Retail Gap Analysis

Retail Trade Area

Liberty, Texas

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The Retail Coach®



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About The Retail Coach

The Retail Coach, LLC, is a national retail analytics and locational intelligence firm that specializes in all aspects of retail market analyses and recruitment, from "macro to micro" retail trade area assessment to actively recruiting retailers on behalf of our clients.

Through its unique Retail360 process, The Retail Coach offers a dynamic system of products and services that better enable communities to maximize their retail development potential.

Retail360 Process

Providing more than simple data reports of psychographic and demographic trends, The Retail Coach goes well beyond other retail consulting and market research firms' offerings by combining current national and statewide demographics and trend data with real-world, "on-the-ground" data gathered through extensive visits within our clients' communities.

Every community is different, and there is no "one size fits all" retail recruitment solution. Compiling the gathered data into client-tailored information packets that are uniquely designed for, and targeted to, specific retailers and restaurants who meet the community's needs helps assure our clients that they are receiving the latest and best information for their retail recruitment efforts — all with personal service and coaching guidance that continues beyond the initial project scope and timeline.

Our Retail360 process assures that communities get timely, accurate and relevant information. Translating that data into the information that retailers need and seek assures our clients even better possibilities for tremendous retail growth and success.

The Retail Coach — It's not about data. It's about your success.

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Overview

The Retail Coach™ utilizes a proprietary model that estimates retail spending potential for a retail trade area based upon population, income, and consumer spending patterns. Using the algorithms within this model, we are then able to determine the extent to which a community is or is not capturing its sales potential based upon retail sales data published by Claritas, a private demographic and data vendor.

In order to determine the anticipated pattern of retail spending for a trade area, our model uses a benchmarked control area. For the purposes of this study, the control area has been defined as the State. The purpose of the control area is to account for characteristics unique to individual markets that might artificially inflate or deflate the calculated spending pattern of area residents.

Understanding the pattern of retail spending within a community as it relates to the spending patterns of the State is critical. The Retail Coach's model analyzes these patterns for all retail sales in an area, including taxable and nontaxable sales, to further determine which retail sectors are exhibiting "leakage" and which sectors are exhibiting "surplus."

Or, put more simply, retail sectors in which spending is not fully captured are called "leakage" categories, while retail categories in which more sales are captured than are generated by residents are called "attraction" or "surplus" categories.

A retail sales surplus indicates that a community pulls consumers and retail dollars in from outside the trade area, thereby serving as a regional market. Conversely, when local demand for a specific product is not being met within a trade area, consumers are going elsewhere to shop creating retail leakage. Retail strategies can be developed for specific retail sectors by analyzing the estimation of retail surpluses and leakages, giving retailers a snapshot of the relative strengths and weaknesses of a community's retail market. Generally, attraction or surplus categories signal particular strengths of a retail market, while leakage categories signal particular weaknesses.

It should be kept in mind that a retail trade area analysis is based on averages. Many times there are mitigating factors that can cause a trade area's retail potential to deviate substantially from ordinary market conditions. Proximity to larger regional shopping areas, natural barriers (such as lakes and mountains), and road systems are just a few of the factors that could greatly impact a market's retail potential.

A Retail Gap Analysis is not designed as a detailed plan of action nor is it an exact science. Rather, it provides the necessary input for the most important aspect of a retail development strategy - the recruitment of retailers for those retail sectors that are currently not meeting the needs of a community. Please see the section entitled "How to Best Utilize the Retail Gap Analysis" for additional suggestions on using the Retail Gap Analysis to help create and carry out your comprehensive development strategy.

Study Analysis

All primary retail categories are studied using the most current data available. Potential sales are compiled and compared to estimated actual retail sales to determine if there is a surplus or leakage of retail trade.

Retail sales estimates are computed at the establishment level by using actual sales volume data available for publicly held companies. Therefore, only a minority of businesses on the infoUSA™ base file has sales volume data when the file is delivered to Claritas. Claritas models sales volume based on actual data from a national sample of approximately six million businesses. The model is calculated at the four digit Standard Industrial Classification (SIC) code level with the results applied to those records for which no actual sales volume exists. This enhancement results in virtually all records having an estimated sales volume, except for government records. For a more detailed look at the SIC code level breakdown, please see *Appendix A: SIC Code Detail Listing*.

The following excerpt is the "Sales Volume Data" section of the Claritas Business-Facts Methodology (February 2002) and should provide an overview of how Claritas' numbers are derived:

Sales Volume Data

InfoUSA™ provides actual sales information only for publicly held companies. Sales figures, therefore, for all other companies must be estimated. The infoUSA™ model uses aggregated sales divided by the aggregated number of employees by SIC to arrive at sales per employee. This aggregated method does not factor in the distribution of employees by SIC, and may allow large corporations to have a disproportionate effect on the sales-per-employee estimate.

In comparison, Claritas models sales volume based on actual data from a national sample of approximately six million businesses. The model is calculated at the four-digit Standard Industrial Classification (SIC) code level with the results applied to those records for which no actual sales volume figures exist. This enhancement results in virtually all records having an estimated sales volume, except for government records. However, since one number is being applied to remaining businesses in a four-digit SIC industry, analyzing a business as a member of a sales range is more appropriate than looking at the specific sales volume for that business.

As with the employment information, Claritas' clients will benefit from the combined actual/modeled sales data with better coverage and more information for modeling and other analytical applications.

Retail Gap Analysis Notes

In some markets, two particular situations may appear to be discrepancies when they occur in a Retail Gap Analysis.

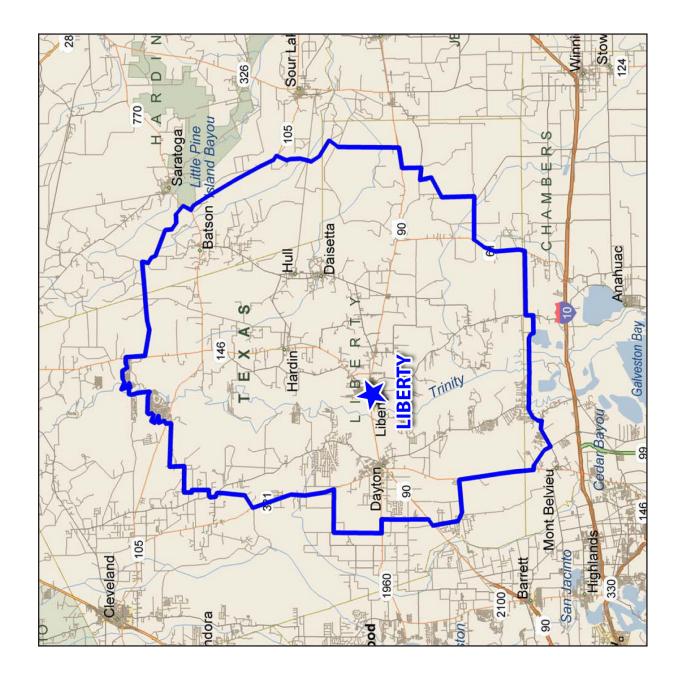
First, the amount exhibited for a particular SIC sector's estimated actual sales may be lower (sometimes significantly so) than expected. In these circumstances, the retailers have often reported sales figures under a different SIC code.

For example, some Women's Clothing Stores (SIC 562) may in fact report sales figures under Family Clothing Stores (SIC 565), etc.

The second situation arises when the amount exhibited for a particular SIC sector's estimated actual sales is reported as \$0, even though there are known retailers in a market operating under that SIC code. When there are only two or three retailers in that market reporting under that SIC code, the numbers are often reported as \$0 to protect each retailer's proprietary financial information.

For example, if there were two retailers in a market operating under a specific SIC code, and total estimated actual sales were listed, either retailer could extrapolate its competitor's estimated actual retail sales figures by deducting its own figures from the total listed for that SIC code.

Retail Trade Area Map Liberty, Texas



Utilizing the Retail Gap Analysis

1. Identify retail sectors with leakage amounts.

If your community's Retail Gap Analysis shows Shoe Store leakage of \$1,250,000, this means that consumers in your community are routinely traveling outside of your community to purchase shoes.

This may signify the need to recruit a regional or national brand shoe retailer to secure a site in your community and stop the Shoe Store sales leakage.

It also identifies the opportunity for an existing retailer in your community to expand its merchandise mix to include shoes or to expand its shoe offerings.

2. Based on this list of leakage sectors, research and identify target retailers (and restaurants), and then determine if their site selection criteria and your community's demographic profile is a match.

If the Retail Gap Analysis identifies a Shoe Store leakage, this is an opportunity to target specific shoe store retailers for recruiting to your community.

Determine the site selection criteria of each targeted shoe store retailer and compare it to your community's retail trade area demographic profile to determine if it is a match. If there is a match, the targeted retailer becomes a prospect.

Based on this research, you may identify various prospects such as Shoe Show, Rack Room Shoes and Payless ShoeSource for your community.

Targeting the right retailers and restaurants for your community increases your ability to recruit those which are a "best fit" and helps eliminate wasted time in trying to recruit those whose requirements are unattainable by your community. It takes great time and effort, but in the long run, performing this step correctly increases your community's odds of retail success.

3. Research and identify the real estate site selectors for each targeted retailer and keep track of their contact information in a database or a spreadsheet.

Using the list of prospects identified above, contact each prospect's corporate office, ask to speak with the real estate department and obtain the name and contact information for the site selector who is responsible for new store development in your specific geographic region.

Often, corporate site selectors will work through real estate brokers who perform cursory reviews of your community's markets and specific sites within your community, before information is forwarded to the corporate site selector.

There are numerous calls and contacts to be made, and there are many steps in this process of bringing together the prospects and your community, if even for preliminary consideration. Again, this step requires great time and effort, but it is a vital step in recruiting the right retailers to your community.

4. Identify potential locations in your community for each targeted retailer, based on their specific site selection criteria.

Before you personally contact the targeted retailers, you need to identify potential locations in your community based on their specific requirements.

It would be beneficial to maintain a database of all available properties in your community, and update this data on a regular basis as property specifics and availability may change often in some areas, especially as it relates to your ongoing contact with retailers.

Each retailer has a preference as to which property type best fits their needs. It could be freestanding buildings, inline spaces in a shopping center or pad sites in front of regional shopping centers (We have included the Retail Site Data Form in Appendix B as an example of the type of information to gather and keep on file regarding each property).

What retailers look for:

- a. Market Conditions retailers look for stable-to-improving communities. If you have a new business or a planned business, put up a sign that says, "Project Coming Soon."
- b. Community Development a clean, attractive community does make a difference to retailers. Safety and security are essential.
- c. Downtowns most retailers still recognize downtowns as the "pulse" of a community, especially smaller communities. A healthy, vibrant downtown usually equates to a healthy, vibrant community.
- d. Visibility retailers have got to be seen. As a result, they look for sites that consumers can view from as far away as possible. A good example is that it takes time for a driver to make decisions, so the sooner the driver can spot the retailer, the more time the driver has to make preparations to exit the highway, main road, etc. This is the reason why corner locations are preferred by most retailers.
- e. Accessibility retailers look for easy, ample and clearly-marked entrance-exits from both directions of traffic. Retailers often use the terms Ingress (entrance) and Egress (exit).
- f. Traffic Counts retailers look closely at the number of vehicles passing in front of a location during a 24-hour period. The higher the traffic count the more sales potential the retailer will have from that location.
- g. Parking adequate parking is a priority for all retailers since most locations' consumers will arrive by car. A bad parking experience will cloud consumers' views of a retailer's location and store.
- h. Demographic profile retailers look for locations in communities with high population density and high disposal income. Market your community in its strongest light as a retail trade area population and not a community population. Population density and disposable incomes directly correlate to retailers sales volumes.
- i. Competition retailers pay close attention to their competitors and their locations, not wanting to be out-positioned. They do not want a secondary site to their competitors.
- 5. Send copies of the Retail Outlook Guide and Retail Gap Sector Summaries electronically or via postal mail to each targeted retailer.
 - Introduce your community to the prospective retailer by sending them the Retail Outlook Guide. Within a few more weeks, after they have had time to review the Retail Outlook Guide, send them the sector-specific Retail Gap Sector Summary. Both of these are included in the Retail Gap Analysis' appendices.
- 6. Personally contact each targeted retailer to see if they received the information and address any questions or comments they may have. And be sure to invite them to your community.
 - Position yourself to strongly sell your community, your retail trade area and specific opportunities based on the Retail Gap Analysis and sector-specific leakage amount.
 - Be able to fully explain the Retail Gap Analysis and how the leakage numbers are determined.
- 7. Follow up, Follow up, Follow up. You must be persistent as it may take numerous attempts to reach the retail site selectors and/or their real estate brokers.

8. Introduce the Retail Gap Analysis and its findings to entrepreneurs and existing retailers in your community. Educate them on how the analysis may be used to identify new retail opportunities and expand merchandise lines.

You may have opportunities right under your nose. For example, recently in a small community with a population of little more than 5,000 persons, the Retail Gap Analysis was used to expand a struggling downtown merchants product lines.

In that same community, the Retail Gap Analysis was used to direct an entrepreneur in establishing and opening a sporting goods store that has expanded from a leased storefront operation to a freestanding retail operation that successfully serves a broad merchandise offering.

9. Present the Retail Gap Analysis to existing property retail owners and prospective retail developers and educate them on how the findings can assist in developing their retail leasing strategies.

The Retail Gap Analysis will assist existing property retail property owners and prospective retail developers in developing a targeted retail leasing strategy.

For example, if an individual owns a lot on a major thoroughfare and it is determined that the community is leaking restaurant sales, the property owner may want to determine voids in the fast food industry and target companies for the site.

Also, if a community is leaking general merchandise sales, grocery sales and drug store sales to surrounding communities, developers may use this information to persuade grocery retailers and/or drug store retailers to take a close look at development property.

10. Continue to maintain a database of retailers and keep track of all calls and comments.

Each community in the nation is competing with others for the very same retailers, and while it can be certain that retailers will locate and expand in multiple communities, what guarantee is there that they will even consider your community in the future?

You may have the best demographics in the world for a community, but unless a retailer knows this, you are just one of many communities "hoping" to land another retailer. These retailers do their homework, and if your community is going to succeed in locating them, you need to do yours, too.

Remember, you are effectively in a sales position now, basically selling your community. Effective salespeople know that keeping in contact with clients and prospects is one of the top behaviors that distinguishes success from failure.

A few suggestions to help you maintain better communications are:

- a. Create a database of retailers that you have been in contact with (determined earlier in this section). Update this database with comments from every conversation you have with them.
- b. Know and keep track of the retailer's property requirements and keep track of available properties in your community which may meet these requirements. Know their demographic requirements, as well.
- c. Contact the retailers periodically to let them know of new property, demographic or community developments they may be interested in.
- d. Keep your community in front of retailers' "faces" so that when they are ready to move, your community will be forefront in their minds.
- e. Make use of the Retail Outlook Guide and the Retail Gap Sector Summaries in this report.

Retail Categories

BUILDING MATERIALS, GARDEN SUPPLY AND MOBILE HOMES

Making up the building materials category are lumberyards, hardware stores, paint stores, nursery stores, garden and lawn supplies, mobile home dealers and other miscellaneous materials stores. This sector holds a strong lure for farmers, many who will conduct other shopping in town, along with keeping local do-it-yourselfers in the community to shop.

GENERAL MERCHANDISE STORES

The general merchandise category consists primarily of department stores (i.e. Wal-Mart, K-Mart, J.C. Penney, Sears, McRae's) and variety stores (i.e. Dollar General, Family Dollar). Comparable to anchor stores in a shopping mall, these department and variety stores, play an important role in communities and are strong attractants to shoppers.

FOOD STORES

The food store category is comprised primarily of grocery stores, but also includes bakeries, meat and fish markets, fruit and vegetable markets, dairy product stores, candy and confectionery stores and miscellaneous food stores. This category is extremely important to a healthy retail sector as customers spend more money in grocery stores and shop there more often than any other type of store.

AUTOMOBILE DEALERS AND GASOLINE SERVICE STATIONS

New and used car dealers, auto supply stores, gasoline service stations, boat dealers, motorcycle dealers and recreational vehicle dealers make up the automotive retail category.

APPAREL AND ACCESSORY STORES

Apparel stores are made up of men's, women's and children's clothing stores as well as shoe stores. Small towns have a challenge of sustaining these types of stores due to the extreme competition from department stores and stores in larger cities. In today's environment, apparel stores exhibiting strong customer service and a family-oriented atmosphere will have the best opportunity for success in smaller towns.

HOME FURNITURE, FURNISHINGS AND APPLIANCES

This category includes furniture stores, floor covering stores, major appliance stores, music, video, CD stores and consumer electronics stores.

EATING AND DRINKING

This category consists of restaurants, taverns and bars and is a rapidly growing part of most economies since more and more people are eating away from home.

MISCELLANEOUS RETAIL

This miscellaneous sector includes different "specialty" retail business that could not logically be categorized into the previous retail groups. Drug stores, sporting goods stores, book stores, liquor stores, sporting goods, hobby and craft stores, game shops and jewelry and others are included in this category.

