

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2001

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label otherwise, print or type See Specific Instructions	Name of organization <b>MAXWELL M. CORPENING, JR. MEMORIAL FOUNDATION</b>		A Employer identification number <b>23-7201488</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>P. O. BOX 2400</b>		B Telephone number <b>(828) 652-0189</b>
	City or town, state, and ZIP code <b>MARION, NC 28752</b>		C If exemption application is pending check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 105,176.</b>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		876,391.			
Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
2 Distributions from split-interest trusts					
3 Interest on savings and temporary cash investments		416.	416.	416.	STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b (Net rental income or (loss))					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a			0.		
7 Capital gain net income (from Part IV line 2)				0.	
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,982.	0.	1,982.	STATEMENT 2
12 Total Add lines 1 through 11		878,789.	416.	2,398.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 3		2,265.	0.	0.	2,265.
b Accounting fees STMT 4		2,875.	0.	0.	2,875.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion		70.	0.	0.	
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		7,630.	416.	2,398.	5,232.
24 Total operating and administrative expenses Add lines 13 through 23		12,840.	416.	2,398.	10,372.
25 Contributions, gifts, grants paid		861,771.			861,771.
26 Total expenses and disbursements Add lines 24 and 25		874,611.	416.	2,398.	872,143.
27 Subtract line 26 from line 12		4,178.			
a Excess of revenue over expenses and disbursements			0.		
b Net investment income (if negative, enter -0-)				0.	
c Adjusted net income (if negative, enter -0-)					0.

ENVELOPE  
POSTMARK BANK  
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SCANNED JUN 11 2002

RECEIVED  
MAY 14 2002  
ORDEN, ST

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

23-7201488

Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing		1,000.	1,000.
	2 Savings and temporary cash investments	100,998.	102,848.	102,848.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - US and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments land buildings and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶ 1,398.			
	Less accumulated depreciation STMT 6 ▶ 70.		1,328.	1,328.
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers)	100,998.	105,176.	105,176.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
<b>Net Assets or Fund Balances</b>	19 Deferred revenue			
	20 Loans from officers, directors, trustees and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
	24 Organizations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> <b>Unrestricted</b>			
	25 Temporarily restricted	100,998.	105,176.	
	26 Permanently restricted			
	27 Organizations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> <b>Capital stock, trust principal, or current funds</b>			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>Net Assets or Fund Balances</b>	29 Retained earnings, accumulated income, endowment, or other funds			
	30 <b>Total net assets or fund balances</b>	100,998.	105,176.	
	31 <b>Total liabilities and net assets/fund balances</b>	100,998.	105,176.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	100,998.
2 Enter amount from Part I, line 27a	2	4,178.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	105,176.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	105,176.

From 990-PF (2001)

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Form 990-PF (2001)

**23-7201488** Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> <b>NONE</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

**N/A**

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2000			
1999			
1998			
1997			
1996			

<b>2</b> Total of line 1, column (d)	<b>2</b>	
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	
<b>4</b> Enter the net value of noncharitable-use assets for 2001 from Part X, line 5	<b>4</b>	
<b>5</b> Multiply line 4 by line 3	<b>5</b>	
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	
<b>7</b> Add lines 5 and 6	<b>7</b>	
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Form 990-PF (2001)

23-7201488 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input checked="" type="checkbox"/> and enter "N/A" on line 1		1	N/A
Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2001 estimated tax payments and 2000 overpayment credited to 2001	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be credited to 2002 estimated tax	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities		
c Did the organization file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1) On the organization \$ 0. (2) On organization managers \$ 0.		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers \$ 0.		
2 Has the organization engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
• By language in the governing instrument or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year?	X	
If "Yes," complete Part II, col (c), and Part XV		
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
NORTH CAROLINA		
b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year?		X
If "Yes," attach a schedule listing their names and addresses		
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?	X	
Web site address N/A		
12 The books are in care of MR. DAVID WOOTEN Telephone no (828) 652-2011		
Located at P. O. BOX 2400, MARION, NC ZIP+4 28752		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		
and enter the amount of tax-exempt interest received or accrued during the year	13	N/A

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Form 990-PF (2001)

23-7201488

Page 5

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
<b>1a</b> During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
<b>c</b> Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?		X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
<b>b</b> Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
<b>3a</b> Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001)	N/A	
<b>4a</b> Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
<b>b</b> Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001?		X
<b>5a</b> During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
<b>c</b> If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
<b>6a</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
<b>b</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If you answered "Yes" to 6b, also file Form 8870		

Form 990-PF (2001)

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Form 990-PF (2001)

**23-7201488**

Page **6**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID WOOTEN P. O. BOX 2400 MARION, NC 28752	TREASURER 2	0.	0.	0.
JACKIE TURNER P. O. BOX 2400 MARION, NC 28752	TRUSTEE 2	0.	0.	0.
LARRY SIZEMORE P. O. BOX 2400 MARION, NC 28752	TRUSTEE 2	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1 THE FOUNDATION SERVED 510 NEEDY INDIVIDUALS OF MCDOWELL COUNTY THROUGH DIRECT PAYMENT FOR SHELTER, UTILITIES, MEDICAL ASSISTANCE AND OTHER NECESSARY LIVING EXPENSES</b>	<b>101,289.</b>
<b>2 MAXWELL M. CORPENING, JR. MEMORIAL CENTER, INC. GRANT TO ORGANIZATION FORMED TO CONSTRUCT AND SUPPORT OPERATION OF YMCA TO BENEFIT ALL RESIDENTS OF MCDOWELL COUNTY</b>	<b>760,482.</b>
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <b>N/A</b>	
2	
All other program-related investments See instructions	
3	
<b>Total.</b> Add lines 1 through 3	<b>0.</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a Average monthly fair market value of securities	1a
b Average of monthly cash balances	1b 62,908.
c Fair market value of all other assets	1c
d Total (add lines 1a, b, and c)	1d 62,908.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.
2 Acquisition indebtedness applicable to line 1 assets	2 0.
3 Subtract line 2 from line 1d	3 62,908.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4 62,908.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5 0.
6 Minimum investment return. Enter 5% of line 5	6 0.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1
2a Tax on investment income for 2001 from Part VI, line 5	2a
b Income tax for 2001 (This does not include the tax from Part VI)	2b
c Add lines 2a and 2b	2c
3 Distributable amount before adjustments. Subtract line 2c from line 1	3
4a Recoveries of amounts treated as qualifying distributions	4a
b Income distributions from section 4947(a)(2) trusts	4b
c Add lines 4a and 4b	4c
5 Add lines 3 and 4c	5
6 Deduction from distributable amount (see instructions)	6
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a 872,143.
b Program-related investments - Total from Part IX-B	1b 0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3a
b Cash distribution test (attach the required schedule)	3b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4 872,143.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5 0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 872,143.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Form 990-PF (2001)

**23-7201488** Page **8**

**Part XIII** **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
<b>1</b> Distributable amount for 2001 from Part XI, line 7				0.
<b>2</b> Undistributed income, if any, as of the end of 2000				
<b>a</b> Enter amount for 2000 only			0.	
<b>b</b> Total for prior years 19__, 19__, 19__		0.		
<b>3</b> Excess distributions carryover, if any, to 2001				
<b>a</b> From 1996				
<b>b</b> From 1997				
<b>c</b> From 1998				
<b>d</b> From 1999				
<b>e</b> From 2000				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2001 from Part XII, line 4 ▶ <b>\$ N/A</b>				
<b>a</b> Applied to 2000, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2001 distributable amount				0.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2001 (If an amount appears in column (d) the same amount must be shown in column (a).)	0.			0.
<b>6</b> Enter the net total of each column as indicated below				
<b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
<b>b</b> Prior years' undistributed income: Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2000: Subtract line 4a from line 2a. Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2001: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2002				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 1996 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2002. Subtract lines 7 and 8 from line 6a	0.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 1997				
<b>b</b> Excess from 1998				
<b>c</b> Excess from 1999				
<b>d</b> Excess from 2000				
<b>e</b> Excess from 2001				

Form **990-PF** (2001)



## MAXWELL M. CORPENING, JR. MEMORIAL

Form 990-PF (2001)

FOUNDATION

23-7201488 Page 9

**Part XIV Private Operating Foundations** (see instructions and Part VII A, question 9)

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling

01/01/83

- b Check box to indicate whether the organization is a private operating foundation described in section

☒ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- b 85% of line 2a

- c Qualifying distributions from Part XII, line 4 for each year listed

- d Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test -

- Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2001	(b) 2000	(c) 1999	(d) 1998	
0.	0.	0.	0.	0.
0.	0.	0.	0.	0.
872,143.	3,107,260.	129,375.	83,294.	4,192,072.
10,372.	13,710.	43,651.	11,535.	79,268.
861,771.	3,093,550.	85,724.	71,759.	4,112,804.
105,176.	100,998.	381,692.	88,879.	676,745.
105,176.	100,998.	381,692.	88,879.	676,745.
				0.
876,391.	2,826,567.	422,188.	98,893.	4,224,039.
876,391.	2,826,567.	422,188.	98,893.	4,224,039.
860,482.	792,074.	414,017.	89,364.	2,155,937.
416.	525.	326.	750.	2,017.

