

Complete Sections 1, 2, 3, 4 (if applicable) and 5, make sure to sign and date the form. The International Tax Office will contact you if you need to sign any additional tax forms.

SECTION 1

Last (Family) Name: _____ First: _____ Middle: _____	
Social Security # or ITIN: _____	FOREIGN RESIDENCE ADDRESS: _____ _____ _____
University Person Identifier Yale UPI: _____	
U.S. LOCAL STREET ADDRESS (Not P.O. Box): _____ _____ _____	City: _____
City: _____	Postal Code: _____ Province/Region: _____
State: _____ Zip: _____	Foreign Country: _____

Type of Beneficial Owner: Individual

Country of Citizenship: _____ Country Issuing Passport: _____
Passport #: _____ Visa #: _____ (number printed in red)

CURRENT IMMIGRATION STATUS UNDER YALE UNIVERSITY SPONSORSHIP:

☐ F-1 Student ☐ J-1 Student ☐ Other _____

SECTION 2: WHAT IS THE PRIMARY ACTIVITY OF THE VISIT? CHECK ONE:

☐ Studying in a Degree Program ☐ Studying in a Non-Degree Program

SECTION 3: Answer all applicable questions

What is the actual date you entered the U.S. in this status? (month/day/year) ____/____/____

Have you ever been in the U.S. prior to this visit? ☐ Yes ☐ No If yes, enter dates and visa status in Section 4.

Start date of your non-immigrant status for this primary activity: ____/____/____ End date of your non-immigrant status for this primary activity: ____/____/____

What is your income-providing activity (e.g. professor, guest lecturer, student)? Student

What is your source of funding? ☐ U.S. ☐ Foreign

Do you have a spouse in the U.S.? ☐ Yes ☐ No If you have dependents in the U.S., how many? _____

If you are a student, what type? ☐ Undergraduate ☐ Masters ☐ Doctoral ☐ Other: _____

Name of sponsoring institution (as listed on immigration document): _____

Do you have Employment Authorization Document (EAD)? ☐ Yes ☐ No

Yale University 3415 FR.02 Student International Information Form (Student IIF)

Note: If you hold a visa status of other than F-1 or J-1 Student, you cannot complete this form. Please use form 3415 FR.01 IIF

SECTION 4: List any visa immigration activity for prior visits to the U.S. (attach additional sheets if needed)

Date of Entry	Date of Exit	Visa Status	J-1 Category	Primary Activity	Have You Taken Any Treaty Benefits?
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown
___/___/___	___/___/___	_____	_____	_____	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Unknown

SECTION 5

PART A: RESIDENT ALIEN/NONRESIDENT ALIEN DETERMINATION

☐ I am a STUDENT on an F-1 or a J-1 visa AND I have been in the U.S. as a student for a total of five or fewer calendar years.

- If you marked the box above, you are a **NONRESIDENT ALIEN** for tax purposes. Check Nonresident Alien in Part B
- If you did not mark the box above, please make sure to complete Section 4 and indicate your status in Part B. If you are uncertain of your tax residency status leave Part B blank and the Tax Office will notify you of your tax residency status (i.e., resident or nonresident alien for tax purposes).

PART B. SUMMARY OF RESIDENCY STATUS FOR U.S. TAX PURPOSES:

- ☐ I certify that I am a **RESIDENT ALIEN** for tax purposes.
- ☐ I certify that I am a **NONRESIDENT ALIEN** for tax purposes; I am the beneficial owner of all of the income to which this form relates; this income is not effectively connected with the conduct of a trade or business in the U.S.; and I am not a former citizen or long-term resident of the United States subject to section 877 (relating to certain acts of repatriation) or, if I am subject to Section 877, I am nevertheless entitled to treaty benefits with respect to amounts received. Failure to complete any required additional forms will result in the automatic withholding of tax at the maximum rates.

I declare under penalties of perjury that the information provided above is true, correct and complete. If I receive an extension of my visa status or if my visa/immigration status changes, I will notify the University Tax Office immediately.

Signature: _____ Date: _____

Yale email address (Required): _____

FOR TAX DEPARTMENT USE ONLY:

Residency Status	Residency Status Change Date	Tax Rate	Tax Treaty Expiration Date Schol/Fellow: Salary/Wages:	Dollar Limit	FICA Expiration Date	Approval/Date
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