

LOMA VISTA CAPITAL INC.
390 Bay Street, Suite 806
Toronto, Ontario
M5H 2Y2

FORM 1A
APPLICATION LETTER

February 20, 2013

VIA COURIER

Canadian National Stock Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2W4
Attn: Rob Theriault, Director, Listings & Regulation

Dear Mr. Theriault:

Re: Qualification for Listing of Loma Vista Capital Inc. (the “Issuer”)

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange: Common Shares.

There are currently 7,492,000 shares issued and outstanding and 816,667 shares reserved for issuance, comprised of 166,667 agent's warrants exercisable into 166,667 shares to be issued upon successful completion of the Issuer's initial public offering (the “Offering”) and 650,000 options exercisable into 650,000 common shares to be issued to insiders of the Issuer on the closing date of the Offering.

Please find enclosed the Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, executed Listing Agreement, in duplicate, and the supporting documents set out in Appendix A to the Listing Application. A wire transfer representing the balance of the application fee of \$10,000 plus \$1,300 HST was initiated on February 19, 2013.

Yours very truly,

LOMA VISTA CAPITAL INC.

Per: “Roy Sebag”
Roy Sebag, President, CEO and Secretary