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 26 of the instructions.)**1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs.**

Check here ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a The name, address, and telephone number of the person to whom applications should be addressed

MS. TERRY LAWS, P. O. BOX 2400, MARION, NC 28752

- b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED APPLICATION

- c Any submission deadlines

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

LIMITED TO RESIDENTS OF MCDOWELL COUNTY, NORTH CAROLINA

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a Paid during the year</b></p> <p><b>SCHEDULE OF APPLICANT GRANTS ATTACHED</b></p> <p><b>MAXWELL M. CORPENING, JR. MEMORIAL CENTER, INC.</b></p>			<p><b>SEE PART IX-A, LINE 1</b></p> <p><b>SEE PART IX-A, LINE 2</b></p>	<p align="right"><b>101,289.</b></p> <p align="right"><b>760,482.</b></p>
<b>Total</b>			<b>▶ 3a</b>	<b>861,771.</b>
<p><b>b Approved for future payment</b></p> <p align="center"><b>NONE</b></p>				
<b>Total</b>			<b>▶ 3b</b>	<b>0.</b>



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- |          |  |              |            |           |
|----------|--|--------------|------------|-----------|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?   |              | <b>Yes</b> | <b>No</b> |
| <b>a</b> | Transfers from the reporting organization to a noncharitable exempt organization of  |              |            |           |
|          | (1) Cash   | <b>1a(1)</b> |            | <b>X</b>  |
|          | (2) Other assets   | <b>1a(2)</b> |            | <b>X</b>  |
| <b>b</b> | Other Transactions   |              |            |           |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> |            | <b>X</b>  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> |            | <b>X</b>  |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> |            | <b>X</b>  |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> |            | <b>X</b>  |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> |            | <b>X</b>  |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> |            | <b>X</b>  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    |            | <b>X</b>  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |            |           |

[illegible]

- 2a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ Yes ☐ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
MAXWELL M. CORPENING MEMORIAL TRUST	PRIVATE FOUNDATION	PROVIDES YEARLY CONTRIBUTION TO OPERATING FOUNDATION

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Preparer's  
signature

**Firm's name (or yours if self-employed)**

address and ZIP code

JOHNSON, PRICE & SPRINK.  
311 N. MAIN ST.  
MARION, NC 28752-0278

**Schedule B**  
(Form 990, 990-EZ, or  
990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

**2001**

Name of organization

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Employer identification number

**23-7201488**

Organization type (check one)

Filers of

Section

Form 990 or 990-EZ

☐

501(c)( ) (enter number) organization

☐

4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General rule** or a **Special rule** (Note Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule-see instructions)

**General Rule-**

☒

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

**Special Rules-**

☐

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

☐

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year) ▶ \$

**Caution.** Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of organization  
**MAXWELL M. CORPENING, JR. MEMORIAL  
 FOUNDATION**

Employer identification number

**23-7201488****Part I Contributors** (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<b>1</b>	<b>DUKE POWER CO</b>  <b>SHARE THE WARMTH FOUNDATION</b>	\$ <b>11,847.</b>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<b>2</b>	<b>MAXWELL M. CORPENING MEMORIAL TRUST</b>  <b>CHICAGO, IL</b>	\$ <b>860,482.</b>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<b>3</b>	<b>MAXWELL M. CORPENING</b>	\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired			Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis - ITC, 179, Salvage	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Amount Of Depreciation
1	COMPUTER	12	19	01	1200DB	5.00	19B	1,398.			1,398.			70.
	* TOTAL 990-PF PG 1 DEPR							1,398.		0.	1,398.	0.	0.	70.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BONUS CHECKING INTEREST	416.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	416.

## FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	AMOUNT
REFUND OF PRIOR YR GRANT	1,982.
TOTAL TO FORM 990-PF, PART I, LINE 11, COLUMN A	1,982.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,265.	0.	0.	2,265.
TO FM 990-PF, PG 1, LN 16A	2,265.	0.	0.	2,265.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,875.	0.	0.	2,875.
TO FORM 990-PF, PG 1, LN 16B	2,875.	0.	0.	2,875.



FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUSTEE MEETINGS	1,314.	416.	416.	898.
SECRETARIAL SERVICES	4,555.	0.	1,982.	2,573.
OFFICE EXPENSE	671.	0.	0.	671.
INSURANCE AND BONDING	989.	0.	0.	989.
ANNUAL FEES - CLERK OF COURT	101.	0.	0.	101.
TO FORM 990-PF, PG 1, LN 23	7,630.	416.	2,398.	5,232.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT		STATEMENT 6
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,398.	70.	1,328.
TOTAL TO FM 990-PF, PART II, LN 14	1,398.	70.	1,328.

**Depreciation and Amortization**  
(Including Information on Listed Property) 990-PF

OMB No. 1545-0172

**2001**

Attachment  
Sequence No. 67

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

**MAXWELL M. CORPENING, JR. MEMORIAL  
FOUNDATION**

Business or activity to which this form relates

**FORM 990-PF PAGE 1**

Identifying number

**23-7201488**

**Part I Election To Expense Certain Tangible Property Under Section 179 Note** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See instructions for a higher limit for certain businesses	1	<b>24,000.</b>
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	<b>\$200,000</b>
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter 0	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2000 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2002. Add lines 9 and 10, less line 12	13	

**Note.** Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)**

14	Special depreciation allowance for certain property (other than listed property) acquired after September 10, 2001 (see instructions)	14	
15	Property subject to section 168(f)(1) election (see instructions)	15	
16	Other depreciation (including ACRS) (see instructions)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2001	17	
18	If you are electing under section 168(f)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B - Assets Placed in Service During 2001 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3 year property						
b 5 year property		<b>1,398.</b>	<b>5 YRS.</b>	<b>MO</b>	<b>200DB</b>	<b>70.</b>
c 7 year property						
d 10-year property						
e 15 year property						
f 20 year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27.5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	

**Section C - Assets Placed in Service During 2001 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations see instr.	22	<b>70.</b>
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)  
**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable

**Section A - Depreciation and Other Information** (Caution See instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed?		<input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction
25 Special depreciation allowance for listed property acquired after September 10, 2001, and used more than 50% in a qualified business use							25
26 Property used more than 50% in a qualified business use							
		%					
		%					
		%					
27 Property used 50% or less in a qualified business use							
		%				S/L	
		%				S/L	
		%				S/L -	
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.  
 If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2001 tax year					
43 Amortization of costs that began before your 2001 tax year					43
44 Total. Add amounts in column (f). See instructions for where to report.					44

**MAXWELL M. CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 1 of 20

Check #	Date	Applicant/Address	Recipient/purpose	Amount \$
9587	1/2/2001	Terr Lowman 1426 Bethel Church Road	Duke Power	\$120 00
9588	1/2/2001	Shannon Ray Dalton Rt Box 769 Nebo	Gail Wade lot rent	\$125 00
9589	1/2/2001	James Laughter RRT Box 511 Manon	Duke Power	\$200 00
9591	1/2/2001	Francine Riddle 12 Ivy Wood Drive Nebo	Tri County Oil Company heating fuel	\$250 00
9596	1/2/2001	Lucille Burleson 621 Coxes Creek Rd Mar	Tri County Oil Company heating fuel	\$108 00
9597	1/2/2001	Lisa Lorraine Hensley 710 Deacon Drive Marion	REMC power bill	\$200 00
9598	1/2/2001	Wilbur Carson 116 B High Street Manon	Duke Power	\$100 00
9599	1/2/2001	Patrick Parks 773 W Henderson St Mar	Duke Power	\$200 00
9600	1/2/2001	Lisa Morns 327 Moorehead Road Mar	Roger Gibbs rent	\$275 00
9601	1/2/2001	Gwen Hammond 2-L Campground Rd Old Ft	Duke Power	\$200 00
9602	1/2/2001	Jackie Klein	Duke Power	\$140 00
9603	1/2/2001	Route 4 Box 95	Venzon	\$100 00
9604	1/2/2001	Bobby Wheeler Rt 2 Box 190 H Old Fort	Thurmond Stoddard rent	\$250 00
9605	1/2/2001	Randy Laws 980-9 Mutcut Road Marion	Marlene Thomas rent	\$300 00
9606	1/9/2001	Kay Laws 82 Calhoun Drive Marion	Marion Oil Company heating fuel	\$200 00
9607	1/9/2001	Wilma B Stevens 124 Pleasant Hill Road	Marion Oil Company	\$200 00
9608	1/9/2001	Charles C Grant 735 Old Hwy #10 Marion	Tri County Oil Company	\$250 00
9609	1/9/2001	Linda Schults 102 Old Glenwood Road	Duke Power	\$200 00
9610	1/0901	Frances Johnson 407 Stroud Street Mar	Tri County Oil Company	\$200 00
9611	1/9/2001	Angela M Lane Rt 2 Bat Cave Rd Old Ft	Duke Power	\$200 00
9612	1/0901	Deborah Hendrix 500 South Creek #1	Duke Power	\$200 00
9613	1/9/2001	Clara Styles 2920 Mud Cut Road Mar	Tri County Oil Company heating fuel	\$200 00
9614	1/9/2001	Sharon Davis Old Hwy #10 Nebo	Tri County Oil Company heating fuel	\$100 00
9615	1/9/2001	Dawn Riddle	Duke Power	\$170 00
9616		507 Reservoir Rd, Marion	Marion Oil Company	\$80 00
9617	1/9/2001	Danny Jones	Marion Oil Company	\$250 00
9618	1/9/2001	118 S McDowell Marion Kenneth Winchester 7026 Sugar Hill Road Mar	heating fuel Duke Power	\$225 00
<b>Total</b>				<b>\$5,043.00</b>

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TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT

DATE 2-8-02

**MAXWELL M CORPENING JR.,  
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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 2 of 20

