Short Form Return of Organization Exempt From Income Tax

2008

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other org- anizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

	Α	For the 2	2008 cal	lendar	year, or tax year beginni	ng 9/01	, 2008	, and end	ding 8/	<u>′31</u>		<u>, 2009</u>	
	₽_	Check if app			C					D E	mployer	identification nun	nber
	Ш	Address cha	ange		THE CENTER FOR	ETHICS AND ADV	OCACY IN	Ī		3	36-38	378528	
		Name chang		label or print or	HEALTH CARE, IN	C.				Ет	elephone	number	
	Ц	Initial return	1 ³	type. See	P.O. BOX 525					ء ا	847-5	509-9130	
	\square	Termination	¹ <u> </u> ;	Specific	TECHNY, IL 6008	2-0525				<u>`</u>	7-7-3	,05 5150	
	\blacksquare	Amended re	· [·	Instruc• tions.								xemption	
-	Ш	Application						L			umber	 	
		• Se	ction 5	01(c)(3 ust atta	l) organizations and 4947 nch a completed Schedul	(a)(1) nonexempt chai e A (Form 990 or 990-l	ritable trusts EZ).		G Accour Other ((specify)			Accrual
	_		•••		/ // TT : :: TT : TT :: (TT :: TT :: T				H Check			ganization is	
					//WWW.HEALTHCARE				require	ed to attac Z, or 990-F	h Sche PF1	dule B (Form	990,
-		<u>Organizațio</u>			nly one) — [X] 501(c) (3		947(a)(1) or	527		•			
_			A retur	rn is no	anization is not a section of required, but if the orga	nization chooses to file	e a return, b	e sure to	file a con			not more tha	<u></u>
	L .	Add lines instead of	s 5b, 6b	and 7	7b, to line 9 to determine	gross receipts, if \$1,0	00,000 or mo	ore, file F	orm 990		▶ \$	3	7,819.
١	Pa				<u>z</u> Expenses, and Char	nes in Net Assets	or Fund I	Balance	es (See	the instr	uction		
ι	1 4				fts, grants, and similar an		or runa i	Dalanc	<u>cs (0ee</u>	1110 11131	Ti		5,029.
					revenue including govern		rte				2		$\frac{3,023.}{2,748.}$
			_		s and assessments.	ment ices and contrac	,,,				3		2,140.
			estmen								4		42.
-					om sale of assets other th	an inventory		5a				-	
g					er basis and sales expen-	_		5 b	_		1		
8	Ŗ				ale of assets other than inventor		(att sch)				5с		
2	Ž				ctivities (complete applicable par			ming, checl	k here	▶ 🗀			
のつる名を行う	REVEZU	· ·			not including \$	of contril	_						
j	Ë		orted o					6a					
	_	•			enses other than fundraisi	ng expenses		6Ь			1		
14 A D				•	from special events and activitie	- ·	6a)	L			6c		
6					ventory, less returns and		,	7a					
:0	- 1	b Les	s: cost	of goo	ods sold			7 b			1		
9	l	c Gro	oss prof	fit or (le	oss) from sales of invento	ory (Subtract line 7b fro	om line 7a)				7с		
<u>~</u>		8 Othe	er revenu	e (descri	ıbe ►)	8		
2010		9 Tot	tal reve	nue (a	dd lines 1, 2, 3, 4, 5c, 6c	, 7c, and 8)				<u> </u>	9	3	7,819.
	寸				ar amounts paid (attach s		Sup-	EE-ST	ATEMEN'	r 1	10		2,400.
					or for members	,				1	11		
	X		-		ompensation, and employ	ee benefits				ပ္က	12		3,334.
	E	13 Pro	ofession	al fees	s and other payments to i	ndependent contractor	al Marc	702	2040	SOS	13		310.
	N S	14 Occ	cupancy	y, rent,	utilities, and maintenance	e	A MWL	1 0 2	2010	တ်	14		3,540.
	S E S	15 Pri	nting, p	ublicat	ions, postage, and shippi	ng				<u> </u>	15_		2,256.
	١	16 Othe	er expens	es (desc	ribe ► <u>SEE STATEMEN</u>	JT 2		DEN	<u>. UT </u>)	16		7,044.
_		17 Tot	tal expe	enses ((add lines 10 through 16)					<u> </u>	17	3	8,884.
		18 Exc	cess or	(deficit	t) for the year (Subtract I	ne 17 from line 9)					18		<u>1,065.</u>
	_N S	19 Net	t assets	or fun	d balances at beginning	of year (from line 27, o	olumn (A)) ((must agi	ree with er	nd-of-year		_	
	N S E E T	figu	are repo	orted or	n prior year's return)						19	2	0,744.
	' T			_	net assets or fund balan					_	20		
,	_1				d balances at end of yea	-					21		<u>9,679.</u>
Ĺ	Pa	rt II	Balar	nce S	heets. If Total assets on		re \$2,500,000	0 or more					
					(See the instructions	for Part II.)			(A) Begir	ning of ye		(B) End of	
	22				nvestments			<u> </u>		25,305		1	9,180.
	23				. CDD CMAMPACA	י יייי		-		C 4 2	23		400
	24			aescrib	pe ► <u>SEE STATEMEN</u>	11 2		-		643	_		499.
	25	Total as		. (d		יייני איז איז		-		25,948			<u>9,679.</u>
	26			•	ribe SEE STATEM		lino 21\	}-		5,204 20,744		1	<u>0.</u> 9,679.
-	27				Pananyark Raduction A			- O HTT 000	<u> </u>	20,144	. [2]		
- 1		a roteti	vacy A	ci and	Paperwork Reduction Ad	,, Nouce, see the instr	ucuviis 101 f	שבב ווווס-	٠.			Form 990 -	-∡ (∠∪∪ŏ)

