

REPORT OF ACTION TAKEN
REGARDING THE ISSUANCE OF PRIVATE ACTIVITY BONDS

California Debt Limit Allocation Committee
915 Capitol Mall, Room 311
Sacramento, CA 95814
(916) 653-3255

Please complete and mail form to the above address within 15 days of issuing private activity bonds. If bonds are issued in December, please complete and mail form within 5 days of such issuance.

1. NAME OF ISSUER:
Address/City/State/Zip:
Contact Person: Phone: ()
Title: Fax: ()
2. ISSUER'S FEDERAL EMPLOYER IDENTIFICATION NUMBER:
3. CUSIP (Committee on Uniform Securities Identification Procedures) NUMBER OF THE BOND WITH THE LATEST MATURITY (if issue does not have a CUSIP, enter "none"):
4. MAXIMUM PRINCIPAL AMOUNT: (aggregate face amount): \$
AMOUNT OF CDLAC ALLOCATION USED: \$
AMOUNT OF CDLAC ALLOCATION NOT USED: \$

If the Principal Amount of Bonds Issued is different from the Amount of CDLAC Allocation Used, please briefly explain the difference:

5. DATE BONDS ISSUED:
6. NAME OF BOND ISSUE:
7. PROJECT/PROGRAM NAME (identify former name if name has changed since allocation was awarded):
8. PRIVATE USER NAME:
9. TYPE OF PROJECT:
10. COUNTY(S) IN WHICH PROJECT(S) IS/ARE LOCATED:
11. CDLAC RESOLUTION NUMBER AWARDDING THE ALLOCATION: #
CDLAC APPLICATION NUMBER SHOWN ON EXHIBIT "A" OF RESOLUTION: #

For CDLAC use only: Agenda _____ Greensheet _____ RAT Docs _____

(CONTINUED ON REVERSE PAGE)

12. PERSON TO BE BILLED FOR CDLAC FEE:

Title:

Phone: ()

Firm:

Fax: ()

Address/City/State/Zip:

13. UNDERWRITER/PLACEMENT AGENT:

Address/City/State/Zip:

Contact Person:

Phone: ()

Fax: ()

14. BOND COUNSEL FIRM:

Name of Attorney:

Address/City/State/Zip:

Contact Person:

Phone: ()

Fax: ()

15. PERSON COMPLETING FORM (if different from #14 above):

Title:

Phone: ()

Firm/Agency:

Fax: ()

Address/City/State/Zip:

The undersigned do hereby certify to the accuracy of the information contained herein.

Signature of Issuer's Representative

Signature of Bond Counsel

Print Name of Issuer's Representative

Print Name of Bond Counsel

Date:

Date: