



WORKSHEET REGARDING PROPERTY AND DEBT

The information below will be helpful to have prior to mediation

Name: _____

Date of marriage: _____

ASSETS

Real Estate:

Marital Residence:

Address: _____

Purchased ☐ before marriage by _____ ☐ during marriage

Purchase date and price: _____

Value on date of marriage (if purchased by one party prior to marriage): _____

How valued: _____

Current value: _____

How valued: _____

Amount owed: 1st Mortgage: _____ 2nd Mortgage: _____ Other: _____

Monthly payments on mortgage(s): _____

How titled: _____

Other Real Estate: (attach additional pages if necessary)

Address: _____

Purchased ☐ before marriage by _____ ☐ during marriage

Purchase date and price: _____

Value on date of marriage (if purchased by one party prior to marriage): _____

How valued: _____

Current value: _____

How valued: _____

Amount owed: 1st Mortgage: _____ 2nd Mortgage: _____ Other: _____

Monthly payments on mortgage(s): _____

How titled: _____

Address: _____

Purchased ☐ before marriage by _____ ☐ during marriage

Purchase date and price: _____

Value on date of marriage (if purchased by one party prior to marriage): _____
How valued: _____
Current value: _____
How valued: _____
Amount owed: 1st Mortgage: _____ 2nd Mortgage: _____ Other: _____
Monthly payments on mortgage(s): _____

Motor Vehicles and/or Recreational Vehicles: (attach additional pages if necessary)

Year/Make/Model: _____
Purchased ☐ before marriage by _____ ☐ during marriage
Purchase date and price : _____
Current value: _____
How valued: _____
How titled: _____
Current Loan Amount: _____
Monthly Payment: _____
Primarily used by: _____

Year/Make/Model: _____
Purchased ☐ before marriage by _____ ☐ during marriage
Purchase date and price : _____
Current value: _____
How valued: _____
How titled: _____
Current Loan Amount: _____
Monthly Payment: _____
Primarily used by: _____

Year/Make/Model: _____
Purchased ☐ before marriage by _____ ☐ during marriage
Purchase date and price : _____
Current value: _____
How valued: _____
How titled: _____
Current Loan Amount: _____
Monthly Payment: _____
Primarily used by: _____

Bank Accounts:

Name of bank: _____
Type of account: _____
Account balance: _____
Name(s) on account: _____

Name of bank: _____
Type of account: _____
Account balance: _____
Name(s) on account: _____

Name of bank: _____
Type of account: _____
Account balance: _____
Name(s) on account: _____

Stocks, Bonds, Mutual Funds & Investment Accounts (not pension or retirement accounts):
(attach additional pages if necessary)

Name of stock, bond, mutual fund or account: _____
Purchased ☐ before marriage by _____ ☐ during marriage
Value on date of marriage (if purchased by one party prior to marriage): _____
Current value: _____

Pension, Profit Sharing or Retirement Accounts: (attach additional pages if necessary)

Name of account or fund: _____
Type of account: _____
Name of participant: _____
Current value: _____
Date employment began: _____
Date employment ended: _____

Name of account or fund: _____
Type of account: _____
Name of participant: _____
Current value: _____
Date employment began: _____
Date employment ended: _____

Name of account or fund: _____
Type of account: _____
Name of participant: _____
Current value: _____
Date employment began: _____
Date employment ended: _____

Furniture, Household Goods, Other Personal Property:

If the furniture, household goods, or other personal property has not already been divided to your mutual satisfaction, list on separate sheet(s) each item as to which there is no agreement and its approximate current value (what you could sell it for). Put a star by

anything on the list you claim is your separate property (see Colorado Revised Statute 14-10-113(2)).

Life Insurance: (attach additional pages if necessary)

Name of company: _____
Type of policy: ☐ Term ☐ whole life
Cash value (if any): _____
Beneficiary: _____

Miscellaneous Assets:

Please list any other assets not listed above.

Debts:

Name of creditor: _____
Current balance: _____
Name(s) on account: _____
Date account opened (approximate): _____
Monthly payment: _____
Paid by: _____

Name of creditor: _____
Current balance: _____
Name(s) on account: _____
Date account opened (approximate): _____
Monthly payment: _____

Name of creditor: _____
Current balance: _____
Name(s) on account: _____
Date account opened (approximate): _____
Monthly payment: _____
Paid by: _____

Name of creditor: _____
Current balance: _____
Name(s) on account: _____
Date account opened (approximate): _____
Monthly payment: _____
Paid by: _____

Taxes: ☐ current ☐ not current

If not current, amount and years owed? _____