	990-EZ (2008) THE CENTER FOR				<u>-387</u>	78528 Page 2
Par	t III Statement of Program Se	rvice Accomplishments	See the instruction	ons.)		Expenses
Desc	s the organization's primary exempt purpose? <u>SE.</u> ribe what was achieved in carrying out the tibe the services provided, the number of am title	E STATEMENT 5 ie organization's exempt purp persons benefited, or other r	poses. In a clear and co relevant information for	ncise manner, each	and (uired for 501(c)(3) (4) organizations and (a)(1) trusts; optional thers)
	CLASSES: VARIOUS COURSES SPIRITUAL DEVELOPMENT IN		RISITY, ON MORA	AL AND	101 0	
	(Grants \$) If th		rants, check here		28a	29,449.
29	INTERNSHIP PROGRAM: PREPA INTERNSHIP PROGRAM IN HEA		SION FOR SUMME	R		
30	(Grants \$) If the CONSULTATION WITH NURSING	IIS amount includes foreign gr		VARTOUS.	29 a	2,400.
30	HEALTH CARE ISSUES.					
	(Grants \$) If th	is amount includes foreign gr	ants, check here	<u> </u>	30 a	3,334.
31	Other program services (attach schedule (Grants \$) If the	SEE STATEMENT 6 is amount includes foreign gr	rants, check here	▶ □	31 a	1,290.
32	Total program service expenses (add la				32	36,473.
Par	t IV List of Officers, Directors	, Trustees, and Key Em	ployees. (List each o	ne even if not cor	npens	sated See the instrs)
	(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0)	(d) Contributions employee benefit pla- deferred compensa	ns and	(e) Expense account and other allowances
SEE	STATEMENT 7		3,334.		0.	0.
	·					
				ļ		
						_