Summary Table

SIC	RETAIL SECTOR	POTENTIAL SALES	EST. ACTUAL SALES	SURPLUS/LEAKAGE	% SURPLUS
521	Lumber and Other Building Materials	\$14,936,990	\$3,900,000	-\$11,036,990	-74%
523	Paint, Glass and Wallpaper	\$4,034,610	\$1,200,000	-\$2,834,610	%02-
525	Hardware Stores	\$9,129,891	0\$	-\$9,129,891	-100%
526	Retail Nurseries and Garden	\$5,920,859	\$400,000	-\$5,520,859	-93%
527	Mobile Home Dealers	\$1,674,734	\$1,500,000	-\$174,734	-10%
53	General Merchandise Stores	\$51,972,350	\$11,800,000	-\$40,172,350	-77%
541	Grocery Stores	\$64,654,100	\$31,800,000	-\$32,854,100	-51%
542	Meat and Fish Markets	\$2,489,814	\$500,000	-\$1,989,814	%08-
543	Fruit and Vegetable Markets	\$1,094,059	\$400,000	-\$694,059	-63%
544	Candy, Nut and Confection Stores	\$263,318	0\$	-\$263,318	-100%
545	Dairy Products Stores	906'02\$	0\$	906'02\$-	-100%
546	Retail Bakeries	\$731,954	\$100,000	-\$631,954	%98-
549	Miscellaneous Food Stores	\$4,655,558	000'006\$	-\$3,755,558	-81%
551	New and Used Car Dealers	\$76,553,470	\$21,000,000	-\$55,553,470	-73%
552	Used Car Dealers	\$14,823,230	\$4,700,000	-\$10,123,230	%89-
553	Auto and Home Supply Stores	\$16,978,990	\$10,100,000	-\$6,878,992	-41%
554	Gasoline Service Stations	\$16,935,620	\$3,800,000	-\$13,135,620	-78%
555	Boat Dealers	\$1,590,748	0\$	-\$1,590,748	-100%
556	Recreational Vehicle Dealers	\$2,397,739	0\$	-\$2,397,739	-100%
557	Motorcycle Dealers	\$2,334,061	0\$	-\$2,334,061	-100%
559	Automotive Dealers, NEC	\$3,550,485	\$500,000	-\$3,050,485	%98-
561	Men's and Boys' Clothing Stores	\$1,757,516	0\$	-\$1,757,516	-100%
562	Women's Clothing Stores	\$2,250,763	\$300,000	-\$1,950,763	-87%
563	Women's Accessory and Specialty Stores	\$349,197	0\$	-\$349,197	-100%
564	Children's and Infants' Wear	\$588,076	0\$	-\$588,076	-100%
292	Family Clothing Stores	\$2,441,109	000'006\$	-\$1,541,109	-63%

Summary Table (continued)

Shoe Stores
Stores
\$20,200,590
\$488,504,500

Leakage Summary

SIC	RETAIL SECTOR	LEAKAGE AMOUNT
521	Lumber and Other Building Materials	\$11,036,990
523	Paint, Glass and Wallpaper	
525	Hardware Stores	
526	Retail Nurseries and Garden	
527	Mobile Home Dealers	
53	General Merchandise Stores	
541	Grocery Stores	
542	Meat and Fish Markets	-\$1 989 81 <i>A</i>
543	Fruit and Vegetable Markets	
544	Candy, Nut and Confection Stores	
545	Dairy Products Stores	
546		
540 549	Retail Bakeries	
	Miscellaneous Food Stores	
551	New and Used Car Dealers	
552	Used Car Dealers	
553	Auto and Home Supply Stores	
554	Gasoline Service Stations	
555	Boat Dealers	
556	Recreational Vehicle Dealers	
557	Motorcycle Dealers	
559	Automotive Dealers, NEC	\$3,050,485
561	Men's and Boys' Clothing Stores	\$1,757,516
562	Women's Clothing Stores	\$1,950,763
563	Women's Accessory and Specialty Stores	
564	Children's and Infants' Wear	
565	Family Clothing Stores	
566	Shoe Stores	
569	Miscellaneous Apparel and Accessory Stores	
571	Home Furniture and Furnishing	
572	Household Appliance Stores	
573	Radio, TV, and Computer Stores	
5812	Eating Places	
5813	Drinking Places	
591	Drug Stores and Proprietary	
591		
	Liquor Stores	
593	Used Merchandise Stores	
5941	Sporting Goods, Bicycle and Gun Stores	
5942	Book Stores	
5943	Stationery Stores	
5944	Jewelry Stores	\$1,670,079
5945	Hobby, Toy and Game Shops	
5946	Camera and Photography Supply Stores	
5947	Gift, Novelty and Souvenir Shops	
5948	Luggage and Leather Goods Stores	
5949	Sewing, Needlework and Craft Stores	\$277,774
596	Non-store Retailers	\$5,731,538
598	Fuel and Ice Dealers	\$462,097
5992	Florists	
5993	Tobacco Stores and Stands	
5994	News Dealers and Newsstands	
5995	Optical Goods Stores	
5999	Miscellaneous Retail Stores, NEC	\$18.700.590

Surplus Summary

SIC	RETAIL SECTOR	SURPLUS AMOUNT
	(none)	(none)

DESCRIPTION	DATA	%
Population		
2014 Projection	48,788	
2009 Estimate	46,697	
2000 Census	43,695	
1990 Census	35,234	
Growth 2009-2014	4.48%	
Growth 2000-2009	6.87%	
Growth 1990-2000	24.01%	
2009 Est. Population by Single Race Classification	46,697	
White Alone	37,942	81.25
Black or African American Alone	4,344	9.30
American Indian and Alaska Native Alone	300	0.64
Asian Alone	227	0.49
Native Hawaiian and Other Pacific Islander Alone	13	0.03
Some Other Race Alone	3,050	6.53
Two or More Races	821	1.76
2009 Est. Population Hispanic or Latino by Origin*	46,697	
Not Hispanic or Latino	41,214	88.26
Hispanic or Latino:	5,483	11.74
Mexican	4,502	82.11
Puerto Rican	61	1.11
Cuban	8	0.15
All Other Hispanic or Latino	913	16.65
2009 Est. Hispanic or Latino by Single Race Class.	5,483	
White Alone	2,135	38.94
Black or African American Alone	22	0.40
American Indian and Alaska Native Alone	52	0.95
Asian Alone	8	0.15
Native Hawaiian and Other Pacific Islander Alone	5	0.09
Some Other Race Alone	3,008	54.86
Two or More Races	254	4.63

DESCRIPTION 2009 Est. Pop. Asian Alone Race by Category*	DATA 227	%
Chinese, except Taiwanese	18	7.93
Filipino	66	29.07
Japanese	22	9.69
Asian Indian	62	27.31
Korean	6	2.64
Vietnamese	2	0.88
Cambodian	2	0.88
Hmong	0	0.00
Laotian	0	0.00
Thai	0	0.00
Other Asian	48	21.15
Two or more Asian categories	0	0.00
2009 Est. Population by Ancestry	46,697	
Pop, Arab	36	0.08
Pop, Czech	493	1.06
Pop, Danish	32	0.07
Pop, Dutch	260	0.56
Pop, English	2,224	4.76
Pop, French (except Basque)	1,757	3.76
Pop, French Canadian	289	0.62
Pop, German	2,407	5.15
Pop, Greek	27	0.06
Pop, Hungarian	45	0.10
Pop, Irish	2,721	5.83
Pop, Italian	396	0.85
Pop, Lithuanian	4	0.01
Pop, United States or American	8,930	19.12
Pop, Norwegian	69	0.15
Pop, Polish	373	0.80
Pop, Portuguese	2	0.00
Pop, Russian	14	0.03
Pop, Scottish	353	0.76
Pop, Scotch-Irish	515	1.10
Pop, Slovak	0	0.00
Pop, Subsaharan African	46	0.10
Pop, Swedish	75	0.16
Pop, Swiss	4	0.01
Pop, Ukrainian	0	0.00
Pop, Welsh	136	0.29
Pop, West Indian (exc Hisp groups)	31	0.07

DESCRIPTION	DATA	%
2009 Est. Population by Ancestry		
Pop, Other ancestries	10,911	23.37
Pop, Ancestry Unclassified	14,546	31.15
2009 Est. Pop Age 5+ by Language Spoken At Home	43,139	
Speak Only English at Home	39,068	90.56
Speak Asian/Pacific Islander Language at Home	113	0.26
Speak IndoEuropean Language at Home	487	1.13
Speak Spanish at Home	3,452	8.00
Speak Other Language at Home	19	0.04
2009 Est. Population by Sex	46,697	
Male	23,100	49.47
Female	23,597	50.53
Male/Female Ratio	0.98	
2009 Est. Population by Age	46,697	
Age 0 - 4	3,558	7.62
Age 5 - 9	3,418	7.32
Age 10 - 14	3,521	7.54
Age 15 - 17	2,225	4.76
Age 18 - 20	1,837	3.93
Age 21 - 24	2,386	5.11
Age 25 - 34	6,454	13.82
Age 35 - 44	6,080	13.02
Age 45 - 49	3,375	7.23
Age 50 - 54	3,201	6.85
Age 55 - 59	2,893	6.20
Age 60 - 64	2,384	5.11
Age 65 - 74	3,051	6.53
Age 75 - 84	1,722	3.69
Age 85 and over	594	1.27
Age 16 and over	35,432	75.88
Age 18 and over	33,976	72.76
Age 21 and over	32,139	68.82
Age 65 and over	5,367	11.49
2009 Est. Median Age	34.92	
2009 Est. Average Age	36.15	

DESCRIPTION 2009 Est. Male Population by Age	DATA 23,100	%
Age 0 - 4	1,808	7.83
Age 5 - 9	1,750	7.58
Age 10 - 14	1,808	7.83
Age 15 - 17	1,108	4.80
Age 18 - 20	960	4.16
Age 21 - 24	1,207	5.23
Age 25 - 34	3,279	14.19
Age 35 - 44	2,979	12.90
Age 45 - 49	1,680	7.27
Age 50 - 54	1,608	6.96
Age 55 - 59	1,421	6.15
Age 60 - 64	1,161	5.03
Age 65 - 74	1,436	6.22
Age 75 - 84	692	3.00
Age 85 and over	202	0.87
2009 Est. Median Age, Male	33.87	
2009 Est. Average Age, Male	35.23	
2009 Est. Female Population by Age	23,597	
Age 0 - 4	1,750	7.42
Age 5 - 9	1,668	7.07
Age 10 - 14	1,713	7.26
Age 15 - 17	1,117	4.73
Age 18 - 20	877	3.72
Age 21 - 24	1,180	5.00
Age 25 - 34	3,175	13.46
Age 35 - 44	3,101	13.14
Age 45 - 49	1,694	7.18
Age 50 - 54 Age 55 - 59	1,593 1,472	6.75 6.24
Age 60 - 64	1,222	5.18
Age 65 - 74	1,615	6.84
Age 75 - 84	1,030	4.36
Age 85 and over	391	1.66
2009 Est. Median Age, Female	36.03	
2009 Est. Average Age, Female	37.06	

DESCRIPTION 2009 Est. Population Age 15+ by Marital Status*	DATA 36,201	%
Total, Never Married	6,943	19.18
Married, Spouse present	21,511	59.42
Married, Spouse present Married, Spouse absent	1,539	4.25
Widowed	2,327	6.43
Divorced	3,880	10.72
Males, Never Married	3,902	10.72
Previously Married	2,263	6.25
Females, Never Married	3,042	8.40
Previously Married	3,944	10.89
2009 Est. Pop. Age 25+ by Educational Attainment*	29,753	
Less than 9th grade	2,851	9.58
Some High School, no diploma	4,914	16.52
High School Graduate (or GED)	10,645	35.78
Some College, no degree	7,030	23.63
Associate Degree	1,180	3.97
Bachelor's Degree	2,182	7.33
Master's Degree	665	2.24
Professional School Degree	228	0.77
Doctorate Degree	59	0.20
Households		
2014 Projection	17,353	
2009 Estimate	16,547	
2000 Census	15,392	
1990 Census	12,293	
Growth 2009-2014	4.87%	
Growth 2000-2009	7.50%	
Growth 1990-2000	25.21%	
2009 Est. Households by Household Type	16,547	
Family Households	12,806	77.39
Nonfamily Households	3,740	22.60
2009 Est. Group Quarters Population	531	
2009 Households by Ethnicity, Hispanic/Latino	1,278	7.72

DESCRIPTION	DATA	%
2009 Est. Households by Household Income	16,547	13.61
Income Less than \$15,000 Income \$15,000 - \$24,999	2,252 1,791	10.82
Income \$25,000 - \$24,999	1,756	10.61
Income \$35,000 - \$49,999	2,470	14.93
Income \$50,000 - \$74,999	3,523	21.29
Income \$75,000 - \$99,999	2,276	13.75
Income \$100,000 - \$149,999	1,847	11.16
Income \$150,000 - \$249,999	511	3.09
Income \$250,000 - \$499,999	103	0.62
Income \$500,000 and more	18	0.11
2009 Est. Average Household Income	\$60,257	
2009 Est. Median Household Income	\$50,035	
2009 Est. Per Capita Income	\$21,409	
2009 Est. Household Type, Presence Own Children*	16,547	
Single Male Householder	1,431	8.65
Single Female Householder	1,872	11.31
Married-Couple Family, own children	5,031	30.40
Married-Couple Family, no own children	5,248	31.72
Male Householder, own children	418	2.53
Male Householder, no own children	310	1.87
Female Householder, own children	1,049	6.34
Female Householder, no own children	750	4.53
Nonfamily, Male Householder	270	1.63
Nonfamily, Female Householder	168	1.02
2009 Est. Households by Household Size*	16,547	
1-person household	3,302	19.96
2-person household	5,126	30.98
3-person household	3,223	19.48
4-person household	2,770	16.74
5-person household	1,367	8.26
6-person household	495	2.99
7 or more person household	264	1.60
2009 Est. Average Household Size	2.79	

DESCRIPTION	DATA	%
2009 Est. Households by Presence of People*	16,547	
Households with 1 or more People under Age 18:		
Married-Couple Family	5,452	32.95
Other Family, Male Householder	497	3.00
Other Family, Female Householder	1,279	7.73
Nonfamily, Male Householder	49	0.30
Nonfamily, Female Householder	19	0.11
Households no People under Age 18:		
Married-Couple Family	4,827	29.17
Other Family, Male Householder	231	1.40
Other Family, Female Householder	520	3.14
Nonfamily, Male Householder	1,652	9.98
Nonfamily, Female Householder	2,022	12.22
2009 Est. Households by Number of Vehicles*	16,547	
No Vehicles	1,099	6.64
1 Vehicle	5,431	32.82
2 Vehicles	7,143	43.17
3 Vehicles	2,192	13.25
4 Vehicles	557	3.37
5 or more Vehicles	124	0.75
2009 Est. Average Number of Vehicles*	1.77	
Family Households		
2014 Projection	13,418	
2009 Estimate	12,806	
2000 Census	11,934	
1990 Census	9,563	
Growth 2009-2014	4.78%	
Growth 2000-2009	7.31%	
Growth 1990-2000	24.79%	

DESCRIPTION	DATA	%
2009 Est. Family Households by Household Income	12,806	
Income Less than \$15,000	1,060	8.28
Income \$15,000 - \$24,999	1,202	9.39
Income \$25,000 - \$34,999	1,363	10.64
Income \$35,000 - \$49,999	1,929	15.06
Income \$50,000 - \$74,999	2,944	22.99
Income \$75,000 - \$99,999	2,041	15.94
Income \$100,000 - \$149,999	1,722	13.45
Income \$150,000 - \$249,999	441	3.44
Income \$250,000 - \$499,999	91	0.71
Income \$500,000 and more	16	0.12
2009 Est. Average Family Household Income	\$66,440	
2009 Est. Median Family Household Income	\$57,224	
2009 Est. Families by Poverty Status*	12,806	
Income At or Above Poverty Level:		
Married-Couple Family, own children	5,041	39.36
Married-Couple Family, no own children	4,667	36.44
Male Householder, own children	441	3.44
Male Householder, no own children	186	1.45
Female Householder, own children	783	6.11
Female Householder, no own children	411	3.21
Income Below Poverty Level:		
Married-Couple Family, own children	395	3.08
Married-Couple Family, no own children	177	1.38
Male Householder, own children	77	0.60
Male Householder, no own children	24	0.19
Female Householder, own children	501	3.91
Female Householder, no own children	104	0.81
2009 Est. Pop Age 16+ by Employment Status*	35,432	
In Armed Forces	15	0.04
Civilian - Employed	19,976	56.38
Civilian - Unemployed	1,333	3.76
Not in Labor Force	14,108	39.82

DESCRIPTION 2009 Est. Civ Employed Pop 16+ Class of Worker*	DATA 19,976	%
For-Profit Private Workers	14,837	74.27
Non-Profit Private Workers	798	3.99
Local Government Workers	1,405	7.03
State Government Workers	1,290	6.46
Federal Government Workers	232	1.16
Self-Emp Workers	1,302	6.52
Unpaid Family Workers	112	0.56
2009 Est. Civ Employed Pop 16+ by Occupation*	19,976	
Management, Business, and Financial Operations	1,686	8.44
Professional and Related Occupations	2,802	14.03
Service	3,006	15.05
Sales and Office	4,497	22.51
Farming, Fishing, and Forestry	130	0.65
Construction, Extraction and Maintenance	3,564	17.84
Production, Transportation and Material Moving	4,289	21.47
2009 Est. Pop 16+ by Occupation Classification*	19,976	
Blue Collar	7,853	39.31
White Collar	8,891	44.51
Service and Farm	3,231	16.17
2009 Est. Workers Age 16+, Transportation To Work*	19,488	
Drove Alone	15,641	80.26
Car Pooled	2,946	15.12
Public Transportation	17	0.09
Walked	179	0.92
Motorcycle	11	0.06
Bicycle	22	0.11
Other Means	290	1.49
Worked at Home	382	1.96
2009 Est. Workers Age 16+ by Travel Time to Work*	19,106	
Less than 15 Minutes	4,600	24.08
15 - 29 Minutes	4,325	22.64
30 - 44 Minutes	3,911	20.47
45 - 59 Minutes	2,599	13.60
60 or more Minutes	3,671	19.21
2009 Est. Average Travel Time to Work in Minutes*	36.88	

DESCRIPTION 2009 Est. Tenure of Occupied Housing Units Owner Occupied Renter Occupied	DATA 16,547 13,299 3,248	% 80.37 19.63
2009 Occ Housing Units, Avg Length of Residence	8.99	
2009 Est. All Owner-Occupied Housing Values	13,299	
Value Less than \$20,000	1,119	8.41
Value \$20,000 - \$39,999	1,658	12.47
Value \$40,000 - \$59,999	2,031	15.27
Value \$60,000 - \$79,999	1,707	12.84
Value \$80,000 - \$99,999	1,665	12.52
Value \$100,000 - \$149,999	2,843	21.38
Value \$150,000 - \$199,999	1,135	8.53
Value \$200,000 - \$299,999	834	6.27
Value \$300,000 - \$399,999	181	1.36
Value \$400,000 - \$499,999	55	0.41
Value \$500,000 - \$749,999	27	0.20
Value \$750,000 - \$999,999	18	0.14
Value \$1,000,000 or more	27	0.20
2009 Est. Median All Owner-Occupied Housing Value	\$81,627	
2009 Est. Housing Units by Units in Structure*	18,317	
1 Unit Attached	263	1.44
1 Unit Detached	10,842	59.19
2 Units	208	1.14
3 to 19 Units	488	2.66
20 to 49 Units	146	0.80
50 or More Units	240	1.31
Mobile Home or Trailer	6,034	32.94
Boat, RV, Van, etc.	95	0.52

DESCRIPTION 2009 Est. Housing Units by Year Structure Built	DATA 18,317	%
Housing Units Built 1999 to 2009	2,465	13.46
Housing Unit Built 1995 to 1998	2,240	12.23
Housing Unit Built 1990 to 1994	1,422	7.76
Housing Unit Built 1980 to 1989	3,559	19.43
Housing Unit Built 1970 to 1979	3,600	19.65
Housing Unit Built 1960 to 1969	1,889	10.31
Housing Unit Built 1950 to 1959	1,564	8.54
Housing Unit Built 1940 to 1949	699	3.82
Housing Unit Built 1939 or Earlier	879	4.80
2009 Est. Median Year Structure Built **	1981	

^{*}In contrast to Claritas Demographic Estimates, "smoothed" data items are Census 2000 tables made consistent with current year estimated and 5 year projected base counts.

^{**1939} will appear when at least half of the Housing Units in this reports area were built in 1939 or earlier.

