

Building a Financial Model

Friday, May 6, 2011, 9:00 am to 4:00 pm

CICA offices, 277 Wellington Street West (at Blue Jays Way), Quebec Rm – 2nd Floor Toronto

Please note that you will need to bring a laptop computer

Course: Learn to develop an integrated monthly and annual financial model in an interactive, step-by-step and hands on introductory course that is designed for all financial professionals. After completing the course, students will be equipped with the skills necessary to build a financial model on their own as well as a template for future projects. The course places particular emphasis on:

- Understanding the accounting necessary to construct a financial model;
- Conducting financial analysis to determine the right choices for assumptions;
- Building a model for a mid-sized private business;
- Constructing supporting debt, asset, working capital and tax schedules;
- Understanding interest rate circularity and how to ensure that the balance sheet balances;
- Testing the financial model for errors and tricks for diagnosing the source of errors;
- Learning modelling best practices and Excel shortcuts that save time;
- Conducting sensitivity analysis on assumptions such as growth, gross margin, exchange rate, and working capital turnover; and
- Demonstrating how the financial model may be used as a decision making tool, including for such uses as discounted cash flow valuations, raising capital or bank reporting.

For: Professionals in Valuation, Corporate Finance, Restructuring, Due Diligence, Capital Providers / Lenders, Investment Bankers, Financial Consultants, Entrepreneurs, Accountants, students and prospective financial professionals

Instructor: John Jazwinski, Deloitte – Toronto, ON

John is a Vice President and Director in the Financial Advisory practise at Deloitte in Toronto. Over the last ten years he has advised companies on mergers, acquisitions, capital raises, restructurings and valuations. John developed and leads the financial modelling training program at Deloitte in Canada. He is also a lead instructor for the Canadian Institute of Chartered Accountants Corporate Finance qualification program.

Register: Online for CBV Members, students & subscribers:

<https://cicbv.ca/events/building-a-financial-model/>

Non CBV Members, students & subscribers, please see registration page below.

Fees: CICBV & CF Members , Students & subscribers: **\$425.00** (plus HST)
Non CICBV & CF Members, students & subscribers: **\$475.00** (plus HST)

Due to the interactive nature of this course, registration will be limited to 15 people.

Payment is due at the time of registration via Visa, MC or cheque. Payment will not be accepted at the event. If paying by cheque, please complete the attached registration form. Refunds will not be issued after April 15, 2011.

Registration Deadline is May 3, 2011 at 12:00 PM EST

Location: CICA offices, 277 Wellington Street West (at Blue Jays Way), Quebec Room, 2nd Floor
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register on-line: <https://cicbv.ca/events/building-a-financial-model/>

for non-CBV Member students & subscribers, complete and mail, email or fax to:

Deborah Pelle (pelled@cicbv.ca)

The Canadian Institute of Chartered Business Valuators

277 Wellington Street West, Suite 710

Toronto, Ontario, Canada M5V 3H2

Tel: 416.977.1117 ext 222 Fax: 416.977.7066

Name: _____

Member

Student

Subscriber

Guest

Company: _____

Address: _____

City/Province/Postal Code: _____

Company Telephone #: _____ Email: _____

FEES

CICBV & CF Members, students & subscribers: \$ 480.25 (incl. HST of \$ 55.25) \$ _____

Non CICBV & CF Members, students & subscribers: \$ 536.75 (incl. HST of \$ 61.75) \$ _____

TOTAL \$ _____

Please indicate any dietary restrictions:

Please charge to: Visa MasterCard Cheque payment enclosed (payable to CICBV)

Card No. _____ Exp. Date: _____

Cardholder: _____ Signature: _____

Cancellation Policy

Refunds will not be issued after April 15, 2011