

IRHP

NYC

Affordable Housing Preservation:
Meeting the Challenges

January 18, 2011

The Flatotel

135 W 52nd Street

New York, NY

JOIN IRHP IN NEW YORK CITY FOR A ONE-DAY SEMINAR ON PRESERVATION ISSUES

9:00 AM—10:30 AM

Washington DC/Albany Update. A comprehensive review of affordable housing and tax credit legislative and policy initiatives at the federal, state and city levels, including Section 8 renewal changes, Green Initiatives, FY11 HUD Appropriations, RAP/Rent supp conversion to Section 8, tax abatement and other emerging preservation trends.

10:30 AM—10:45 AM

Break

10:45 AM—11:45 PM

Equity and Debt: Will These Markets Continue to Improve?

Debt and equity providers will offer an update on the trends in the 2011 marketplace, including equity pricing, interest rates, new investor outlook and FHA issues.

11:45 AM—12:10 PM

State of the Congress: Special Address by Tom Reynolds, Nixon Peabody LLP, Former Congressman, 26th District, State of New York 1999-2009

12:15 PM—1:30 PM

Complimentary Luncheon – History of Housing: Charles L. Edson, Nixon Peabody LLP

1:30 PM—2:30 PM

New York State/New York City Housing Officials

Senior state and city housing officials discuss how the innovative agencies in New York are responding to the challenge of doing more with less and working to preserve vital affordable housing.

2:30 PM—3:30 PM

View from HUD

Senior HUD officials from Washington and New York will discuss new policy initiatives in affordable housing preservation including Section 8 and mortgage restructuring credits.

3:30 PM – 4:45 PM

Developer Opportunities in the HUD, RHS and LIHTC Portfolios

A candid discussion of doing deals in New York and elsewhere in the current environment. Discussion points include structuring a preservation transaction and a review of the key issues in preserving the aging government assisted portfolios — Section 221(d)(3), Section 236, Section 202, Section 515, public housing and LIHTC deals.

4:45 PM—6:00 PM

Networking Reception

Faculty

Chairs

Brian Poulin, Evergreen Partners

Stephen J. Wallace, Nixon Peabody LLP

Invited Speakers

Teresa Bainton, HUD-NYC

Charles L. Edson, Nixon Peabody LLP

Richard Froehlich, NYC HDC

John Kelly, Nixon Peabody LLP

Holly Leicht, NYC Department of Housing Preservation and Development

Joe Lynch, Nixon Peabody LLP

Robert Moss, Boston Capital

Denise Muha, National Leased Housing Association

Richard Price, Nixon Peabody LLP

Michael Reardon, Nixon Peabody LLP

Tom Reynolds, Nixon Peabody LLP

Anthony Ruvolo, Nixon Peabody LLP

Margaret Salazar, HUD

Corine Sheridan, Boston Capital

Victor Sostar, First Sterling Financial

Monica Sussman, Nixon Peabody LLP

Ted Toon, HUD

Deborah VanAmerongen, Nixon Peabody LLP

Alex Viorst, Prudential

Seminar Site

The Flatotel

135 West 52nd Street

New York, NY 10019

Cancellation Policy

Fees are fully refundable if the Institute is notified of a cancellation by 5:00 pm Eastern Time, December 29th. \$150 will be deducted from refunds on any cancellations received after this time. No refunds will be granted to any registrants who cancel after 5:00 pm ET January 17, or who fail to show up for the program.

Dress Code

Business casual is appropriate for this seminar.

Tuition

Tuition for this program is \$425 for IRHP Members

\$495 for non-IRHP Members

Registration Options

Fill out and return this form with payment, or register and pay online by going to www.housingpreservation.org.

YES, I WANT TO JOIN IRHP IN NEW YORK CITY

Please register me for the seminar on January 18, 2011:

Name

Organization

Address

City/State/Zip

Phone

Email

I am an IRHP member (\$425) _____

I am not an IRHP member (\$495) _____

I will pay the tuition with a credit card. Here is the number:

Visa / MC / AMEX _____

And the expiration date: _____

I will pay with a check _____

Please forward registration and tuition to:

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