

**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2012 or tax year beginning , and ending

Name of foundation <b>The Schleyer Foundation</b>		A Employer identification number <b>05-6132358</b>
Number and street (or P O box number if mail is not delivered to street address) <b>Box 222</b>	Room/suite	B Telephone number <b>603-964-9746</b>
City or town, state, and ZIP code <b>Rye Beach, NH 03871</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 11,054,257.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	214,605.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	390,856.	390,856.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	170,901.			
	b Gross sales price for all assets on line 6a	1,506,246.			
	7 Capital gain net income (from Part IV, line 2)		170,901.		
	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns and allowances				
	10a Less Cost of goods sold				
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	776,362.	561,757.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 2	10,000.	5,000.		5,000.
	c Other professional fees Stmt 3	48,937.	48,937.		0.
	17 Interest				
	18 Taxes Stmt 4	20,911.	17,411.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses Stmt 5	1,944.	1,869.		75.	
24 Total operating and administrative expenses. Add lines 13 through 23	81,792.	73,217.		5,075.	
25 Contributions, gifts, grants paid	595,046.			595,046.	
26 Total expenses and disbursements. Add lines 24 and 25	676,838.	73,217.		600,121.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	99,524.				
b Net investment income (if negative, enter -0-)		488,540.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		30.		
	2	Savings and temporary cash investments		415,652.	495,371.	495,371.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations Stmt 7		593,234.	622,201.	622,544.
	b	Investments - corporate stock Stmt 8		6,143,716.	5,967,601.	7,560,288.
	c	Investments - corporate bonds Stmt 9		875,793.	1,411,186.	1,588,084.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 10		1,496,598.	917,194.	786,231.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ <u>Accrued interest</u> )		0.	0.	1,739.	
16	<b>Total assets (to be completed by all filers)</b>		<b>9,525,023.</b>	<b>9,413,553.</b>	<b>11,054,257.</b>	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ _____)				
23	<b>Total liabilities (add lines 17 through 22)</b>		<b>0.</b>	<b>0.</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		9,525,023.	9,413,553.		
30	<b>Total net assets or fund balances</b>		<b>9,525,023.</b>	<b>9,413,553.</b>		
31	<b>Total liabilities and net assets/fund balances</b>		<b>9,525,023.</b>	<b>9,413,553.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,525,023.
2	Enter amount from Part I, line 27a	2	99,524.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,624,547.
5	Decreases not included in line 2 (itemize) ▶ <u>See Statement 6</u>	5	210,994.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,413,553.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 1,506,246.		1,335,345.	170,901.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			170,901.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	170,901.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2011	416,190.	10,040,450.	.041451
2010	419,099.	9,166,527.	.045721
2009	448,499.	7,976,196.	.056230
2008	459,567.	9,783,618.	.046973
2007	376,391.	10,367,265.	.036306

2 Total of line 1, column (d)	2	.226681
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045336
4 Enter the net value of noncharitable-use assets for 2012 from Part X, line 5	4	10,415,656.
5 Multiply line 4 by line 3	5	472,204.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,885.
7 Add lines 5 and 6	7	477,089.
8 Enter qualifying distributions from Part XII, line 4	8	600,121.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4,885.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4,885.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	4,885.
6	Credits/Payments:		
a	2012 estimated tax payments and 2011 overpayment credited to 2012	6a	11,798.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	11,798.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,913.
11	Enter the amount of line 10 to be: <b>Credited to 2013 estimated tax</b> <input type="checkbox"/> <b>6,913.</b> <b>Refunded</b> <input checked="" type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	13	X	
14	The books are in care of <b>The Trustees</b> Telephone no. <b>603-964-9746</b> Located at <b>P O Box 222, Rye Beach, NH</b> ZIP+4 <b>03871</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2012, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>	1b	
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2012?	1c	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2012, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2012? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>	2b	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2012 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2012.) <b>N/A</b>	3b	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2012?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William T. Schleyer P O Box 222 Rye Beach, NH 03871	Trustee 1.00	0.	0.	0.
Mary Zygala P O Box 222 Rye Beach, NH 03871	Trustee 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,090,649.
b	Average of monthly cash balances	1b	483,621.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	10,574,270.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	10,574,270.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	158,614.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,415,656.
6	Minimum investment return. Enter 5% of line 5	6	520,783.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	520,783.
2a	Tax on investment income for 2012 from Part VI, line 5	2a	4,885.
b	Income tax for 2012. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,885.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	515,898.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	515,898.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	515,898.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	600,121.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	600,121.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,885.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	595,236.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2011	(c) 2011	(d) 2012
1 Distributable amount for 2012 from Part XI, line 7				515,898.
2 Undistributed income, if any, as of the end of 2012				
a Enter amount for 2011 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2012:				
a From 2007				
b From 2008				
c From 2009	2,012.			
d From 2010				
e From 2011				
f Total of lines 3a through e	2,012.			
4 Qualifying distributions for 2012 from Part XII, line 4: ▶ \$ 600,121.				
a Applied to 2011, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2012 distributable amount				515,898.
e Remaining amount distributed out of corpus	84,223.			
5 Excess distributions carryover applied to 2012 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	86,235.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2011. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2012. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2013				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2007 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2013. Subtract lines 7 and 8 from line 6a	86,235.			
10 Analysis of line 9:				
a Excess from 2008				
b Excess from 2009	2,012.			
c Excess from 2010				
d Excess from 2011				
e Excess from 2012	84,223.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2012, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2012	(b) 2011	(c) 2010	(d) 2009	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**William T. Schleyer**  
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**None**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail of the person to whom applications should be addressed:  
**William T. Schleyer, 732-295-1000**  
**PO Box 222, Rye Beach, NH 03871**