DESCRIPTION Population	DATA	%
2014 Projection	8,819	
2009 Estimate	8,577	
2000 Census	8,033	
1990 Census	7,592	
Growth 2009-2014	2.82%	
Growth 2000-2009	6.77%	
Growth 1990-2000	5.81%	
2009 Est. Population by Single Race Classification	8,577	
White Alone	6,398	74.59
Black or African American Alone	863	10.06
American Indian and Alaska Native Alone	45	0.52
Asian Alone	90	1.05
Native Hawaiian and Other Pacific Islander Alone	1	0.01
Some Other Race Alone	1,071	12.49
Two or More Races	109	1.27
2009 Est. Population Hispanic or Latino by Origin*	8,577	
Not Hispanic or Latino	6,812	79.42
Hispanic or Latino:	1,765	20.58
Mexican	1,536	87.03
Puerto Rican	21	1.19
Cuban	2	0.11
All Other Hispanic or Latino	206	11.67
2009 Est. Hispanic or Latino by Single Race Class.	1,765	
White Alone	642	36.37
Black or African American Alone	10	0.57
American Indian and Alaska Native Alone	8	0.45
Asian Alone	0	0.00
Native Hawaiian and Other Pacific Islander Alone	0	0.00
Some Other Race Alone	1,069	60.57
Two or More Races	36	2.04

DESCRIPTION 2009 Est. Pop. Asian Alone Race by Category*	DATA 90	%
Chinese, except Taiwanese	11	12.22
Filipino	23	25.56
Japanese	1	1.11
Asian Indian	21	23.33
Korean	6	6.67
Vietnamese	0	0.00
Cambodian	2	2.22
Hmong	0	0.00
Laotian	0	0.00
Thai	0	0.00
Other Asian	26	28.89
Two or more Asian categories	0	0.00
2009 Est. Population by Ancestry	8,577	
Pop, Arab	14	0.16
Pop, Czech	65	0.76
Pop, Danish	0	0.00
Pop, Dutch	52	0.61
Pop, English	417	4.86
Pop, French (except Basque)	286	3.33
Pop, French Canadian	56	0.65
Pop, German	366	4.27
Pop, Greek	9	0.10
Pop, Hungarian	11	0.13
Pop, Irish	535	6.24
Pop, Italian	79	0.92
Pop, Lithuanian	0	0.00
Pop, United States or American	1,331	15.52
Pop, Norwegian	25	0.29
Pop, Polish	48	0.56
Pop, Portuguese	0	0.00
Pop, Russian	0	0.00
Pop, Scottish	83	0.97
Pop, Scotch-Irish	97	1.13
Pop, Slovak	0	0.00
Pop, Subsaharan African	15	0.17
Pop, Swedish	15	0.17
Pop, Swiss	0	0.00
Pop, Ukrainian	0	0.00
Pop, Welsh	13	0.15
Pop, West Indian (exc Hisp groups)	0	0.00

DESCRIPTION 2009 Est. Population by Ancestry	DATA	%
Pop, Other ancestries	2,504	29.19
Pop, Ancestry Unclassified	2,556	29.80
2009 Est. Pop Age 5+ by Language Spoken At Home	7,931	
Speak Only English at Home	6,650	83.85
Speak Asian/Pacific Islander Language at Home	78	0.98
Speak IndoEuropean Language at Home	64	0.81
Speak Spanish at Home	1,132	14.27
Speak Other Language at Home	7	0.09
2009 Est. Population by Sex	8,577	
Male	4,270	49.78
Female	4,307	50.22
Male/Female Ratio	0.99	
2009 Est. Population by Age	8,577	
Age 0 - 4	646	7.53
Age 5 - 9	627	7.31
Age 10 - 14	603	7.03
Age 15 - 17	341	3.98
Age 18 - 20	323	3.77
Age 21 - 24	453	5.28
Age 25 - 34	1,274	14.85
Age 35 - 44	1,125	13.12
Age 45 - 49	573	6.68
Age 50 - 54	531	6.19
Age 55 - 59	473	5.51
Age 60 - 64	400	4.66
Age 65 - 74	582	6.79
Age 75 - 84	431	5.03
Age 85 and over	195	2.27
Age 16 and over	6,580	76.72
Age 18 and over	6,360	74.15
Age 21 and over	6,037	70.39
Age 65 and over	1,208	14.08
2009 Est. Median Age	35.20	
2009 Est. Average Age	37.20	

DESCRIPTION 2009 Est. Male Population by Age	DATA 4,270	%
Age 0 - 4	329	7.70
Age 5 - 9	320	7.49
Age 10 - 14	300	7.03
Age 15 - 17	183	4.29
Age 18 - 20	168	3.93
Age 21 - 24	243	5.69
Age 25 - 34	687	16.09
Age 35 - 44	579	13.56
Age 45 - 49	297	6.96
Age 50 - 54	270	6.32
Age 55 - 59	232	5.43
Age 60 - 64	188	4.40
Age 65 - 74	258	6.04
Age 75 - 84	159	3.72
Age 85 and over	57	1.33
2009 Est. Median Age, Male	33.61	
2009 Est. Average Age, Male	35.52	
2009 Est. Female Population by Age	4,307	
Age 0 - 4	317	7.36
Age 5 - 9	307	7.13
Age 10 - 14	303	7.04
Age 15 - 17	158	3.67
Age 18 - 20	155	3.60
Age 21 - 24	210	4.88
Age 25 - 34	587	13.63
Age 35 - 44	546	12.68
Age 45 - 49	276	6.41
Age 50 - 54	261	6.06
Age 55 - 59	241	5.60
Age 60 - 64	212	4.92
Age 65 - 74	324	7.52
Age 75 - 84	272	6.32
Age 85 and over	138	3.20
2009 Est. Median Age, Female	37.14	
2009 Est. Average Age, Female	38.87	

DESCRIPTION 2009 Est. Population Age 15+ by Marital Status*	DATA 6,701	%
Total, Never Married	1,391	20.76
Married, Spouse present	3,495	52.16
Married, Spouse absent	427	6.37
Widowed	548	8.18
Divorced	840	12.54
Males, Never Married	846	12.62
Previously Married	465	6.94
Females, Never Married	545	8.13
Previously Married	923	13.77
2009 Est. Pop. Age 25+ by Educational Attainment*	5,584	
Less than 9th grade	708	12.68
Some High School, no diploma	796	14.26
High School Graduate (or GED)	1,483	26.56
Some College, no degree	1,415	25.34
Associate Degree	158	2.83
Bachelor's Degree	721	12.91
Master's Degree	200	3.58
Professional School Degree	78	1.40
Doctorate Degree	25	0.45
Households		
2014 Projection	3,178	
2009 Estimate	3,078	
2000 Census	2,860	
1990 Census	2,770	
Growth 2009-2014	3.25%	
Growth 2000-2009	7.62%	
Growth 1990-2000	3.25%	
2009 Est. Households by Household Type	3,078	
Family Households	2,210	71.80
Nonfamily Households	868	28.20
2009 Est. Group Quarters Population	485	
2009 Households by Ethnicity, Hispanic/Latino	418	13.58

DESCRIPTION 2009 Est. Households by Household Income	DATA 3,078	%
Income Less than \$15,000	448	14.55
Income \$15,000 - \$24,999	404	13.13
Income \$25,000 - \$34,999	356	11.57
Income \$35,000 - \$49,999	489	15.89
Income \$50,000 - \$74,999	522	16.96
Income \$75,000 - \$99,999	345	11.21
Income \$100,000 - \$149,999	369	11.99
Income \$150,000 - \$249,999	106	3.44
Income \$250,000 - \$499,999	32	1.04
Income \$500,000 and more	7	0.23
2009 Est. Average Household Income	\$60,474	
2009 Est. Median Household Income	\$45,148	
2009 Est. Per Capita Income	\$21,982	
2009 Est. Household Type, Presence Own Children*	3,078	
Single Male Householder	306	9.94
Single Female Householder	477	15.50
Married-Couple Family, own children	826	26.84
Married-Couple Family, no own children	869	28.23
Male Householder, own children	64	2.08
Male Householder, no own children	63	2.05
Female Householder, own children	219	7.12
Female Householder, no own children	169	5.49
Nonfamily, Male Householder	57	1.85
Nonfamily, Female Householder	28	0.91
2009 Est. Households by Household Size*	3,078	
1-person household	783	25.44
2-person household	950	30.86
3-person household	550	17.87
4-person household	448	14.55
5-person household	211	6.86
6-person household	74	2.40
7 or more person household	62	2.01
2009 Est. Average Household Size	2.63	

DESCRIPTION	DATA	%
2009 Est. Households by Presence of People*	3,078	
Households with 1 or more People under Age 18:	006	20.70
Married-Couple Family	886	28.78
Other Family, Male Householder	77	2.50
Other Family, Female Householder	273	8.87
Nonfamily, Male Householder	10	0.32
Nonfamily, Female Householder	3	0.10
Households no People under Age 18:		
Married-Couple Family	809	26.28
Other Family, Male Householder	50	1.62
Other Family, Female Householder	115	3.74
Nonfamily, Male Householder	353	11.47
Nonfamily, Female Householder	502	16.31
2009 Est. Households by Number of Vehicles*	3,078	
No Vehicles	291	9.45
1 Vehicle	1,159	37.65
2 Vehicles	1,153	37.46
3 Vehicles	358	11.63
4 Vehicles	91	2.96
5 or more Vehicles	26	0.84
2009 Est. Average Number of Vehicles*	1.64	
Family Households		
2014 Projection	2,282	
2009 Estimate	2,210	
2000 Census	2,053	
1990 Census	1,979	
Growth 2009-2014	3.26%	
Growth 2000-2009	7.65%	
Growth 1990-2000	3.74%	

DESCRIPTION 2009 Est. Family Households by Household Income	DATA 2,210	%
Income Less than \$15,000	175	7.92
Income \$15,000 - \$24,999	231	10.45
Income \$25,000 - \$34,999	287	12.99
Income \$35,000 - \$49,999	386	17.47
Income \$50,000 - \$74,999	389	17.60
Income \$75,000 - \$99,999	275	12.44
Income \$100,000 - \$149,999	338	15.29
Income \$150,000 - \$249,999	90	4.07
Income \$250,000 - \$499,999	32	1.45
Income \$500,000 and more	7	0.32
2009 Est. Average Family Household Income	\$69,277	
2009 Est. Median Family Household Income	\$51,699	
2009 Est. Families by Poverty Status* Income At or Above Poverty Level:	2,210	
Married-Couple Family, own children	821	37.15
Married-Couple Family, no own children	801	36.24
Male Householder, own children	67	3.03
Male Householder, no own children	40	1.81
Female Householder, own children	144	6.52
Female Householder, no own children	57	2.58
Income Below Poverty Level:		
Married-Couple Family, own children	43	1.95
Married-Couple Family, no own children	30	1.36
Male Householder, own children	8	0.36
Male Householder, no own children	12	0.54
Female Householder, own children	174	7.87
Female Householder, no own children	13	0.59
2009 Est. Pop Age 16+ by Employment Status*	6,580	
In Armed Forces	0	0.00
Civilian - Employed	3,396	51.61
Civilian - Unemployed	276	4.19
Not in Labor Force	2,908	44.19

DESCRIPTION 2009 Est. Civ Employed Pop 16+ Class of Worker*	DATA 3,396	%
For-Profit Private Workers	2,220	65.37
Non-Profit Private Workers	159	4.68
Local Government Workers	379	11.16
State Government Workers	337	9.92
Federal Government Workers	27	0.80
Self-Emp Workers	265	7.80
Unpaid Family Workers	9	0.27
2009 Est. Civ Employed Pop 16+ by Occupation*	3,396	
Management, Business, and Financial Operations	338	9.95
Professional and Related Occupations	639	18.82
Service	630	18.55
Sales and Office	689	20.29
Farming, Fishing, and Forestry	35	1.03
Construction, Extraction and Maintenance	545	16.05
Production, Transportation and Material Moving	520	15.31
2009 Est. Pop 16+ by Occupation Classification*	3,396	
Blue Collar	1,065	31.36
White Collar	1,647	48.50
Service and Farm	684	20.14
2009 Est. Workers Age 16+, Transportation To Work*	3,323	
Drove Alone	2,643	79.54
Car Pooled	448	13.48
Public Transportation	1	0.03
Walked	24	0.72
Motorcycle	0	0.00
Bicycle	9	0.27
Other Means	85	2.56
Worked at Home	113	3.40
2009 Est. Workers Age 16+ by Travel Time to Work*	3,210	
Less than 15 Minutes	1,540	47.98
15 - 29 Minutes	460	14.33
30 - 44 Minutes	386	12.02
45 - 59 Minutes	398	12.40
60 or more Minutes	426	13.27
2009 Est. Average Travel Time to Work in Minutes*	28.59	

DESCRIPTION	DATA	%
2009 Est. Tenure of Occupied Housing Units	3,078	
Owner Occupied	2,084	67.71
Renter Occupied	994	32.29
2009 Occ Housing Units, Avg Length of Residence	9.05	
2009 Est. All Owner-Occupied Housing Values	2,084	
Value Less than \$20,000	196	9.40
Value \$20,000 - \$39,999	239	11.47
Value \$40,000 - \$59,999	285	13.68
Value \$60,000 - \$79,999	277	13.29
Value \$80,000 - \$99,999	260	12.48
Value \$100,000 - \$149,999	544	26.10
Value \$150,000 - \$199,999	212	10.17
Value \$200,000 - \$299,999	63	3.02
Value \$300,000 - \$399,999	7	0.34
Value \$400,000 - \$499,999	1	0.05
Value \$500,000 - \$749,999	0	0.00
Value \$750,000 - \$999,999	0	0.00
Value \$1,000,000 or more	0	0.00
2009 Est. Median All Owner-Occupied Housing Value	\$83,487	
2009 Est. Housing Units by Units in Structure*	3,423	
1 Unit Attached	85	2.48
1 Unit Detached	2,333	68.16
2 Units	109	3.18
3 to 19 Units	223	6.51
20 to 49 Units	31	0.91
50 or More Units	92	2.69
Mobile Home or Trailer	533	15.57
Boat, RV, Van, etc.	17	0.50

Community Demographics Liberty, Texas

DESCRIPTION 2009 Est. Housing Units by Year Structure Built	DATA 3,423	%
Housing Units Built 1999 to 2009	427	12.47
Housing Unit Built 1995 to 1998	148	4.32
Housing Unit Built 1990 to 1994	107	3.13
Housing Unit Built 1980 to 1989	490	14.31
Housing Unit Built 1970 to 1979	733	21.41
Housing Unit Built 1960 to 1969	467	13.64
Housing Unit Built 1950 to 1959	581	16.97
Housing Unit Built 1940 to 1949	259	7.57
Housing Unit Built 1939 or Earlier	211	6.16
2009 Est Median Year Structure Built **	1973	

^{*}In contrast to Claritas Demographic Estimates, "smoothed" data items are Census 2000 tables made consistent with current year estimated and 5 year projected base counts.

^{**1939} will appear when at least half of the Housing Units in this reports area were built in 1939 or earlier.

Acknowledgements

The observations, conclusions and recommendations contained in this study are solely those of The Retail Coach, LLC and should not be construed to represent the opinions of others, including its clients, or any other entity prior to such entity's express approval of this study.

Sources used in completing this study include: infoUSA™, Applied Geographic Solutions, Claritas 2009/2010, ESRI 2009/2010, U.S. Census Bureau, Economy.com, International Council of Shopping Centers, and/or U.S. Bureau of Labor and Statistics.

Mapping data is provided by MapInfo, Claritas, ESRI and/or Microsoft Corporation.

All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions.

Appendix A: SIC Code Detail Listing

On the following pages is an expanded list of the SIC Codes and their descriptions used for the Retail Categories in this Retail Gap Analysis.

BUILDING MATERIALS & HARDWARE

BUILDING MATERIA	
SIC Code	Industry Description
52	Building Materials, Hardware, Garden Supply & Mobile Home Dealers
5211	Lumber and Other Building Materials
521100	Lumber and other building materials
52110000	Lumber and other building materials
521101	Lumber products
52110100	Lumber products
52110101	Flooring, wood
52110102	Millwork and lumber
52110103	Paneling
52110104	Planing mill products and lumber
52110105	Siding
52110106	Wallboard (composition) and paneling
521102	Door and window products
52110200	Door and window products
52110201	Doors, storm: wood or metal
52110202	Doors, wood or metal, except storm
52110203	Garage doors, sale and installation
52110204	Jalousies
52110205	Sash, wood or metal
52110206	Screens, door and window
52110207	Windows, storm: wood or metal
521103	Insulation and energy conservation products
52110300	Insulation and energy conservation products
52110301	Energy conservation products
52110302	Insulation material, building
52110303	Solar heating equipment
521104	Prefabricated buildings
52110400	Prefabricated buildings
52110401	Greenhouse kits, prefabricated
52110402	Modular homes
521105	Masonry materials and supplies
52110500	Masonry materials and supplies
52110501	Brick
52110502	Cement
52110503	Concrete and cinder block
52110504	Lime and plaster
52110505	Paving stones
52110506	Sand and gravel
52110507	Tile, ceramic
521199	Lumber and other building materials, NEC
52119901	Bathroom fixtures, equipment and supplies
52119902	Cabinets, kitchen
52119903	Closets, interiors and accessories
52119904	Counter tops
52119905	Eavestroughing parts and supplies
52119906	Electrical construction materials
52119907	Fencing
52119908	Home centers
52119909	Roofing material
52119910	Structural clay products
5231	Paint, Glass, and Wallpaper Stores

523100 Paint, glass, and wallpaper stores 52310000 Paint, glass, and wallpaper stores

523101 Glass 52310100 Glass

52310101 Glass, leaded or stained 523102 Paint and painting supplies 52310200 Paint and painting supplies

52310201 Paint

52310202 Paint brushes, rollers, sprayers and other supplies

523103 Wall coverings 52310300 Wall coverings 52310301 Wallpaper 5251 Hardware Stores 5251000 Hardware stores 52510000 Hardware stores

 525101
 Tools

 52510100
 Tools

 52510101
 Chainsaws

 52510102
 Snow blowers

 52510103
 Tools, hand

 52510104
 Tools, power

525199 Hardware stores, NEC 52519901 Builders' hardware 52519902 Door locks and lock sets

52519903 Pumps and pumping equipment
5261 Retail Nurseries and Garden Stores
526100 Retail nurseries and garden stores
5261000 Retail nurseries and garden stores
526101 Lawn and garden equipment
52610100 Lawn and garden equipment
52610101 Garden tractors and tillers

52610102 Hydroponics equipment and supplies

52610103 Lawnmowers and tractors 526102 Lawn and garden supplies 52610200 Lawn and garden supplies

52610201 Fertilizer

52610202 Fountains, outdoor

52610203 Garden supplies and tools, NEC

52610204 Sod 52610205 Top soil

52610206 Lawn ornaments 526103 Retail nurseries 52610300 Retail nurseries

52610301 Christmas trees (natural) 52610302 Nursery stock, seeds and bulbs

5271 Mobile Home Dealers
527100 Mobile home dealers
52710000 Mobile home dealers
527199 Mobile home dealers, NEC
52719901 Mobile home equipment

52719902 Mobile home parts and accessories 52719903 Mobile offices and commercial units

GENERAL MERCHANDISE STORES

SIC Code	Industry Description
53	General Merchandise Stores
5311	Department Stores
531100	Department stores
53110000	Department stores
531199	Department stores, NEC
53119901	Department stores, discount
53119902	Department stores, non-discount
5331	Variety Stores
533100	Variety stores
53310000	Variety stores
5399	Miscellaneous General Merchandise
539900	Miscellaneous general merchandise stores
53990000	Miscellaneous general merchandise stores
539999	Miscellaneous general merchandise stores, NEC
53999901	Army-Navy goods stores
53999902	Catalog showroom stores
53999903	Country general stores
53999904	Duty-free stores
53999905	Surplus and salvage stores
53999906	Warehouse club stores

FOOD STORES

SIC Code	Industry Description
54	Food Stores
5411	Grocery Stores
541100	Grocery stores
54110000	Grocery stores
541101	Supermarkets
54110100	Supermarkets
54110101	Supermarkets, chain
54110102	Supermarkets, greater than 100,000 square feet
	(hypermarket)
54110103	Supermarkets, independent
54110104	Supermarkets, 55,000 - 65,000 square feet (superstore)
54110105	Supermarkets, 66,000 - 99,000 square feet
541102	Convenience stores
54110200	Convenience stores
54110201	Convenience stores, chain
54110202	Convenience stores, independent
541199	Grocery stores, NEC
54119901	Cooperative food stores
54119902	Delicatessen stores
54119903	Frozen food and freezer plans, except meat
54119904	Grocery stores, chain
54119905	Grocery stores, independent
5421	Meat and Fish Markets
542100	Meat and fish markets
54210000	Meat and fish markets
542101	Fish and seafood markets
54210100	Fish and seafood markets
54210101	Fish markets
54210102	Seafood markets
542102	Meat markets, including freezer provisioners
54210200	Meat markets, including freezer provisioners
54210201	Food and freezer plans, meat
54210202	Freezer provisioners, meat
5431	Fruit and Vegetable Markets
543100	Fruit and vegetable markets
54310000	Fruit and vegetable markets
543199	Fruit and vegetable markets, NEC
54319901	Fruit stands or markets
54319902	Vegetable stands or markets
5441	Candy, Nut, and Confectionery Stores
544100	Candy, nut, and confectionery stores
54410000	Candy, nut, and confectionery stores
544199	Candy, nut, and confectionery stores, NEC
54419901	Candy
54419902	Confectionery
54419903	Confectionery produced for direct sale on the premises
54419904	Nuts
54419905	Popcorn, including caramel corn
5451	Dairy Products Stores
545100	Dairy products stores

