# CITY BAR CENTER FOR CLE

## **TODAY'S CHALLENGES FOR NON-PROFITS**

Tuesday, March 20, 2012 / 9:00 a.m. to 12:30 p.m.

Charities are increasingly confronting difficult crisis situations, particularly during these challenging financial times. Nonprofit attorneys and board members may have to deal with state and federal investigations and audits, or financial cutbacks leading to layoffs or difficulties in meeting payroll. Worst case scenarios can include employee theft or other misconduct, as well as the need to consider dissolution, merger, or bankruptcy if the charity is no longer viable. This program addresses all of these important topics.

## **Program Chair**

David G. Samuels Duval & Stachenfeld LLP

### **Faculty**

Kirk L. Brett Duval & Stachenfeld LLP

Lisa E. Cleary Patterson Belknap Webb & Tyler LLP

David W. Lowden Stroock & Stroock & Lavan LLP

Dennis S. Neier, CPA, CFF EisnerAmper LLP

Jeffrey S. Tenenbaum Venable LLP

Go Green! Downloads of the ooks are now available for pre-registrants. for details

**Sponsoring Association Committee:** Nonprofit Organizations, David W. Lowden, Chair

#### **AGENDA**

9:00-9:10	Introduction  David W. Lowden
9:10- 10:20	Issues for Boards: Terminations, State Investigations, Dissolution, Bankruptcy  David G. Samuels and Kirk L.Brett
10:20-10:30	Q & A
10:30-11:00	IRS Audits: Pitfalls, Opportunities and Effective Strategies for Nonprofits  Jeffrey S. Tenenbaum
11-11:15	Break
11:15-12:30	Hands in the Charity Jar: Investigating, Resolving and Preventing Employee Theft in Nonprofits  Lisa E. Cleary and Dennis Neier

\* A 50% discount is provided for all atorneys working in government, non-profit organizations and full-time academics.

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## **Registration Information**

#### **Program Location:**

All programs & video replays are held at: *New York City Bar*42 West 44th Street, New York, NY 10036

**Registration:** Call 212.382.6663, fax 212.869.4451, mail registration form with payment to the City Bar Center for CLE, 42 West 44th Street, New York, NY 10036, or register online at www.nycbar.org.

Advance registration is advised. An additional fee of \$25 will be charged for "walk-in" registrations—those received later than 3:00 p.m. one business day prior to the program.

*Please allow 3–5 weeks for delivery of CDs, DVDs and course materials.* International orders will be sent by traceable means, and an additional charge for shipping will be owed by the recipient.

**Scholarships & Discounts:** Financial scholarships are available; please call 212.382.6663 for an application. All applications must be submitted three weeks prior to the program. 50% discounts off of member and nonmember prices are available for government and public interest attorneys, students, and full time academics. A 20% discount off of member and nonmember prices is available for firms and corporations that register four or more people for a combination of programs or video replays.

\*Non-legal professionals receive the member rate.

**Cancellations & Refunds:** For live programs and video replays, refunds and program credits are available provided cancellation is made in writing and received by the City Bar Center prior to the program. A \$45 administrative fee will be charged for all refunds. The cancellation fee will be deducted directly from the refund. For program credits no administrative fee will be charged. Program credits must be used within one year of the original program date. Cancellations must be in writing and faxed to the City Bar Center at 212.869.4451. Refunds and program credits are <u>not</u> available for the purchase of CDs, DVDs, course materials, or online programs.

**CLE Certificates:** Certificates for attending a program are given out at the end of the program. You are responsible for keeping a copy of the CLE certificate for your own records. An administrative fee of \$15 will be charged for replacement CLE certificates.

Illinois ethics credits cannot be awarded until the MCLE Board of Illinois approves an ethics component per individual program. For programs that provide ethics credit, *Illinois ethics credits are pending.* 

#### All information is subject to change.

All programs and products are sponsored by the CLE Committee, Lisa M. Stenson Desamours, Chair.

