



Alabama Individual Income Tax Return FULL YEAR RESIDENTS ONLY

For the year Jan. 1 - Dec. 31, 2013, or other tax year: Beginning: Ending:

Personal information section including first name, spouse's first name, present home address, city, town or post office, state, ZIP code, and foreign country options.

Section for social security numbers: Your social security number and Spouse's soc. sec. no. if joint return.

CHECK BOX IF AMENDED RETURN

Filing Status/Exemptions section with options for Single, Married filing joint, Married filing separate, and Head of Family.

Income and Adjustments table with columns for wages, salaries, tips, interest and dividend income, and total income.

Deductions table including Standard Deduction, Federal tax deduction, Personal exemption, and Dependent exemptions.

Tax and Payments table including Taxable income, tax liability, Alabama income tax withheld, and total payments.

AMOUNT YOU OWE section with line 24 for total amount due.

OVERPAID section with line 25 for amount overpaid.

Donations section with line 26 for total donation check-offs.

REFUND section with line 27 for refunded amount and a checkbox for debit card issuance.

Sign Here In Black Ink section with a declaration of preparer and taxpayer.

Signature section for taxpayer and spouse, including dates and occupations.

Paid Preparer's Use Only section for preparer's signature, firm name, and contact information.



**PART I**

- 1 Were you (and your spouse, if married filing jointly) a resident of Alabama for the entire year 2013?  Yes  No  
If you checked no, **DO NOT COMPLETE THIS FORM.** See "Which Form To File" on page 5 of instructions.
- 2 Did you file an Alabama income tax return for the year 2012?  Yes  No  
If you checked no, state the reason for not filing. \_\_\_\_\_
- 3 Give name and address of your present employer:  
Yourself \_\_\_\_\_  
Your Spouse \_\_\_\_\_
- 4 Your occupation \_\_\_\_\_ Spouse's occupation \_\_\_\_\_
- 5 Enter the Federal Adjusted Gross Income ●\$ \_\_\_\_\_ and Federal Taxable Income ●\$ \_\_\_\_\_ as reported on your 2013 Federal Individual Income Tax Return.
- 6 Do you have income which is reported on your Federal return, but not reported on your Alabama return? ●  Yes  No  
If yes, enter source(s) and amount(s) below (other than state income tax refund):  
Source \_\_\_\_\_ Amount ●\$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount ●\$ \_\_\_\_\_  
Source \_\_\_\_\_ Amount ●\$ \_\_\_\_\_

**General Information**

**All Taxpayers Must Complete This Section**

**PART II**

1a Dependents: (1) First name	Last name	(2) Dependent's social security number.	(3) Dependent's relationship to you.	(4) Did you provide more than one-half dependent's support?

**Dependents**

Do not include yourself or your spouse

(See page 10)

b Total number of dependents claimed above ..... ●

2 **Amount allowed.** (Multiply the total number of dependents claimed on line 1b by the amount from the dependent chart below.)

Use the following chart to determine the per-dependent exemption amount:

Amount on Line 7, Page 1	Dependent Exemption
0 – 20,000	1,000
20,000 – 100,000	500
Over 100,000	300

Enter amount here and on page 1, line 11 ..... 2 ● 00

**PART III**

**Federal Tax Liability Deduction**

1 Enter the Federal Income Tax Liability from worksheet (see instructions) here and on line 9, page 1 ..... 1 ● 00

**PART IV**

**Donation Check-offs**

1 You may donate all or part of your overpayment. (Enter the amount in the appropriate boxes.)

a Senior Services Trust Fund.....	●	00	j Alabama Firefighters Annuity and Benefit Fund.....	●	00
b Alabama Arts Development Fund.....	●	00	k Alabama Breast & Cervical Cancer Program.....	●	00
c Alabama Nongame Wildlife Fund.....	●	00	l Victims of Violence Assistance.....	●	00
d Child Abuse Trust Fund.....	●	00	m Alabama Military Support Foundation.....	●	00
e Alabama Veterans Program.....	●	00	n Alabama Veterinary Medical Foundation		
f Alabama State Historic Preservation Fund.....	●	00	Spay-Neuter Program.....	●	00
g Archives Services Fund.....	●	00	o Cancer Research Institute.....	●	00
h Foster Care Trust Fund.....	●	00	p Alabama Association of Rescue Squads.....	●	00
i Mental Health.....	●	00			

2 **Total Donations.** Add lines 1a, b, c, d, e, f, g, h, i, j, k, l, m, n, o, and p. Enter here and on page 1, line 26 ..... ● 00

**WHERE TO FILE FORM 40A**

If you are not making a payment, mail your return to:  
Alabama Department of Revenue  
P.O. Box 327465  
Montgomery, AL 36132-7465

If you are making a payment, mail your return, Form 40V, and payment to:  
Alabama Department of Revenue  
P.O. Box 327477  
Montgomery, AL 36132-7477

Mail only your 2013 Form 40A to one of the above addresses. Prior year returns, amended returns, and all other correspondence should be mailed to Alabama Department of Revenue, P.O. Box 327464, Montgomery, AL 36132-7464.