

# Appendix I - EIO

## Application for Educational Improvement Tax Credits (Educational Improvement Org)

Business Name:		FEIN:	
Address:			
City:		State:	
Zip Code:		County:	
Business Description:		NAICS Code*:	
CEO Name:		CEO Title:	
Contact Name:		Contact Title:	
Contact Phone #:		Contact Fax #:	
Contact E-mail Address:			
Business Tax Year End (MM/DD):		PA Corporate Tax Account ID #:	— — — — - — — —

☐ Please check if the information in the above selection differs from previous applications.

Amount to be donated per year to a educational improvement organization(s): \$ \_\_\_\_\_

Based on the contribution stated above, this application is for the following commitment:

☐ Year 1 of a 1 Year Commitment (75% Tax Credit)

☐ Year 1 of a 2 Year Commitment (90% Tax Credit)

☐ Year 2 of a 2 Year Commitment (90% Tax Credit)

Calculated amount of tax credits requested per year: \$ \_\_\_\_\_

☐ If the contribution will be personal property or services, please check here and attach a separate typed page describing the property or service and appropriate information establishing the value of the contribution.

The EITC may be used against the following business taxes: Corporate Net Income Tax, Capital Stock Franchise Tax, Bank & Trust Company Shares Tax, Title Insurance Company Shares Tax, Insurance Premiums Tax and Mutual Thrift Institutions Tax.

**S Corporations, General Partnerships or Limited Partnerships Only:** In addition to earning credits for any of the six corporate taxes listed above, any 2 of a 2 year commitment submitted between May 16 and June 30 or year 1 application submitted on or after July 8 may request to pass credits through to the personal income tax of the shareholders or partners, per Section II of these guidelines. If the option is requested, the business may not submit this application between July 1 and July 7.

Does the applicant desire the option to pass the credits through to personal income tax?

☐ Yes ☐ No (If neither option is selected, the pass through option will not be available)

I hereby certify that all information contained herein is true and correct to the best of my knowledge. I acknowledge that tax credits will be awarded only for approved contributions made to Educational Improvement Organizations listed by the Department (DCED) at [www.newPA.com/EITC](http://www.newPA.com/EITC). I am aware that contributions must be made within 60 days of the date on the approval letter and receipts must be forwarded to DCED by the business within 90 days of approval. Furthermore, I acknowledge that if I knowingly make false statement to obtain tax credits, I (company, entity and signer) may be subject to criminal prosecution.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Title: \_\_\_\_\_ 9

\* A NAICS code search can be done at [www.NAICS.com](http://www.NAICS.com)