54510000 Dairy products stores 545199 Dairy products stores, NEC

54519901 Butter 54519902 Cheese

54519903 Ice cream (packaged)

54519904 Milk

5461 Retail Bakeries 546100 Retail bakeries 54610000 Retail bakeries 546199 Retail bakeries, NEC

54619901 Bagels 54619902 Bread 54619903 Cakes 54619904 Cookies 54619905 Doughnuts 54619906 **Pastries** 54619907 Pies 54619908 Pretzels

5499 Miscellaneous Food Stores
549900 Miscellaneous food stores
54990000 Miscellaneous food stores
549901 Health and dietetic food stores
54990100 Health and dietetic food stores

54990101 Dietetic foods
54990102 Health foods
54990103 Vitamin food stores
549902 Beverage stores
54990200 Beverage stores

54990201 Coffee

54990202 Juices, fruit or vegetable

54990203 Soft drinks 54990204 Tea

54990205 Water: distilled mineral or spring 549999 Miscellaneous food stores, NEC

54999901 Dried fruit 54999902 Eggs and poultry 54999903 Food gift baskets 54999904 Gourmet food stores 54999905 Spices and herbs

AUTOMOTIVE DEALERS & SERVICE STATIONS

AUTOMOTIVE DEALERS & SERVICE STATIONS				
SIC Code	Industry Description			
55	Automotive Dealers and Gasoline Service Stations			
5511	New and Used Car Dealers			
551100	New and used car dealers			
55110000	New and used car dealers			
551199	New and used car dealers, NEC			
55119901	Automobiles, new and used			
55119902	Pickups, new and used			
55119903	Trucks, tractors, and trailers: new and used			
55119904	Vans, new and used			
5521	Used Car Dealers			
552100	Used car dealers			
55210000	Used car dealers			
552199	Used car dealers, NEC			
55219901	Antique automobiles			
55219902	Automobiles, used cars only			
55219903	Pickups and vans, used			
55219904	Trucks, tractors, and trailers: used			
5531	Auto and Home Supply Stores			
553100	Auto and home supply stores			
55310000	Auto and home supply stores			
553101	Auto and truck equipment and parts			
55310100	Auto and truck equipment and parts			
55310101	Automobile air conditioning equipment, sale, installation			
55310102	Automotive accessories			
55310103	Automotive parts			
55310104	Batteries, automotive and truck			
55310105	Speed shops, including race car supplies			
55310106	Trailer hitches, automotive			
55310107	Truck equipment and parts			
553199	Auto and home supply stores, NEC			
55319901	Automotive tires			
5541	Gasoline Service Stations			
554100	Gasoline service stations			
55410000	Gasoline service stations			
554199	Gasoline service stations, NEC			
55419901	Filling stations, gasoline			
55419902	Marine service station			
55419903	Truck stops			
5551	Boat Dealers			
555100	Boat dealers			
55510000	Boat dealers			
555101	Motor boat dealers			
55510100	Motor boat dealers			
55510101	Inboard boats			
55510102	Inboard outboard boats			
55510103	Jet skis			
55510104	Outboard boats			
555102	Canoe and kayak dealers			
55510200	Canoe and kayak dealers			
55510201	Canoes			
	==··= =¥			

55510202 Inflatable boats

55510203 Kayaks

555103 Sailboats and equipment 55510300 Sailboats and equipment 55510301 Sailboats, auxiliary (powered) 55510302 Sailboats, unpowered 55510303 Sails and equipment

555104 Marine supplies and equipment 55510400 Marine supplies and equipment

55510401 Marine supplies, NEC 55510402 Outboard motors

5561 Recreational Vehicle Dealers
556100 Recreational vehicle dealers
55610000 Recreational vehicle dealers
556101 Camper and travel trailer dealers
55610100 Camper and travel trailer dealers

55610101 Campers (pickup coaches) for mounting on trucks

55610102 Travel trailers: automobile, new and used

556199 Recreational vehicle dealers, NEC

55619901 Motor homes

55619902 Recreational vehicle parts and accessories

5571 Motorcycle Dealers
557100 Motorcycle dealers
55710000 Motorcycle dealers
557199 Motorcycle dealers, NEC
55719901 All-terrain vehicles
55719902 Bicycles, motorized

55719903 Mopeds

55719904 Motor scooters

55719905 Motorcycle parts and accessories

55719906 Motorcycles

55719907 All-terrain vehicle parts and accessories

5599 Automotive Dealers, NEC 559900 Automotive dealers, NEC 55990000 Automotive dealers, NEC

559901Aircraft dealers55990100Aircraft dealers55990101Aircraft, self-propelled55990102Gliders, except hang

55990103 Hang gliders

55990104 Aircraft instruments, equipment or parts

55990105 Hot air balloons and equipment

559999 Automotive dealers, NEC

55999901 Dune buggies 55999902 Go-carts

55999903 Golf cart, powered 55999904 Snowmobiles 55999905 Utility trailers

APPAREL & ACCESSORY STORES

SIC Code	Industry Description			
56	Apparel and Accessory Stores			
5611	Men's and Boys' Clothing Stores			
561100	Men's and boys' clothing stores			
56110000	Men's and boys' clothing stores			
561199	Men's and boys' clothing stores, NEC			
56119901	Clothing accessories: men's and boys'			
56119902	Clothing, male: everyday, except suits and sportswear			
56119903	Clothing, sportswear, men's and boys'			
56119904	Haberdashery stores			
56119905	Hats, men's and boys'			
56119906	Suits, men's			
56119907	Tie shops			
5621	Women's Clothing Stores			
562100	Women's clothing stores			
56210000	Women's clothing stores			
562101	Women's specialty clothing stores			
56210100	Women's specialty clothing stores			
56210101	Boutiques			
56210102	Bridal shops			
56210103	Dress shops			
56210104	Women's sportswear			
562199	Women's clothing stores, NEC			
	•			
56219901	Maternity wear			
56219902	Ready-to-wear apparel, women's			
56219903	Teenage apparel			
5632	Women's Accessory and Specialty Stores			
563200	Women's accessory and specialty stores			
56320000	Women's accessory and specialty stores			
563201	Fur apparel			
56320100	Fur apparel			
56320101	Fur apparel, made to custom order			
56320102	Furriers			
563202	Women's dancewear, hosiery, and lingerie			
56320200	Women's dancewear, hosiery, and lingerie			
56320201	Dancewear			
56320202	Hosiery			
56320203	Lingerie (outerwear)			
56320204	Lingerie and corsets (underwear)			
563299	Women's accessory and specialty stores, NEC			
56329901	Apparel accessories			
56329902	Blouses			
56329903	Costume jewelry			
56329904	Handbags			
56329905	Knitwear, women's			
56329906	Millinery			
5641	Children's and Infants' Wear Stores			
564100	Children's and infants' wear stores			
56410000	Children's and infants' wear stores			
56410000 564199	Children's and infants' wear stores Children's and infants' wear stores, NEC			

56419902 Infants' wear

5651 Family Clothing Stores
 565100 Family clothing stores
 56510000 Family clothing stores
 565199 Family clothing stores, NEC

56519901 Jeans stores

56519902 Unisex clothing stores

5661 Shoe Stores 566100 Shoe stores 56610000 Shoe stores

566101 Custom and orthopedic shoes 56610100 Custom and orthopedic shoes

56610101 Shoes, custom 56610102 Shoes, orthopedic 566199 Shoe stores, NEC Children's shoes 56619901 56619902 Footwear, athletic 56619903 Men's boots Men's shoes 56619904 56619905 Women's boots 56619906 Women's shoes

5699 Miscellaneous Apparel and Accessories
 569900 Miscellaneous apparel and accessory stores
 56990000 Miscellaneous apparel and accessory stores

569901 Uniforms and work clothing 56990100 Uniforms and work clothing 56990101 Military goods and regalia

56990102 Uniforms 56990103 Work clothing 569902 Costumes and wigs 56990200 Costumes and wigs

56990201 Costumes, masquerade or theatrical

56990202 Wigs, toupees and wiglets

569903Sports apparel56990300Sports apparel56990301Bathing suits56990302Marine apparel56990303Riding apparel56990304Western apparel

569904 Customized clothing and apparel 56990400 Customized clothing and apparel

56990401 Belts, apparel: custom

56990402 Custom tailor

56990403 Dressmakers, custom 56990404 Knit dresses, made to order 56990405 Shirts, custom made 56990406 T-shirts, custom printed 56990407 Clothing, hand painted

569999 Miscellaneous apparel and accessory stores, NEC

56999901 Caps and gowns (academic vestments)

56999902 Clergy vestments 56999903 Designers, apparel

5699904 Formal wear 5699905 Leather garments

56999906 Raincoats

56999907 Square dance apparel 56999908 Stockings: men's, women's, and children's

56999909 Umbrellas

HOME FURNITURE & FURNISHINGS STORES

HOME FURNITU	JRE & FURNISHINGS STORES
SIC Code	Industry Description
57	Home Furniture, Furnishings and Equipment Stores
5712	Furniture Stores
571200	Furniture stores
57120000	Furniture stores
571201	Beds and accessories
57120100	Beds and accessories
57120101	Bedding and bedsprings
57120102	Mattresses
57120103	Waterbeds and accessories
571202	Customized furniture and cabinets
57120200	Customized furniture and cabinets
57120200	Cabinet work, custom
57120201	Custom made furniture, except cabinets
571299	Furniture stores, NEC
57129901	
57129901	Bar fixtures, equipment and supplies Cabinets, except custom made: kitchen
57129902	Juvenile furniture
57129904	Office furniture
57129905	Outdoor and garden furniture
57129906	Unfinished furniture
5713	Floor Covering Stores
571300	Floor covering stores
57130000	Floor covering stores
571399	Floor covering stores, NEC
57139901	Carpet
57139902	Floor tile
57139903	Linoleum
57139904	Rugs
57139905	Vinyl floor covering
5714	Drapery and Upholstery Stores
571400	Drapery and upholstery stores
57140000	Drapery and upholstery stores
571499	Drapery and upholstery stores, NEC
57149901	Curtains
57149902	Draperies
57149903	Slip covers
57149904	Upholstery materials
5719	Miscellaneous Home furnishings
571900	Miscellaneous home furnishings
57190000	Miscellaneous home furnishings
571901	Kitchenware
57190100	Kitchenware
57190101	Aluminum ware
57190102	China
57190103	Cookware, except aluminum
57190104	Crockery
57190105	Cutlery
57190106	Enamelware
57190107	Glassware
57190108	Metal ware
3 3 3 1 0 0	

57190109 Tin ware 57190110 Barbeque grills

571902 Lighting, lamps, and accessories 57190200 Lighting, lamps, and accessories 57190201 Lamps and lamp shades

57190202 Lighting fixtures

571903 Fireplaces and wood burning stoves 57190300 Fireplaces and wood burning stoves 57190301 Fireplace equipment and accessories

57190302 Wood burning stoves
57190303 Coal burning stoves
571904 Window furnishings
57190400 Window furnishings
57190401 Venetian blinds
57190402 Vertical blinds

57190403 Window shades, NEC 571905 Beddings and linens 57190500 Beddings and linens

57190501 Bedding (sheets, blankets, spreads, and pillows)

57190502 Linens

571906 Pictures and mirrors 57190600 Pictures and mirrors

57190601 Mirrors 57190602 Pictures, wall

571999 Miscellaneous home furnishings stores, NEC

57199901 Bath accessories

57199902 Brooms 57199903 Brushes

57199904 Closet organizers and shelving units

57199905 House wares, NEC

57199906 Pottery 57199907 Towels

57199908 Wicker, rattan, or reed home furnishings

5722 Household Appliance Stores
572200 Household appliance stores
57220000 Household appliance stores
572201 Gas household appliances
57220100 Gas household appliances

57220101 Gas ranges

572202 Electric household appliances 57220200 Electric household appliances

57220201 Air conditioning room units, self-contained 57220202 Electric household appliances, major 57220203 Electric household appliances, small

57220204 Electric ranges 57220205 Fans, electric 57220206 Garbage disposals 57220207 Microwave ovens 57220208 Vacuum cleaners

572299 Household appliance stores, NEC

57229901 Appliance parts

57229902 Kitchens, complete (sinks, cabinets, etc.)

57229903 Sewing machines 57229904 Stoves, household, NEC

57229905 Sun tanning equipment and supplies

57229906 Kerosene heaters

5731 Radio, Television, and Electronic Stores 573100 Radio, television, and electronic stores 57310000 Radio, television, and electronic stores

573101 Antennas 57310100 Antennas

57310101 Antennas, satellite dish

573102 Video cameras, recorders, and accessories 57310200 Video cameras, recorders, and accessories

57310201 Video cameras and accessories

57310202 Video recorders, players, disc players, and accessories

57310203 Video tapes, blank

573199 Radio, television, and electronic stores, NEC

57319901 Automotive sound equipment
57319902 Consumer electronic equipment, NEC
57319903 High fidelity stereo equipment
57319904 Marine radios and radar equipment

57319905 Phonographs

57319906 Radios, receiver type

57319907 Radios, two-way, citizens band, weather, short-wave, etc.

57319908 Tape recorders and players

57319909 Television sets 57319910 Metal detectors

5734 Computer and Software Stores 573400 Computer and software stores 57340000 Computer and software stores 573401 Computer peripheral equipment 57340100 Computer peripheral equipment

57340101 Modems, monitors, terminals, and disk drives: computers

57340102 Printers and plotters: computers 573402 Computer software and accessories 57340200 Computer software and accessories

57340201 Computer tapes 57340202 Magnetic disks

57340203 Software, business and non-game 57340204 Software, computer games

57340205 Word processing equipment and supplies 573499 Computer and software stores, NEC

57349901 Personal computers

5735 Record and Prerecorded Tape Stores 573500 Record and prerecorded tape stores 57350000 Record and prerecorded tape stores 573501 Video discs and tapes, prerecorded 57350100 Video discs and tapes, prerecorded

57350101 Video discs, prerecorded 57350102 Video tapes, prerecorded 573502 Records, audio discs, and tapes 57350200 Records, audio discs, and tapes 57350201 Audio tapes, prerecorded

57350202 Compact discs 57350203 Records

5736 Musical Instrument Stores
573600 Musical instrument stores
57360000 Musical instrument stores
573601 Keyboard instruments
57360100 Keyboard instruments

57360101 Organs 57360102 Pianos

573699 Musical instrument stores, NEC

57369901 Band instruments 57369902 Brass instruments

57369903 Drums and related percussion instruments

57369904 Sheet music 57369905 String instruments 57369906 Wind instruments

EATING & DRINKING PLACES

SIC Code	Industry Description
58	Eating and Drinking Places
5812	Eating Places
581200	Eating places
58120000	Eating places
581201	Ethnic food restaurants
58120100	Ethnic food restaurants
58120101	American restaurant
58120102	Cajun restaurant
58120103	Chinese restaurant
58120104	French restaurant
58120105	German restaurant
58120106	Greek restaurant
58120107	Indian/Pakistan restaurant
58120108	Italian restaurant
58120109	Japanese restaurant
58120110	Korean restaurant
58120111	Lebanese restaurant
58120112	Mexican restaurant
58120113	Spanish restaurant
58120114	Sushi bar
58120115	Thai restaurant
58120116	Vietnamese restaurant
58120117	Pakistani restaurant
581202	Ice cream, soft drink and soda fountain stands
58120200	Ice cream, soft drink and soda fountain stands
58120201	Concessionaire
58120202	Frozen yogurt stand
58120203	Ice cream stands or dairy bars
58120204	Snow cone stand
58120205	Soda fountain
58120206	Soft drink stand
581203	Fast food restaurants and stands
58120300	Fast food restaurants and stands
58120301	Box lunch stand
58120302	Carry-out only (except pizza) restaurant
58120303	Chili stand
58120304	Coffee shop
58120305	Delicatessen (eating places)
58120306	Drive-in restaurant
58120307	Fast-food restaurant, chain
58120308	Fast-food restaurant, independent
58120309	Food bars
58120310	Grills (eating places)
58120311	Hamburger stand
58120312	Hot dog stand
58120313	Sandwiches and submarines shop
58120314	Snack bar
58120315	Snack shop
581204	Lunchrooms and cafeterias
58120400	Lunchrooms and cafeterias

Automat (eating places) 58120401 58120402 Cafeteria 58120403 Luncheonette Lunchroom 58120404 Restaurant, lunch counter 58120405 581205 Family restaurants 58120500 Family restaurants 58120501 Restaurant, family: chain 58120502 Restaurant, family: independent 581206 Pizza restaurants Pizza restaurants 58120600 58120601 Pizzeria, chain 58120602 Pizzeria, independent

58120602 Pizzeria, independent 581207 Seafood restaurants 58120700 Seafood restaurants

58120701 Oyster bar 58120702 Seafood shack

581208 Steak and barbecue restaurants 58120800 Steak and barbecue restaurants

58120801 Barbecue restaurant 58120802 Steak restaurant 581299 Eating places, NEC 58129901 Buffet (eating places)

58129902 Café 58129903 Caterers

58129904 Chicken restaurant 58129905 Commissary restaurant 58129906 Contract food services

58129907 Diner

58129908 Dinner theater

58129909 Health food restaurant

5813 Drinking Places
581300 Drinking places
58130000 Drinking places
581301 Bars and lounges
58130100 Bar (drinking places)

58130102 Beer garden (drinking places)

58130103 Cocktail lounge

58130104 Saloon

58130105 Tavern (drinking places)

 58130106
 Wine bar

 581302
 Night clubs

 58130200
 Night clubs

 58130201
 Cabaret

 58130202
 Discotheque

MISCELLANEOUS RETAIL

MISCELLANEOUS RETAIL				
SIC Code	Industry Description			
59	Miscellaneous Retail			
5912	Drug Stores and Proprietary Stores			
591200	Drug stores and proprietary stores			
59120000	Drug stores and proprietary stores			
591299	Drug stores and proprietary stores, NEC			
59129901	Drug stores and proprietary stores, NEC Drug stores			
59129902	Proprietary (non-prescription medicine) stores			
5921	Liquor Stores			
592100	Liquor stores			
59210000	Liquor stores			
592101	Wine and beer			
59210100	Wine and beer			
59210101	Beer (packaged) Wine			
59210102				
592199	Liquor stores, NEC			
59219901	Hard liquor			
5932	Used Merchandise Stores			
593200	Used merchandise stores			
59320000	Used merchandise stores			
593201	Home furnishings and appliances, secondhand			
59320100	Home furnishings and appliances, secondhand			
59320101	Furniture, secondhand			
59320102	Home furnishings, secondhand			
59320103	Household appliances, used			
593202	Antiques			
59320200	Antiques			
59320201	Art objects, antique			
59320202	Glassware, antique			
593203	Book stores, secondhand			
59320300	Book stores, secondhand			
59320301	Manuscripts, rare			
59320302	Rare books			
593204	Clothing and shoes, secondhand			
59320400	Clothing and shoes, secondhand			
59320401	Clothing, secondhand			
59320402	Shoes, secondhand			
593205	Office furniture and store fixtures, secondhand			
59320500	Office furniture and store fixtures, secondhand			
59320501	Office furniture, secondhand			
59320502	Store fixtures and equipment, secondhand			
593299	Used merchandise stores, NEC			
59329901	Building materials, secondhand			
59329902	Computers and accessories, secondhand			
59329903	Musical instruments, secondhand			
59329904	Pawnshop			
59329905	Records, secondhand			
59329906	Stereo equipment, secondhand			
5941	Sporting Goods and Bicycle Shops			
594100	Sporting goods and bicycle shops			
59410000	Sporting goods and bicycle shops			

