

**FORM 1A**  
**APPLICATION LETTER**

April 19, 2012

Canadian National Stock Exchange  
220 Bay Street  
9th Floor  
Toronto, Ontario  
M5J 2W4

Dear Sirs/Mesdames:

**Re: Qualification for Listing of Khan Resources Inc. (the “Issuer”)**

The Issuer hereby applies to have the following securities qualified for listing, quotation and trading on the Canadian National Stock Exchange (“CNSX”): Common Shares.

There are currently 68,125,445 shares issued and outstanding and 4,878,334 shares reserved for issuance.

Please find enclosed, in duplicate, Form 1B Listing Application, Form 2A Listing Statement, Form 2B Listing Summary, and the supporting documents set out in Appendix A to the Listing Application. The cheque representing the non-refundable portion of the application fee of \$2,000 plus HST was sent to the CNSX attention Rob Theriault on April 10, 2012.

Additionally, the executed Listing Agreement will follow in due course.

Yours very truly,

**KHAN RESOURCES INC.**

Per: signed “Grant A. Edey”  
Name: Grant A. Edey  
Title: President and Chief Executive Officer