## 2012–2013 Independent Student Verification Packet

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called "verification". In this process, we will compare information you provided on the FAFSA with information you provide in this packet. If necessary, we will make corrections and update your FAFSA.

Priority Due Date: June 15, 2012

Submit the completed and **signed** forms to:

UC Santa Cruz Financial Aid and Scholarship Office 205 Hahn Student Services Building 1156 High Street Santa Cruz, CA 95064

To protect your personal information, do not send completed forms via e-mail. If you have questions about the information contained in this packet, please contact us at 831-459-2963.
Use the checklist below before mailing your information to avoid delays:
Federal Tax Returns (Do not send your state return.) Be sure the return is signed.  Attach signed copies of your 2011 1040,1040A, or 1040EZ IRS federal tax return along with all schedules and attachments — include all pages. If you file an IRS tax extension, do not submit this packet—submit the 2012–13 Tax Extension Packet for Independent Student.
W-2 and/or 1099 Forms Include all 2011 W-2 and/or 1099 forms received from your employer(s), if applicable.
Signatures Signatures are required on the tax return and the certification found on the last page of this packet.
Answer All Questions Answer every question. DO NOT LEAVE BLANKS. If something does not apply to you, respond using "N/A" (not applicable) or a "0" (zero). A blank answer will mean the information is incomplete and you will be asked to complete a new packet, which may delay your eligibility for financial aid.



## 13INDSTPKT

UCSC Student's ID /Account Number (Do not use CRUZ ID)  UCSC Student's Last Name	First Name											
Number (Do not use CNO2 ID)												
<ol> <li>Print your name and ID/account number clearly at the top of all pages of this packet.</li> <li>Answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "O". DO NOT LEAVE BLANDED.</li> </ol>	NKS.											
STUDENT (AND SPOUSE) 2011 INCOME INFORMATION												
Student living arrangements during the 2012–13 academic year (check one):												
On Campus Off Campus With parents Undecided												
FEDERAL TAX RETURN AND INCOME INFORMATION												
STUDENT A complete, signed copy of my 2011 IRS federal income tax return is attached (including schedules and at	ttachments).											
I will not file a 2011 IRS federal income tax return. Please complete wages/income questions below.												
Wages earned during 2011 from work \$ Do Not Leave Blank												
Net business income \$ Do Not Leave Blank												
Do you own and control more than 50% of a business with over 100 employees? yes no												
In 2010 or 2011, did you (or your spouse) or anyone in your household receive benefits from any of the Federal programs list programs that apply: Supplemental Security Income Food Stamps (SNAP) Free or reduced price lunch	sted? Mark all TANF WIC											
<b>SPOUSE</b> A complete, signed, copy of my 2011 IRS federal income tax return is attached (including schedules and a	ttachments).											
I will not file a 2011 IRS federal income tax return. Please complete wages/income questions below.												
Wages earned during 2011 from work \$ Do Not Leave Blank												
Net business income \$ <u>Do Not Leave Blank</u>												
Do you own and control more than 50% of a business with over 100 employees? yes no												
STUDENT (AND SPOUSE) OTHER INCOME INFORMATION												
1. Child cuppert received for any of your children. Don't include fector care or adention negments. List names:												
1. Child support received for any of your children. Don't include foster care or adoption payments. List names:	\$_ Do Not Leave Blank/yr.											
2. Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$											
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<ol> <li>Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.</li> <li>Veterans noneducation benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</li> <li>Other untaxed income not reported such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act</li> </ol>	\$_Do Not Leave Blank/yr.											
<ol> <li>Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.</li> <li>Veterans noneducation benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</li> <li>Other untaxed income not reported such as workers' compensation, disability, etc. Do not include student aid, earned income credit,</li> </ol>	\$											
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<ol> <li>Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.</li> <li>Veterans noneducation benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</li> <li>Other untaxed income not reported such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from special spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.</li> <li>Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form. Do not include Financial Aid. Please state source of funds:        </li></ol>	\$ Do Not Leave Blank /yr.											
<ol> <li>2. Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.</li> <li>3. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency &amp; Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.</li> <li>4. Other untaxed income not reported such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from special spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.</li> <li>5. Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form. Do not include Financial Aid. Please state source of funds:         <ul> <li>6. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.</li> </ul> </li> <li>7. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships</li> </ol>	\$ Do Not Leave Blank /yr.											
2. Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.  3. Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.  4. Other untaxed income not reported such as workers' compensation, disability, etc. Do not include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security Benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from special spending arrangements (e.g. cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.  5. Money received or paid on your behalf (e.g. bills) not reported elsewhere on this form. Do not include Financial Aid. Please state source of funds:  6. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household.  7. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.  8. Taxable student grant and scholarship aid <b>only if reported to the IRS in your adjusted gross income</b> . Includes AmeriCorps benefits	\$ Do Not Leave Blank /yr.  \$ Do Not Leave Blank /yr.											

