

**SORA CAPITAL CORP.
(formerly, JAGER RESOURCES INC.)**

LETTER OF TRANSMITTAL

TO: OLYMPIA TRUST COMPANY

The undersigned hereby represents and warrants that the undersigned is the owner of the number of common shares ("**Common Shares**") of Jager Resources Inc. ("**Jager**") which shares are represented by the share certificate(s) described below and delivered herewith and the undersigned has good title to the shares represented by the said certificate(s), free and clear of all liens, charges and encumbrances, and has full power and authority to herewith deposit such shares.

Certificate Number	Number of Shares	Registered in the Name of

The above-listed share certificates are hereby surrendered in exchange for certificates representing consolidated Common Shares of Jager under its new name Sora Capital Corp. ("**Sora**") on the basis of ten (10) pre-consolidation shares of Jager for one (1) post-consolidation share of Sora. Where the exchange results in a fractional share, each fractional Common Share remaining after conversion that is less than one-half of a Common Share must be cancelled and each fractional Common Share that is at least one-half of a Common Share must be changed to one whole Common Share.

The undersigned authorizes and directs Olympia Trust Company to issue a new certificate of Sora representing consolidated Common Shares of Sora to which the undersigned is entitled as indicated below and to mail such certificate to the address indicated below or, if no instructions are given, in the name and to the address if any, of the undersigned as appears on the share register maintained by **Olympia Trust Company**.

Name (please print)			
Address			
City	Province	Postal Code	
Telephone (Office) ()	(Home) ()	Social Insurance Number	Tax Identification Number

Date: _____

Signature of Shareholder

INSTRUCTIONS

1. Use of Letter of Transmittal

- (a) Each shareholder holding share certificate(s) of **Jager Resources Inc.** must send or deliver this Letter of Transmittal duly completed and signed together with the share certificate(s) described herein to Olympia Trust Company. ("**Olympia**") at the office listed below. The method of delivery to Olympia is at the option and risk of the shareholder, but if mail is used, registered mail is recommended.
- (b) Share certificate(s) registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed need not be endorsed or accompanied by any share transfer power of attorney.

Share certificate(s) not registered in the name of the person by whom (or on whose behalf) the Letter of Transmittal is signed must be endorsed by the registered holder thereof or deposited together with share transfer power of attorney properly completed by the registered holder. Such signature must be guaranteed by an "Eligible Institution" or in some other manner satisfactory to Olympia. An "Eligible Institution" means a Canadian schedule 1 chartered bank, a member of the Securities Transfer Agent Medallion Program (STAMP), a member of the Stock Exchanges Medallion Program (SEMP) or a member of the New York Stock Exchange Inc Medallion Signature Program (MSP). Members of these programs are usually members of a recognized stock exchange in Canada and the United States, members of the Investment Dealers Association of Canada, members of the National Association of Securities Dealers or banks and trust companies in the United States. Where the Letter of Transmittal is executed on behalf of a corporation, partnership or association or by an agent, executor, administrator, trustee, guardian or any person acting in a representative capacity, the Letter of Transmittal must be accompanied by satisfactory evidence of the representative's authority to act.

- (c) Sora Capital Corp. (formerly, **Jager Resources Inc.**) reserves the right if it so elects in its absolute discretion to instruct Olympia to waive any defect or irregularity contained in any Letter of Transmittal received by it.

2. Lost Share Certificates

If a share certificate has been lost or destroyed, the Letter of Transmittal must be completed as fully as possible and forwarded to Olympia together with a letter stating the loss. Olympia will respond with the replacement requirements, which must be properly completed and returned prior to effecting the exchange.

3. Privacy Notice:

Olympia is committed to protecting your personal information. In the course of providing services to you and our corporate clients, we receive non-public personal information about you - from transactions we perform for you, forms you send us, other communications we have with you or your representatives, etc. This information could include your name, address, social insurance number, securities holdings and other financial information. We use this to administer your account, to better serve your and our clients' needs and for other lawful purposes relating to our services. Some of your information may be transferred to servicers in the U.S.A. for data processing and/or storage. We have prepared a *Privacy Code* to tell you more about our information practices, how your privacy is protected and how to contact our Chief Privacy Officer. It is available at our website, www.olympiitrust.com, or by writing us at Olympia Trust Company, Corporate & Shareholder Services Division, Suite 1003, 750 West Pender Street, Vancouver, British Columbia, V6E 2T8. Olympia will use the information you are providing in order to process your request and will treat your signature(s) as your consent to us so doing.

4. Miscellaneous

Additional copies of the Letter of Transmittal may be obtained from Olympia at the office listed below. Any questions should be directed to Olympia Trust Company at 604-484-8637 or by e-mail to vaninquiries@olympiitrust.com.

By Mail, Courier or Hand: Olympia Trust Company
Suite 1003, 750 West Pender Street
Vancouver, B.C. V6C 2T8
Attn: Corporate & Shareholder Services Division