9621	1/16/2001	Gwen Baughman 144 Watermelon Lane	Conseco Finanical Company	\$200 00
9622	1/16/2001	Debra J Young 414 W Henderson St Mar	Dr Wheeler surgery deposit	\$200 00
9623	1/16/2001	Tammi Miller 10 Catawba Street Mar	N State Gas propane gas	\$200 00
9624	1/16/2001	Melba R Hollifield 440 Tunnel Road Mar	Tri-County Oil heating fuel	\$100 00
9625	1/16/2001	Martha Ann Tate 300 California Ave Marion	Ingles food	\$150 00
9626	1/16/2001	Nora Ford 1271 Sugarhill Rd #25 Mar	Duke Power	\$200 00
9627	1/16/2001	John Cornett Route 1 Box 576A Mar	Nora Burleson rent	\$200 00
9628	1/16/2001	Patricia Kennedy 420 Tunnel Road Mar	Tri-County Oil	\$100 00
9629	1/16/2001	Emma Allison 914 State Street Mar	Marion Oil Company	\$100 00
9630	1/16/2001	Cecil LittleJohn 185-B McKinney Road Mar	Ray Roland rent	\$200 00
9631	1/16/2001	Debra S Dover Route 2 Box 193AA Old Ft	Amentec Mortgage Company house payment	\$200 00
9632	1/16/2001	Donna D Henry 375 Goose Creek Rd Mar	Duke Power	\$200 00
9634	1/16/2001	Julia M Brendle 211 Old Hwy 226, Marion	Margaret Lunsford rent	\$200 00
9635	1/16/2001	William Hines 46 Riverbreeze Rd Apt 1	Butch Justice rent	\$100 00 \$50 00
9723				
9636	1/16/2001	Loretta Martin 41 Sugar Hill Road	Duke Power	\$150 00
9637	1/16/2001	Cynthia Greene	Duke Power	\$122 00
9638		Ebenezer Church Road	Verizon	\$98 00
9639	1/16/2001	Donald S Morgan Sugar Hill Road	Duke Power	\$200 00
9640	1/16/2001	Rebecca L Hamrick Clover Leaf Drive Mar	REMC power bill	\$350 00
9642	1/23/2001	Mary L Patton 104 Morns Street Mar	Marion Oil Company	\$150 00
9643	1/23/2001	Joseph Y Jones 260 Carrie Street Marion	Duke Power	\$178 00
9644	1/23/2001	Phyllis J Warren Route 1 Box 81 Marion	Duke Power	\$100 00
9645	1/23/2001	Marlon Ann Pace Box 1020 Goose Creek Rd	Marion Oil Company	\$125 00
9646	1/23/2001	Julia F Franklin 247 Glenwood Ave Mar	Duke Power	\$105 00
9648	1/23/2001	Margo Valenti 2649 Hankins Rd	Marion Oil Company	\$159 00
9649	1/23/2001	Irene T Hall Jack Corpening Road	Marion Oil Company	\$150 00
<b>Total</b>				<b>\$4,285.00</b>

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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 3 of 20

9650	1/23/2001	Natalie E Lowery 3004 Coxes Creek Rd	REMC	\$150 00
9651	1/23/2001	Christopher D Harry 24 Village Trail Marion	REMC	\$200 00
9653	1/23/2001	Mane Martin 797 Rutherford Rd Manon	Tri-County Oil Company	\$150 00
9654	1/23/2001	Heather L Whiting Box 56T Village Trail Mar	Larry Scott rent	\$200 00
9657	1/9/2001	Ralph Goree 16 S Creek Rd Nebo	Plumbing Supply Tub	\$200 00
9661	1/30/2001	Sylvia Crain Main St Tate Apt #2 OF	Harold Vess rent	\$175 00
9662	1/30/2001	Evelyn Blair	Duke Power	\$85 00
9663		235 Ridge Rd, Mar	Manon Oil Company	\$70 00
9665	1/30/2001	Brenda Guderian #2 Oakdale Estates Mar	Duke Power	\$180 00
9667	1/30/2001	Wendy Hall 888 SugarHill Rd Nebo	Duke Power	\$85 00
9668	1/30/2001	James Mill Jr 412 River Park Dr	Duke Power	\$204 00
9669	1/30/2001	Kara Johnson 35 James Drive #4B Mar	Duke Power	\$111 00
9670	1/30/2001	Tony Phillips 32 Mace Park Dr Mar	McCombs Oil Company	\$150 00
9671	1/30/2001	Melissa A Cook 180 Cookie Jar Drive	REMC power	\$126 00
9672	1/30/2001	Joseph Bailey Jr 80 Gilkey Street, Mar	Duke Power	\$200 00
9633	1/18/2001	Regina Parker Salem Church Road, OF	Vanderbilt Mortgage house payment	\$200 00
9647	1/23/2001	Fannie Whiteside Keaton Road, Old Fort	Duke Power	\$200 00
9652	1/23/2001	Debra Cooper 5825 Sugar Hill Rd, Marion	Mary Lee Cable rent	\$200 00
9656	1/23/2001	Wilma G Vess 219 Bat Cave Rd, O Fort	1st Union Bank house payment	\$350.00
9659	1/30/2001	Jessie W Lewis	Old Fort Medical Clinic	\$200 00
9660		96 Morris Street, Marion	McDowell Internal Medicine	\$100 00
9664	1/30/2001	Woody W Rodney 321 Hillcrest Drive, Marion	Duke Power	\$180 00
9666	1/30/2001	Wendy Sigmon 593 East Payne Rd, Marion	Alma Jarvis rent	\$250 00
9673	1/30/2001	Lula Wilkerson Rt 2 Box 497, Nebo	Marion Oil Company oil	\$100 00
9675	1/30/2001	Betty R Stroupe 61 Elizabeth Loop, Marion	Tn-County Oil	\$200 00
9676	2/6/2001	Annie Bell Johnson 127 Leech Street, Marion	Suburban Propane propane heating fuel	\$200 00
9677	2/6/2001	Betty Barner 619 1/2 Yancy St, Marion	Duke Power	\$91 00

**Total \$4,557 00**

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FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 4 of 20

9678	2/6/2001	Leisha Reel 1074 Old Linville Road	REMC power company	\$200 00
9679	2/6/2001	Kathy Ann Thomason 77 Sam Bradley Gap Dr OF	Duke Power	\$200 00
9680	2/6/2001	Deborah Hemphill 120A John Byrum, Marion	Duke Power	\$116 00
9681	2/6/2001	Woynell Lowery Hwy 70 West, Marion	Duke Power	\$200 00
9682	2/6/2001	Jeri Mills 379-B Seagle St Marion	McCombs Oil Company heating fuel	\$160 00
9683	2/6/2001	Shelly Ann Suttles 56 Sunny Acres	Duke Power	\$250 00
9684	2/13/2001	Norman Hollifield Greenlee Road	Norman Hollifield fire victim	\$500 00
9685	2/13/2001	Anita P Brown Campground Road	Faws Oil heating fuel	\$250 00
9686	2/13/2001	Michelle Manley Route 3 Box 755 Old Fort	Duke Power	\$237 00
9687	2/13/2001	Fred Hall 109 5th Street	Marion Oil Company	\$300 00
9688	2/13/2001	Linda s Pendley 787 Ridge Road	Duke Power	\$189 00
9689			Venzon	\$35 00
9690	2/13/2001	John J Brewer 126 S McDowell Street	Duke Power	\$190 00
9692	2/13/2001	Billy R Workman 99 Workman Drive	Dymacol Inc lab work	\$120 00
9694	2/13/2001	Theresa Yelton 926 Parrish Street Marion	Duke Power	\$250 00
9698	2/13/2001	Margie Williams 35 Bluebird Lane	REMC power	\$225 00
9699	2/20/2001	Pearl Oaks 1835 Nix Creek Road	Duke Power	\$250 00
9702	2/20/2001	Patsy S Deyton 340 Greenlee Road Marion	Jim Harrison rent	\$225 00
9703	2/20/2001	Frances Cornvran 650 Beaver Creek Rd Mar	Wal Mart Pharmacy medicines	\$200 00
9704	2/20/2001	Aimee M Mahan Rt 6 Box 801-28 Marion	REMC	\$60 00
9705			Verizon	\$25 00
9706	2/20/2001	Ami T Toney 108 Cordell Loop Marion	Duke Power	\$300 00
9712	2/27/2001	James E Hollifield Lot 3 Laurel Acres Old Fort	Duke Power	\$200 00
9713	2/27/2001	Dons Chrisaw 204 East Main St Old Fort	Faws Inc heating fuel	\$250 00
9715	2/27/2001	Ida Sue Conley 69 West Yancy St, Marion	Duke Power	\$300 00
9718	2/27/2001	Donald Williams 174 Villiage Circle Marion	Larry Scott, rent Marion Oil Company	\$120 00
9720				\$40 00
9719			REMC-power	\$40 00
9721	2/27/2001	William D Smith Rt 1 Box 764, Marion-Nebo	Bill and Betty Husking rent	\$225 00
<b>Total</b>				<b>\$5,657.00</b>

**MAXWELL M CORPENING JR ,  
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FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 5 of 20

9722	2/27/2001	Stephen H Burleson Rt 4 Box 331 Marion	Duke Power	\$100 00
9655	1/23/2001	Kenyatta Patterson 336 B Moorehead Road	Suburban Propane heating fuel	\$200 00
9701	2/20/2001	Faye C Wilson 960 Arrowood Drive Mar	Wells Fargo house payment	\$300 00
9714	2/27/2001	Emily Mae Arrowood 133 East Forest Dr Nebo	Brooks & Broadwell Reality rent	\$300 00
9716	2/27/2001	John Lowery 2663 Hwy 70 W Marion	David Fuller (rent)	\$130 00
9717			Duke Power	\$40 00
9725	3/6/2001	Ruby M Piercy Old US 70, Old Fort	Duke Power	\$250 00
9727	3/6/2001	Carol Buchanan Rt 4 Box 1079 Marion	Duke Power	\$300 00
9728	3/6/2001	Lillie B Salmens 733 Garden Creek Road M	Duke Power	\$250 00
9729	3/6/2001	April R Wilson 322 Riverview Drive	Hankins Road Association rent	\$340 00
9730	3/6/2001	Sandra Cline 4547 Hidden View Loop M	Duke Power	\$250 00
9734	3/13/2001	Katrina M Frye 3512 Pine Cove Road	Ocwen Federal house payment	\$300 00
9735	3/13/2001	Margo Ann Pnce 197 Village Circle	Leon Clark rent	\$200 00
9737	3/13/2001	Mary E Smith Sugar Hill Road, Old Fort	Tn County Oil Comp oil	\$71 00
9738	3/13/2001	William C Sawyer III 26 Oakdale Road	Duke Power	\$200 00
9739	3/13/2001	Lucille Riddle 227 Lucky Street	Duke Power	\$100 00
9740	3/13/2001	Donna Woodard 626 Kathy Street Marion	Duke Power	\$243 00
9741	3/13/2001	Debbie Wilson Shady Lane Estates	Danny Utt rent	\$250 00
9742	3/13/2001	Martha Byrd 437 Hillcrest Drive	Duke Power	\$250 00
9743	3/13/2001	Allison Allen 121 Burma Road	Steve Hitt rent	\$200 00
9748	3/14/2001	Billy & Vickie Love Route 4 Box 901 Nebo	REMC power	\$225 00
9751	3/14/2001	Joe S Conley 235 Burgin St Apt 2 Marion	Arnold Cardell rent	\$225 00
9752	3/14/2001	Elizabeth Ann Swepson 220 Grayson Street	Duke Power	\$250 00
9753	3/14/2001	Jimmy Noblitt 102 Kathlin Park Marion	Duke Power	\$250 00
9458	3/28/2001	Elizabeth Coldwell 161 Roane Street	Duke Power	\$250 00
<b>Total</b>				<b>\$5,474.00</b>