45 Form 990-EZ (2008)

Form 990-EZ (2008) THE CENTER FOR ETHICS AND ADVOCACY IN 36-3878528 Page 3 Part V Other Information (Note the statement requirement in General Instruction V. Yes No 33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of 33 Х each activity X Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes 34 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T. a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and X proxy tax requirements? 35 a 35 b b If 'Yes,' has it filed a tax return on Form 990-T for this year? Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N 36 0. 37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37 a 37b **b** Did the organization file Form 1120-POL for this year? 38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were X any such loans made in a prior year and still unpaid at the start of the period covered by this return? 38 a b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38 b N/A 39 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 9 39 a N/A N/A 39 b **b** Gross receipts, included on line 9, for public use of club facilities 40 a 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under. 0. section 4911 ► 0., section 4912 ► 0., section 4955 ► b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I 40 b Х **c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0 0 d Enter amount of tax on line 40c reimbursed by the organization e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T X 40 e 41 List the states with which a copy of this return is filed ► NONE **42a** The books are in care of ► M. MARGARET MCDONNELL Telephone no. ► 847-509-9130 ZIP + 4 - 60082-0525 Located at ► P.O. BOX 525 TECHNY IL No Yes **b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? 42 b Х If 'Yes,' enter the name of the foreign country. See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts. Х 42 c c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country. N/A 43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ 43 N/A and enter the amount of tax-exempt interest received or accrued during the tax year Yes No Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead Х of Form 990-EZ 44

Form 990 must be completed instead of Form 990-EZ

Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,'

•							
Part VI Section 501(c)(3) organization and complete the tables for line	s only. All section		anızations m	•	uestions	46-4	age 4 .9
46 Did the organization engage in direct or indire	ct political campaign as	ctivities on behal	f of or in oppos		TATEMEN es	Yes	No
for public office? If 'Yes,' complete Schedule (C, Part I				_46_		X
47 Did the organization engage in lobbying activit48 Is the organization operating a school as desc	•	·		nedule F	47		X
49a Did the organization make any transfers to an	` ,	. , . , . ,	•	icanic L	49a		X
b If 'Yes,' was the related organization(s) a sect	•				49 b		
50 Complete this table for the five highest compereceived more than \$100,000 of compensation	nsated employees (other from the organization	er than officers, If there is none,	directors, truste enter 'None '	ees and key emp	loyees) wh	no eac	h
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensati	ben	outions to employee efit plans and ed compensation	(e) Ex accou other all	pense nt and owance:	s
NONE							-
						•	
	-						
otal number of other employees paid over \$100,000							
51 Complete this table for the five highest compe from the organization. If there is none, enter 'I	nsated independent co None '	ntractors who ea	ch received mo	re than \$100,000) of compe	ensatio	on
(a) Name and address of each independent conti	actor paid more than \$100,000)	(b) Type o	of service	(c) Comp	ensatio	n
NONE							
							
						-	
otal number of other independent contractors recei	ving over \$100,000	•					
Under penalties of perjury, I declare that I have example true, correct, and complete Declaration of preparer (ined this return, including according than officer) is based on	ompanying schedules a all information of which	and statements, and h preparer has any l	to the best of my know knowledge	wledge and be	elief, it is	s

Sign Here MARY MARGARET MCDONNELL, PRESIDENT Type or print name and title Preparer's Identifying Number (See instructions) Date 2.22.10 Check if self-employed Preparer's signature **Paid** JOHN L RIESBECK CPA P00234844 Pre-Firm's name (or yours if self-employed), address, and ZIP + 4 PIERCE RIESBECK & ASSOCIATES, LLP parer's Use 16W485 S FRONTAGE RD STE 310 36-3542307 EIN Only (630) 323-0340 BURR RIDGE, IL 60527-7110 Phone no ► ►X Yes No May the IRS discuss this return with the preparer shown above? See instructions Form **990-EZ** (2008) BAA

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Employer Identification number Name of the organization THE CENTER FOR ETHICS AND ADVOCACY IN HEALTH CARE, INC. 36-3878528 Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions) The organization is not a private foundation because it is. (Please check only one organization) 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H) 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 5 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described 7 in section 170(b)(1)(A)(vi). (Complete Part II) R A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) 9 X An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions) An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h 11 c [d [Type II Type III — Functionally integrated Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) (i) below, the governing body of the supported organization 11 g (i) a family member of a person described in (i) above? 11 g (ii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii)

