



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .	90,094	11,988	31,693
	2 Savings and temporary cash investments . . . . .	509,395	516,686	542,366
	3 Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	4 Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments—U S. and state government obligations (attach schedule) . . . . .	11,454,335	12,447,525	13,498,296
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment basis ▶ . . . . .			
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .				
14 Land, buildings, and equipment basis ▶ . . . . .				
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
15 Other assets (describe ▶ <u>LIFE INSURANCE</u> . . . . .)	134,140	134,140	161,369	
16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	12,187,964	13,110,339	14,233,724	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .		14,830	
	18 Grants payable . . . . .	550,000	550,000	
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶ . . . . .)			
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	550,000	564,830	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .	11,637,964	12,545,509	
30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	11,637,964	12,545,509		
31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	12,187,964	13,110,339		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	11,637,964
2 Enter amount from Part I, line 27a . . . . .	2	907,545
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4 Add lines 1, 2, and 3 . . . . .	4	12,545,509
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	12,545,509

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE ATTACHED SCHEDULE	P	VAR	VAR
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 10,615,194		9,313,990	1,301,204
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>		0	1,301,204
<b>b</b>		0	0
<b>c</b>		0	0
<b>d</b>		0	0
<b>e</b>		0	0

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 { If (loss), enter -0- in Part I, line 7 } }	<b>2</b>	1,301,204
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2006	638,443	14,242,034	0.044828
2005	530,100	12,727,816	0.041649
2004	602,726	12,231,540	0.049276
2003	579,304	11,503,069	0.050361
2002	234,680	11,081,894	0.021177

  

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	0.207291
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	0.041458
<b>4</b> Enter the net value of noncharitable-use assets for 2007 from Part X, line 5 . . . . .	<b>4</b>	14,564,297
<b>5</b> Multiply line 4 by line 3 . . . . .	<b>5</b>	603,807
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	15,942
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	619,749
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	726,093

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter: _____ (attach copy of ruling letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	15,942	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	15,942	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	15,942	
6 Credits/Payments:				
a 2007 estimated tax payments and 2006 overpayment credited to 2007	6a			
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	0		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	759		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	16,701		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be Credited to 2008 estimated tax	11	0		

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b	X
c Did the foundation file Form 1120-POL for this year?	1c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities (continued)**

<b>11a</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . .	<b>11a</b>		X
<b>b</b>	If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a? . . . . .	<b>11b</b>	N/A	
<b>12</b>	Did the foundation acquire a direct or indirect interest in any applicable insurance contract? . . . . .	<b>12</b>		X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	<b>13</b>	X	
Website address ▶ n/a				
<b>14</b>	The books are in care of ▶ Mark A. Schut CPA PLC . . . . . Telephone no ▶ (616) 459-4274			
Located at ▶ 220 Lyon Sg NW Grand Rapids MI . . . . . ZIP+4 ▶ 49503				
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here . . . . .	▶ <input type="checkbox"/>		
and enter the amount of tax-exempt interest received or accrued during the year . . . . .		<b>15</b>	N/A	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . .	<b>1b</b>	N/A
Organizations relying on a current notice regarding disaster assistance check here . . . . . ▶ <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007? . . . . .	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20 . . . . . , 20 . . . . . , 20 . . . . . , 20 . . . . .		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) . . . . .	<b>2b</b>	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 . . . . . , 20 . . . . . , 20 . . . . . , 20 . . . . .		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007.) . . . . .	<b>3b</b>	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007? . . . . .	<b>4b</b>	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?If "Yes," attach the statement required by Regulations section 53.4945–5(d). ☐ Yes ☐ No**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If you answered "Yes" to 6b, also file Form 8870.**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	.00			
	.00			
	.00			
	.00			
	.00			