b The form in which applications should be submitted and information and materials they should include:  
**All grant recipients must provide evidence of 501(c)(3) status.**

c Any submission deadlines:  
**No deadlines at this time.**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
**The foundation does not make awards to unsolicited grant requests.**

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Amherst College PO Box 5000 Amherst, MA 010025000	n/a	Public Charity	General	20,000.
Berwick Academy 31 Academy St South Berwick, ME 03908	n/a	Public Charity	General	110,000.
CASA of New Hampshire Inc PO Box 1327 Manchester, NH 03105-1327	n/a	Public Charity	General	500.
Direct Relief Int'l 27 S La Patera Lane Santa Barbara, CA 93117	n/a	Public Charity	General	5,000.
Drexel University 3141 Chestnut St Philadelphia, PA 191042875	n/a	Public Charity	General	100,000.
<b>Total</b>	<b>See continuation sheet(s)</b>			<b>595,046.</b>
<b>b Approved for future payment</b>				
<b>None</b>				
<b>Total</b>				
				<b>0.</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	390,856.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14		
8 Gain or (loss) from sales of assets other than inventory			18	170,901.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		561,757.	0.
13 Total. Add line 12, columns (b), (d), and (e)					13 561,757.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... 1a(1) Cash X 1a(2) Other assets X 1b(1) Sales of assets to a noncharitable exempt organization X 1b(2) Purchases of assets from a noncharitable exempt organization X 1b(3) Rental of facilities, equipment, or other assets X 1b(4) Reimbursement arrangements X 1b(5) Loans or loan guarantees X 1b(6) Performance of services or membership or fundraising solicitations X 1c Sharing of facilities, equipment, mailing lists, other assets, or paid employees X

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' in column (c).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A' in column (a).

Sign Here: Signature of officer or trustee. Paid Preparer Use Only: Print/Type preparer's name (Mary C. Buletza), Preparer's signature (Mary C. Buletza), Firm's name (Raphael and Raphael L...), Firm's address (P.O. Box 730, Point Pleasant, NJ 08075).

May the IRS discuss this return with the preparer shown below (see instr. 12)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

OMB No 1545-0047

**2012**

Name of the organization

The Schleyer Foundation

Employer identification number

05-6132358

Organization type (check one)

## Filers of:

## Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on Part I, line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)**LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2012)**

Name of organization <b>The Schleyer Foundation</b>	Employer identification number <b>05-6132358</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	William T. Schleyer <hr/> Box 222 <hr/> Rye Beach, NH 03871 <hr/>	\$ 214,605.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
	<hr/> <hr/> <hr/> <hr/>	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization <b>The Schleyer Foundation</b>	Employer identification number <b>05-6132358</b>
--	---

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,837 Shares of LinkedIn Corp and 2,939 Shares of Pandora Media, Inc.	\$ 214,605.	03/29/12
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____



Name of organization <b>The Schleyer Foundation</b>	Employer identification number <b>05-6132358</b>
--	---