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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 6 of 20

9459	3/28/2001	Jamie Lynn Kelley	Duke Power	\$60 00
9460		349 State St Apt 72 Marion	Verizon	\$140 00
9461	3/28/2001	Rosa Ella Bailey	Marion Pharmacy	\$100 00
		221 Tunnel Road	medicines	
9462	3/28/2001	Brian K Pace	Conseco Finanical Company	\$233 00
		Route 5 Box 1019 Marion	house payment	
9464	3/28/2001	Nicole Riddle	Jody Vess	\$250 00
		1620 Harmony Grove Rd N	rent	
9465	3/28/2001	Sally L Freeman	Duke Power	\$150 00
		69 Crawford Street		
9466	3/28/2001	Amy Lynn Greene	Jack Woods	\$250 00
		50 2nd Street	rent	
9467	3/28/2001	Kathy M McGee	Duke Power	\$100 00
		138 Caraway Drive Marion		
9468	3/28/2001	Shannon Orr	Duke Power	\$160 00
		29 Ben View Drive Marion		
9469	3/28/2001	Donna Minish	Duke Power	\$200 00
		Mountain Terrace View #5 M		
9474	3/28/2001	Shanon D Simmons	Conseco Finanical Company	\$260 00
		43 Gurleigh Circle	house payment	
9744	3/14/2001	Peggy McClafferty	Duke Power	\$100 00
		112 Lamier St Old Fort		
9749	3/14/2001	Jennifer Triplett	Carolyn Stroud	\$225 00
		Tiffany Lane #9 Nebo	rent	
9750	3/14/2001	Jowyan Johnson	Bill Wiseman	\$275 00
		121 Morgan Park Dr Mar	rent	
9483	3/28/2001	Sharon Rogers	Frank Moore	\$260 00
		Moore's Tr Park #3 OF	rent	
9470	3/28/2001	Barbara Schmidt	Conseco Finanical Company	\$262 00
		511 Quail Hollow Drive Mar	house payment	
9471	3/28/2001	Michael D Forbes	REMC	\$200 00
		512 Cannon Road Marion		
9472	3/28/2001	Virginia Lawing	Mt Hearing Care Center Inc	\$300 00
		116 Carson Street Mar	hearing aid	
9473	3/28/2001	J C Davis	Duke Power	\$373 00
		61 2nd Street Marion		
9478	4/4/2001	Chrsty Collins	Duke Power	\$171 00
9479		13 Fairview Park Ln Mar	Bill Bradley lot rent	\$75 00
9480	4/4/2001	Cheryl Morgan	Pat Davis	\$200 00
		995 Airport Road	rent	
9481	4/4/2001	Tonia Ann Allen	Duke Power	\$125 00
		455 Spooky Hollow Road		
9482	4/4/2001	Elizabeth M Johnson	groceries	\$125 00
9483		97 N Pine Nebo	lot rent	\$135 00
9484	4/4/2001	Donna Chandler	John Mace	\$140 00
		11 Coxes Creek Road	rent	
9485	4/4/2001	Zeida Childers	Duke Power	\$225 00
		94 Oak Hill Drive		
9486	4/4/2001	Pamela Sue Morgan	Duke Power	\$150 00
		64 Grand Drive		
9487	4/4/2001	Timothy A Stroupe	Ricky Johnson	\$200 00
		#4 Harmony Estates	rent	
<b>Total</b>				<b>\$5,444.00</b>

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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 7 of 20

9488	4/4/2001	Sheri L Smith 105 B L Snypes Dr Nebo	Duke Power	\$200 00
9489	4/4/2001	David B Hooper 149 Troy Terrance	Duke Power	\$80 00
9490	4/4/2001	Karen M Parker #8 Moffitt Hill Old Fort	Duke Power	\$200 00
9491	4/4/2001	Tyra Penland 195 Carolina Ave Mar	John Minish rent	\$275 00
9492	4/4/2001	Brandi H Solono 91 Grandview Circle	Necefero Perz rent	\$250 00
9493	4/4/2001	Jennifer R Heffernan 185 Elizabeth Lp Mar	Duke Power	\$200 00
9494	4/4/2001	Leslie A Byrd 104 Logan Street	Luther Logan rent	\$120 00
9496	4/18/2001	Kimberly Matthews 151 Mourning Dove Dr	REMC	\$250 00
9497	4/18/2001	Lucy Mae Laudermilk	Tri-County Oil Company	\$146 00
9498		80 Carolina Ave Marion	Service Pharmacy	\$100 00
9499	4/18/2001	Timothy N Lail 130 Oak St, Marion	Duke Power	\$100 00
9500	4/18/2001	Homer L Reese 1471 Old Hwy 10 E Mar	Rutherford Electric Member Corp	\$90 00
9501	4/18/2001	Natosha D Edwards 640 Apache Path	James Whitson rent	\$250 00
9503	4/25/2001	Carne Ann Carpenter 891 Cannon Road Marion	Rutherford Electric Member Corp	\$220 00
9504	4/25/2001	Phyllis Ollis 2627 N C 226 N #4	Southern Orthopaedic & M Assoc surgery	\$200 00
9506	4/25/2001	Amy L Lowery Old River Rd, Marion	Duke Power	\$250 00
9507	4/25/2001	Patrick R Galloway 111 Galloway Rd, OF	Duke Power	\$156 00
9508	4/25/2001	Darrell Ferguson 48 Virginia Road Marion	Duke Power	\$250 00
9513	5/2/2001	Virginia Sisk 248 Summey Road	Duke Power	\$250 00
9514	5/2/2001	Rebecca D Epley 13 Twin Lake Drive Old Ft	Duke Power	\$200 00
9515	5/2/2001	Robert D Bartlett Jr 121 Ridge Road	Conley Bost rent	\$175 00
9516	5/2/2001	Anna Staten 661 McKinney Road	Ray Roland rent	\$300 00
9517	5/2/2001	Rachel Banks 332 Riverview Drive	Rutherford Electric Member Corp power bill	\$150 00
9518	5/2/2001	Randy A Morgan 265 Caraway Drive	Duke Power	\$200 00
9519	5/2/2001	Leroy A Jackson 99 Lamplight Lane #32 Mar	Sean Lynch rent	\$300 00
9520	5/2/2001	Angelia McCraw 100 Gooseberry Road OF	Ernest Smith rent	\$300 00
9521	5/2/2001	Alicia K Lytle 1360 Mud Cut Road Mar	Mary Yarborough rent	\$200 00
<b>Total</b>				<b>\$5,392.00</b>

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**MAXWELL M. CORPENING JR ,  
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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 6 of 20

9522	5/2/2001	Roy W France II #5 Abigale Dr Old Fort	Frank Moore rent	\$200 00
9523	5/2/2001	Angela D Thomason 519 Reid Street Mar	Kenneth Collins lot rent	\$250 00
9530	5/9/2001	Mildred Lee Whiteside 47 Banks Ave Lot 6	Duke Power	\$205 00
9531	5/2/2001	Summer D Clark 2820 NC 226 N Manon	David Bays rent	\$200 00
9532	5/9/2001	Corey D Goode 415 Tate Street Marion	Betty Stock Rentals rent	\$250 00
9533	5/9/2001	Debra Whitman 1507 Goose Creek Rd Mar	Harold Rice rent	\$206 00
9536	5/9/2001	Willie C Mills 107 Pinewood Drive	Glen Webb rent	\$300 00
9537	5/9/2001	Clara N Lindsay 635 Miller Avenue	Duke Power	\$200 00
9538	5/9/2001	Kay M Autry 1416 Goose Creek Rd M	Duke Power	\$250 00
9539	5/9/2001	Cynthia Freeman 16 West High Street Mar	Vanderbuilt Mortgage Company house payment	\$250 00
9540	5/9/2001	Samuel R Noblitt	Service Pharmacy, medicines	\$100 00
9541		60 Lamplighter Circle Mar	Duke Power	\$100 00
9542	5/9/2001	Julie Riddle 447 Morehead Rd	Duke Power	\$193 00
9543	5/9/2001	Deborah Devenport Route 2 Box 233, OF	Family Pharmacy medicines	\$250 00
9544	5/9/2001	Sherr B Blaylock 729 Morns St Marion	Rutherford Electric Member Corp power bill	\$275 00
9545	5/9/2001	Tesha L Padgett 144 Lewis Drive	Rutherford Electric Member Corp power bill	\$200 00
9546	5/9/2001	Pamela Chapman 501 Carson St Marion	Duke Power	\$150 00
9550	5/16/01	Sheila Wyat 226 South, Marion	Roger Puett rent	\$200 00
9551	5/16/2001	Vance Johnson 467 Morganton Rd, Marion	Duke Power	\$208 00
9552	5/16/2001	Marlone Carson Timber Road Marion	Duke Power	\$100 00
9553	5/16/2001	Linda A Berry 9 Dwight Berry Rd	Conseco Financial mortgage payment	\$200 00
9755	5/16/2001	Mandy O'Lea Bulluck 113 Greenlee Rd Marion	Duke Power	\$200 00
9756	5/16/2001	Helen H Woods 81 Maces Park, Marion	Rutherford Electric Member Corp	\$120 00
9757	5/16/2001	Wilma J L Robertson 2430 Old Lville Road, Mar	Jim Lonon rent	\$250 00
9758	5/16/2001	Cohen Sprinkle #10 157 Stroud Street, M	June Jerome Reality rent	\$250 00
9759	5/16/2001	Nettie Lampley 519 Reid Street Mar	Bruce Frisbee rent	\$250 00
<b>Total</b>				<b>\$5,367.00</b>