594101 Fishing equipment 59410100 Fishing equipment 59410101 Bait and tackle

59410102 Fish finders and other electronic fishing equipment

594102 Hunting equipment 59410200 Hunting equipment 59410201 Ammunition 59410202 Firearms

594103 Golf, tennis, and ski shops 59410300 Golf, tennis, and ski shops 59410301 Golf goods and equipment

59410302 Skiing equipment

59410303 Tennis goods and equipment

594104 Exercise equipment 59410400 Exercise equipment

59410401 Gymnasium equipment, NEC 59410402 Trampolines and equipment 594105 Water sport equipment 59410500 Water sport equipment

59410501 Skin diving, scuba equipment and supplies

59410502 Surfing equipment and supplies

59410503 Windsurfing and sail boarding equipment 594106 Camping and backpacking equipment 59410600 Camping and backpacking equipment

59410601 Backpacking equipment
59410602 Camping equipment
594107 Team sports equipment
59410700 Team sports equipment
59410701 Baseball equipment
59410702 Basketball equipment
59410703 Football equipment

59410704 Hockey equipment, except skates

59410705 Soccer supplies

594199 Sporting goods and bicycle shops, NEC

59419901 Archery supplies

59419902 Bicycle and bicycle parts

59419903 Bowling equipment and supplies 59419904 Martial arts equipment and supplies

59419905 Playground equipment 59419906 Pool and billiard tables

59419907 Saddlery and equestrian equipment

59419908 Skateboarding equipment

59419909 Skating equipment

59419910 Specialty sport supplies, NEC

5942 **Book Stores** Book stores 594200 59420000 Book stores 594299 Book stores, NEC 59429901 Books, foreign 59429902 Books, religious 59429903 Children's books 59429904 College book stores

59429905 Comic books 5943 Stationery Stores 594300 Stationery stores 5943000 Stationery stores 594399 Stationery stores, NEC 59439901 Notary and corporate seals 59439902 Office forms and supplies

59439903 School supplies 59439904 Writing supplies 5944 Jewelry Stores 594400 Jewelry stores 59440000 Jewelry stores

594401 Clock and watch stores 59440100 Clock and watch stores

59440101 Clocks 59440102 Watches

594499 Jewelry stores, NEC

59449901 Jewelry, precious stones and precious metals

59449902 Silverware

5945 Hobby, Toy, and Game Shops 594500 Hobby, toy, and game shops 59450000 Hobby, toy, and game shops 594501 Hobby and craft supplies 59450100 Hobby and craft supplies 59450101 Arts and crafts supplies 59450102 Ceramics supplies Hobbies, NEC 59450103

59450104 Models, toy and hobby 594502 Toys and games 59450200 Toys and games

59450201 Children's toys and games, except dolls

59450202 Dolls and accessories

59450203 Games (chess, backgammon, and other durable games)

594599 Hobby, toy, and game shops, NEC

59459901 Kite stores

5946 Camera and Photographic Supply Stores
 594600 Camera and photographic supply stores
 59460000 Camera and photographic supply stores
 594699 Camera and photographic supply stores, NEC

59469901 Cameras

59469902 Photographic supplies

5947 Gift, Novelty, and Souvenir Shop 594700 Gift, novelty, and souvenir shop 59470000 Gift, novelty, and souvenir shop

594701 Gifts and novelties 59470100 Gifts and novelties 59470101 Artcraft and carvings

 59470102
 Balloon shops

 59470103
 Gift baskets

 59470104
 Gift shop

 59470105
 Novelties

 59470106
 Party favors

594799 Gift, novelty, and souvenir shop, NEC

59479901 Greeting cards 59479902 Souvenirs

59479903 Trading cards: baseball or other sports, entertainment, etc.

5948 Luggage and Leather Goods Stores
 594800 Luggage and leather goods stores
 59480000 Luggage and leather goods stores
 594899 Luggage and leather goods stores, NEC
 59489901 Leather goods, except luggage and shoes
 59489902 Luggage, except footlockers and trunks

59489903 Trunks (luggage)

5949 Sewing, Needlework, and Piece Goods 594900 Sewing, needlework, and piece goods 59490000 Sewing, needlework, and piece goods

594901 Fabric stores piece goods 59490100 Fabric stores piece goods

59490101 Bridal fabrics 59490102 Fabric, remnants

594902 Sewing and needlework 59490200 Sewing and needlework 59490201 Knitting goods and supplies 59490202 Needlework goods and supplies

59490203 Notions, including trim

59490204 Patterns: sewing, knitting and needlework

59490205 Quilting materials and supplies

59490206 Sewing supplies

59490207 Weaving goods and supplies
 5961 Catalog and Mail-order Houses
 596100 Catalog and mail-order houses
 59610000 Catalog and mail-order houses

596101 Food, mail order 59610100 Food, mail order 59610101 Cheese, mail order 59610102 Fruit, mail order

596102 Computer equipment and electronics, mail order 59610200 Computer equipment and electronics, mail order

59610201 Computer software, mail order

59610202 Computers and peripheral equipment, mail order

59610203 Electronic kits and parts, mail order

596103 Book and record clubs 59610300 Book and record clubs 59610301 Book club, mail order 59610302 Magazines, mail order

59610303 Record and/or tape (music or video) club, mail order 596104 Stamps, coins, and other collectibles, mail order 59610400 Stamps, coins, and other collectibles, mail order

59610401 Coins, mail order

59610402 Collectibles and antiques, mail order

59610403 Stamps, mail order

596199 Catalog and mail-order houses, NEC

59619901 Arts and crafts equipment and supplies, mail order 59619902 Automotive supplies and equipment, mail order

59619903	Books, mail order (except book clubs)
59619904	Cards, mail order
59619905	Catalog sales
59619906	Clothing, mail order (except women's)
59619907	Cosmetics and perfumes, mail order
59619908	Educational supplies and equipment, mail order
59619909	Fishing, hunting and camping equipment and supplies:
	by mail
59619910	Fitness and sporting goods, mail order
59619911	Flowers, plants and bulbs: mail order
59619912	Furniture and furnishings, mail order
59619913	General merchandise, mail order
59619914	Gift items, mail order
59619915	Jewelry, mail order
59619916	Mail order house, NEC
59619917	Mail order house, order taking office only
59619918	Novelty merchandise, mail order
59619919	Religious merchandise, mail order
59619920	Television, home shopping
59619921	Tools and hardware, mail order
59619922	Toys and games (including dolls and models), mail order
59619923	Women's apparel, mail order
59619924	Pharmaceuticals, mail order
5962	Merchandising Machine Operators
596200	Merchandising machine operators
59620000	Merchandising machine operators
596201	Food vending machines
59620100	Food vending machines
59620101	Candy and snack food vending machines
59620102	Sandwich and hot food vending machines
596202	Beverage vending machines
59620200	Beverage vending machines
59620201	Cold drinks vending machines
59620202	Hot drinks and soup vending machines
596299	Merchandising machine operators, NEC
59629901	Cigarettes vending machines
59629902	Novelty vending machines
5963	Direct Selling Establishments
596300	Direct selling establishments
59630000	Direct selling establishments
596301	Beverage services, direct sales
59630100	Beverage services, direct sales
59630101	Bottled water delivery
59630102	Coffee, soda, beer, etc: house-to-house sales
59630103	Milk delivery
596302	Food services, direct sales
59630200	Food services, direct sales
59630201	Bakery goods, house-to-house
59630202	Dairy products, house-to-house
59630203	Food service, coffee-cart
59630204	Food service, mobile, except coffee-cart
59630205	Ice cream wagon

59630206 Lunch wagon 59630207 Snacks, direct sales

596303 Encyclopedias and publications, direct sales 59630300 Encyclopedias and publications, direct sales

59630301 Book sales, house-to-house 59630302 Encyclopedias, house-to-house

59630303 Magazine subscriptions, house-to-house

Newspapers, home delivery, not by printers or publishers

596304 Home related products, direct sales
 59630400 Home related products, direct sales
 59630401 Appliance sales, house-to-house
 59630402 Drapes and curtains, house-to-house

59630403 Furnishings, including furniture, house-to-house

59630404 House ware sales, house-to-house 59630405 Vacuum cleaner sales, house-to-house 596399 Direct selling establishments, NEC

59639901 Canvassers

59639902 Clothing sales, house-to-house 59639903 Cosmetic sales, house-to-house 59639904 Direct sales, telemarketing 59639905 Jewelry sales, house-to-house 59639906 Lingerie sales, house-to-house 59639907 Party-plan merchandising

5983 Fuel Oil Dealers 598300 Fuel oil dealers 59830000 Fuel oil dealers

5984 Liquefied Petroleum Gas Dealers
 598400 Liquefied petroleum gas dealers
 59840000 Liquefied petroleum gas dealers
 598499 Liquefied petroleum gas dealers, NEC

59849901 Butane gas, bottled

59849902 Liquefied petroleum gas, delivered to customers' premises

59849903 Propane gas, bottled 5989 Fuel Dealers, NEC 598900 Fuel dealers, NEC 59890000 Fuel dealers, NEC 598999 Fuel dealers, NEC

59899901 Coal

 59899902
 Wood (fuel)

 5992
 Florists

 599200
 Florists

 59920000
 Florists

 599299
 Florists, NEC

 59929901
 Flowers, fresh

 59929902
 Plants, potted

5993 Tobacco Stores and Stands
 599300 Tobacco stores and stands
 59930000 Tobacco stores and stands
 599399 Tobacco stores and stands, NEC

59939901 Cigar store 59939902 Cigarette store 59939903 Pipe store

59939904 Tobacconist

5994 News Dealers and Newsstands 599400 News dealers and newsstands 59940000 News dealers and newsstands 599499 News dealers and newsstands, NEC

59949901 Magazine stand 59949902 Newsstand

5995 Optical Goods Stores 599500 Optical goods stores 59950000 Optical goods stores 599599 Optical goods stores, NEC 59959901 Contact lenses, prescription 59959902 Eyeglasses, prescription

59959903 Opticians

5999 Miscellaneous Retail Stores, NEC
 599900 Miscellaneous retail stores, NEC
 59990000 Miscellaneous retail stores, NEC
 599901 Alarm and safety equipment stores
 59990100 Alarm and safety equipment stores

59990101 Alarm signal systems 59990102 Fire extinguishers

59990103 Safety supplies and equipment 599902 Art and architectural supplies 59990200 Art and architectural supplies

59990201 Architectural supplies

59990202 Artists' supplies and materials 59990203 Drafting equipment and supplies 599903 Banners, flags, decals, and posters 59990300 Banners, flags, decals, and posters

 59990301
 Banners

 59990302
 Decals

 59990303
 Flags

 59990304
 Posters

599904 Binoculars and telescopes 59990400 Binoculars and telescopes

59990401 Binoculars 59990402 Telescopes 599905 Coins and stamps 59990500 Coins and stamps

59990501 Coins

59990502 Numismatist shops 59990503 Stamps (philatelist)

599906 Telephone and communication equipment 59990600 Telephone and communication equipment 59990601 Audio-visual equipment and supplies

59990602 Communication equipment

59990603 Telephone equipment and systems

59990604 Facsimile equipment

59990605 Mobile telephones and equipment

599907 Engine and motor equipment and supplies 59990700 Engine and motor equipment and supplies

59990701 Engines and parts, air-cooled

59990702	Motors, electric			
599908	Farm equipment and supplies			
59990800	Farm equipment and supplies			
59990801	Farm machinery, NEC			
59990802	Farm tractors			
59990803	Feed and farm supply			
599909	Medical apparatus and supplies			
59990900	Medical apparatus and supplies			
59990901	Artificial limbs			
59990902	Convalescent equipment and supplies			
59990903	Hearing aids			
59990904	Hospital equipment and supplies			
59990905	Incontinent care products			
59990906	Orthopedic and prosthesis applications			
59990907	Technical aids for the handicapped			
59990908	Wheelchair lifts			
599910	Monuments and tombstones			
59991000	Monuments and tombstones			
59991001	Gravestones, finished			
59991002	Monuments, finished to custom order			
59991003	Tombstones			
599911	Pets and pet supplies			
59991100	Pets and pet supplies			
59991101	Aquarium supplies			
59991102	Pet food			
59991103	Pet supplies			
59991104	Pets			
59991105	Tropical fish			
599912	Swimming pools, hot tubs, and sauna equipment			
	and supplies			
59991200	Swimming pools, hot tubs, and sauna equipment			
	and supplies			
59991201	Hot tub and spa chemicals, equipment, and supplies			
59991202	Sauna equipment and supplies			
59991203	Spas and hot tubs			
59991204	Swimming pool chemicals, equipment, and supplies			
59991205	Swimming pools, above ground			
59991206	Whirlpool baths			
599913	Toiletries, cosmetics, and perfumes			
59991300	Toiletries, cosmetics, and perfumes			
59991301	Cosmetics			
59991302	Perfumes and colognes			
59991303	Toilet preparations			
59991304	Hair care products			
599914	Typewriters and business machines			
59991400	Typewriters and business machines			
59991401	Business machines and equipment			
59991402	Photocopy machines			
59991403	Typewriters			
599915	Gems and precious stones			
59991500	Gems and precious stones			
59991501	Gem stones, rough			

Stones, crystalline: rough 59991502 599916 Art, picture frames, and decorations 59991600 Art, picture frames, and decorations Art dealers 59991601 Artificial flowers 59991602 59991603 Candle shops 59991604 Christmas lights and decorations 59991605 Heraldic insignia 59991606 Picture frames, ready made 59991607 Collectible plates Educational aids and electronic training materials 599917 59991700 Educational aids and electronic training materials 59991701 Education aids, devices and supplies 59991702 Training materials, electronic Infant furnishings and equipment 599918 Infant furnishings and equipment 59991800 59991801 Baby carriages and strollers 59991802 Bassinets 59991803 Child restraint seats, automotive 59991804 Children's equipment, NEC 59991805 Children's furniture, NEC Cribs 59991806 59991807 High chairs 59991808 Playpens Miscellaneous retail stores, NEC 599999 Alcoholic beverage making equipment and supplies 59999901 59999902 Auction rooms (general merchandise) 59999903 Autograph supplies 59999904 **Awnings** 59999905 Batteries, non-automotive 59999906 Cake decorating supplies 59999907 Canvas products 59999908 Cleaning equipment and supplies Concrete products, pre-cast 59999909 59999910 Electronic parts and equipment 59999911 **Fireworks** Foam and foam products 59999912 59999913 Ice 59999914 Insecticide 59999915 Maps and charts Plumbing and heating supplies 59999916 59999917 Police supply stores 59999918 Razors, electric 59999919 Religious goods 59999920 Rock and stone specimens 59999921 Rubber stamps 59999922 Sales barn 59999923 Sunglasses 59999924 Tents 59999925 Theater programs

Trophies and plaques

Theatrical equipment and supplies

59999926

59999927

59999928 Vaults and safes
59999929 Water purification equipment
59999930 Packaging materials: boxes, padding, etc.
59999931 Welding supplies
59999932 Air purification equipment
59999933 Fiberglass materials, except insulation
59999934 Condoms

Appendix B: Retail Site Data Form

Use the following form to gather data on existing properties in your community. Keep these forms on file, as they will prove invaluable when recruiting retailers and restaurants with specific property requirements.

Retail Site Data Form

Site Location:				
Street Address:				
City: County		State	.Zip	
☐ Free Standing ☐ Pad Site ☐ In	nline 🗖 Mall	□ Other _		
☐ Neighborhood Center ☐ Comm	unity Center	☐ Regiona	al Center	
CONTACTS				
Owner/Landlord:				
Address:				
Telephone:		Fax:		
Broker/Company:				
Address:				
Telephone:		Fax:		
TRANSACTION				
□ Purchase □ Lease				
Purchase \$				
Annual Lease \$				
CAM/SF \$	Taxes/SF: \$		Insurance/SF: \$	
SITE DATA				
Total Property Size/Square Feet:				
Property Dimensions: Front	Left		Right	Rear
Building Dimensions/Square Feet:				
Former Use of Site:				
Corner lot: Yes				
Distance to Stop Light	feet	Stop Sign:		_ feet
Maximum Signage Allowed:	squi	are feet	Height	

Pole Sign Available? Yes N	No Maximum Size
Number of on-site parking spaces is:is:is	Formula for computing the required number of on-site parking spaces
Zoning Jurisdiction: City	County
Present Zoning: Commercial Indus	strial ResidentialClassification
Will present zoning permit carry-out rest	raurant: YesNo
Is there a REA with adjacent property ow	ners: Yes No
Is site serviced by all required utilities: Yes	s No Comments
Does site require fill: Yes No	<u> </u>
Does site have a drive-thru: Yes	No
STREET AND HIGHWAY DATA	
Primary or Facing Street	
Name	
Number of traffic lanes S	peed limit MPH
Traffic Count D	ate of Traffic Count
Type of Street: Concrete	Asphalt
Condition of Street: Good	Fair Poor
Dividers or Median: Yes	_ No
Divider cut allowed: Yes	_ No
Existing crossover: YesN	No Where
Future highway changes anticipated: Yes	s No Where
What	
Size of primary curb cuts: Maximum	
Number of curb cuts permitted: Front _	Side Rear
Deceleration lane required: Yes	No Width Length
Secondary Streets	
Name	
Number of traffic lanes	Speed limit MPH
Traffic Count	Date of Traffic Count

Type of Street: Concrete _		Asphalt		
Condition of Street:	Good	Fair	Poor	
Dividers of Median:	Yes No _	Width	Type	
Divider cut allowed:	Yes	No		
Existing crossover:	Yes N	o Where		
Future highway changes a	anticipated:	Yes No	When	
What				
Size of primary curb cuts:	Maximum			
Number of curbs cuts peri	mitted: Front _	Side	Rear	
Deceleration lane required	d: Yes	No Width	Length	
MARKETING DATA				
MARKETING DATA				
Significant Competito	rs			
Name		Distance		
1				
2				
3				
4				
Shopping Centers				
1. Name		Total Square	FeetDistance	
Major Retailer		Total Square Feet		
Major Retailer		Total Square Feet		
Major Retailer		Total Square Feet		
2. Name		Total Square F	eetDistance	
Major Retailer		Total Squa	are Feet	
Major Retailer		Total Squa	are Feet	
Major Retailer		Total Squa	are Feet	

3.	Name	Total S	quare Feet	Distance	
	Major Retailer	Total Square Feet			
	Major Retailer	Total Square Feet			
	Major Retailer	Total Square Feet			
Hotels	S				
1.	Name		Total	Rooms	
		Total Rooms Distance			
2.					
3.					
	Price Range \$	Distance			
Schoo	ls				
1.	High School				
	Distance	Enrollment	Significant to site	e: Yes No	
2.	High School				
	Distance	Enrollment	Significant to site	e: Yes No	
3.	High School				
	Distance	Enrollment	Significant to site	e: Yes No	
DEMO	OGRAPHICS				
DLIVIC	JUNATINES				
		Community	Retail Trade Area		
Populat					
Average	e Household Income				
Per Cap	ita Income				
Remark	rs:				

The Retail Coach®
Retail Analytics & Locational Intelligence

The Retail Coach, LLC P.O. Box 7272 Tupelo, MS 38802-7272 tel 662.844.2155 fax 662.844.2738 info@theretailcoach.net

Appendix C: Retail Outlook Guide

The Retail Outlook Guide is a one-page, general marketing guide for the community which provides a basic summary of community demographics, as well as a Retail Trade Area map and contact information.