	(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	organizat (i) listed	Is the non in cold in your erning ment?	(v) Did y the organ col your so	ou notify lization in (i) of upport?	(vi) organizat (i) organi U	Is the non in col zed in the S ?	(vii) Amount of Support
				Yes	No	Yes	No	Yes	No	
-										
Total										

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule A (Form 990 or 990-EZ) 2008

	edule A (Form 990 or 990-EZ) 200					36-387				
Pa	rt II Support Schedule for	•			(b)(1)(A)(iv) ar	id 170(b)([*]	I)(A)(vi)		
Sac	· (Complete only if you check ction A. Public Support	ed the box on line	5, /, or 8 of Par	t I)						
				· ·						
begi	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 200	8	(f) Total		
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants ')									
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf									
3	The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge									
4	Total. Add lines 1-3									
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)									
6	Public support. Subtract line 5 from line 4									
Sec	tion B. Total Support	<u> </u>		1 -	 	Γ.	Т			
	ndar year (or fiscal year nning in) ►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 200	8	(f) Total		
7	Amounts from line 4									
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources									
9	Net income form unrelated business activities, whether or not the business is regularly carried on									
10	Other income Do not include gain or loss form the sale of capital assets (Explain in Part IV)									
11	Total support. Add lines 7 through 10									
12	Gross receipts from related activ	ities, etc (see ins	structions)				12			
13	First five years. If the Form 990 organization, check this box and		ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 5	01(c)(3) ▶ □		
	tion C. Computation of Pu									
14 15	Public support percentage for 20 Public support percentage for 20	•	•				14 15	<u>%</u> %		
16 a	5a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization									
Ł	b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization.									
17 a	a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.									
t	o 10%-facts-and-circumstances to or more, and if the organization organization meets the 'facts-and	meets the 'facts-a	nd-circumstances	s' test, check this	box and stop he	re. Explain ıı	n Part			
18	Private foundation. If the organi							structions -		
BAA					Sc	hedule A (Fo	orm 99	0 or 990-EZ) 2008		