**Total** number of other employees paid over \$50,000 ☐ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter**

<b>"NONE."</b>	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			

Total number of others receiving over \$50,000 for professional services . . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> DeVos Children's Hospital Provided funding for hospital expansion	100,000
<b>2</b> Michigan State University Provided funding for an endowment for athletic programs	105,000
<b>3</b> Grand Rapids Community Legends Provided funding for completion of statuary to memorialize key leaders of the Grand Rapids community and historical figures that have an historical interest to the community	104,850
<b>4</b> Grand Rapids Youth Commonwealth Provided funding for the construction of athletic fields for use by community youth	74,167

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See page 24 of the instructions	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3 . . . . .	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	14,039,347
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	598,986
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions) . . . . .	<b>1c</b>	147,755
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	14,786,088
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	14,786,088
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	221,791
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	14,564,297
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	728,215

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	728,215
<b>2a</b>	Tax on investment income for 2007 from Part VI, line 5 . . . . .	<b>2a</b>	15,942
<b>b</b>	Income tax for 2007. (This does not include the tax from Part VI) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	15,942
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	712,273
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	712,273
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	712,273

**Part XII Qualifying Distributions** (see page 26 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	726,093
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	726,093
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	15,942
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	710,151

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
<b>1</b> Distributable amount for 2007 from Part XI, line 7 . . . . .				712,273
<b>2</b> Undistributed income, if any, as of the end of 2006				
<b>a</b> Enter amount for 2006 only . . . . .			265,204	
<b>b</b> Total for prior years: 20 03 , 20 04 , 20 05				
<b>3</b> Excess distributions carryover, if any, to 2007:				
<b>a</b> From 2002 . . . . .	NONE			
<b>b</b> From 2003 . . . . .	NONE			
<b>c</b> From 2004 . . . . .	NONE			
<b>d</b> From 2005 . . . . .	NONE			
<b>e</b> From 2006 . . . . .	NONE			
<b>f</b> Total of lines 3a through e . . . . .	0			
<b>4</b> Qualifying distributions for 2007 from Part XII, line 4: ► \$ 726,093				
<b>a</b> Applied to 2006, but not more than line 2a . . . . .			265,204	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 27 of the instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see page 27 of the instructions) . . . . .				
<b>d</b> Applied to 2007 distributable amount . . . . .				460,889
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2007 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		0		
<b>e</b> Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			0	
<b>f</b> Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008 . . . . .				251,384
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2003 . . . . .				
<b>b</b> Excess from 2004 . . . . .				
<b>c</b> Excess from 2005 . . . . .				
<b>d</b> Excess from 2006 . . . . .				
<b>e</b> Excess from 2007 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2007	(b) 2006	(c) 2005	(d) 2004	
				0
<b>b</b> 85% of line 2a . . . . .	0	0	0	0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	0	0	0	0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .				0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .				0
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				0
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				0
<b>(4)</b> Gross investment income . . . . .				0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include.

