

Alameda County Superior Court
Court Investigator's Office
Berkeley Courthouse
2120 Martin Luther King, Jr. Way
Berkeley, CA 94704
510-636-8820 Fax: 510-451-2269

REQUEST FOR DEFERMENT OF COURT INVESTIGATOR FEES

I, _____(Name of Conservator) am the conservator of
the person and/or estate of: _____(Name of Conservatee),
Case No.: _____.

I would like to request a waiver or deferment of the Court Investigator fees ordered paid in this matter. The payment of the fees would be a hardship to the conservatee or their estate. The request for waiver or deferment is based on the following information about the conservatee's assets:

1. The conservatee is / is not receiving Medi-Cal benefits.
2. The conservatee's monthly income is \$_____.
3. The conservatee's liquid (cash) assets are currently valued at \$_____.
4. The conservatee owns / does not own any interest in real property.
5. The conservatee is / is not the beneficiary of a trust. The conservatee's financial interest in the trust is valued at \$_____.

I understand that I have a duty to notify the court of changed circumstances that may affect my eligibility for a deferment of fees. I declare under penalty of perjury under the laws of the State of California that the foregoing information is correct and true.

DATE: _____ SIGNATURE: _____, Conservator

BASED ON THE FOREGOING , THE COURT INVESTIGATION FEE IS:

- Deferred and payable upon the conservatee's death or upon liquidation of property.**
- Waived**
- Other** _____

Date: _____, Court Investigations Manager