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

	 (Complete only if you che 	cked the box on li	ne 9 of Part I)				
<u>Sec</u>	tion A. Public Support						
Caler	ıdar year (or fiscal yr beginning in)►	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')	33,565.	41,633.	41,738.	42,882.	37,777.	197,595.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513				_		0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					_	0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6	Total. Add lines 1-5	33,565.	41,633.	41,738.	42,882.	37,777.	197,595.
7a	Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000	0.	0.	0.	0.	0.	0.
_	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
	Public support (Subtract line	- 0.	· · ·			· · · · · · · · · · · · · · · · · · ·	
•	7c from line 6)						197,595.
Sec	tion B. Total Support	<u> </u>	<u> </u>		·		
~~~	uçii B. Total Capport						
	ndar year (or fiscal yr beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	<b>(d)</b> 2007	<b>(e)</b> 2008	(f) Total
Cale		(a) 2004 33, 565.	<b>(b)</b> 2005 41, 633.	(c) 2006 41, 738.	(d) 2007 42, 882.	(e) 2008 37,777.	<b>(f)</b> Total 197, 595.
Cale:	ndar year (or fiscal yr beginning in)	33,565.	41,633.	41,738.	42,882.	37,777.	197,595.
Caler 9 10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	33,565. 77.	41,633.	41,738.	42,882.	37,777. 42.	197,595. 251. 0.
Caler 9 10 a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is	33,565.	41,633.	41,738.	42,882.	37,777.	197,595. 251. 0. 251.
Caler 9 10 a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of	33,565. 77.	41,633.	41,738.	42,882.	37,777. 42.	197,595. 251. 0.
Caler 9 10 a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on. Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add Ins 9, 10c, 11, and 12)  First five years. If the Form 990	33, 565. 77. 77.	41,633.	41,738.	42,882.	42.	251. 0. 251. 0. 197,846.
Calei 9 10 a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and	33, 565. 77. 77.	41, 633. 41.	41,738.	42,882.	42.	197, 595.  251.  0. 251.  0. 197, 846.
Caler 9 10 a b c 11 12 13 14	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add Ins 9, 10c, 11, and 12)  First five years. If the Form 990 organization, check this box and income C. Computation of Pul	33, 565. 77. 77. s for the organizastop here blic Support P	41,633. 41. 41.	41, 738. 42. 42.	42,882.	42. 42. a section 501(c)(	197,595.  251.  0. 251.  0. 197,846.  (3)  ▶ □
Caler 9 10 a b c 11 12 13 14 Sect 15	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and conc. Computation of Pul Public support percentage for 20	33, 565.  77.  77.  77.  stop here blic Support P 08 (line 8, column	41,633.  41.  41.  41.  etion's first, second ercentage  n (f) divided by line	41, 738.  42.  42.  43.  44.	42,882.	37,777. 42. 42. a section 501(c)	197,595.  251.  0. 251.  0. 197,846.  (3)  ▶ □
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Caler 9 10 a b c 11 12 13 14 Sect 15 16 Sect	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (add ins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and ion C. Computation of Pul Public support percentage from 20 Public support percentage from 20 Incomputation of Inv	33, 565.  77.  77.  77.  stop here  blic Support P  108 (line 8, column 2007 Schedule A, estment Incon	41,633.  41.  41.  41.  41.  etion's first, second ercentage in (f) divided by line Part IV-A, line 27gene Percentage	41, 738.  42.  42.  43.  44.	42,882. 49.	37,777. 42. 42. a section 501(c)	197,595.  251.  0. 251.  0. 197,846.  (3)  99.9% 99.8%