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
ALPHA CO MEMORIAL FUND ROCKFORD MI 49341	NONE	PUBLIC	GIFT	1,000
AMERICAN FND FOR SUICIDE PREVENTION CHICAGO IL 60603	NONE	PUBLIC	OUT OF DARKNESS WA	500
AMERICAN CANCER SOCIETY 400 ANN ST NW GRAND RAPIDS MI 49504	NONE	PUBLIC	CATTLE BARONS 2007	7,000
AMERICAN DIABETES ASSOC. ALEXANDRIA VA 22311	NONE	PUBLIC	STEP OUT TO FIGHT W	500
AMERICAN HEART ASSOC DALLAS TX 75223	NONE	PUBLIC	MEMORIAL - WM F. GR	5,000
AQUINAS COLLEGE 1607 ROBINSON RD SE GRAND RAPIDS MI 49507	NONE	PUBLIC	SIFE CLUB	500
BAXTER COMMUNITY CENTER 935 BAXTER SE GRAND RAPIDS MI 49506	NONE	PUBLIC	OPENING DOORS CAM	1,000
BILL OF RIGHTS INSTITUTE 200 N. GLEBE RD. ARLINGTON VA 22203	NONE	PUBLIC	GIFT	1,000
BOY SCOUTS OF AMERICA 3213 WALKER NW WALKER MI 49544	NONE	PUBLIC	GIFT	2,500
BOYS & GIRLS CLUBS OF GR YOUTH COMMN GRAND RAPIDS MI 49506	NONE	PUBLIC	CAMP OMALLEY SCHO	10,000
BOYS TOWN OF ITALY 250 E 63RD ST NEW YORK NY 10065	NONE	PUBLIC	GIFT	1,000
BROADWAY THEATRE GUILD GRAND RAPIDS MI 49503	NONE	PUBLIC	EDUCATION SCHOLAR	10,000
CALVIN COLLEGE GRAND RAPIDS MI 49506	NONE	PUBLIC	CPAC TRIP SPONSOR	100
CATHOLIC COMM SERVICES OF KING CO 100 23RD AVE S SEATTLE WA 98144	NONE	PUBLIC	GIFT	3,000
CATHOLIC SOCIAL SERVICES GRAND RAPIDS MI 49506	NONE	PUBLIC	ANNUAL BANQUET SPO	250
CITY OF GRAND RAPIDS GRAND RAPIDS MI 49503	NONE	PUBLIC	CITY POOLS CONTRIBU	14,195
<b>Total</b>			<b>3a</b>	683,200
<b>b</b> <i>Approved for future payment</i>				
GRAND RAPIDS ART MUSEUM GRAND RAPIDS MI 49503	NONE	PUBLIC	CAPITAL CAMPAIGN	25,000
KENT COUNTY PARKS FOUNDATION GRAND RAPIDS MI 49503	NONE	PUBLIC	MILLENNIUM PARK	500,000
HELEN DEVOS CHILDRENS HOSPITAL GRAND RAPIDS MI 49503	NONE	PUBLIC	CAPITAL CAMPAIGN	300,000
<b>Total</b>			<b>3b</b>	825,000





**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

CLOSE UP FOUNDATION

☐

Person

☒

Business

Street

2930 KNAPP NE

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49505	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

CLOSE UP WASHINGTON

Amount

1,000

Name

COUNCIL OF AMERICAN AMBASSADORS

☐

Person

☒

Business

Street

888 17TH ST

City	State	Zip code	Foreign Country
WASHINGTON	DC	20006	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

ANNUAL CAMPAIGN

Amount

2,000

Name

DAVENPORT UNIVERSITY FOUNDATION

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

EXCELLENCE IN BUSINESS

Amount

3,000

Name

DISABILITY ADVOCATES OF KENT CO

☐

Person

☒

Business

Street

3600 CAMELOT SE

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49546	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

INVEST IN ABILITY 2007

Amount

1,000

Name

EAST GRAND RAPIDS COMMUNITY FNDN

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49506	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

REEDS LAKE TRAIL

Amount

6,000

Name

EAST GRAND RAPIDS SCHOOLS FNDN

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49506	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

J. GERKEN ATHLETIC FACILITY FUND

Amount

10,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year**

Name

EAST OAKVIEW SCHOOL

☐

Person

☒

Business

Street

City ROCKFORD	State MI	Zip code 49341	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution NORTHVIEW LITERARY			Amount 100

Name

ELVES &amp; MORE

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49523	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution CHRISTMAS BICYCLE DRIVE			Amount 500

Name

FOUNDATION FOR THE ED OF YOUNG WOMEN

☐

Person

☒

Business

Street

City DALLAS	State TX	Zip code 75220	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution MEMORIAL GIFT - L POSEY			Amount 10,000

Name

FRESH AIR FUND

☐

Person

☒

Business

Street

633 THIRD AVE

City NEW YORK	State NY	Zip code 10017	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution GIFT			Amount 2,000

Name

GERALD R FORD FOUNDATION

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution EXTRAORD CIRCUMSTANCES BOOK SPONSOR			Amount 5,000

Name

GIRLS CHORAL ACADEMY

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution CELEBRATE WOMEN & SONG			Amount 1,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name