Retail Outlook Guide

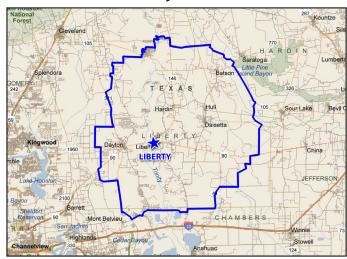


For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) 336 - 3684

Dennis Beasley, Councilmember LCDC President (936) 776 - 8176 dbeasley201@hotmail.com

Liberty, Texas



Double Freeport Exemption for qualifying businesses.

Retail Trade Area Summary

Population

	1990	2000	2009 Estimate	2014 Projection
Liberty	7,592	8,033	8,577	8,819
Retail Trade Area	35,234	43,695	46,697	48,788

Race Distribution

	2009 Estimate
White	81.25%
Black or African American	9.30%
American Indian/ Alaskan	0.64%
Asian	0.49%
Native Hawaiian/ Islander	0.03%
Other Race	6.53%
Two or More Races	1.76%
Hispanic or Latino (of any race)	11.74%

Age

Groups	2009 Estimate
Under 5 Years	7.62%
5 - 14 Years	14.86%
15 - 20 Years	8.69%
21 - 24 Years	5.11%
25 - 34 Years	14.86%
35 - 44 Years	14.86%
45 - 54 Years	14.08%
55 Years and over	22.80%
Distribution	2009 Estimate
Median Age	34.92
Average Age	36.15

Income

	2009 Estimate
Average Household	\$60,257
Median Household	\$50,035
Per Capita	\$21,409

Educational Attainment

	2009 Estimate
Graduate or Professional	3.21%
Bachelor's Degree	7.33%
Associate Degree	3.97%
Some College, no degree	23.63%
High School Graduate	35.78%
Some High School, no degree	16.52%
Less than 9th grade	9.58%

February 2010. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Appendix D: Retail Gap Sector Summaries

Provided on the following pages are one-page retail gap summary "flyers" which are geared towards marketing individual retail sectors with leakages to corresponding retailers and restaurants.

Lumber and Other Building Materials Liberty, Texas

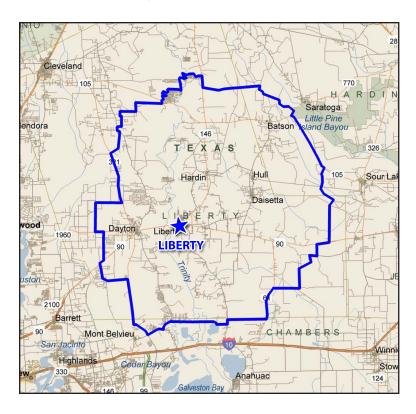
Liberty, Texas is leaking approximately \$11,036,990 in Lumber and Other Building Materials sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

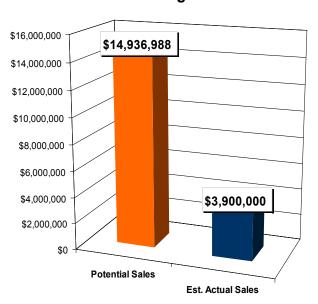
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Lumber and Other Building Materials



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74%

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Median Age

Dennis Beasley, Councilmember

34.92

Paint, Glass and Wallpaper Opportunity Liberty, Texas

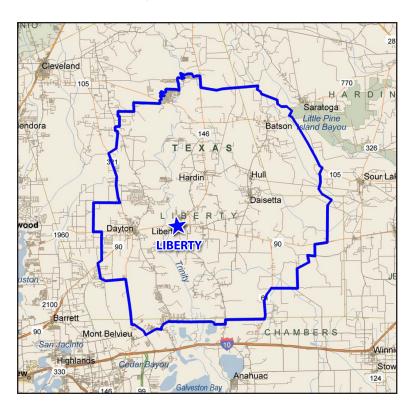
Liberty, Texas is leaking approximately \$2,834,610 in Paint, Glass and Wallpaper sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Paint, Glass and Wallpaper



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T. E. X. A. S.

Hardware Stores Opportunity Liberty, Texas

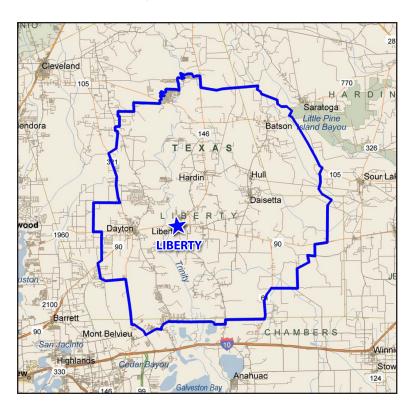
Liberty, Texas is leaking approximately \$9,129,891 in Hardware Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

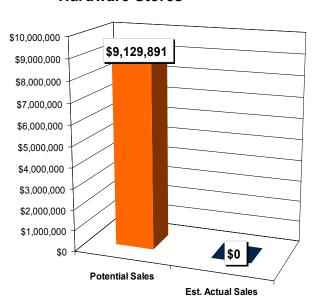
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Hardware Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

ston 75 884 Councilmember

Retail Nurseries and Garden Opportunity Liberty, Texas

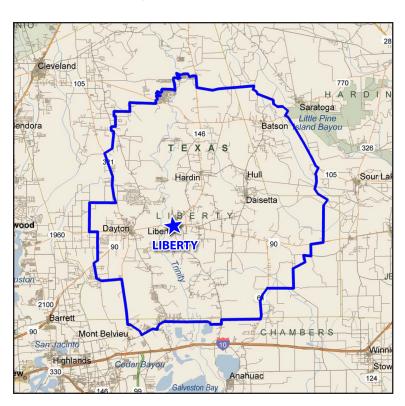
Liberty, Texas is leaking approximately \$5,520,859 in Retail Nurseries and Garden sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

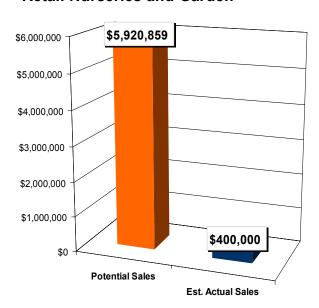
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Retail Nurseries and Garden



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684



Mobile Home Dealers Opportunity Liberty, Texas

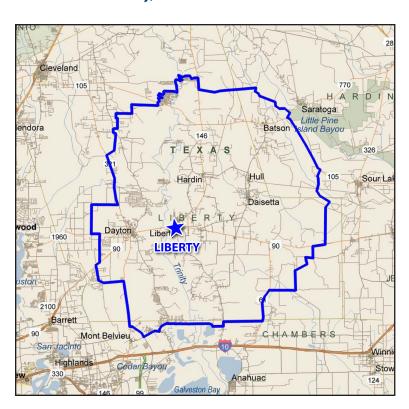
Liberty, Texas is leaking approximately \$174,734 in Mobile Home Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

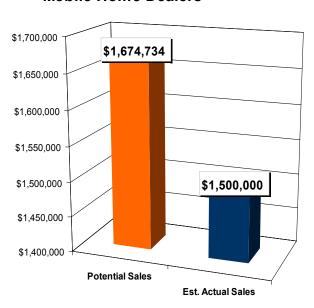
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Mobile Home Dealers



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

General Merchandise Stores Opportunity Liberty, Texas

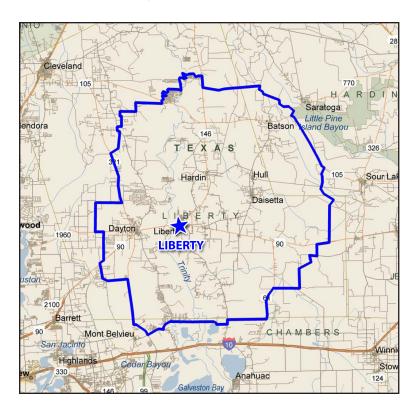
Liberty, Texas is leaking approximately \$40,172,350 in General Merchandise Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

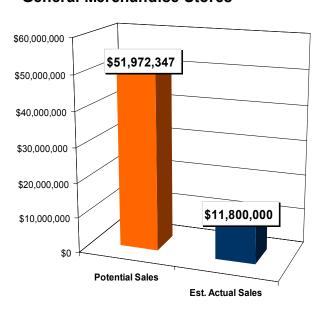
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

February 2010. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

General Merchandise Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74%

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Median Age

Dennis Beasley, Councilmember

34.92

Grocery Stores Opportunity Liberty, Texas

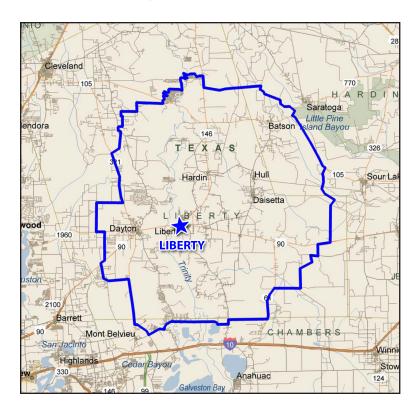
Liberty, Texas is leaking approximately \$32,854,100 in Grocery Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Grocery Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY T. E. V. A. S.

Meat and Fish Markets Opportunity Liberty, Texas

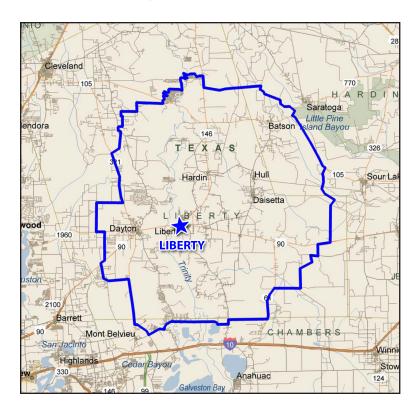
Liberty, Texas is leaking approximately \$1,989,814 in Meat and Fish Markets sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

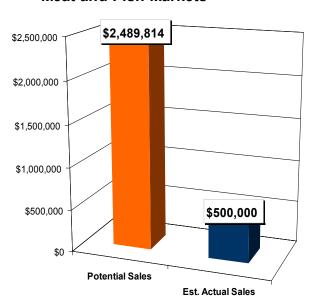
Liberty, Texas Retail Trade Area



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Meat and Fish Markets



Retail Trade Area Demographics	
Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Fruit and Vegetable Markets Opportunity Liberty, Texas

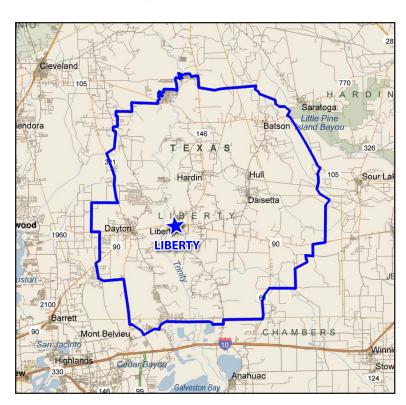
Liberty, Texas is leaking approximately \$694,059 in Fruit and Vegetable Markets sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

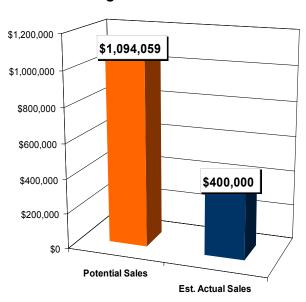
Liberty, Texas Retail Trade Area



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Fruit and Vegetable Markets



Retail Trade Area Demographics

Retail Trade Area Population 46,697
Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T E X A S

THE CONTRACTOR OF THE PARTY

Candy, Nut and Confection Stores Opportunity Liberty, Texas

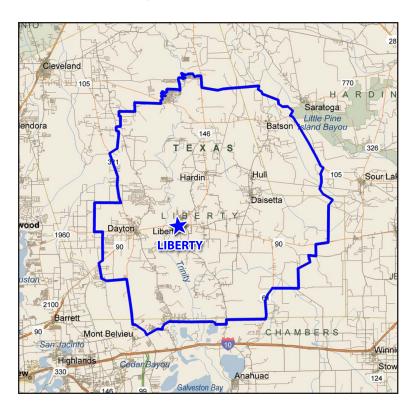
Liberty, Texas is leaking approximately \$263,318 in Candy, Nut and Confection Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

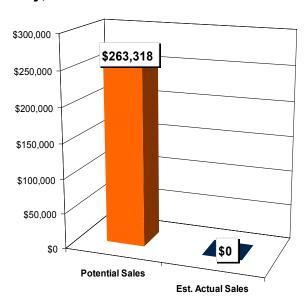
Liberty, Texas Retail Trade Area



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Candy, Nut and Confection Stores



Retail Trade Area Demographics	
Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

dbeasley201@hotmail.com

Liberty, TX 77575 (936) – 336 - 3684 Dennis Beasley, Councilmember LCDC President (936) - 776 - 8176

Dairy Products Stores Opportunity Liberty, Texas

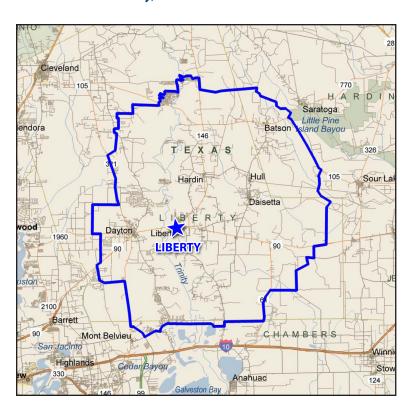
Liberty, Texas is leaking approximately \$70,906 in Dairy Products Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Dairy Products Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

UN LIBERTY

Ouncilmember

Retail Bakeries Opportunity Liberty, Texas

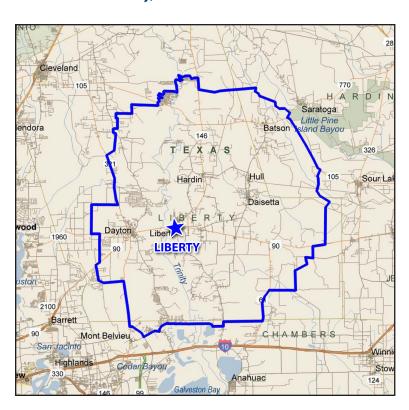
Liberty, Texas is leaking approximately \$631,954 in Retail Bakeries sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Retail Bakeries



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

LIBERTY T. E. X. A. S uncilmember

Miscellaneous Food Stores Opportunity Liberty, Texas

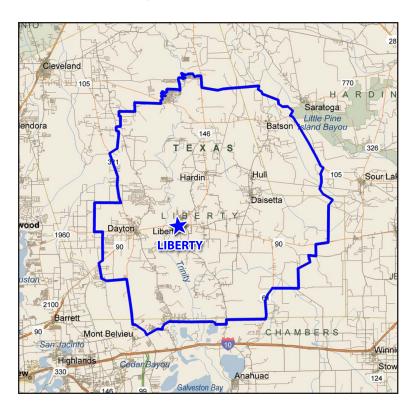
Liberty, Texas is leaking approximately \$3,755,558 in Miscellaneous Food Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

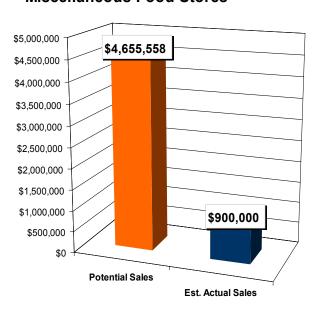
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Miscellaneous Food Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY T E X A S

New and Used Car Dealers Opportunity Liberty, Texas

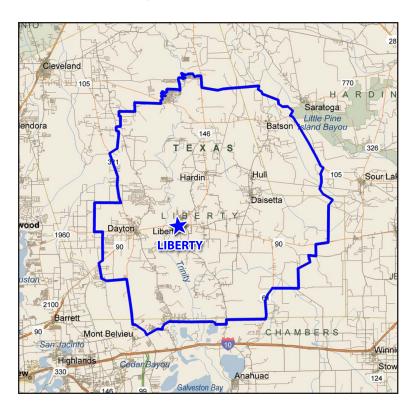
Liberty, Texas is leaking approximately \$55,553,470 in New and Used Car Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

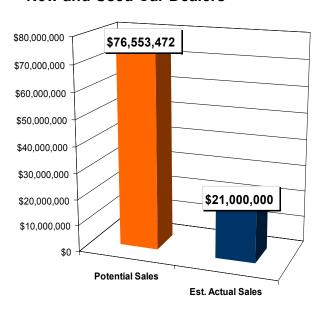
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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New and Used Car Dealers



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T E X A S

Used Car Dealers Opportunity Liberty, Texas

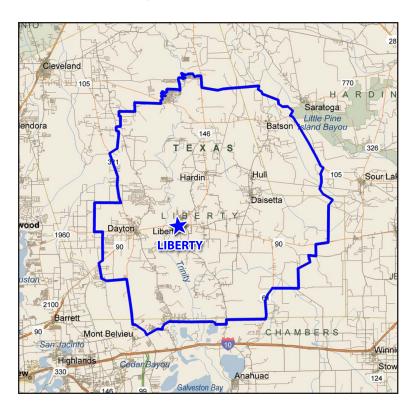
Liberty, Texas is leaking approximately \$10,123,230 in Used Car Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

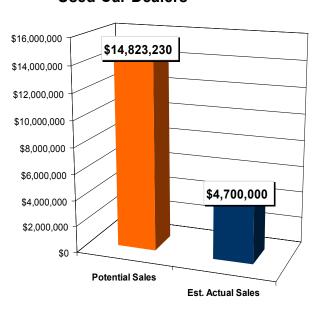
Liberty, Texas Retail Trade Area



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Used Car Dealers



Retail Trade Area Demographics

Retail Trade Area Population 46,697
Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

Ston 75 84 Councilmember

Auto and Home Supply Stores Opportunity Liberty, Texas

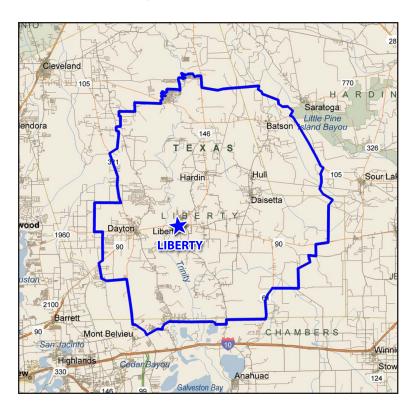
Liberty, Texas is leaking approximately \$6,878,992 in Auto and Home Supply Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Auto and Home Supply Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Gasoline Service Stations Opportunity Liberty, Texas

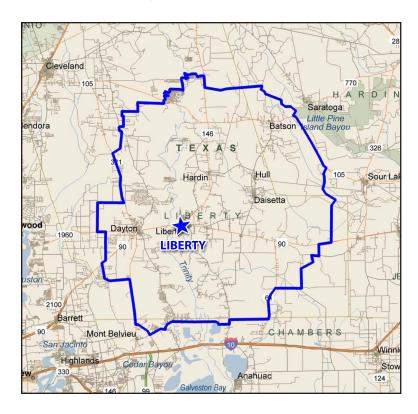
Liberty, Texas is leaking approximately \$13,135,620 in Gasoline Service Stations sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

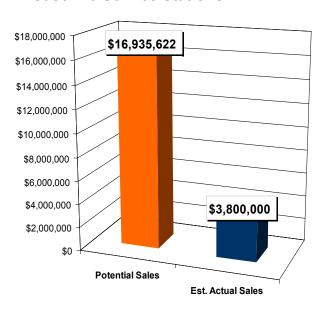
Liberty, Texas Retail Trade Area



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Gasoline Service Stations



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409

Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

Median Age

(936) – 336 - 3684

Dennis Beasley, Councilmember
LCDC President
(936) - 776 - 8176
dbeasley201@hotmail.com



