

VERTEX, INC.

Vertex Payroll Tax Q Series Validated Integration with JD Edwards EnterpriseOne Payroll 9.0



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Vertex Payroll Tax Q Series 2.9 for Oracle's JD Edwards EnterpriseOne Payroll 9.0 offers Oracle customers an end-to-end solution that allows them to accurately calculate federal, state, and local taxes for efficiencies and compliance.

Company Overview

With more than 30 years of experience, Vertex, Inc., provides corporate enterprise tax solutions and process management services worldwide. Vertex solutions help Oracle customers integrate tax provision and compliance processes and leverage information to discover new, strategic tax savings across major lines of business tax including income, sales, consumer use, value-added, communications, and payroll. Founded in 1978, Vertex is a privately held company that employs more than 600 professionals at its Berwyn, Pennsylvania, headquarters and offices in Sarasota, Florida, and London, England.

Integration Overview

Integrating Vertex Payroll Tax Q Series 2.9 with Oracle's JD Edwards EnterpriseOne Payroll 9.0 ensures that you have the software tools necessary to keep your company's payroll up to date and in compliance with payroll tax regulations.

Vertex Payroll Tax Q Series supplies rates and calculates all federal and state withholding taxes and more than 8,000 local payroll tax requirements. The system allows you to determine taxability on regular and supplemental wages and applicable tax amounts to be applied to employee paychecks.



Validated Integration

JD Edwards
EnterpriseOne

Through the Oracle PartnerNetwork, partners with validated integrations are able to provide customers with standards-based product integrations, tested and validated by Oracle. Customers benefit from improved risk management and smoother upgrade capability, leading to a lower total cost of ownership and greater overall satisfaction.

Integration Details

Vertex Payroll Tax Q Series' open system APIs let JD Edwards EnterpriseOne Payroll take advantage of the system's functionality and integrate it into the application no matter how often the application or the taxing environment change.

The flexible design of Vertex Payroll Tax Q Series provides the user with development tools to easily construct interactive tax interfaces in single and multitier computing environments. By isolating the calculation logic and database drivers, Vertex minimizes ongoing system support by the user without sacrificing the responsiveness necessary for an effective tax solution.

Following are descriptions of some key features of Vertex Payroll Tax Q Series and how they work together to help simplify your tax processes:

Vertex Data—The accuracy of the tax data found in Vertex Payroll Tax Q Series is possible because of the ongoing contact Vertex has with federal, state, and local taxing authorities. As soon as rate changes are announced and *before* they take effect, Vertex codes and

incorporates them into the next monthly update file. On the effective date, the new rates are automatically substituted and the old data is added to the system’s four-year history. The monthly updates are part of Vertex Payroll Tax Q Series and are complete replacement files with full rate data for every taxing jurisdiction. Maintenance is as simple as loading a CD-ROM or downloading a file from the MyVertex support Website. And because rate files are independent of calculation routines, Vertex Payroll Tax Q Series never has to recompile the whole program just to update the data.

Availability

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Vertex GeoCoder—Vertex GeoCoder is a location coding system that helps determine local tax jurisdictions, rates, and calculation requirements because it is organized like tax jurisdictions with state, county, and city designations. Consequently, GeoCodes eliminate problems encountered by zip-code-based systems due to frequently changing zip codes and zip and county boundaries that do not match.

For payroll calculations in the United States, Vertex Payroll Tax Q Series calculates the following taxes:

Federal Taxes	State Taxes	County and Local Taxes
<ul style="list-style-type: none"> • Federal Withholding Tax • Federal Unemployment Tax Act (FUTA) • Federal Insurance Contribution Act (FICA: Social Security and Medicare) • Advanced Earned Income Credit (EIC) • Railroad Retirement Taxes 	<ul style="list-style-type: none"> • State Withholding Tax • State Unemployment Insurance (SUI) • State Disability Insurance (SDI) • State Miscellaneous Tax • Advanced Earned Income Credit (EIC) 	<ul style="list-style-type: none"> • County Withholding Tax • City, Borough, and Township Taxes • Occupational Privilege or Head Tax • School District Taxes • Surtaxes

Support

Tel.: 1.800.281.1900

vertexinc.com/Support

Environment

Vertex Environment

Vertex Payroll Tax Q Series 2.9

Oracle Environment

Oracle’s JD Edwards EnterpriseOne Payroll 9.0

For additional information about partnering with Oracle, please contact opninfo_us@oracle.com or visit partners.oracle.com

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