GR COMMUNITY COLLEGE WOMENS ATH

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
WOMENS BASKETBALL			100

Name

GRAND RAPIDS COMMUNITY LEGENDS

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
COMMUNITY LEGENDS STATUES			104,850

Name

GRAND RAPIDS FIREFIGHTERS

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
AJ HITCHINGS BENEFIT			1,000

Name

GR PUBLIC MUSEUM

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
GIFT			2,500

Name

GR SYMPHONY

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
TRIBUTE TO GR FORD			10,000

Name

GRAND HAVEN AREA COMM FOUNDATION

☐ Person ☒ Business

Street

City	State	Zip code	Foreign Country
GRAND HAVEN	MI	49417	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
NORTH BANK COMMUNITY FUND			5,000



**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name

GRAND RAPIDS ART MUSEUM

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
CAPITAL CAMPAIGN			25,000

Name

GRAND RAPIDS CHILDREN'S MUSEUM

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
GRANDPARENTS CLUB			1,500

Name

GRAND RAPIDS COMMUNITY FNDN

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
SOUL OF PHILANTHROPY			3,500

Name

GRAND RAPIDS URBAN LEAGUE

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
GIFT			1,000

Name

GRAND RAPIDS YOUTH COMMONWEALTH

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49506	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
ATHLETIC FIELD PLEDGE			74,167

Name

GRAND VALLEY STATE UNIV

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
ALLENDAL	MI	49035	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
SPEAKERS SERIES			12,500

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

HARDERWYK MINISTRIES

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution DR MISSION TRIP			Amount 100

Name

HEARING LOSS ASSOC

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution GIFT			Amount 1,000

Name

HEART OF WM UNITED WAY

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49505	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution SCHOOLS OF HOPE			Amount 15,000

Name

HELEN DE VOS CHILDRENS HOSP

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution CAPITAL CAMPAIGN			Amount 100,000

Name

HOPE NETWORK FOUNDATION

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution TAKING PRIDE IN HOPE			Amount 7,500

Name

HOSPICE OF OTTAWA CO

☐

Person

☒

Business

Street

City GRAND HAVEN	State MI	Zip code 49417	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution SERVERS RACE TO BENEFIT HOSPICE			Amount 100

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name HUGH MICHAEL BEAHAN FOUNDATION				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND RAPIDS		State MI	Zip code 49503	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution ST ANDREW SCHOOL					Amount 1,000

Name JAMIE HALE MEMORIAL TRUST				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND RAPIDS		State MI	Zip code 49503	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution MEMORIAL FUND					Amount 150

Name JENISON PUBLIC SCHOOLS				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City JENISON		State MI	Zip code 49428	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution SANDY HILL LIBRARY					Amount 500

Name JUNIOR ACHIEVEMENT				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND RAPIDS		State MI	Zip code 49503	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution GIFT					Amount 1,000

Name KENT CO TRAFFIC SQUAD				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND RAPIDS		State MI	Zip code 49505	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution MOUNTED UNIT FOR KENT CO					Amount 6,000

Name LEUKEMIA & LYMPHOMA SOCIETY				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND RAPIDS		State MI	Zip code 49503	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution EVENT SPONSOR					Amount 1,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name

STELMA FUND

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution MEMORIAL FUND			Amount 500

Name

MAKE A WISH FOUNDATION

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution 07 GALA SPONSOR			Amount 2,500

Name

MARINE CORP LEAGUE

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution WELCOME HOME PROJECT			Amount 1,000

Name

MARINE CORPS COORD COUNCIL

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution ALPHA CO MEMORIAL FUND			Amount 100

Name

MCLEF

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution SCHOLARSHIP FUND			Amount 1,000

Name

MEIJER GARDENS

☐ Person ☒ Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution SCULPTURE SOCIETY			Amount 1,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year****Recipient(s) paid during the year**

