

Location, lodging & parking

The Meridian Conference Center in Rolling Meadows offers onsite parking free of charge.

A block of rooms has been reserved for conference guests at the Doubletree Chicago - Arlington Heights located at 75 W. Algonquin Rd., Arlington Heights, IL 60005. For hotel accommodations, call Courtney Flanders at 217.522.6818 by August 20th.

Registration

To register, complete and return the form below. Photocopies are acceptable. For more information regarding administrative policies such as complaints/concerns, refunds and cancellations, please contact our office at 217.522.6818. Request for refunds must be received in writing by September 13, 2012. NO REFUNDS WILL BE GRANTED AFTER SEPTEMBER 13, 2012.

Name _____
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☐ I will contact you regarding nutritional requirements for the luncheon

FLASH DRIVES WILL BE PROVIDED FOR PRESENTATIONS

Cost

\$295 for each of the first 2 registrants from a TFI member firm

\$195 for subsequent registrants up to 5

\$150 for registrants in excess of 5

\$445 for first registrant from a non-member

\$345 for subsequent registrants from non-members

To pay by credit card, see the other side of brochure.

Check is enclosed in the amount of \$ _____ payable to the Taxpayers' Federation of Illinois

Send payment to: 430 East Vine Street, Suite A
Springfield, IL 62703
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ILLINOIS
STATE & LOCAL
TAX
CONFERENCE

presented by the
Taxpayers' Federation of
Illinois

Thursday,
September 20, 2012
8:00 a.m. - 4:50 p.m.

EARN UP TO 6
MCLE/CPE CREDITS

Meridian Conference Center
1701 Algonquin Road
Rolling Meadows, Illinois

TFI’s annual conference will focus on technical tax and policy developments in Illinois, plus provide updates to changes occurring in other states. The speakers for the State & Local Tax Conference are some of the leading experts on state and local tax issues. A basic understanding of state tax concepts acquired through work preparedness is recommended as a prerequisite. No advance preparation is needed. Delivery method for all sessions is Group-Live. Program Level - Update.

All day attendance at this conference will provide up to 6 hours of MCLE and CPE credits.

8:00 - 8:30

REGISTRATION

8:30 - 8:45

WELCOME
Tom Johnson, President
Taxpayers’ Federation of Illinois

8:45 - 10:25 GENERAL SESSION

ILLINOIS - THE CHANGES HAD TO COME...AGAIN
Paul Bogdanski, Senior Manager, State & Local Tax, Grant Thornton LLP - Chicago
Brian Walsh, Director, Deloitte Tax LLP - Chicago

MULTISTATE MUSINGS
Messrs. Marcus and Mayster will mull over myriad of multistate developments, from federal legislation impacting state taxes to local issues that should be of concern to every state tax professional
Fred Marcus, Partner, Horwood Marcus & Berk Chartered - Chicago
Bryan Mayster, Managing Director, PricewaterhouseCoopers LLP - Chicago

The Taxpayers’ Federation of Illinois is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Web site: www.nasba.org

10:25 - 10:45

NETWORKING

10:45 - 12:00 GENERAL SESSION

ILLINOIS DEPARTMENT OF REVENUE: DEVELOPMENTS AND PRIORITIES
Senior Staff at Illinois Department of Revenue
MODERATORS:
Tom Johnson, TFI
Mike Lovett, Director, PricewaterhouseCoopers LLP - Chicago

12:00 - 1:30 LUNCH

Scott Hodge, President, Tax Foundation, Washington DC

1:30 - 2:30

A. TIF - WHAT TO DO WHEN INCREMENT DISAPPEARS
EZ - PROVING THEY WORK
Craig Coil, President, Economic Development Corporation of Decatur and Macon - Decatur
Mark Denzler, Vice President & COO, Illinois Manufacturers Association - Oak Brook
Tom Henderson, Executive Director, Illinois Tax Increment Association - Springfield
Jim Kane, Executive Managing Director, True Partners Consulting LLC - Chicago
B. TO COMBINE OR NOT TO COMBINE - DOES THE “LIKE APPORTIONMENT” RULE STILL MAKE SENSE FOR PURPOSES OF DETERMINING ILLINOIS UNITARY BUSINESS GROUPS?
Ted Bots, Baker & McKenzie LLP - Chicago
Dean Bruno, Exec. Dir., Ernst & Young LLP - Chicago

C. BOUNTY HUNTERS & THE ILLINOIS FALSE CLAIMS ACT - IF YOU CHARGE FOR SHIPPING, YOU MAY BE NEXT
Cate Battin, Partner, McDermott Will & Emery LLP - Chicago
Dave Kupiec, Attorney at Law, Kupiec & Martin LLC - Chicago

2:30 - 2:50

NETWORKING

2:50 - 3:50

A. TAX COMPLIANCE AND AUDIT MANAGEMENT - THE VALUE PROPOSITION
SALES AND USE TAX
Mike Gamboa, Senior Manager & Illinois Transaction Tax Leader, Crowe Horwath LLP - Oak Brook
Mike Rubino, Director, State Tax, Deere & Company - Moline
Jim Tauber, Managing Director, WTAS LLC - Chicago
INCOME TAX
Karen Boyaris, Senior Manager, KPMG LLP - Chicago
Denise Obrochta, Director, State & Local Taxes, Navistar Inc. - Lisle
Carol Portman, Assistant General Counsel, Sears Holdings - Hoffman Estates

B. 2013 ILLINOIS TAX TRIBUNAL - INDEPENDENT REVIEW OF DEPARTMENT ACTIONS
Connie Beard, Attorney at Law, Illinois State Chamber of Commerce - Springfield
Mary Kay Martire, Partner, McDermott Will & Emery LLP - Chicago
Mike Wynne, Partner, Reed Smith LLP - Chicago

3:50 - 4:50

ETHICS FOR TAX PROFESSIONALS - AN INTERACTIVE SESSION
Scott Heyman, Partner, Sidley Austin LLP - Chicago
Kristopher Keys, VP & Deputy General Counsel, Compliance & Ethics, Exelon Corporation - Chicago

Tax Conference Advisory Committee Members

Ted Bots, Baker & McKenzie LLP
Mike Brown, Abbott Laboratories
Dean Bruno, Ernst & Young LLP
Joseph Carr, BDO
Mike D’Addio, Grant Thornton LLP
Tom Donohoe, McDermott Will & Emery LLP
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