



**STATE OF INDIANA**  
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS  
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**AGENDA**  
**STATE BOARD OF ACCOUNTS**  
**COUNTY TREASURERS STATE CALLED CONFERENCE**  
**AUGUST 3, 4, AND 5, 2011**  
**INDIANAPOLIS, INDIANA**

**WEDNESDAY, AUGUST 3RD**

- 8:00 A.M. Registration
- 9:00 A.M. Welcome, Introduction, Remarks and Announcements
- Mr. Paul Joyce, C.P.A., Deputy State Examiner  
State Board of Accounts
- Mr. Mike Bozymski, C.P.A., Deputy State Examiner  
State Board of Accounts
- Mr. David Bottorff, Executive Director  
Association of Indiana Counties
- Ms. Mary Alice Gregg, Parke County Treasurer  
President Indiana County Treasurers Association
- 9:45 A.M. Auditor of State  
Honorable Tim Berry
- 10:30 A.M. BREAK
- 10:50 A.M. County Government Deposits and Investments
- Ms. Kelly Mitchell, Director of the Local Government Investment Pool
- Mr. Mike Frick, Deputy Treasurer and Investment Manager
- Mr. Rich Bramer, Chief Deputy Treasurer and General Counsel  
Treasurer of State
- 11:50 A.M. LUNCH
- 1:15 P.M. Bankruptcy  
Mr. Doug DeGlopper, Attorney at Law
- 2:15 P.M. BREAK
- 2:35 P.M. Alcohol Beverage Permits
- Ms. Nora Feeney, Permit Processor
- Mr. Travis Thickstun, Excise Officer  
Indiana Alcohol & Tobacco Commission
- 3:05 P.M. New Legislation
- Ms. Debbie Gibson, C.P.A., County Office Supervisor  
State Board of Accounts
- 3:45 P.M. ADJOURN

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(CONTINUED)**

**THURSDAY, AUGUST 4TH**

- 9:00 A.M. Auditor/Treasurer Excise Tax Reconciliation  
Mr. Dan Bastin, C.P.A., Settlement Director  
Auditor of State
- 10:00 A.M. Tax Statements (TS-1) Changes  
Ms. Mary Jane Michalak, Communications Director  
Department of Local Government Finance
- 10:30 A.M. BREAK
- 10:50 A.M. Ineligible Homestead and Standard Deductions  
Mr. Dan Bastin, C.P.A., Settlement Director  
Auditor of State
- 11:35 A.M. LUNCH
- 1:00 P.M. Mobile Home Panel Discussion  
Ms. Tammy White, C.P.A., County Office Supervisor  
State Board of Accounts  
Mr. Terry Knee, Assessor Auditor Supervisor  
Mr. John Toumey, Assessor Auditor  
Department of Local Government Finance  
Ms. Shannon Dickson, Director  
Bureau of Motor Vehicles
- 2:00 P.M. BREAK
- 2:20 P.M. Inheritance Tax  
Ms. Diane Richards, Inheritance Tax Accountant  
Mr. Donald Hopper, Inheritance Tax Administrator  
Indiana Department of Revenue
- 3:20 P.M. Internal Control for County Treasurers  
Ms. Tammy White, C.P.A., County Office Supervisor  
State Board of Accounts
- 4:00 P.M. ADJOURN

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(CONTINUED)**

**FRIDAY, AUGUST 5TH**

- 8:00 A.M.                    Registration and Breakfast Buffet
- 9:00 A.M.                    Question and Answer Session  
                                  Ms. Debbie Gibson, C.P.A., County Office Supervisor  
                                  State Board of Accounts  
                                  Ms. Tammy White, C.P.A., County Office Supervisor  
                                  State Board of Accounts
- 10:00 A.M.                   Association Business Meeting and Legislative Report
- 12:00 A.M.                   Adjournment of the State Board of Accounts Called Meeting