



# **Graduate Studies Application**

Use this application in conjunction with the criteria for admission to the Master of Science degree program and the requirements for the degree/major for which you are applying. Please note that an incomplete application will not be considered; you must provide all requested information. If you need additional space for any item, please add a separate sheet. You may also include any other information that you would like the Admissions Committee to consider.

## Program

M.S., Personal Financial Planning	M.S. in Finance (M.S.F)	M.S. in Finance (M.S.F.), Financial Analysis
Please select a track:	Please select a track:	
<ul> <li>Capstone (36 hours)</li> <li>Open (43 hours)</li> <li>Thesis (36 hours)</li> </ul>	<ul><li>○ Open (40 hours minimum)</li><li>○ Thesis (36 hours minimum)</li></ul>	

You must keep the College informed of name/address changes. The name used here will appear on your graduate degree diploma.

If previously enrolled at the College, give your enrollment ID number

Last four Digits of SSN			
First Name			Middle
Last Name			
Company			
Address			
(UPS will not deliver to P.O. Box) Address Cont.			
City	State	Zip Code	
O Home Address O Business Address			
Primary Phone Number	Primary e-mail		
Alternate Phone Number	Alternate e-mail		

## **Agreement & Signature**

I understand and agree that the College will use e-mail as the primary method of communication with me concerning notification of information about the program, program policy changes, my status in the program, etc. I agree and consent to the College for Financial Planning sharing my e-mail address with instructors and other students in my classes for educational purposes. I also understand that it is my responsibility to keep the College informed of changes to my e-mail address, mailing address, and phone numbers.

Furthermore, I have read, understand, and agree to all the policies and procedures stated in the Graduate Studies Policies and Procedures, and on this application from the College for Financial Planning Inc., including but not limited to those relating to admission requirements, fees, sales tax, refund policies, study materials, course assignments and examination submission dates, and degree requirements.

I certify that all the statements in this application are complete and true.

Signature

Date

#### Education

Official transcripts of all previous college coursework and related professional studies must be requested by the applicant using the form located at <a href="https://ecampus.cffp.edu/Info/DownloadPdf/Transcript\_Order\_Form.pdf">https://ecampus.cffp.edu/Info/DownloadPdf/Transcript\_Order\_Form.pdf</a>.

#### Please list all Colleges/Universities attended

#### WRITING SAMPLE REQUIREMENT

A short writing sample is also required as part of this application. Please write a one-page essay addressing both of the following:

- Describe one or more goals you wish to achieve by earning a graduate degree from the College for Financial Planning.
- Describe/explain any relevant experience that you have related to financial planning or finance.

## **Petition for Transfer of Credit**

Transfer of graduate-level credit must be supported by entries found on official transcripts from institutions attended. Please attach a detailed course description for each course you wish to have considered for credit toward the degree.

Institution		Course Name	
	Course # Ye	ear and Term Taken	Grade
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	Course # Ye	ear and Term Taken	Grade

#### Financial Analysis Waiver

Financial Analysis major applicants may request waiver of certain courses based on successful completion of the CFA Level I examination. Refer to the Graduate Studies Policies & Procedures for additional information and required documentation.

#### **International Students**

The minimum TOEFL score for admission to this program is as follows: paper-based exam: 550; computer-based exam: 213. For additional information related to the requirements for international student admissions, please refer to the Graduate Studies Policies & Procedures.

## **Application Processing Fee**

Your nonrefundable \$80 application processing fee must accompany this form (make checks payable to the College for Financial Planning)

Method of payment	Visa	Master Card	American Express	Money Order	Discover	Check Check	#
Credit Card Number		Expiration Date					
Name on Card							

## **Course Tuition Refund Policy**

In order to receive a full course tuition refund, your written request for withdrawal from a course must be received by e-mail or fax before 5:00 p.m. Mountain time on the first Monday following the beginning of a term. After this time, no refunds will be given. Submit your written request for withdrawal to the Office of the Registrar. You may fax your request to 602-824-6841.



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