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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 9 of 20

9760	5/16/2001	Richard B Street 3321 Pine Cove Road, OF	United Health Care Insurance health insurance	\$128 00
9761	5/16/2001	Janice Sabourin 59 Lunchbox Lane, Marion	Verizon phone bill	\$150 00
9762	5/16/2001	Gealdine Hensley 73 Beaman Road, Marion	Duke Power Service Pharmacy, medicines	\$70 00 \$128 00
9763				
9765	5/23/2001	Angela J Steward 29 Cloudcrest Dr Marion	Duke Power Verizon	\$140 00 \$80 00
9766				
9767	5/23/2001	Cara L Wilkerson 31 East Garyson St	Duke Power Verizon	\$100 00 \$180 00
9768				
9769	5/23/2001	Carolyn McIntosh 44 Blue Lane, Marion	Angie Hollifield rent	\$250 00
9770	5/23/2001	Dawn L. Wright 15 Morgan Road	Duke Power	\$100 00
9771	5/23/2001	Nelda Verheeck 34 Westwood Est Dr Mar	Duke Power	\$215 00
9772	5/23/2001	Susan J Wynn 384 Vetrans Dr Marion	Charles Randolph rent	\$250 00
9773	5/23/2001	Sharon K Lewis 116 Park Avenue Marion	Duke Power	\$250 00
9775	5/23/2001	Priscilla Richmond 1400 Rutherford Rd Marion	Charles Randolph rent	\$221 00
9776	5/23/2001	Coty R Barker 463 Mashburn Branch Rd	Duke Power	\$129 00
9777	5/23/2001	Tami L Ingram 104 E West Mitchell St, M	Duke Power McDowell Co Register of Deeds	\$152 00 \$40 00
9778				
9781	5/30/2001	Carolyn S Carver Rt 4 Box 852	Kenneth Presnell rent	\$200 00
9782	5/30/2001	Steve Vess 162 Brooke Lane OF	Duke Power	\$125 00
9783	5/30/2001	Michael B Foster hill Creek Private Dr Mar	Scott Randolph rent	\$200 00
9784	5/30/2001	Melissa M Parkins 99 Spring Hill Drive Marion	American General house payment	\$250 00
9785	5/30/2001	Tara Morgan 137 Oak Pine Street Nebo	Bill & Grace Webb rent	\$150 00
9786	5/30/2001	Susan R Randolph 143 Oak Pine Court, Nebo	Grace Webb Rutherford Electric Member Corp	\$116 00 \$63 00
9787				
9789	5/30/2001	Olivia G McPeters 21 SummerSet Park, OF	Green Point Credit house payment	\$250 00
9790	5/30/2001	Joan Grant Off Old Hwy #10 on Tara Ln	Rutherford Electric Member Corp	\$172 00
9774	5/23/2001	Linda Wacaster 12 Deer Park Road, Mar	Janice Shelton rent	\$200 00
9791	5/30/2001	Rita Hall US Hwy 226 South, Marion	Dr Neuwrth DDS oral surgery	\$200 00
9794	6/6/2001	Diane Stewart 37 Edgewood Dr Marion	Green Point Credit, (house payment) Duke Power	\$178 00 \$33 00
9795				
9796	6/6/2001	Charlotte Walker 225 Hickory Nut Hollow	Venzon Phone Company GMAC Insurance Company	\$47 00 \$119 00
9797				
9798	6/6/2001	Christal R Smith 12 Old Fort Sugar Hill Rd M	Duke Power	\$250 00
<b>Total</b>				<b>\$5,136.00</b>

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**TERRI J LAWS  
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**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 10 of 20

9799	6/6/2001	Tracy F Foster #6 Tiffany Lane, Marion	Gary Johnson rent	\$300 00
9800	6/6/2001	Quentin Conley 130 Wilhemina St Marion	Lavina Ross rent	\$200 00
9801	6/6/2001	Nicky S White 12 Ivywood Drive	Rutherford Electric Member Corp	\$220 00
9802	6/6/2001	Patncia A Murphy 74 Murphy Drive	Southern States propane gas	\$200 00
9804	6/13/2001	Floyd Davis 114 Tripple J Drive, Mar	Robin Mace rent	\$200 00
9806	6/13/2001	Shirley Barr 104 Bakersville Rd Marion	John Cook rent	\$275 00
9807	6/13/2001	Karen L Conley 113 Circle Street Marion	1st Union National Bank house payment	\$253 00
9808	6/13/2001	Carolyn O Buyers 289 Church Street Marion	Tri-County Oil Company oil bill	\$100 00
9809	6/13/2001	Rhonda S Orander 159 Ned McGimpsey Rd	Duke Power	\$100 00
9810	6/13/2001	Treshela L Hayes PO Box 674 Old Fort	Duke Power	\$150 00
9811	6/13/2001	Tracy D McIntosh 388 Mt Pleasant Dr Mar	Duke Power	\$150 00
9812	6/13/2001	Tracy L Kirby 99 Lamplighter Lane #30	Conseco Financial Company house payment	\$230 00
9813	6/13/2001	Peggy S Thompson Lake View Ridge Marion	Duke Power	\$232 00
9815	6/20/2001	Nathan L Bomar 11 Lamp Drive Marion	Duke Power	\$150 00
9817	6/20/2001	Michelle D Revis Bat Cave Road	Green Point Credit house payment	\$250 00
9818	6/20/2001	Cynthia Clark 2820 NC 226 North	Rutherford Electric Member Corp	\$75 00
9819	6/20/2001	James D Lipe Ashworth Estates #28 M	Sled Investments rent	\$285 00
9820	6/20/2001	Celestine R Goode 571 Green St Loop Marion	Duke Power	\$141 00
9821	6/20/2001	Kathleen Fernandez 107 Kathleen Park Marion	Duke Power	\$125 00
9822	6/20/2001	Faye Davis 960 Arrowood Drive Mar	Wells Fargo house payment	\$275 00
9823	6/20/2001	Jessica D Robinson Rt 2 Box 246	Verizon Phone Company	\$150 00
9828	6/27/2001	Robin W Penley 450 Curtis Creek	Duke Power	\$167 00
9829	6/27/2001	Barbara L Walker 1217 Deer Park Rd Nebo	Green Point Credit house payment	\$250 00
9830	6/27/2001	April D Smith 211 Ham Creek Rd Marion	Rutherford Electric Member Corp	\$200 00
9831	6/27/2001	Gennie W Beam Warren Mtn Rd, Marion	Duke Power	\$200 00

**TOTAL \$4,878.00**

PREPARED BY

**TERRI J. LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M. CORPENING JR ,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 11 of 20

9832	6/27/2001	Arveleta J McPeters 86 Alabama Avenue Marion	Duke Power	\$200 00
9726	3/6/2001	Deborah M Preston 124 Fleming Aveue	Dr Gary Grindstaff dental work	\$80 00
9805	6/13/2001	Shelly Troop 133 Parker Padgett Rd, OF	Ernest Smith rent	\$200 00
9826	6/26/2001	Kristina E Blizzard 323 Maple Avenue, Marion	Bruce Edwards rent	\$250 00
9833	6/27/2001	Patricia D Hollifield 274 Whispering Brook Dr	Conseco Finanical housepayment	\$261 00
9836	7/11/2001	Shelly R Melton Rt 2 Box 113-B Old Fort	Howard Haney rent	\$200 00
9837	7/11/2001	Sondra Carter 398 Deacon Drive, Marion	Marion Pharmacy medicines	\$200 00
9838	7/11/2001	Classie Williams 30 Green Stt Loop	McDowell Family Practice dr bills	\$200 00
9839	7/11/2001	Mary K Griffith 110 Lamplighter Circle	Duke Power power bill	\$240 00
9840	7/11/2001	Robert A Cadwell 201 Noblitt Road	Duke Power power bill	\$250 00
9841	7/11/2001	Vinna Rice 715 Hankings Road	Rutherford Electric Membership Cor power bill	\$200 00
9842	7/11/2001	Clarence James Boyd 107 East Tate Street Mar	Tn County Oil Company heating fuel	\$200 00
9843	7/11/2001	Tinny Harralson Wild Life Road	CVS Pharmacy medicines	\$200 00
9844	7/11/2001	Nancy A M Crisp 46 Ramsey Dr Nebo	Duke Power power bill	\$135 00
9845	7/11/2001	Teresa Ledford 59 Clinchfield Loop Marion	Duke Power power bill	\$100 00
9846	7/11/2001	James Brown 349 State St, Apt 28	Duke Power power bill	\$116 00
9847	7/11/2001	Kim L Mathes 814 Worley Road	Duke Power power bill	\$250 00
9848	7/11/2001	Mashonda Lowery 221 California Ave #14	California Arms Apts rental deposit	\$240 00
9850	7/11/2001	Ramona Lail Walker Road, Nebo	Rutherford Electric Membership Cor power deposit	\$200 00
9851	7/11/2001	Waymon Odell Hall 222 Troy Tr Apt #2, Marion	CVS Pharmacy medicines	\$100 00
9854	7/18/2001	Anges E Turner 220 Sliver Welch Rd	Duke Power	\$116 00
9855			Eckerd Pharmacy-medicines	\$134 00
9856	7/18/2001	Lydia E Hughes 189 Kathy Street, Marion	Autumn Care Nursing Home	\$270 00
9858	7/18/2001	Andrea Connely 20 Columbia Avenue Mar	Duke Power power bill	\$133 00
9859	7/18/2001	Karen J Roland 2451 Hwy 70 W Lot #6	American General Financial Corp housepayment	\$250 00
9860	7/18/2001	Barbara Fowler 730 Moffit Hill Road, OF	Duke Power power bill	\$185 00
			<b>Total</b>	<b>\$4,910.00</b>

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M. CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 12 of 20