Name

MEL TROTTER MINISTRIES

☐

Person

☒

Business

Street

225 COMMERCE SW

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

CHRISTMAS FOOD DRIVE

Amount

1,000

Name

MICHIGAN STATE UNIVERSITY

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
LANSING	MI	48823	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

ATHLETIC SCHOLAR FUND

Amount

105,000

Name

NEIGHBORHOOD VENTURES

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

2007 FUND DRIVE

Amount

1,000

Name

NEUROFIBROMATOSIS SUPPORT GROUP

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49505	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

RUN 4 NF 2007

Amount

3,000

Name

NATIONAL ITALIAN AMERICAN FOUNDATION

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
NEW YORK	NY	10017	

Relationship

NONE

Foundation Status

PUBLIC

Purpose of grant/contribution

MEMBERSHIP

Amount

1,000

Name

NOIAW

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
NEW YORK	NY	10017	

Relationship

NOEN

Foundation Status

PUBLIC

Purpose of grant/contribution

GIFT

Amount

100

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name

OCEAN RIDGE COMMUNITY FUND

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
OCEAN RIDGE	FL	33435	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
SUPPORT GROUP			1,000

Name

OPERATION GRATITUDE

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
VAN NUYS	CA	91406	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
CARE PACKAGES			1,000

Name

ORDER SONS OF ITALY IN AMERICA

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
NEW YORK	NY	10017	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
THANKSGIVING OUTREACH			100

Name

RIVER CITY JUMPERS

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
HENRY ELEMENTARY SCHOOL			600

Name

SANTA CLAUS GIRLS

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
CHRISTMAS GIFTS			3,500

Name

SCHUBERT MALE CHORUS

☐

Person

☒

Business

Street

City	State	Zip code	Foreign Country
GRAND RAPIDS	MI	49503	
Relationship	Foundation Status		
NONE	PUBLIC		
Purpose of grant/contribution			Amount
ANNIVERSARY EVENT			1,000

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

SEATTLE GIRLS SCHOOL

☐

Person

☒

Business

Street

City SEATTLE	State WA	Zip code 98015	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution GIFT			Amount 2,438

Name

SONS OF AMVETS

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution CARNIVAL EVENT			Amount 1,000

Name

STANFORD UNIVERSITY

☐

Person

☒

Business

Street

City STANFORD	State CA	Zip code 75335	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution TEACHER EDUCATION			Amount 2,500

Name

STEEPLETOWN

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49504	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution TASTE OF THE WEST SIDE			Amount 1,000

Name

STUDENT ADVANCEMENT FOUNDATION

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution FOUNDING SCHOLARS			Amount 12,500

Name

TAE PARK TAE KWON DO

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49505	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution WMSC SPONSOR			Amount 1,500

**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name

THE THIN BLUE LINE

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution KOZMINSKI MEMORIAL FUND			Amount 1,000

Name

US CAPITOL HISTORICAL SOC

☐

Person

☒

Business

Street

City WASHINGTON	State DC	Zip code 20013	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution PORTRAIT FUND			Amount 1,000

Name

VAN ANDEL INSTITUTE

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution BRINGING HOPE TO LIFE			Amount 51,000

Name

WMCAT

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution GIFT			Amount 1,000

Name

WOODROW WILSON CENTER

☐

Person

☒

Business

Street

City WASHINGTON	State DC	Zip code 20017	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution WW CENTER FOR INT'L SCHOLARS			Amount 5,000

Name

WORLD AFFAIRS COUNCIL

☐

Person

☒

Business

Street

City GRAND RAPIDS	State MI	Zip code 49503	Foreign Country
Relationship NONE	Foundation Status PUBLIC		
Purpose of grant/contribution 07 FUND DRIVE			Amount 5,000



**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**  
**Recipient(s) paid during the year**

Name NORTH OTTAWA HOSPICE				<input type="checkbox"/> Person	<input checked="" type="checkbox"/> Business
Street					
City GRAND HAVEN		State MI	Zip code 49417	Foreign Country	
Relationship NONE		Foundation Status PUBLIC			
Purpose of grant/contribution S. GOODE MEMORIAL					Amount 250