34.92

Boat Dealers Opportunity Liberty, Texas

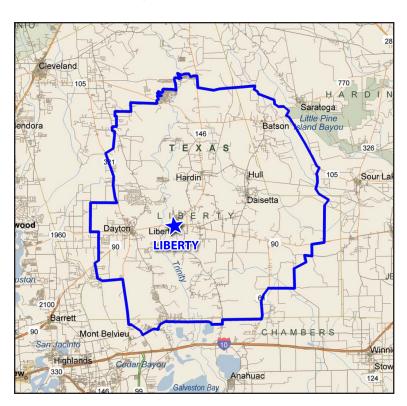
Liberty, Texas is leaking approximately \$1,590,748 in Boat Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Boat Dealers



Retail Trade Area Demographics

Retail Trade Area Population 46,697
Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T E X A S

Recreational Vehicle Dealers Opportunity Liberty, Texas

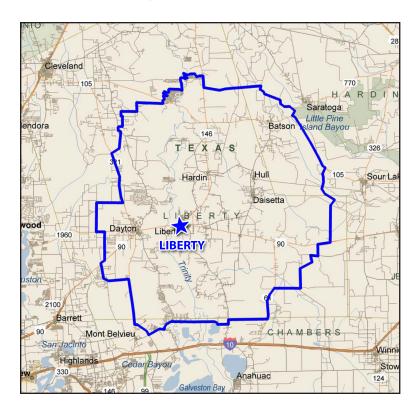
Liberty, Texas is leaking approximately \$2,397,739 in Recreational Vehicle Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

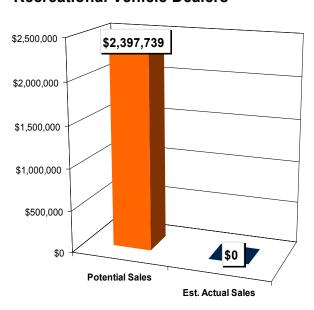
Liberty, Texas Retail Trade Area



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Recreational Vehicle Dealers



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity White 81.25% Black or African American 9.30% Hispanic Origin 11.74% Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

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Duncilmember

Motorcycle Dealers Opportunity Liberty, Texas

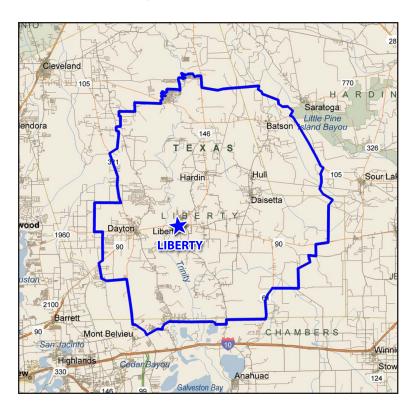
Liberty, Texas is leaking approximately \$2,334,061 in Motorcycle Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

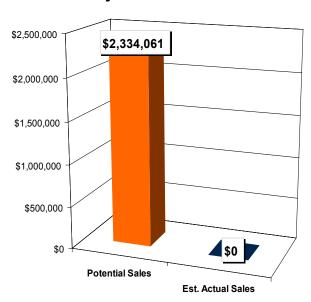
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Motorcycle Dealers



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409

Population by Race/Ethnicity

81.25% Black or African American 9.30% **Hispanic Origin** 11.74%

Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Automotive Dealers, NEC Opportunity Liberty, Texas

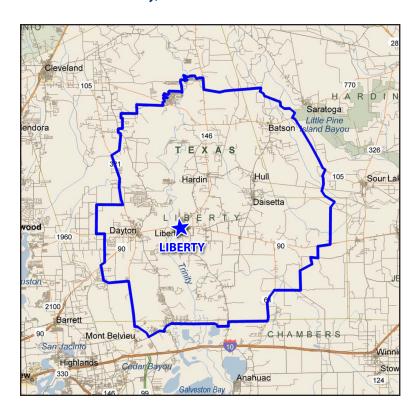
Liberty, Texas is leaking approximately \$3,050,485 in Automotive Dealers, NEC sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

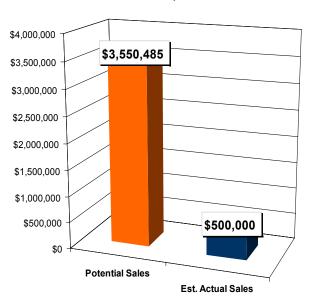
Liberty, Texas Retail Trade Area



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Automotive Dealers, NEC



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity White 81.25% Black or African American 9.30% Hispanic Origin 11.74% Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

puston 7575 3684 ey, Councilmember

Men's and Boys' Clothing Stores Opportunity Liberty, Texas

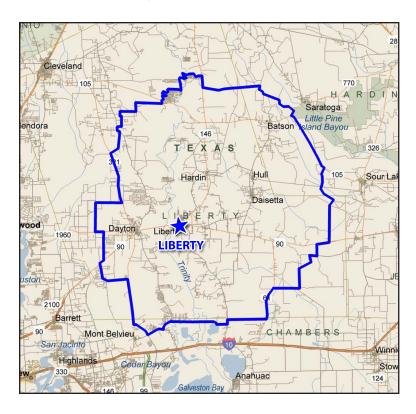
Liberty, Texas is leaking approximately \$1,757,516 in Men's and Boys' Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

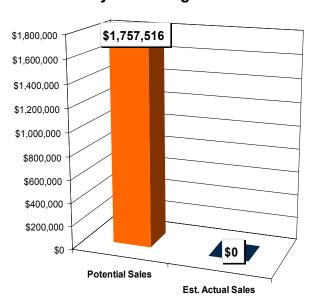
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Men's and Boys' Clothing Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Women's Clothing Stores Opportunity Liberty, Texas

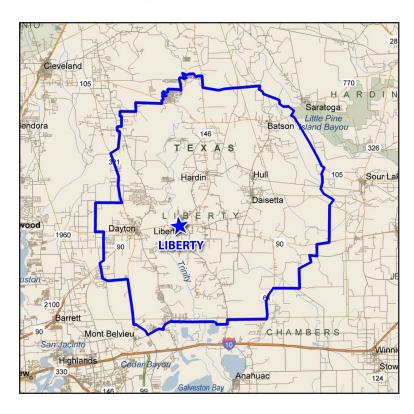
Liberty, Texas is leaking approximately \$1,950,763 in Women's Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

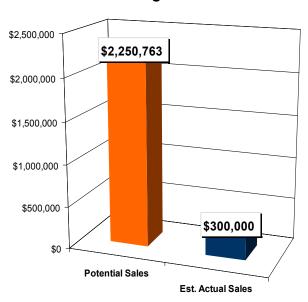
Liberty, Texas Retail Trade Area



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Women's Clothing Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Women's Accessory and Specialty Stores Liberty, Texas

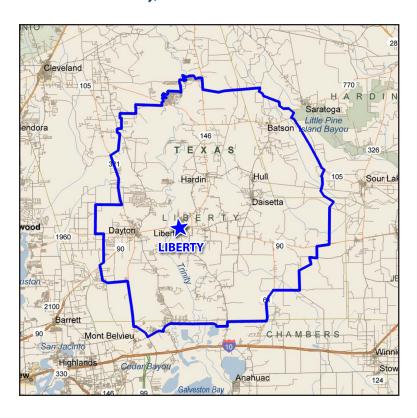
Liberty, Texas is leaking approximately \$349,197 in Women's Accessory and **Specialty Stores sales.**

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

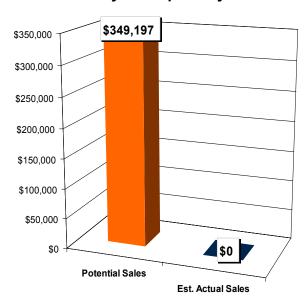
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Women's Accessory and Specialty Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

dbeasley201@hotmail.com

Dennis Beasley, Councilmember LCDC President (936) - 776 - 8176

Children's and Infants' Wear Opportunity Liberty, Texas

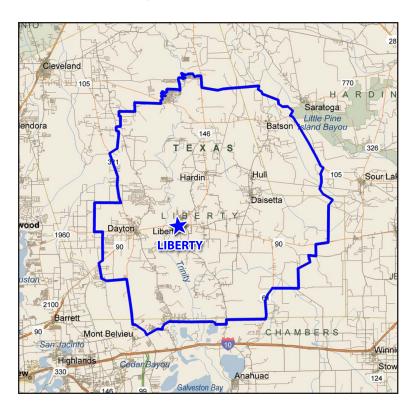
Liberty, Texas is leaking approximately \$588,076 in Children's and Infants' Wear sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Children's and Infants' Wear



Retail Trade Area Demographics

Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Family Clothing Stores Opportunity Liberty, Texas

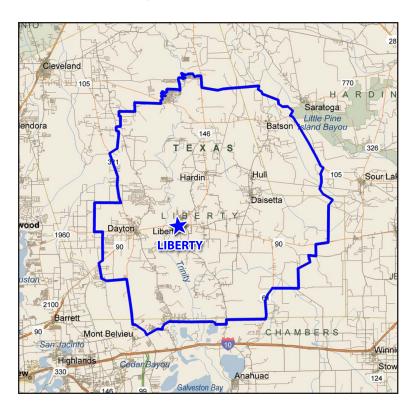
Liberty, Texas is leaking approximately \$1,541,109 in Family Clothing Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

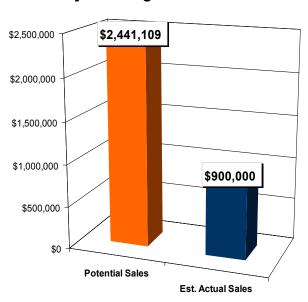
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Family Clothing Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257

Population by Race/Ethnicity

81.25% Black or African American 9.30% **Hispanic Origin** 11.74%

\$21,409

Median Age 34.92

For more information, contact:

Per Capita Income

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Shoe Stores Opportunity Liberty, Texas

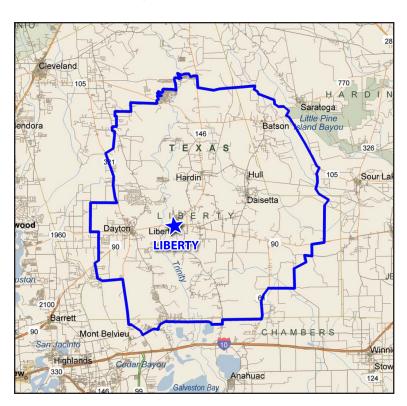
Liberty, Texas is leaking approximately \$2,462,573 in Shoe Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

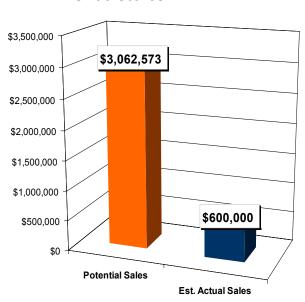
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Shoe Stores



Retail Trade Area Demographics	
46,697	
\$60,257	
\$21,409	
81.25%	
9.30%	
11.74%	
34.92	

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Miscellaneous Apparel and Accessory Stores Liberty, Texas

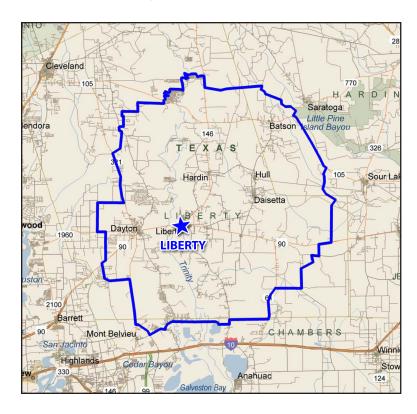
Liberty, Texas is leaking approximately \$1,141,002 in Miscellaneous Apparel and **Accessory Stores sales.**

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

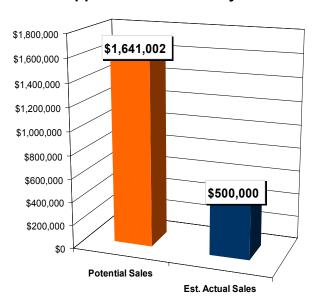
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Miscellaneous Apparel and Accessory Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity 81.25%

9.30%

Hispanic Origin 11.74% **Median Age** 34.92

Black or African American

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Home Furniture and Furnishing Opportunity Liberty, Texas

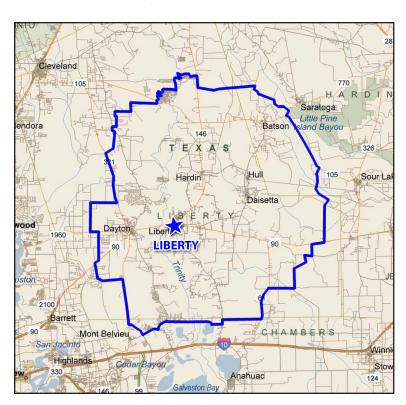
Liberty, Texas is leaking approximately \$12,778,940 in Home Furniture and Furnishing sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

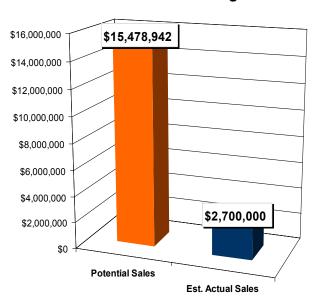
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Home Furniture and Furnishing



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Household Appliance Stores Opportunity Liberty, Texas

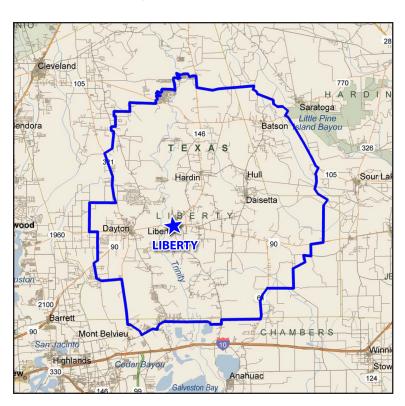
Liberty, Texas is leaking approximately \$2,278,226 in Household Appliance Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

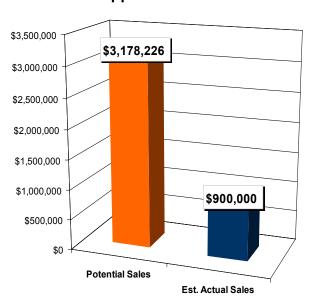
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Household Appliance Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity White 81.25% Black or African American 9.30% Hispanic Origin 11.74% Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

Duncilmember

Radio, TV, and Computer Stores Opportunity Liberty, Texas

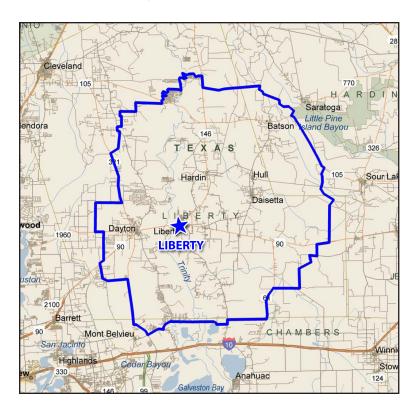
Liberty, Texas is leaking approximately \$25,542,980 in Radio, TV, and Computer Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

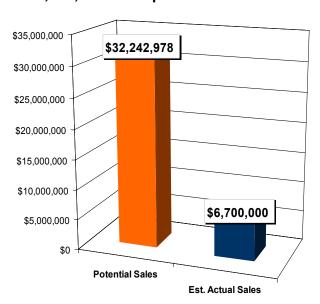
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Radio, TV, and Computer Stores



Retail Trade Area Demographics	
Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Eating Places Opportunity Liberty, Texas

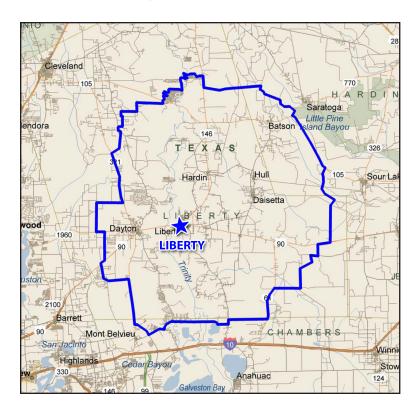
Liberty, Texas is leaking approximately \$45,516,000 in Eating Places sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

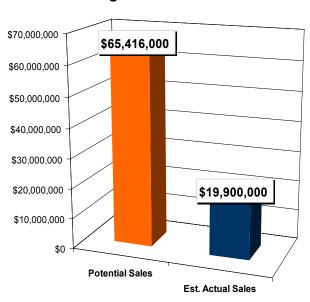
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Eating Places



Retail Trade Area Demographics		
Retail Trade Area Population	46,697	
Average Household Income	\$60,257	
Per Capita Income	\$21,409	
Population by Race/Ethnicity		
White	81.25%	
Black or African American	9.30%	
Hispanic Origin	11.74%	
Median Age	34.92	

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

dbeasley201@hotmail.com

Liberty, TX 77575 (936) – 336 - 3684

Dennis Beasley, Councilmember

LCDC President (936) - 776 - 8176

Drinking Places Opportunity Liberty, Texas

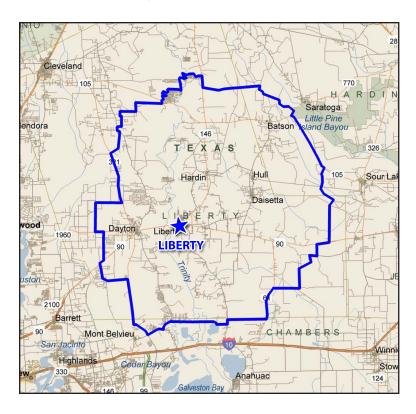
Liberty, Texas is leaking approximately \$2,104,631 in Drinking Places sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

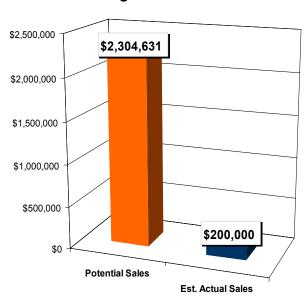
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Drinking Places



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Drug Stores and Proprietary Opportunity Liberty, Texas

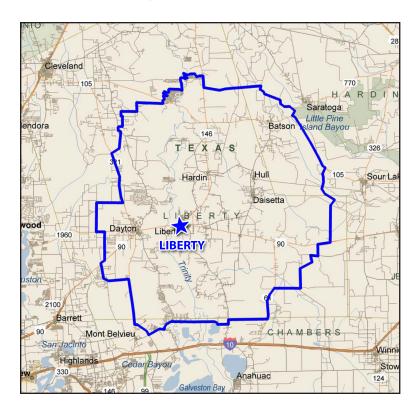
Liberty, Texas is leaking approximately \$7,072,763 in Drug Stores and Proprietary sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

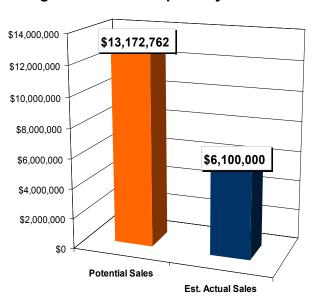
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Drug Stores and Proprietary



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity

White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

dbeasley201@hotmail.com

Liberty, TX 77575 (936) – 336 - 3684 Dennis Beasley, Councilmember LCDC President (936) - 776 - 8176