Caler 9 10 a b c 11 12 13 14 Sect 15 16 Sect 17	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on. Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and ion C. Computation of Pul Public support percentage from 20	33, 565.  77.  77.  77.  1s for the organization here  blic Support P  108 (line 8, column 2007 Schedule A, estment Incon or 2008 (line 10c,	41,633.  41.  41.  41.  41.  etion's first, second ercentage in (f) divided by line Part IV-A, line 27g ine Percentage column (f) divided	42. 42. 42. 41,738. 42. 42. 42. 42. 42. 42. 42. 42.	42,882. 49.	37,777. 42. 42. a section 501(c)(	197,595.  251.  0. 251.  0. 197,846.  (3)  ▶ □
Caler 9 10 a b c 11 12 13 14 Sect 17 18 19a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on. Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)  Total support. (add lns 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and the composition of Pull composition of Pull public support percentage for 20 public support percentage from 20 tion D. Computation of Investment income percentage for 33-1/3 support tests — 2008. If the comore than 33-1/3%, check this box	33, 565.  77.  77.  77.  77.  8 Jis for the organization here stop here blic Support P of the second process o	41,633.  41.  41.  41.  41.  41.  etion's first, second ercentage  n (f) divided by line Part IV-A, line 27g ne Percentage column (f) divided e A, Part IV-A, line check the box on line The organization	41, 738.  42.  42.  43.  44.  44.  42.  42.  42	42,882.  49.  49.  r fifth tax year as  nn (f)) s more than 33-1/3° blicly supported o	37,777.  42.  42.  a section 501(c)  15 16  17 18 %, and line 17 is no rganization	197,595.  251.  0. 251.  0. 197,846.  3)  99.9% 99.8%  0.1% 0.2%
Caler 9 10 a b c 11 12 13 14 Sect 17 18 19 a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV) Total support. (add lns 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and ion C. Computation of Pul Public support percentage for 20 Public support percentage from a computation of Investment income percentage for 133-1/3 support tests — 2008. If the computation in the computation of Investment income percentage for 133-1/3 support tests — 2008.	33, 565.  77.  77.  77.  77.  8 for the organization here  blic Support P  108 (line 8, column  2007 Schedule A,  estment Incon  100 cor 2008 (line 10c,  100 cor 2007 Schedule  100 cor 2007 Schedule  100 cor 2007 Schedule  100 cor 2007 Schedule  100 cor 2008 (line 10c,	41,633.  41.  41.  41.  41.  41.  41.  41.	41, 738.  42.  42.  43.  44.  44.  42.  44.  44	49.  49.  49.  fifth tax year as more than 33-1/3 solicly supported o, and line 16 is more than 33 apublicly supported or a publicly supported or a pu	37,777.  42.  42.  42.  15 16  17 18 %, and line 17 is no rganization lore than 33-1/3% orted organization.	197,595.  251.  0. 251.  0. 197,846.  3)  99.9% 99.8%  0.1% 0.2%

Schedule .	A (Form 9	990 or 9	990-EZ	2008	T	HE (	CEN'	TER	FOI	R E	THIC	SAN	ID A	DVO	CACY	IN		36-3	3878	528		Page
Part IV	Suppl Part II	emen	tal Inf	orma	tion	ı. Co	mpl	ete	this	part	top	rovic	le th	е ех	plana	ation	requi	red b	y Pa	rt II,	line 1	0;
·	Part II	, line	17a o	r 17b	; or	Par	t III, ——	line	12.	Pro	vide	any	othe	r ad	ditior	nal ır	nform	ation.	(see	e inst	ructio	ns)
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2008	FEDERAL STATEMENTS		PAGE 1
CLIENT 1798	THE CENTER FOR ETHICS AND ADVOCACY IN HEALTH CARE, INC.	1	36-3878528
2/22/10			01:41PM
STATEMENT 1 FORM 990-EZ, PART I, LINE 10 GRANTS AND SIMILAR AMOUI			
DONEE'S NAME: DONEE'S ADDRESS:	JASON ATILIO 1635 EAGLE GROVE CT. WHEELING, IL 60090		
RELATIONSHIP OF DONEE: CASH AMOUNT GIVEN:	STIPEND RECIPIENT	\$	600.
DONEE'S NAME: DONEE'S ADDRESS:	LANI LEONG 139 SOUTH HAPP ROAD NORTHFIELD, IL 60093		
RELATIONSHIP OF DONEE: CASH AMOUNT GIVEN:	STIPEND RECIPIENT	\$	600.
DONEE'S NAME: DONEE'S ADDRESS:	KATHERINE L. DUNCAN 1737 CHESTNUT GLEN WAY HIGH POINT, NC 27262		
RELATIONSHIP OF DONEE: CASH AMOUNT GIVEN:	STIPEND RECIPIENT	\$	600.