9861	7/18/2001	Aleen Davis	Beth Bristol	\$200 00
		2119 Hwy 70 East, Marion	rent	
9861	7/18/2001	Fredrick A Davis	Wilbur Dalton	\$200 00
		9 Mnt View Dr Apt #6 Mar	rent	
9865	7/18/2001	Penny Coleman	Capital Hills Apts	\$200 00
		349 State St, Apt	rent	
9866/9867	7/18/2001	Amanda Wilson	Winn Dixie \$80 00 x 2 =	\$160 00
9868		7912 Arrowood Dr Mar	food	\$80 00
9871	7/25/2001	Linda Tressler	Brady Brooks	\$250 00
		901 State Street	rent	
9873	7/25/2001	Kenneth Winchester	Duke Power	\$275 00
		7026 Sugar Hill Rd Mar	power bill	
9874	7/25/2001	Betty Revis	Duke Power	\$250 00
		Rocky Spur Rd, Marion	power bill	
9875	7/25/2001	Gwen Gardner	Duke Power	\$131 08
		365 Westwood Dr	power bill	
9876	7/25/2001	James H Fields	Earle Fields	\$200 00
		887 Airport Rd #1, Mar	funeral exp	
9877	7/25/2001	Howard S Smith Jr	Bobby Roland	\$150 00
		24 Pinnacle Heights Dr M	well drilling	
9878	7/25/2001	Leta W Smith	Duke Power	\$136 00
		222 Troy Tr Apt #1, Marion	power bill	
9879	7/25/2001	Calvin J Cureton	GoForth Pest Control	\$100 00
		39 S Creek Rd, Nebo		
9880	8/1/2001	Ruth Franklin	Legendary Ford	\$125 00
		68 Clover View Dr Mar	car repairs	
9882	8/1/2001	Sandra D Pace Parker	Rutherford Electric Membership Cor	\$200 00
		1882 Goose Cr Rd, Mar	power bill	
9883	8/1/2001	Rhonda Riddle	Duke Power	\$100 00
		221 California Ave #30	power bill	
9884	8/1/2001	Siletha A Scott	Rutherford Electric Membership Cor	\$83 00
		60 Triple J Tr Park, Mar	power bill	
9886	8/1/2001	Melissa P Norwood	Duke Power	\$250 00
		49 Riverbreeze Rd Mar	power bill	
9849	7/11/2001	Cynthia Ann Thomas	Duke Power	\$100 00
		222 Troy Tr Marion	power bill	
9857	7/18/2001	Madge Wren	Conseco Financial Company	\$250 00
		26 Green Cove Road OF	house payment	
9863	7/18/2001	Lester Plemmons	Duke Power	\$125 00
9869		129 Roberta St E Marion	AmeriaGas	\$50 00
9872	7/25/2001	Jeanette M Devan	Dogulas Stroud	\$150 00
		54 Darren Dr Lot 3 Nebo	rent	
9881	8/1/2001	Ella M Clark	Asheville Orthopaedic	\$200 00
		484 Oak Street	shoe inserts	
9885	8/1/2001	Carne Largin	Rutherford Electric Membership Cor	\$200 00
		33 Village Circle Marion	power bill	
9887	8/1/2001	April Blizzard	Rutherford Electric Membership Cor	\$106 00
		104 Lewis Drive	power bill	
9889	8/8/2001	Jessica Ramsey	Rutherford Electric Membership Cor	\$117 00
		136 Burma Rd E	power bill	
9890	8/8/2001	Mark Becker	Herman Huffman	\$300 00
		431 Souther Rd OF	rent	

**Total \$4,688.08**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M. CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 13 of 20

9891	8/8/2001	Lucreta Worley 210 Yancy Rd, Marion	Dr Alan Bradshaw surgery	\$150 00
9892	8/8/2001	Chrstine Cota 2650 Sugarhill Rd Marion	Duke Power power bill	\$250 00
9893	8/8/2001	Robin A Pace Hwy 70 W Riverside Park	Greenpoint Credit house payment	\$200 00
9894	8/8/2001	Mae Swafford Old Hwy #10, Nebo	Duke Power power bill	\$250 00
9899	8/8/2001	Carroll D Robinson 623 Maple Hill Rd, Marion	Carroll D Robinson Fire Victim	\$300 00
9900	8/15/2001	Rebecca L Bradley 17 Edgemont Dr Marion	Millard Revis rent	\$200 00
9901	8/15/2001	Samuel Smith 129 Valley Street Marion	Duke Power power bill	\$200 00
9902	8/15/2001	Anna Roland 111 Spring Street Marion	Duke Power Venzon-phone	\$100 00
9903				\$100 00
9904	8/15/2001	Tammy R English 30 Amelia Avenue	Conseco Finanical Company house payment	\$237 00
9905	8/15/2001	Anthony Lee Johnson Maple Avenue, Marion	Duke Power power bill	\$160 00
9906	8/15/2001	Carolyn Randolph Hwy 70 East, Nebo	Duke Power power bill	\$234 00
9907	8/15/2001	Juan S Trevino 597 Yancey St Marion	Jeaulyne Hamilton rent	\$250 00
9908	8/15/2001	Leslie Wilkie 20 Oak Avenue Marion	Nationwide Insurance car insurance	\$100 00
9909	8/15/2001	Ginger Hollifield 250 MudCut Road, Marion	Bill Thomas rent	\$150 00
9910	8/15/2001	Jame A Jenkins Rt 6 Box 801-28	Rutherford Electric Membership Cor power bill	\$110 00
9913	8/22/2001	Robert Lee Young Sr 27 Mitchell, Marion	American General Financial house payment	\$300 00
9914	8/22/2001	Lesia V Fender 77 Pittman Hill	Charles Pittman-rent Duke Power	\$160 00
9915				\$100 00
9916	8/22/2001	Sadie S Raines 89 T Village Trail	Larry Scott rent	\$265.00
9917	8/22/2001	Heather Tipton 348 Ashworth Circle	Duke Power power bill	\$200 00
9918	8/22/2001	Jeffery Bartlett 3749 Bethlehem Road, OF	Eugene Davis rent	\$250 00
9920	8/22/2001	Belinda Vance Fairview Rd	Bill Hitts rent	\$200 00
9921	8/22/2001	Rhonda Messer 591 East Oak St Marion	Verizon Phone Company	\$200 00
9922	8/22/2001	Kimberly Campos 31 Crestword Dr Marion	Rutherford Electnc Membership Cor	\$200 00
9923	8/22/2001	Cynthia V Banner 40 Lipe Thompson Rd	Duke Power power bill	\$200 00
9927	8/22/2001	Nancy Buchanan 70 Village Circle	Wal-Mart lift chair	\$150 00
9928	8/22/2001	Wanda Brooks 747 Rolands Chapel Rd	Rutherford Electric Membership Cor	\$167 00

**Total \$5,383 00**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02



**MAXWELL M CORPENING JR ,  
MEMORIAL  
FOUNDATION**
**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

9931	8/29/2001	Sybil Bartlett 208 West Oak	Duke Power	\$187 00
9933	8/29/2001	James A Casper 57 Zion Hill Church Rd M	Claud Ledbetter rent	\$300 00
9934	8/29/2001	Stella Young 91 West Yancey St Mari	Service Pharmacy medicines	\$143 00
9938	8/29/2001	Monica B Effler 102 Jolly Road Old Fort	Max Rhome rent	\$300 00
9924	8/22/2001	Gwendolyn G Williams 131 High St Marion	USDA house payment	\$250 00
9929	8/22/2001	Joyce A Legg 73 Clover Veiw Rd Marion	McDowell Community Health Doctor bill	\$114 00
9930	8/29/2001	Kasheba N Burns 333 Dawn Drive	Keith Edwards rent	\$242 00
9932	8/29/2001	Mary Dutton 80 Liberty Dark Dr Manon	Tommy Buchanan rent	\$250 00
9935	8/29/2001	Michell A Vess 221 California Ave Apt 4	California Arms Apts - rent	\$206 00
9936			Duke Power	\$50 00
9937	8/29/2001	Marvin Swepson III 20 Orchard St Old Fort	Conseco Finanical Company house payment	\$300 00
9939	8/29/2001	Betty Stevenson 503 Ashworth Circle	House Hold Finance house payment	\$300 00
9941	9/5/2001	Mary Daniels 47 Catawba River Rd Mar	Eckerds prescriptions	\$60 00
9944	9/5/2001	Sonya Brown 276 Dawn Drive	Conseco Finanical Company house payment	\$200 00
9945	9/5/2001	Frednck B Stokely II 100 Lindsey Lane	1st Union National Bank car payment	\$250 00
9946	9/6/2001	Wendy M Gilliland 230 Lester Hollifield Rd M	Rutherford Electric Membership Cor power bill	\$150 00
9950	9/12/2001	Carolyn McIntosh 440 Twin Oaks Drive	Duke Power power bill	\$200 00
9951	9/12/2001	Pamela D Carter 131 Meadowview Dr M	Rutherford Electrc Membership Cor power bill	\$165.00
9952	9/12/2001	Mindy M Davis 21 Overlook Park Circle	Paul Messer rent	\$200 00
9953	9/12/2001	Sonya King 349 State Street, #46 M	Captial Hills Apts rent	\$200 00
9954	9/12/2001	Paula Hayes 325 Southcreek Rd, Nebo	Womens Health Group surgery deposit	\$200 00
9956	9/18/2001	Grace Poteat 1420 Rutherford Rd, Mar	Marion Oil Company heating fuel	\$125 00
9957	9/19/2001	Mary J Haupt 398 Uptons Landing Rd M	Bank of Amenca house payment	\$243 00
9958	9/19/2001	Hazel Hackworth 69 Lena Road	Duke Power power bill	\$200 00
9959	9/19/2001	Sharon D Jones South McDowell St Mar	Sarah Wells counseling	\$250 00
9960	9/19/2001	Arthur Williams 43 Dawn Drive, Maron	Duke Power	\$100 00
9961			Verizon Phone Company	\$60 00
9962	9/19/2001	Vanessa L Francis 45 Pinnacle Heights Dr N	Shannon Pennell rent	\$250 00
9963	9/19/2001	Angie C Sisk 181 Falcon Crest Dr	Duke Power power bill	\$200 00

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**
**Total**
**\$5,695 00**
**PREPARED BY**
**DATE 2-8-02**

