





# Office of Mental Health Continuous Quality Improvement Initiative for Health Promotion and Care Coordination

**Project Planning Form** 

# Agenda

- Welcome
- Project Planning Form (PPF)Overview
  - Requirements, Design, Sections, Tips
- PPF Demonstration
- Using PSYCKES
- Reminders

# **PPF Requirements**

- Each clinic must complete one PPF
  - Multi-clinic agencies: each clinic completes a separate PPF; standard information can be copied/pasted into each clinic's PPF
- Complete entire PPF
  - Section 4:a or b; depends on project selection
- Email completed PPF to PSYCKES-Help by March 15

# **PPF Design**

- User-friendly data entry
  - Expandable answer boxes
  - Check boxes
  - Drop down menu for selections
- Section-specific guidance
  - Reminders about project requirements
  - Procedures to review baseline data in PSYCKES
  - Recommended processes and interventions

### **PPF Sections**

- Cover Page
- Section 1: Agency/Clinic information
- Section 2: Training Requirements
- Section 3: Project Selection
- Section 4a/b: Clinic workflow processes and clinical strategies/interventions
  - Complete only section for selected project (Health Promotion and Coordination OR Behavioral Health Care Coordination)

# **PPF Tips**

- QI team develops plan for completing PPF
  - Assign tasks to team members (if applicable)
  - Set data collection deadline in advance of PPF 3/15 deadline
- Review baseline data in PSYCKES and analyze variation (see PPF pages 9-10 and Appendix)
- QI team meets with clinical leadership/staff to discuss clinical strategies/interventions (use Section 4a/b answer prompts as a guide)

# PPF Tips (con't)

- Select a project based on:
  - Baseline performance in PSYCKES
  - "High risk, high volume, problem prone"
  - Alignment with clinic priorities
  - Input from staff
  - Experience gained in Phase I/II
- Obtain approval from relevant staff about PPF content before sending to OMH
- Distribute completed PPF to relevant staff

## PPF DEMONSTRATION

### **USING PSYCKES**

# Usage Report Consent Activity

Consent Activity During Report Period				
Signed Consents	Emergency	Total Consents Entered	Consents Revoked	
192 (100%)		192		3

#### Consent Activity During Report Period : Details

	User Role Survey Data				Consent Module Use During Report Period					
User Name 📥	Setting	Role in Organization	Licensed Profession	Signed Consents	Emergency	2 Forms of ID	User Attests to Identity	Total Consents Entered	Consents Revoked	
Jane Doe	Case Management	Administrative Support		47		33	47	47	i	
Anna Lou Jones	Mental Health - Outpatient,State Provider	Administrative Support		35		27	35	35		
Betty Smith	Mental Health - Outpatient	Administrative Support ,Leadership , Quality Management ,SW, RN, NP, Other Clinician/Direct Service	Mental Health Counselor	66		49	66	66	2	

Release: 4.7.5

### QI Overview Screen

# Review the prevalence data for each indicator set compare to region and state

Quality Indicator Overview As Of 11/01/2012

Provider: Main Street Health Center

Modify Filter

Site:ALL, Attending:ALL, Program Type:MHClinic - Free Standing, Age:ALL, Popul

#### Select Indicator Set for Details

Indicator Set

Indicator

Indicator Set 📤	Population	On Any	N	0/0	Regional %	Statewide %
BH Care Coordination	All	1,109	124	11.18	6.24	6.32
Cardiometabolic	All	155	68	43.87	42.30	43.02
<u>Dose</u>	All	508	41	8.07	5.21	5.74
Health Promotion and Coordination	All	1,109	293	26.42	22.82	24.97

### **Health Promotion and Coordination**

Review the prevalence data for <u>all</u> the indicators in both sets

Quality Indicator Overview As Of 11/01/2012

Provider: Main Street Health Clinic

Modify Filter Site: ALL, Attending: ALL, Program Type: MHClinic - Free Standing, Age: ALL, Popu

Indicator Set: Health Promotion and Coordination

Select indicator for detail.