DONEE'S NAME: DONEE'S ADDRESS:	ANAM ASLAM 3513 LAKE AVENUE, APT., 308		
RELATIONSHIP OF DONEE: CASH AMOUNT GIVEN:	WILMETTE, IL 60091 STIPEND RECIPIENT	\$	600.
STATEMENT 2 FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES  ADVERTISING AND PROMOTION BANK CHARGES DEPRECIATION DUES & SUBSCRIPTIONS EDUCATION AND STUDENT EXF INFORMATION TECHNOLOGY INSURANCE MEALS & ENTERTAINMENT OFFICE EXPENSES OTHER OUTSIDE SERVICES REPAIRS AND MAINTENANCE TELEPHONE TRAVEL	N	\$ TOTAL \$	200. 65. 394. 293. 28. 2,112. 1,805. 1,141. 751. 155. 16,528. 336. 2,163. 1,073. 27,044.
STATEMENT 3 FORM 990-EZ, PART II, LINE 24 OTHER ASSETS			EMPT 10
FURNITURE AND FIXTURES MACHINERY AND EQUIPMENT	TOTAL 3	BEGINNING \$ 21. \$ 622. \$ 643. \$	0. 499. 499.

2008

#### **FEDERAL STATEMENTS**

PAGE 2

**CLIENT 1798** 

#### THE CENTER FOR ETHICS AND ADVOCACY IN HEALTH CARE. INC.

36-3878528

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STATEMENT 4 FORM 990-EZ, PART II, LINE 26 TOTAL LIABILITIES

DUE	TO I	DIRECTO	OR
PAYR	OLL	TAXES	WITHHELD

	\$ 4,286. 918.	\$ 0. 0.	
TOTAL	\$ 5,204.	\$ 0.	

BEGINNING ENDING

# STATEMENT 5 FORM 990-EZ, PART III ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO PROMOTE FULL PARTICIPATION OF INDIVIDUALS IN THEIR HEALTH CARE DECISIONS BY COLLABORATING WITH HEALTH CARE ORGANIZATIONS IN EDUCATING PATIENTS AND THEIR FAMILIES IN ISSUES OF LIFE TERMINATION, LONG TERM CARE, INADEQUATE RESOURCES, ETC. IN LIGHT OF ETHICS, AVAILABLE CHOICES AND ALTERNATIVES AND IMPLICATIONS OF CHOICES.

# STATEMENT 6 FORM 990-EZ, PART III, LINE 31 STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

DESCRIPTION	0. GRANTS	PROGRAM SERVICE EXPENSES
MAINTAIN WEBSITE FOR THE CENTER FOR ETHICS AND ADVOCACY IN HEALTH CARE.  INCLUDES FOREIGN GRANTS: NO	<u> </u>	1,290.
TOTAL	<u>\$ 0.</u>	\$ 1,290.

# STATEMENT 7 FORM 990-EZ, PART IV LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
MARGHERITA CAPPELLI, RSCJ, MA	CHARTER MEMBER	\$ 0.	\$ 0.	\$ 0.
CAMBRIDGE, MA 02138	1.00			
MICHAEL J. CASNER	DIRECTOR 1.00	0.	0.	0.
NORTHBROOK, IL 60062	1.00			
MARTHA CURRY, RSCJ, PH.D.	DIRECTOR	0.	0.	0.
ALBANY, NY 12018	1.00			

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#### **FEDERAL STATEMENTS** THE CENTER FOR ETHICS AND ADVOCACY IN HEALTH CARE, INC.

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**CLIENT 1798** 

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STATEMENT 7 (CONTINUED) FORM 990-EZ, PART IV LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	_	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER	
MARY MARGARET MCDONNELL, RSCJ	PRESIDENT 10.00	\$	3,334.	\$ 0.	\$ 0.	
WINNETKA, IL 60093	10.00					
CHRISTOPHER J. O'DONNELL	ADVISORY BOARD 1.00		0.	0.	0.	
CHICAGO, IL 60606	1.00					
JAMES GEOLY, JD	ADVISORY BOARD		0.	0.	0.	
HIGHLAND PARK, IL 60035	1.00					
NANCY MORRIS, RSCJ, PH.D.	DIRECTOR		0.	0.	0.	
MENLO PARK, CA 94027	1.00					
MARY FROHLICH, RSCJ	DIRECTOR		0.	0.	0.	
CHICAGO, IL 60606	1.00					
ANNE HAMILTON	DIRECTOR 1.00		0.	0.	0.	
SOUTH BEND, IN 46556						
JUDITH VOLLBRECHT, RSCI, PH.D.	CHARTER MEMBER		0.	0.	0.	
NEW ORLEANS, LA 70115	2.00					
BRYAN WATKINS, MBS, PH.D.	VICE PRESIDENT		0.	0.	0.	
NORTHBROOK, IL 60062	1.00					
KURT WOHLERT, MBA	SECRY/TREAS		0.	0.	0.	
CHICAGO, IL 60614	1.00					
ELIZABETH SHAY	DIRECTOR		0.	0.	0.	
WINNETKA, IL 60093	1.00					
MICHAEL HUFT, JD	ADVISORY BOARD		0.	0.	0.	
CHICAGO, IL 60606	1.00					
CRAIG RICHART	DIRECTOR		0.	0.	0.	
GLENCOE, IL 60022	1.00					
·	TOTAL	\$	3,334.	<u>\$ 0.</u>	<u>\$ 0.</u>	

2008

FEDERAL STATEMENTS
THE CENTER FOR ETHICS AND ADVOCACY IN
HEALTH CARE, INC.

36-3878528

2/22/10

STATEMENT 8
FORM 990-EZ, PART VI
REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR
INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?

(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR
INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?

NO
NO
NO

### Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury

nternal Revenue	e Service			File a separate application for each return.				
If you are	If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box					·	► X	
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this for						·m)		
				been granted an automatic 3-month extension on a previous				
				n of Time. Only submit original (no copies neede				
<u>. u </u>	Automatic .	3-MOHUI EXCEIN	310	in of time. Only submit original the copies needed	۱).			
A corporatio	n required to f	lle Form 990-T and	l re	questing an automatic 6-month extension — check this box a	nd comp	olete Part I	only ►	
All other cor ncome tax i		udıng 1120-C filers	s), p	partnerships, REMICS, and trusts must use Form 7004 to requ	iest an i	extension o	f time to file	
eturns note he additiona orm 990-T	d below (6 moi al (not automai Instead, you r	nths for a corporati tic) 3-month extens nust submit the ful	ion sior lly c	tronically file Form 8868 if you want a 3-month automatic extrequired to file Form 990-T). However, you cannot file Form 8 or (2) you file Forms 990-BL, 6069, or 8870, group returns, ompleted and signed page 2 (Part II) of Form 8868. For more le for Charities & Nonprofits	3868 ele or a com	ctronically in aposite or c	f (1) you want onsolidated	
	Name of Exempt	Organization			Emp	Employer identification number		
CENTER FOR ETHICS AND ADVOCAC			MD.	ADVOCACY IN HEALTH	36	36-3878528		
ile by the	by the Number, street, and room or suite number. If a P.O. box, see instructions					130 3070320		
ue date for ling your	$ _{P,O, BOX}$	525						
eturn See nstructions			ode	For a foreign address, see instructions				
	TECHNY	IL 60082-052	25					
hock type				application for each return):				
Form 99		illeu (ille a separa	$\overline{}$	Form 990-T (corporation)	4720			
H. sames a feetbalance,								
<b></b> -/	Form 990-BL Form 990-T (section 401(a) or 408(a) trust) Form 990-T (trust other than above) Form							
Form 99		-	_	Form 990-T (trust other than above) Form 1041-A Form				
Telephone If the org If this is check this the exter I I reque	e No. ► <u>847</u> - ganization does for a Group Re is box ► nsion will cover est an automati	-509-9130 s not have an office eturn, enter the org If it is for part of r c 3-month (6 mont	e or gani the	FAX No  place of business in the United States, check this box zation's four digit Group Exemption Number (GEN) group, check this box  and attach a list with the name for a corporation required to file Form 990-T) extension of time exempt organization return for the organization named abort	s and E			
The ex	tension is for t	he organization's r	etu	rn for				
calendar year 20 or								
► [X	tax year begu	nning <u>9/01</u>		$_{\rm 1}$ , 20 $_{\rm 1}$ 08 $_{\rm 2}$ , and ending $_{\rm 2}$ 8/31 $_{\rm 2}$ , 20 $_{\rm 1}$ 09				
2 If this t	tax year is for l	less than 12 month			Chang	ge in accou	nting period	
		or Form 990-BL, 99 See instructions	90-F	PF, 990-T, 4720, or 6069, enter the tentative tax, less any	3	a \$	0.	
				0-T, enter any refundable credits and estimated tax payments allowed as a credit	3	ь\$	0.	
deposit	te Due. Subtract t with FTD coup structions	ct line 3b from line pon or, if required,	3a by	Include your payment with this form, or, if required, using EFTPS (Electronic Federal Tax Payment System)	3	c \$	0.	
aution. If year		make an electron	nic f	und withdrawal with this Form 8868, see Form 8453-EO and	Form 88	379-EO for		
AA For Pri	ivacy Act and	Paperwork Reduct	tion	Act Notice, see instructions.		Form <b>886</b>	8 (Rev 4-2009)	