

Write the words "Stimulus Payment" across the top of the form you file.

Label
(See page 15.)

Use the IRS label.
Otherwise, please print or type.

L A B E L H E R E	Your first name and initial <i>John E.</i>	Last name <i>Michaels</i>
	If a joint return, spouse's first name and initial <i>Susan R.</i>	Last name <i>Michaels</i>
	Home address (number and street). If you have a P.O. box, see page 15. <i>1040 Main Street</i>	
	City, town or post office, state, and ZIP code. If you have a foreign address, see page 15. <i>Hometown, TX 77099</i>	

Your social security number
011 : 00 : 2222

Spouse's social security number
011 : 00 : 1111

▲ You must enter your SSN(s) above. ▲

Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 15) **You** **Spouse**

Filing status Check only one box.

1 Single
 2 Married filing jointly (even if only one had income)
 3 Married filing separately. Enter spouse's SSN above and full name here. ▶
 4 Head of household (with qualifying person). (See page 16.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
 5 Qualifying widow(er) with dependent child (see page 17)

Exemptions

6a **Yourself.** If someone can claim you as a dependent, **do not check** box 6a. Boxes checked on 6a and 6b

b **Spouse**

c **Dependents:**

(1) First name	Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) <input checked="" type="checkbox"/> if qualifying child for child tax credit (see page 18)	No. of children on 6c who: • lived with you <input type="checkbox"/> • did not live with you due to divorce or separation (see page 19) <input type="checkbox"/>
				<input type="checkbox"/>	Dependents on 6c not entered above <input type="checkbox"/>
				<input type="checkbox"/>	
				<input type="checkbox"/>	
				<input type="checkbox"/>	
				<input type="checkbox"/>	

If you were self-employed or a partner, include the amount you would enter on Schedule SE, line 3. Add numbers on lines above ▶

d Total number of exemptions claimed.

Income

Attach Form(s) W-2 here. Also attach Form(s) 1099-R if tax was withheld. If you did not get a W-2, see page 21. Enclose, but do not attach, any payment.

7 Wages, salaries, tips, etc. Attach Form(s) W-2.	7		
8a Taxable interest. Attach Schedule 1 if required.	8a		
b Tax-exempt interest. Do not include on line 8a.	8b		
9a Ordinary dividends. Attach Schedule 1 if required.	9a		
b Qualified dividends (see page 22).	9b		
10 Capital gain distributions (see page 22).	10		
11a IRA distributions.	11a	11b Taxable amount (see page 22).	11b
12a Pensions and annuities.	12a	12b Taxable amount (see page 23).	12b
13 Unemployment compensation and Alaska Permanent Fund dividends.	13		
14a Social security benefits.	14a	14b Taxable amount (see page 25).	14b
15 Add lines 7 through 14b (far right column). This is your total income.	15		

Social security, tier 1 railroad retirement, and veterans disability and death benefits

Adjusted gross income

16 Educator expenses (see page 25).	16
17 IRA deduction (see page 27).	17
18 Student loan interest deduction (see page 29).	18
19 Tuition and fees deduction. Attach Form 8917.	19
20 Add lines 16 through 19. These are your total adjustments.	20
21 Subtract line 20 from line 15. This is your adjusted gross income.	21

Tax, credits, and payments

22 Enter the amount from line 21 (adjusted gross income). 22

23a Check if: You were born before January 2, 1943, Blind Spouse was born before January 2, 1943, Blind } Total boxes checked ▶ 23a

b If you are married filing separately and your spouse itemizes deductions, see page 30 and check here ▶ 23b

24 Enter your **standard deduction** (see left margin). 24

25 Subtract line 24 from line 22. If line 24 is more than line 22, enter -0-. 25

26 If line 22 is \$117,300 or less, multiply \$3,400 by the total number of exemptions claimed on line 6d. If line 22 is over \$117,300, see the worksheet on page 32. 26

27 Subtract line 26 from line 25. If line 26 is more than line 25, enter -0-. This is your **taxable income**. ▶ 27

28 Tax, including any alternative minimum tax (see page 30). 28

29 Credit for child and dependent care expenses. Attach Schedule 2. 29

30 Credit for the elderly or the disabled. Attach Schedule 3. 30

31 Education credits. Attach Form 8863. 31

32 Child tax credit (see page 35). Attach Form 8901 if required. 32

33 Retirement savings contributions credit. Attach Form 8880. 33

34 Add lines 29 through 33. These are your **total credits**. 34

35 Subtract line 34 from line 28. If line 34 is more than line 28, enter -0-. 35

36 Advance earned income credit payments from Form(s) W-2, box 9. 36

37 Add lines 35 and 36. This is your **total tax**. ▶ 37

38 Federal income tax withheld from Forms W-2 and 1099. 38

39 2007 estimated tax payments and amount applied from 2006 return. 39

40a Earned income credit (EIC). 40a

b Nontaxable combat pay election. 40b

41 Additional child tax credit. Attach Form 8812. 41

42 Add lines 38, 39, 40a, and 41. These are your **total payments**. ▶ 42

Refund

43 If line 42 is more than line 37, subtract line 37 from line 42. This is the amount you **overpaid**. 43

44a Amount of line 43 you want **refunded to you**. If Form 8888 is attached, check here ▶ 44a

▶ **b** Routing number ▶ **c** Type: Checking Savings

▶ **d** Account number

45 Amount of line 43 you want **applied to your 2008 estimated tax**. 45

Amount you owe

46 Amount you owe. Subtract line 42 from line 37. For details on how to pay, see page 53. ▶ 46

47 Estimated tax penalty (see page 53). 47

Third party designee

Do you want to allow another person to discuss this return with the IRS (see page 54)? **Yes**. Complete the following. **No**

Designee's name ▶ Phone no. ▶ () Personal identification number (PIN) ▶

Sign here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during the tax year. Declaration of preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge.

Your signature ▶ Date ▶ Your occupation ▶ Daytime phone number () ▶

Spouse's signature. If a joint return, **both** must sign. ▶ Date ▶ Spouse's occupation ▶

Paid preparer's use only

Preparer's signature ▶ Date ▶ Check if self-employed Preparer's SSN or PTIN ▶

Firm's name (or yours if self-employed), address, and ZIP code ▶ EIN ▶ Phone no. () ▶