**MAXWELL M. CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 15 of 20

9964	9/19/2001	Linda Whiteside 238 Apache Path Marin	Citi Financial Company house payment	\$172 00
9965	9/19/2001	Katrina E McPeters Rt 2 Box 119, Marion	Mike Sobol rent	\$300 00
9966	9/19/2001	Phyllis Burns Lowe 416 State St Marion	Duke Power power bill	\$200 00
9969	9/19/2001	Olen A McKinney 55 Gray Street Manom	CVS Pharmacy medicines	\$240 00
9970	9/26/2001	Kathleen English 220 Proctor Knob Rd, M	Marion Oil Company heating fuel	\$150 00
9971	9/26/2001	Laura E Hall 322 Riverview Dr Apt 3 M	Rutherford Electric Membership Cor power bill	\$150 00
9972	9/26/2001	Leslie A Gibbs 140 Vale Street	Duke Power power bill	\$204 00
9974	9/26/2001	Angela M Brown 1338 Lytle Mnt Rd, Marion	Duke Power power bill	\$200 00
9975	9/26/2001	Janice M Mosteller 68 Catawba Way	Marion Oil Company heating fuel	\$150.00
9977	9/26/2001	Lekeashia L Conley 307 Yancy Street, Marion	Carl Bailey rent	\$250 00
9978	9/26/2001	Rosetta Conley 103 Riddley	Winn Dixie food	\$50.00
9983	9/26/2001	Margaret White 116 Park Avenue, Marion	Duke Power	\$125 00
9984			City of Marion, water and trash	\$100 00
9985	9/26/2001	Xiong Lo Coursey 20 Walker Road, Nebo	Victoria Sisk rent	\$300 00
9990	9/26/2001	Celeste Lynch 205 Wilhema Street, Marion	Gloria J Washington rent	\$250 00
9949	9/12/2001	Richard Jacobs 123 Lawing Road	Greenpoint Credit house payment	\$250 00
9973	9/26/2001	Dawn Credle 95 South Grayson, Marion	Duke Power power bill	\$129 00
9976	9/26/2001	Joseph Condry 112 Huskins Branch Rd	Herman Williams rent	\$225 00
9979	9/26/2001	Michael J Kersey 248 Hillcreek Drive Manon	Duke Power power bill	\$120 00
9980	9/26/2001	Mary Hamby 288 Swafford Rd, Marion	North State Gas Com	\$103 00
9981			Rutherford Electric Membership Cor	\$146 00
9982	9/26/2001	Linda Sue Freeborn 55 Ridge St, Marion	Duke Power power bill	\$115 00
9986	9/26/2001	Willie L Young Sr 349 State Street, #33	Venzon Phone Company phone bill	\$52 00
9987	9/26/2001	Kimberly S Fields 82 Olympic Drive Old Fort	Roger Wright rental deposit	\$200 00
9988	9/26/2001	Shelia L Tate 150 E Willhemia, Marion	McCombs Oil Company heating fuel	\$150 00
9993	10/3/2001	Veronica Boone 54 Washington Street, M	Milly Helica rent	\$200 00
9994	10/3/2001	Lora E Freeman	Duke Power	\$100 00
9995	10/3/2001	165 Stroud Street, Marion	MCI phone bill	\$88 00
9996	10/3/2001	Angela D Duncan	Duke Power	\$110 00
9997		94 Cinnaronn Drive Mann	Verizon Phone Company	\$55 00

**Total \$4,884.00**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 16 of 20

9998	10/3/2001	Joshua R Honeycutt 2221 Scotty's Mobil Village	Rutherford Electric Membership Cor power bill	\$170 00
9999	10/3/2001	Faron M Collins 232 Dawns Drive Marion	Tony Bowman rental deposit	\$200 00
10000	10/3/2001	Joseph A Martino 89 Woody McKinney Dr	Tri-County Oil Company heating fuel	\$200 00
10001	10/3/2001	Dwan N Logan 151 Butchers Br Rd, M	LaMarcus Stacey rent	\$175 00
10002	10/3/2001	Jason M Buchanan Yorkshire Drive, Marion	Ruby Ammons rent	\$200 00
10003	10/3/2001	Joshua D Stevenson 216 Parkers Chapel Dr M	Duke Power power bill	\$125 00
10004	10/3/2001	Tammy R Buchanan 36 Clear Creek Rd, Marion	Hazel Hemphill rent	\$200 00
10005	10/3/2001	Libby D Corpening 210 Oak Street, Marion	Rosie Conley rent	\$250 00
10007	10/10/2001	Holly White 673 Ridge Road, Marion	Johnny Banks rent	\$200 00
10008	10/10/2001	Charles A Tate Victory Drive	McCombs Oil Company heating fuel	\$150 00
10009	10/10/2001	Terri Ellison 367 AB Elliott Rd, Marion	Duke Power power bill	\$167 00
10010	10/10/2001	Fred Lowery 70 E Nebo Hoppy Tom	Spencers Hardware propane gas	\$150 00
10011	10/10/2001	Violet Penley	Verizon Phone Company	\$60 00
10012		100 4th Street, Marion	Service Pharmacy	\$40 00
10013	10/10/2001	Lillian Johnson 124 Johnson Hollow Rd W	Amerigas Company gas	\$150 00
10014	10/10/2001	Hope Logan 151 Butchers Br Rd, M	LaMarcus Stacey rent	\$200 00
10016	10/10/2001	Cynthia G Schemke 3230 Hwy 226 S Marion	Duke Power power bill	\$251 00
10017	10/10/2001	Edward L Hasson 33 West Cross St, Marion	Marion Oil Company heating fuel	\$200 00
10023	10/17/2001	Zora Mayfield 232 Nix Cr Ch Rd, Marion	Whitson Reality house payment	\$250 00
10024	10/17/2001	Jerry Lee Baughman II 26 Tenn Avenue, Marion	Debbie Goins rent	\$200 00
10025	10/17/2001	Sally Logan 208 Cementary ST	Ezra Hamilton rent	\$200 00
10026	10/17/2001	George Hise Hwy 70 E Marion	Bernie Fender rent	\$200 00
10027	10/17/2001	Lisa E Jones 188 Bungalow Drive, Marion	Duke Power power bill	\$200 00
10028	10/17/2001	Clint Phipps 2999 Harmony Gr Rd, M	Marion Oil Company heating fuel	\$140 00
10029	10/17/2001	Tabitha Suttles 131 Catawba Way	Duke Power power bill	\$250.00
10030	10/17/2001	Michael Dwyer 12 Rosewood Dr, Marion	Duke Power power bill	\$165 00
10031	10/17/2001	Allen C Hunter Glen View Apts #3	Diane Wright rent	\$250 00

**Total \$4,943.00**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M CORPENING JR ,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 17 of 20

10032	10/17/2001	Judy Howard 1313 Jacktown Rd, Marion	Duke Power power bill	\$133 00
10033	10/17/2001	Krissy Lanning 26 Carroll Street, Marion	Duke Power power bill	\$100 00
10034	10/24/2001	Kimberly R Burnette 71 Wildcat Blues Dr Mar	Rutherford Electric Membership Cor	\$115 00
10035			Winn Dixie-food	\$35 00
10036	10/24/2001	Terry L Grant 2513 Hwy 226 S Marion	Duke Power power bill	\$190 00
10037	10/24/2001	Dianna L Chrisawn 354 Wilson Drive Nebo	Duke Power power bill	\$244 00
10039	10/24/2001	Geneva Belton 43 Abigail Dr Marion	Duke Power power bill	\$250 00
10040	10/24/2001	Veronica Brown 2113 Old Hwy 70, OF	Faws Hardward heating fuel	\$200 00
10044	10/31/2001	Charles Jacob Padgett 130 Goldfinch Drive	Larry Fox Handicapped Equiped Van	\$300 00
10045	10/31/2001	Lisa M Carson 124 W Grayson Street	Jesse Freeman rent	\$180 00
10051	10/31/2001	Sherry McSwain 6478 Vein Mt Road	Rutherford Electric Membership Cor power bill	\$273 00
10053	10/31/2001	Gwendolyn Moore Boyce Road, Marion	Betty Ashe rent	\$200 00
10057	10/31/2001	Robert Jaynes 4251 Lake James Rd	Algerine Gouge rent	\$110 00
9943	9/6/2001	Sharron R Hendon 4364 Goose Creek Rd M	Rutherford Electric Membership Cor power bill	\$200 00
9989	9/26/2001	Shelly Dalton 4514 Bethelhem Rd OF	Homecoming Financial Company house payment	\$300 00
10015	10/10/2001	Arzella Dixon 820 Rutherford Rd, Marion	Eugene Holland rent	\$250 00
10038	10/24/2001	Barbara V Garrison 9 Jackson Street, Marion	Guy Jackson rent	\$200 00
10041	10/10/2001	Frances Cannon 11/14/2001 175 Faith Baptist Chruch	First Presbytenan Church building materials repair of bathroom	\$300 00
10046	10/31/2001	Mary Carson 508 Hudgins	Duke Power power bill	\$214 00
10047	10/31/2001	Gary Lee Roland 1087 Owl Hollow Rd	Duke Power power bill	\$107 00
10048	10/31/2001	Jesse Gage 153 Grandview Circle M	Cliff McLarty rent	\$250 00
10049	10/31/2001	Tammy L McKinney 147 7th St Clinchfield	Sharon Lee rent	\$200 00
10050	10/31/2001	Carolyn P Branch 63 Winter Hill Dr Marion	Pam Shinpaugh rental deposit	\$250 00
10052	10/31/2001	Catina R Williams 38 Chantilly Drive Marion	Tice Randolph rent	\$200 00
10055	10/31/2001	Wanda D Gilliland 174 Park Ave, Marion	Duke Power power bill	\$182 00
10056	10/31/2001	WeDonna Carson 187 Riddley St, Marion	Duke Power power bill	\$100 00
10058	11/7/2001	Daisy Mae Gardner Baptist Side Rd, Old Fort	Allied Financial Company car payment	\$178 00
10059	11/7/2001	Juanita Edwards 372 Seagle St,	Duke Power power bill	\$150 00