Indicator Set | Indicator

Indicator	Population	On Any	N	9/0	Regional %	Statewide %
<u>Diabetes Monitoring-No</u> <u>HbA1c &gt;1 Yr</u>	All	119	35	29.41	21.70	24.47
No Outpatient Medical Visit >1 Yr	All	1,109	150	13.53	12.99	14.13
No Diabetes Screening- On Antipsychotic	All	239	50	20.92	24.91	29.02
4+ Inpatient/ER - Med	All	1,109	87	7.84	4.73	5.65
Prevent Hosp Asthma	Adult	845	5	0.59	0.78	0.54
Prevent Hosp Diabetes	Adult	845	5	0.59	0.66	0.50
Prevent Hosp Dehydration	Adult	845	2	0.24	0.12	0.11
Summary	All	1,109	293	26.42	22.82	24.97

### Behavioral Health Care Coordination

Quality Indicator Overview As Of 11/01/2012

Provider: Main Street Health Clinic

Modify Filter Site:AL

Site:ALL, Attending:ALL, Program Type:MHClinic - Free Standing, Age:ALL, Popu

Indicator Set:BH Care Coordination

Select indicator for detail.

Indicator Set Indicator

Indicator	Population	On Any	N	%	Regional %	Statewide %
3+ Inpatient - BH	All	1,109	34	3.07	1.12	1.13
3+ ER- BH	All	1,109	27	2.43	1.09	1.18
4+ Inpatient/ER - BH	All	1,109	48	4.33	1.62	1.68
Adherence - Antipsychotic (Schz)	(0-64) yrs	147	45	30.61	26.36	28.00
Adherence - Mood Stabilizer (Bipolar)	(0-64) yrs	79	24	30.38	32.21	31.21
Discontinuation - Antidepressant <12 weeks (MDE)	(0-64) yrs	20	9	45.00	47.32	46.06
Readmission - All BH 45	All	148	47	31.76	21.44	19.39
Summary	All	1,109	124	11.18	6.24	6.32

### **Unduplicated Recipients - List of Flagged Clients**

Click on name to review recipient's Clinical Summary

Indicator Set: Health Promotion and Coordination, Indicator: Summary								
Indicator Set Indicator Site Unduplicated Attending Unduplicated Recipients New QI Flag Dropped QI Flag								
Recipient A	Medicaid ID	DOB	Quality Flags	Medications (BH; excludes enhanced PHI)	Most Recent BH Outpatient Attending			
Afabcda Daeeeaa	Bicbdad Ccfigee	12/31/9999	Inpt/ER-Med, No Outpt Med		None Identified			
Afaecfi Fdfhddb	Degabde Bbdcgba	12/31/9999	No Outpt Med	FLUOXETINE HCL	None Identified			
Afecdci Jihbabe	Ccaccie Ifaecaa	12/31/9999	4+ Inpt/ER-All, 4+ Inpt/ER-Med	CLONAZEPAM	None Identified			
Afecddb Cbegaae	Iabejda Bgjabbb	12/31/9999	3+ ER-BH, 4+ Inpt/ER- All, 4+ Inpt/ER-BH, No Outpt Med		None Identified			
Afffied Difjabq	Cdcdbge Bjbefjc	12/31/9999	No Outpt Med	LORAZEPAM	None Identified			
Aqdcbbi Ebfabab	Bhfidje Bgdfdac	12/31/9999	No Outpt Med		Anne Smith-Jones			

### Reminder

Due date: March 15

Check PPF for completion before sending

Email to: PSYCKES-Help at PSYCKES-help@omh.ny.gov

### **Contact Information**

- PSYCKES application and PPF questions
  - PSYCKES-Help:

PSYCKES-help@omh.ny.gov

- CPI training modules
  - CPI helpdesk:

cpihelp@nyspi.columbia.edu

212-543-5127