Name				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Name				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Name				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Name				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

Name				<input type="checkbox"/> Person	<input type="checkbox"/> Business
Street					
City		State	Zip code	Foreign Country	
Relationship		Foundation Status			
Purpose of grant/contribution					Amount 0

[illegible]

Line 16a (990-PF) - Legal Fees

		7,480	7,480	0	3,740
	Name of organization or person providing service	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	MIKA MEYERS BECKETT & JONES	7,480	7,480		3,740
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16b (990-PF) - Accounting Fees

		3,100	3,100	0	1,550
	Name of organization or person providing service	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	MARK A SCHUT CPA PLC	3,100	3,100		1,550
2					
3					
4					
5					
6					
7					
8					
9					
10					

Line 16c (990-PF) - Other Fees

		75,207	75,207	0	37,603
	Name of organization or person providing service	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	NORRIS PERNE & FRENCH	31,642	31,642		15,821
2	LEGACY TRUST BANK	4,481	4,481		2,240
3	WACHOVIA SECURITIES	39,084	39,084		19,542
4					
5					
6					
7					
8					
9					
10					

**Line 18 (990-PF) - Taxes**

		3,604	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income				
3	Income tax	3,604			
4					
5					
6					
7					
8					
9					
10					

Line 23 (990-PF) - Other Expenses

017000

	Description	Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes
1	Amortization. See attached statement	0	0	0	0
2	Fund Raising				
3	BANK CHARGES		150		
4	FILING FEES		20		
5					
6					
7					
8					
9					
10					

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		11,454,335	12,447,525	13,455,211	13,498,296		
	Description	(a) Book value beg. of year	(b) Book value end of year	FMV beg. of year	(c) FMV end of year	Check if Federal obligation	Check if State/ local obligation
1		0					
2	UNIVERSAL FOREST PRODUC	563,603	563,603	1,470,861	929,463		
3	NORRIS PERNE & FRENCH	5,228,354	5,250,845	5,660,518	5,986,487		
4	WACOVIA SECURITIES	5,662,378	6,633,077	6,323,832	6,582,346		
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							



Part II, Line 15 (990-PF) - Other Assets

		134,140	134,140	161,369
	Description	(a) Beginning balance	(b) Ending balance	(c) Fair market value
1	LIFE INSURANCE	134,140	134,140	161,369
2				
3				
4				
5				
6				
7				
8				
9				
10				

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	(a) Kind(s) of property sold	CUSIP #	(b) How acquired	(c) Date Acquired	(d) Date Sold	(e) Gross Sales Price	(f) Depreciation Allowed	(g) Cost or other basis plus expense of sale
1	SEE ATTACHED SCHEDULE		P	VAR	VAR	10,615,194	0	9,313,990
2						0	0	0
3						0	0	0
4						0	0	0
5						0	0	0
6						0	0	0
7						0	0	0
8						0	0	0
9						0	0	0
10						0	0	0
11						0	0	0
12						0	0	0
13						0	0	0
14						0	0	0
15						0	0	0
16						0	0	0
17						0	0	0
18						0	0	0
19						0	0	0
20						0	0	0

**Part IV (990-PF) - Capital Gains and Losses for**

	(a) Kind(s) of property sold	CUSIP #	(h) Gain or Loss	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (col (h) gain minus col. (k), but not less than zero) or Losses (from col. (h))
1	SEE ATTACHED SCHEDULE		1,301,204			0	1,301,204
2			0			0	0
3			0			0	0
4			0			0	0
5			0			0	0
6			0			0	0
7			0			0	0
8			0			0	0
9			0			0	0
10			0			0	0
11			0			0	0
12			0			0	0
13			0			0	0
14			0			0	0
15			0			0	0
16			0			0	0
17			0			0	0
18			0			0	0
19			0			0	0
20			0			0	0