**Total \$5,411.00**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 18 of 20

10061	11/7/2001	Rebecca J Webb 16 Wilson Valley	California Arms Apt rental deposit	\$160 00
10062	11/7/2001	Mellie Duncan Wildlife R JR Estates #52	Duke Power power bill	\$200 00
10063	11/7/2001	Deanna Lytle 40 Padgett Dnve Apt #11	Joy Shuford rent	\$200 00
10064	11/7/2001	Cheryl Nelson	City of Old Fort-water deposit	\$50 00
10065		390 West Marne St	Faws Hardware-heating fuel	\$100 00
10066	11/7/2001	William A Poteat 341 Apache Path Marion	Duke Power power bill	\$250 00
10067	11/7/2001	Crystal R R Curtis 124 Pleasant Hill Rd, Ma	Marion Oil Company heating fuel	\$100 00
10072	11/14/2001	Gwendolyn Miller 59 West Wilhemenia St	Jesse Freeman rent	\$250 00
10073	11/14/2001	Elaine Burgin 56 Casey Dnve, Marion	Rutherford Electric Membership Com power bill	\$171 00
10076	11/14/2001	Wilma Lynn Autrey 617 8th C St, Marion	Duke Power power bill	\$194 00
10077	11/14/2001	Bernice Johnson	Duke Power	\$49 00
10078		116 Carson St #41B	Verizon-phone bill	\$81 00
10079	11/14/2001	Luisa Robideaux	Liberty Medical Supply	\$28 00
10080		116 Carson St #55	The McDowell Hospital	\$42 00
10081	11/14/2001	Nickey D Tate 505 Reid St Marion	Venzon-phone bill	\$150 00
10082	11/14/2001	Denise R Brown 569 Oak Street, Marion	Duke Power power bill	\$150 00
10083	11/14/2001	April L Martin 318 Pinnacle Ch Rd, M	Jim Gaskill-Dentist oral surgery	\$250 00
10084	11/14/2001	Joyce A Baynard 36 Shehan Dr Marion	Duke Power deposit-power bill	\$250 00
10089	11/28/2001	Trudy Rumpfelt 5992 Vein Mtn Rd, Marion	Rutherford Electric Men.bership Com power bill	\$241 00
10090	11/28/2001	Juanita Morris 269 Warren Holler Rd, M	Duke Power power bill	\$197 00
10091	11/28/2001	Darrell Freeman Burma Rd, Box 463	Rutherford Electric Membership Com power bill	\$200 00
10092	11/28/2001	Barbara A Gravelle	Lloyd Peterson-wood for heat	\$75 00
10093		6224 Hwy 70 E Nebo	Marion Oil Company	\$175 00
10097	11/28/2001	Jeaulyne A DeJesus 611 Yancy St Marion	Duke power power bill	\$234 00
10098	11/28/2001	Michael T Martin 6635 Harmony Gr Rd, M	Rutherford Electric Membership Com power bill	\$113 00
10099	11/28/2001	Jessica N Lynch 1192 W Henderson Rd	God's Little People child care	\$150 00
10101	11/28/2001	Donna Harris 84 Afternoon Dr Marion	Christine Loftis rent	\$200 00
10060	11/7/2001	Sonya B Brendle 260 Old Catawba River Rd	Conseco Financial Services house payment	\$200 00
10075	11/14/2001	Effie Chrisawn 58 Stoneybrook Dr Marion	McCombs Oil Company heating fuel	\$150 00
10094	11/28/2001	Donna A Whittington 169 Muddy Creek Rd	Donald Jamison rent	\$225.00

**Total \$4,833.00**

PREPARED BY

**TERRI J LAWS  
ADMINISTRATIVE  
ASSISTANT**

DATE 2-8-02

**MAXWELL M. CORPENING JR.,  
MEMORIAL  
FOUNDATION**

**EXPENSES  
ATTACHMENT 1  
APPLICANT GRANTS**

Page 19 of 20

10095	11/28/2001	Glenda M Petty 301 Morgan St #6-B	Hertiage Hills Apts rent deposit	\$180 00
10096	11/28/2001	Cynthia Coffel 139 Pleasant Hill, Manon	Max Holland rental deposit	\$225 00
10100	11/28/2001	Vanett H Knopp 80 W Cross St Manon	Ford Motor Credit car payment	\$200 00
10103	11/28/2001	Kathy Poole 31 Amelia Ave Manon	Kenneth Burleson rent	\$200 00
10104	12/5/2001	Shirley Avery 21 East Grayson St M	Carolyn Rutherford rent	\$200 00
10105	12/5/2001	Aalisa Coady 27 Overlook Tr Pk Circle	Vanderbilt Mortgage Company house payment	\$150 00
10106	12/5/2001	Terri Lowman 1426 Bethel Ch Rd	Duke power power bill	\$110 00
10107	12/5/2001	Ronnie G Ramsey Rt 1 Box 388C Nebo	Rutherford Electric Membership Com power bill	\$100 00
10108	12/5/2001	Robin Massey	Patsy Parks-rent	\$100 00
10109	12/5/2001	365 Trouble Dr Nebo	Rutherford Electric Membership Com	\$70 00
10110	12/5/2001	Sandra G Yelton 160 Lamplighter Circle	Duke power power bill	\$200 00
10111	12/5/2001	Melinda G Robertson 123 Glenbrook Dr OF	Kenneth Page rent	\$300 00
10112	12/5/2001	Connie Williams 102 West High St, Manon	Marion Oil Company heating fuel	\$220 00
10113	12/5/2001	Cora Williams South Garden St. Manon	Ingles food	\$100 00
10114	12/5/2001	Lucille Smith PO Box 2435, Manon	Manon Oil Company heating fuel	\$100 00
10115	12/5/2001	Rebecca D Upton	EMC Mortgage Company	\$150 00
10116	12/5/2001	161 Lynn Dr Manon	Barbara Edwards-lot rent	\$115 00
10117	12/5/2001	Teresa R Teseniar 70 Atwood Ave, Marlon	Marion Oil Company heating fuel	\$100 00
10118	12/5/2001	Sadie P Thomas 110 Logan St. OF	Luther Logan rent	\$250 00
10119	12/5/2001	Amy G Phillips 28 Camp Creek Rd	Duke power power bill	\$150 00
10120	12/5/2001	Victoria M Watson 8 Westernman Rd Apt 1	Duke power power bill	\$188 00
10121	12/5/2001	Pamela Grant 206 Cemetery St. OF	Patricia Young rent	\$175 00
10122	12/5/2001	Crystal Buchanan	Rutherford Electric Membership Com	\$230 00
10123		45 Timberbrook Run Rd	Fire Victim	\$70 00
10125	12/12/2001	Kevin M Allen 9930 Montford Cove Rd	John Mashburn rent	\$200 00
10126	12/12/2001	Lisa Tanner 125 E Glenview St	Duke power power bill	\$131 00
10127	12/12/2001	Stacy L Enckson 62 Lewis Drive Manon	Rutherford Electric Membership Com power bill	\$213 00
10128	12/12/2001	Cynthia Ann Davis 5815 Bat Cave Rd, OF	Tami Reed rent	\$300 00
10129	12/12/2001	Wendy J Kirby 1120 Gaddy Rd S Nebo	Rutherford Electric Membership Com power bill	\$204 00
10130	12/12/2001	Pamela D Olvera 2176 Parker Padgett Rd	Greenpoint Credit house payment	\$200 00
			<b>Total</b>	<b>\$5,131.00</b>

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Page 20 of 20

10131	12/12/2001	Tara A Morgan 481 Cherokee Way	Manon Oil Company heating fuel	\$107 00
10132	12/12/2001	Okimah S Hall 220 Grayson Street	Warren Ervin rent	\$200 00
10133	12/12/2001	Martha G Kirby 27 Shadow Hollow Lane	Barbara Johnson rent	\$200 00
10135	12/12/2001	Orethea Scott	John Mace	\$140 00
	12/12/2001	Tnple J Tr Pk, Manon	rent	
10136	12/12/2001	Johnny Lee Hughes 189 Kathy St Manon	Lydia Hughes rent	\$292 00
10139	12/19/2001	LaVerne Blanton 178 Ashworth Circle	McCombs Oil Company heating fuel	\$100 00
10140	12/19/2001	Tina Stafford 2725 Sugar Hill Rd OF	Duke power power bill	\$133 00
10142	12/19/2001	Earnest S Robinson Jr 72 Kids Way, Manon	Duke power power bill	\$125 00
10143	12/19/2001	Tonya Messer 426 Romline Rd, Manon	Mary Cresson rent	\$200 00
10144	12/19/2001	Cathy R Rakestraw	Duke power	\$114 00
10145		111 Crawford Rd Manon	Verizon Phone Company	\$40 00
10146	12/19/2001	Jada J Johnson 130 Level Plains Dr	Duke power power bill	\$170 00
10147	12/19/2001	Jimmy D Presnell 348 S Main Street Apt 3	Jewel Morris rent	\$200 00
10149	12/19/2001	James P Carson 8392 US 70 E , Nebo	CVS Pharmacy prescription medicines	\$200.00
10150	12/19/2001	John H Thomason Sr. 479 Lacky Town Rd OF	Fire Victim	\$500 00
10151	12/19/2001	Angela T Moore Manon	Chuck Harris rent	\$200 00
9816	6/20/2001	Roy Gene Jackson Rt 2 Box 4077 OF	Greenpoint Credit house payment	\$250 00
10118	10/10/2001	Ollie Gunter R2 Box 595, Nebo	Home Depot bathroom repair	\$250 00
10074	11/14/2001	Sharon Long 102 E Hunt Drive, Nebo	heating fuel	\$125 00
10086	11/14/2001	Sandra K Ellis Capital Hills Apts	Capital Hills Apt rent	\$175 00
10134	12/12/2001	Gina Farley 495 Worley Rd Apt B	Claude Vess rent	\$200 00
10141	12/19/2001	Rebecca White 65 Deacon Drive	Cecile Bledsoe rent	\$146 00
10148	12/19/2001	Arnold Biddix 666 NC 226 N Manon	Rutherford Electric Membership Com power bill	\$121 00

**Total \$4,188.00**

**TOTAL OF ALL PAGES \$101,289.08**

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