Liquor Stores Opportunity Liberty, Texas

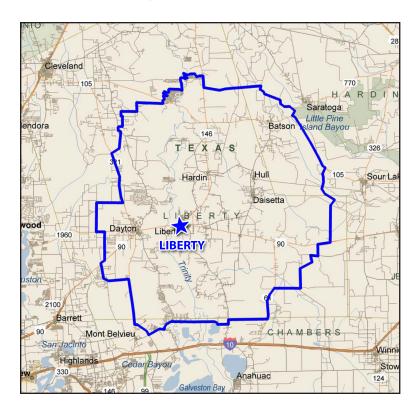
Liberty, Texas is leaking approximately \$1,435,683 in Liquor Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

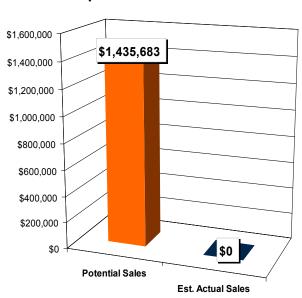
Liberty, Texas Retail Trade Area



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Liquor Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

louston 17575 - 3684

Used Merchandise Stores Opportunity Liberty, Texas

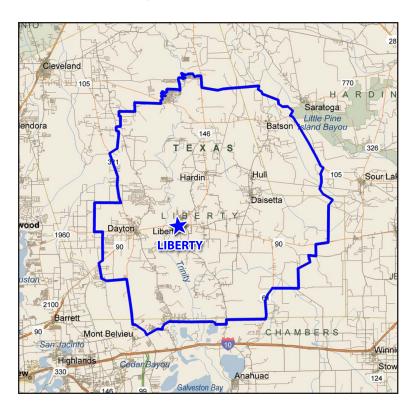
Liberty, Texas is leaking approximately \$2,387,356 in Used Merchandise Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

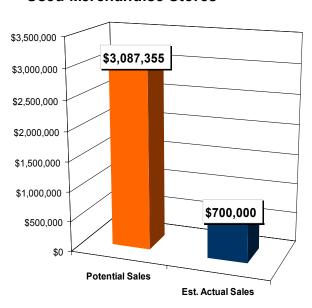
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Used Merchandise Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity White 81.25% Black or African American 9.30% Hispanic Origin 11.74%

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

Median Age

Uncilmember

34.92

Sporting Goods, Bicycle and Gun Stores Liberty, Texas

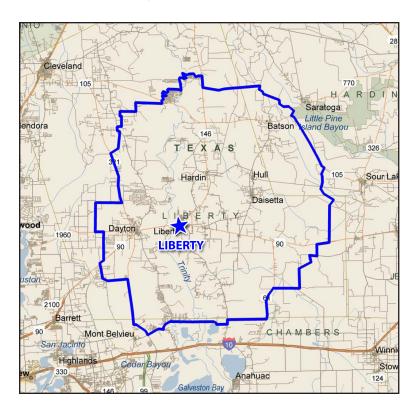
Liberty, Texas is leaking approximately \$1,971,063 in Sporting Goods, Bicycle and **Gun Stores sales.**

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

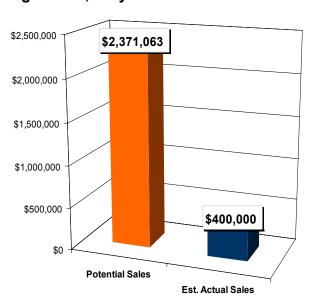
Liberty, Texas Retail Trade Area



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Sporting Goods, Bicycle and Gun Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Book Stores Opportunity Liberty, Texas

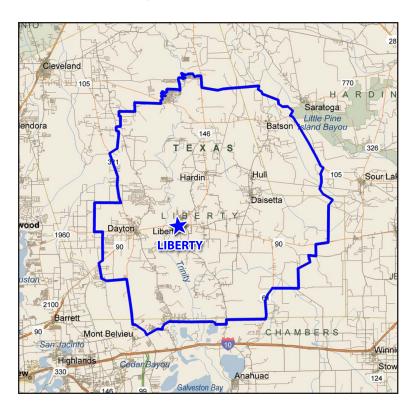
Liberty, Texas is leaking approximately \$1,041,215 in Book Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

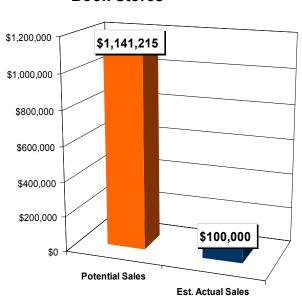
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Book Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Stationery Stores Opportunity Liberty, Texas

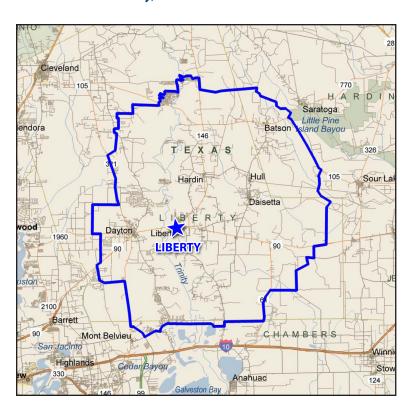
Liberty, Texas is leaking approximately \$4,185,373 in Stationery Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

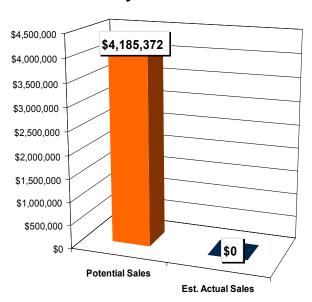
Liberty, Texas Retail Trade Area



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Stationery Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

puston 7575 3684

Jewelry Stores Opportunity Liberty, Texas

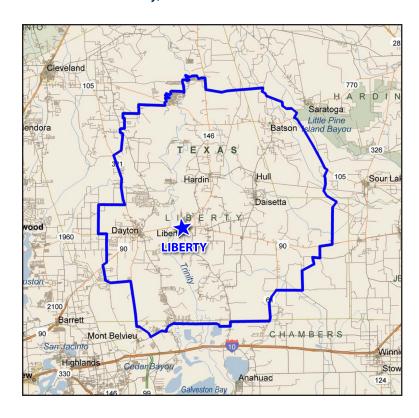
Liberty, Texas is leaking approximately \$1,670,079 in Jewelry Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Jewelry Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY
T E X A S

Hobby, Toy and Game Shops Opportunity Liberty, Texas

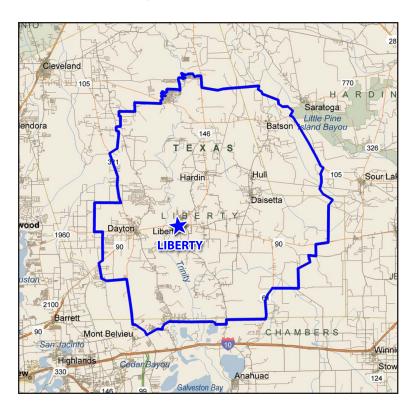
Liberty, Texas is leaking approximately \$1,813,613 in Hobby, Toy and Game Shops sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

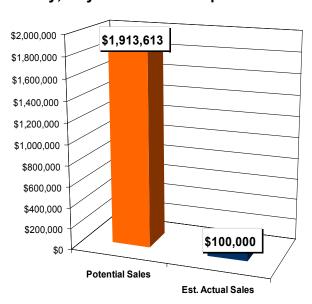
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

February 2010. All information furnished is from sources deemed reliable and is submitted subject to errors, omissions, change of terms and/or conditions. Prepared by The Retail Coach, LLC, a national retail consulting and market research firm. 662.844.2155.

Hobby, Toy and Game Shops



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T. E. X. A. S.

The Construction of t

Camera and Photography Supply Stores Liberty, Texas

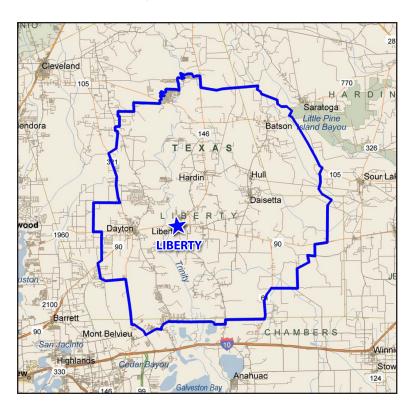
Liberty, Texas is leaking approximately \$132,691 in Camera and Photography **Supply Stores sales.**

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

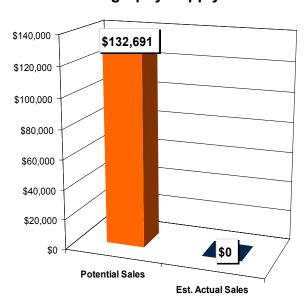
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Camera and Photography Supply Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Gift, Novelty and Souvenir Shops Opportunity Liberty, Texas

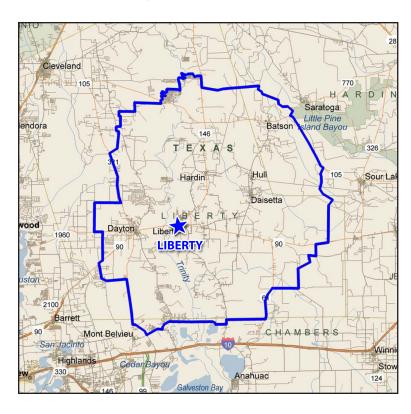
Liberty, Texas is leaking approximately \$1,900,156 in Gift, Novelty and Souvenir Shops sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

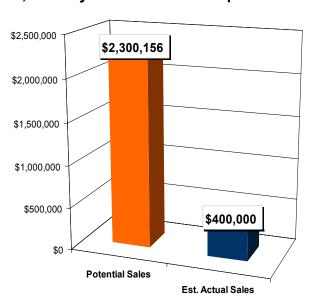
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Gift, Novelty and Souvenir Shops



Retail Trade Area Demographics Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Luggage and Leather Goods Stores Opportunity Liberty, Texas

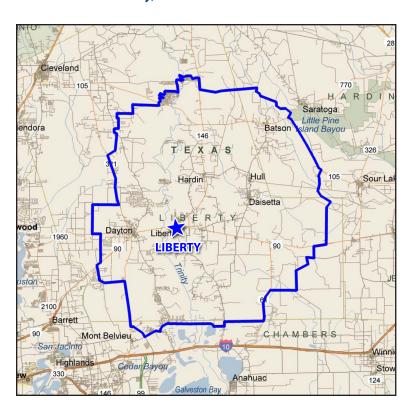
Liberty, Texas is leaking approximately \$93,108 in Luggage and Leather Goods Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Luggage and Leather Goods Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Sewing, Needlework and Craft Stores Opportunity Liberty, Texas

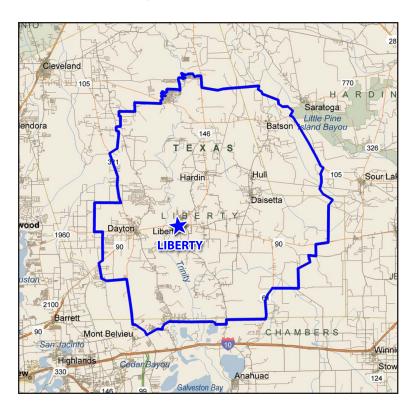
Liberty, Texas is leaking approximately \$277,774 in Sewing, Needlework and Craft Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Sewing, Needlework and Craft Stores



Retail Trade Area Demographics Retail Trade Area Population 46,697

Average Household Income \$60,257
Per Capita Income \$21,409
Population by Race/Ethnicity
White 81.25%
Black or African American 9.30%
Hispanic Origin 11.74%
Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684



Non-store Retailers Opportunity Liberty, Texas

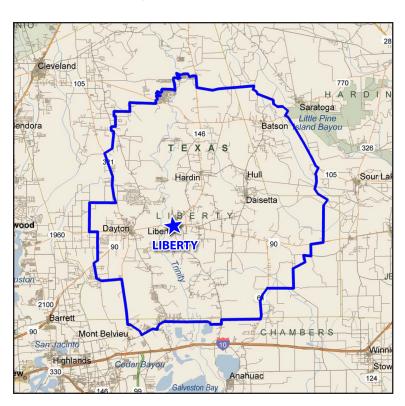
Liberty, Texas is leaking approximately \$5,731,538 in Non-store Retailers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

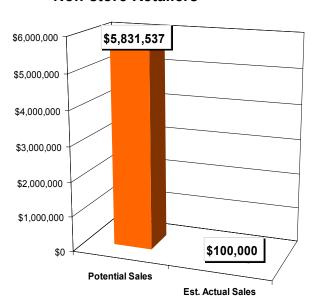
Liberty, Texas Retail Trade Area



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Non-store Retailers



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

Fuel and Ice Dealers Opportunity Liberty, Texas

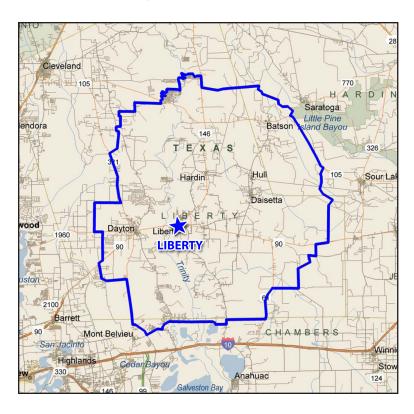
Liberty, Texas is leaking approximately \$462,097 in Fuel and Ice Dealers sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

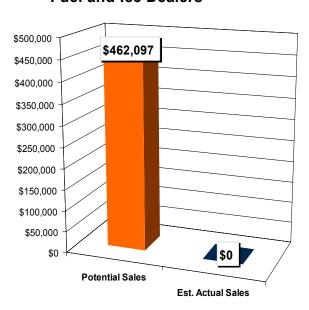
Liberty, Texas Retail Trade Area



Sources: The Retail Coach, LLC | U.S. Census Bureau | Claritas 2009, 2010

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Fuel and Ice Dealers



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Florists Opportunity Liberty, Texas

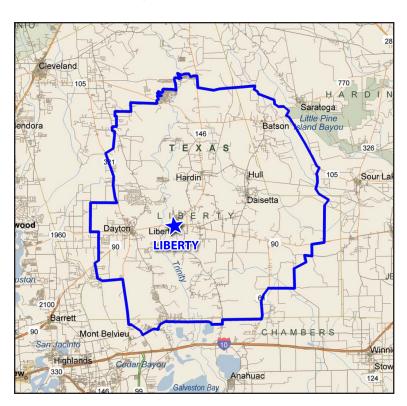
Liberty, Texas is leaking approximately \$623,144 in Florists sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

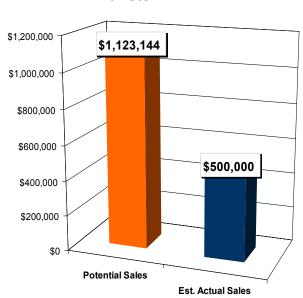
Liberty, Texas Retail Trade Area



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Florists



Retail Trade Area Demographics

Retail Trade Area Population 46,697 **Average Household Income** \$60,257 **Per Capita Income** \$21,409 Population by Race/Ethnicity 81.25% Black or African American 9.30% **Hispanic Origin** 11.74% **Median Age** 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

Tobacco Stores and Stands Opportunity Liberty, Texas

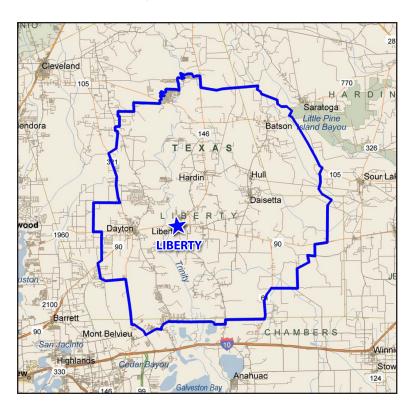
Liberty, Texas is leaking approximately \$199,984 in Tobacco Stores and Stands sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Tobacco Stores and Stands



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) - 336 - 3684

Dennis Beasley, Councilmember

News Dealers and Newsstands Opportunity Liberty, Texas

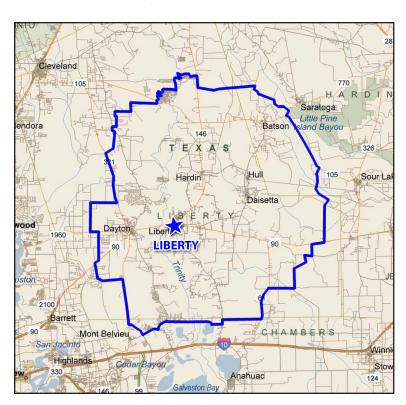
Liberty, Texas is leaking approximately \$282,593 in News Dealers and Newsstands sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

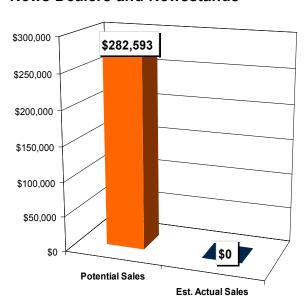
Liberty, Texas Retail Trade Area



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News Dealers and Newsstands



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY

T. E. X. A. S.

Optical Goods Stores Opportunity Liberty, Texas

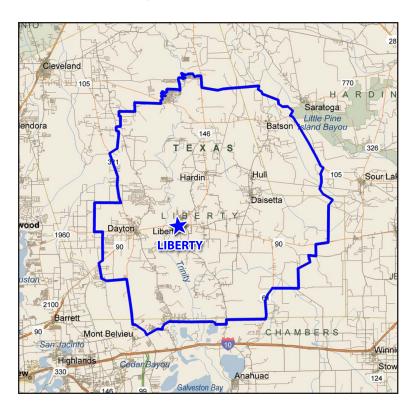
Liberty, Texas is leaking approximately \$819,194 in Optical Goods Stores sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

Liberty, Texas Retail Trade Area



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Optical Goods Stores



Retail Trade Area Demographics

Retail Trade Area Population	46,697
Average Household Income	\$60,257
Per Capita Income	\$21,409
Population by Race/Ethnicity	
White	81.25%
Black or African American	9.30%
Hispanic Origin	11.74%
Median Age	34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684 LIBERTY
T E X A S

Miscellaneous Retail Stores, NEC Opportunity Liberty, Texas

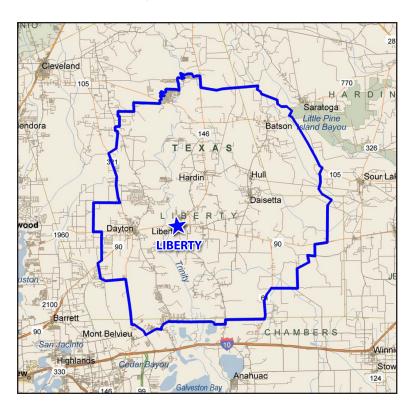
Liberty, Texas is leaking approximately \$18,700,590 in Miscellaneous Retail Stores, NEC sales.

Retail leakage occurs when actual sales within a retail trade area are less than its potential sales.

Retail surplus, on the other hand, occurs when actual sales within a retail trade area are greater than its potential sales.

Retail leakage and surplus figures are used to identify the relative health of a community's retail market.

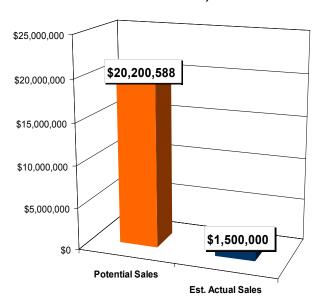
Liberty, Texas Retail Trade Area



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Miscellaneous Retail Stores, NEC



Retail Trade Area Demographics Retail Trade Area Population 46,697 Average Household Income \$60,257 Per Capita Income \$21,409 Population by Race/Ethnicity White 81.25% Black or African American 9.30% Hispanic Origin 11.74% Median Age 34.92

For more information, contact:

Gary Broz City Manager 1829 Sam Houston Liberty, TX 77575 (936) – 336 - 3684

dbeasley201@hotmail.com

Liberty, TX 77575 (936) – 336 - 3684 Dennis Beasley, Councilmember LCDC President (936) - 776 - 8176