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UCSC Student's ID /Account Number (Do not use CRUZ ID)	UCSC Student's Last Name											F	irst N	lam	e			_
STUDENT (AND SPOUSE) SAVINGS, INVESTME	NTS A	ND (	OTHE	R AS	SETS	ON 1	ГНІ	E DA	\TE	ΞTΗ	IE FA	۹F:	SA V	VAS	5 FI	LED		
Note: Investments do not include the home you live in, the non-education IRA's, Keogh plans, etc.)	value c	of life	insura	nce,	retire	ment	pla	ans (	pe	nsio	n fur	nds	s, anı	nui	ties,	,		
Cash, Savings and Checking Accounts	\$	Do I	Vot Lea	ve Blai	nk													
Trust Funds UGMA/UTMA Accounts			<u>Vot Leav</u> Vot Leav			_												
Money Market			Vot Lea			_												
Mutual Funds			Not Lea			_												
Certificates of Deposit			Not Lea															
Stock	\$		Not Lea			_												
Stock Options	\$	Do	Not Lea	ve Bla	nk	_												
Bonds, other securities	\$	Do	Not Lea	ve Bla	nk													
Installment and Land Sale Contracts	\$	Do	Not Lea	ve Bla	nk	_												
Other (specify)	\$.	Do	Not Lea	ve Bla	nk	_												
Educational Benefits	\$_	Do	<u>Not Lea</u>	ve Bla	nk	_												
Educational Savings Accounts			Not Lea			_												
529 College Savings Accounts for all family members		\$																
Refund Value of 529 Prepaid Tuition Plans	\$.	Do	Not Lea	ve Bla	nk	_												
For Office Use Only Total Investments						_												
STUDENT (AND SPO	USE)	REA	L ES	ATE	INV	ESTI	ME	NT:	S									
Do you and/or your spouse own real estate investments exclud	ing the	hom	e you l	ive in	?	yes		no	0	lf	yes, p	pro	vide	det	ails	belo	w.	
Complete this information for all real estate you own other that property, land, summer homes, etc., as of the date the 2012-13				in, s	uch as	mobi	ile ł	nome	es,	cond	dos, c	dup	olexe	s, re	nta			
<b>Property 1</b> (Do not report the home you live in):																		
Current Market Value* \$ Mortgage Balance	\$	Purchase Price \$										Yea	ar Ac	quii	red .			
Property Address Street address		City									State	5				Zip C	ode	
Property 2 (Do not report the home you live in):																		
Current Market Value* \$ Mortgage Balance	\$			_ Pu	rchase	Price	\$_					Yea	ar Ac	qui	red .			
Property AddressStreet address		City							State Zip Code							ode		
Complete this section if you <b>RENTED OUT A PORTION OF THE</b> entry and includes a kitchen and bath. The portion of your hor investment net worth on the FAFSA. Complete the following in	ne that	gene	rates r	ental	incom	e is c	ons		_									
Current Market Value* \$ Mortgage Balance \$		F	Purcha	se Pri	ce \$			`	Yea	ar Ac	quire	ed _						
Rental Square Footage + Home Square Footage		= Total Dwelling Square Footage																
*on the date you filed the FAFSA																		
For Office Use Only																		
otal Current Market Value – Total Mortgage B	alance				= Re	eal Es	tate	e Net	W	orth								
otal Investments + Real Estate Net Wor	th				=To	tal Inv	vest	men	nt N	let V	Vorth	1						

UCSC Student's ID /Account UCSC Student's Last Name First Name Number (Do not use CRUZ ID)																
		S	TUD	ENT HOUS	EH(	OLD INF	ORN	ΛΑΤΙ	ON							
	List the people in your household. Include yourself and spouse if married. Include your children if (a) you provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. List any other people if															
	or (b) the children would live with you and you p	•	-	•									-	-		
	rough June 30, 2013. If y							-								
	Full Name of Family	Date	Age	Relationship		Social S	ecurit	v Nur	nher		Nar	ne of Co	ollege	For the	ose enrolle	ed in
	Member in Household	of Birth MM/DD/YY	rige	to Student		Jocian	ceane	y rear			(if	attendi 012–20	ng in	college	e for 2012 rent degre	-13,
UCSC Student		///////////////////////////////////////		self	//////	///////////////////////////////////////	///////////////////////////////////////	////////	///////	/////////		UCSC				
Spouse			,,,,,,,,,	///////////////////////////////////////				_								
Other Members in				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						$\overline{\Box}$						
Household							$\overline{\Box}$			$\overline{\Box}$						
							$\overline{\Box}$			$\frac{\perp}{\Box}$				-		
														-		
	*AA, BA, BS, Certificate, M	V BPD WD DL	ıc													
	nber of member(s) liste			ttend UCSC in	2012	2–2013: [										
In 2010 o	r 2011, did you receive	federal low-ir	come	housing such	as F	HUD or Se	ction	8?		Yes	N	0				
				CERT	ΓIFΙ	CATION										
	y declare that all informates	•												_	ancial air	4
<ul> <li>This do</li> </ul>	cument must be receive	ed no later tha	n Jun	e 15, 2012 to m	neet	the priorit	y dead	dline	for al	l type				t Of fills	iriciai aic	••
	stand that verifications o eck your marital status a			•	•				_		orovide	e the m	onth ar	nd year	r	
	married, separated, divo	orced, widowe	d, or a	a California Reg	jistei	ed Dome	stic Pa	rtner	in the	e box	next to	o your s	selectio	n.		
Single																
Divorce Separa	Month Year ted															
Marrie	Month Year d/Remarried															
Widow		Year														
Califor	nia Registered Domestic	Partner Month		Year												
Student D	aytime Phone(	.)				Stud	dent E-	-mail	Addre	ess						
Student S	ianature								D:	ate						

RETURN TO: UC Santa Cruz Financial Aid and Scholarship Office, 205 Hahn Student Services Building, 1156 High Street, Santa Cruz, CA 95064 Phone: (831) 459-2963 Web: financialaid.ucsc.edu. For your protection and security, please do not e-mail forms.