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Rabobank Nederland, Utrecht Linked to S&P 500	P	10/18/10	10/25/12
b GS Snow Stmt A	P		
c GS Snow Stmt A	P		
d GS Snow Stmt A	P		
e GS Brandywine Stmt B	P		
f GS Brandywine Stmt B	P		
g GS Brandywine Stmt B	P		
h GS Mezzanine Ptnrs V Offshore LP	P		
i UBS Stmt C	P		
j UBS Stmt C	P		
k UBS GNMA/FNMA Adj Stmt C	P		
l Capital Gains Dividends			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 237,000.		200,000.	37,000.
b 91,184.		71,583.	19,601.
c 26,978.		28,024.	<1,046.>
d 135,461.		126,684.	8,777.
e 383,977.		389,745.	<5,768.>
f 29,789.		33,176.	<3,387.>
g 313,392.		297,862.	15,530.
h		6,730.	<6,730.>
i 33,254.		15,515.	17,739.
j 171,192.		87,542.	83,650.
k 74,706.		78,484.	<3,778.>
l 9,313.			9,313.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			37,000.
b			19,601.
c			<1,046.>
d			8,777.
e			<5,768.>
f			<3,387.>
g			15,530.
h			<6,730.>
i			17,739.
j			83,650.
k			<3,778.>
l			9,313.
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	170,901.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
Drexel University College of Medicine 3201 Arch Street Philadelphia, PA 19104	n/a	Public Charity	General	200,000.
Education for All Children 11 Heather Drive Rye, NH 03870	n/a	Public Charity	General	750.
Families First 100 Campus Drive, Suite 12 Portsmouth, NH 03801	n/a	Public Charity	General	27,665.
Friends Project 50 Jarvis Andrew Drive Portsmouth, NH 03801	n/a	Public Charity	General	500.
Friends of Rye Library 581 Washington Road Rye, NH 03870	n/a	Public Charity	General	1,000.
Knights Trust 50 Trumbell Street New Haven, CT 06520	n/a	Public Charity	General	5,000.
Madam Ovary PO Box 734 New Castle, NH 03854	n/a	Public Charity	General	100.
MGH Cancer Center 55 Fruit Street Boston, MA 02114	n/a	Public Charity	General	1,000.
NH Golf Foundation PO Box 9 Laconia, NH 03247	n/a	Public Charity	General	2,500.
Phillips Exeter Academy 20 Main St Exeter, NH 038332460	n/a	Public Charity	General	21,781.
<b>Total from continuation sheets</b>				<b>359,546.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PMC Jimmy Fund 77 Fourth Ave Needham, MA 02494	n/a	Public Charity	General	250.
Proctor Academy PO Box 500 Andover, NH 032160500	n/a	Public Charity	General	12,000.
Seacoast Science Center 570 Ocean Blvd Rye, NH 03870	n/a	Public Charity	General	1,000.
Seeds of Faith 2 Deer Ridge Ln Kittery, ME 03904	n/a	Public Charity	General	35,000.
St Andrew by the Sea 30 Church Rd Rye Beach, NH 03871-0555	n/a	Public Charity	General	1,000.
Vanderbilt Univ VU Station B #357727 2301 Vanderbilt Pl Nashville, TN 372357727	n/a	Public Charity	General	20,000.
Wheaton Annual Fund 26 E. Main St Norton, MA 027662322	n/a	Public Charity	General	25,000.
Yale Dramatic Assn PO Box 209037 New Haven, CT 06520	n/a	Public Charity	General	5,000.
<b>Total from continuation sheets</b>				

Form 990-PF	Dividends and Interest from Securities		Statement	1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount	
Goldman Sachs Nominee	121,491.	6,518.	114,973.	
GS Mezzanine Ptnr V Offshore	99,040.	0.	99,040.	
UBS Financial Nominee	179,638.	2,795.	176,843.	
Total to Fm 990-PF, Part I, ln 4	400,169.	9,313.	390,856.	

Form 990-PF	Accounting Fees				Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Accounting services	10,000.	5,000.		5,000.		
To Form 990-PF, Pg 1, ln 16b	10,000.	5,000.		5,000.		

Form 990-PF	Other Professional Fees				Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Inv mgmt expense	48,937.	48,937.		0.		
To Form 990-PF, Pg 1, ln 16c	48,937.	48,937.		0.		

Form 990-PF	Taxes				Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes		
Foreign taxes withheld	17,285.	17,285.		0.		
Reclaimable Taxes	89.	89.		0.		
ADR Fees	37.	37.		0.		
Federal excise taxes	3,500.	0.		0.		
To Form 990-PF, Pg 1, ln 18	20,911.	17,411.		0.		

Form 990-PF	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
2% WHMT	1,869.	1,869.			0.
NH Filing fee	75.	0.			75.
To Form 990-PF, Pg 1, ln 23	1,944.	1,869.			75.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	6
Description			Amount
Difference between FMV of stock contributed and donor's basis			210,994.
Total to Form 990-PF, Part III, line 5			210,994.

Form 990-PF	U.S. and State/City Government Obligations		Statement	7
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
Fixed Income - U.S Government	X		622,201.	622,544.
Total U.S. Government Obligations			622,201.	622,544.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			622,201.	622,544.

Form 990-PF	Corporate Stock		Statement	8
Description			Book Value	Fair Market Value
Corporate Stocks			5,967,601.	7,560,288.
Total to Form 990-PF, Part II, line 10b			5,967,601.	7,560,288.

Form 990-PF	Corporate Bonds	Statement	9
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Description	Book Value	Fair Market Value
Corporate Bonds	1,411,186.	1,588,084.
Total to Form 990-PF, Part II, line 10c	1,411,186.	1,588,084.

Form 990-PF	Other Investments	Statement	10
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Description	Valuation Method	Book Value	Fair Market Value
GS Mezzanine	FMV	667,194.	538,666.
Other Alternative	COST	250,000.	247,565.
Total to Form 990-PF, Part II, line 13		917,194.	786,231.

Tax Year Account No Legal Name  
 2012 010-47938-4 THE SCHLEYER FOUNDATION DTD

**REALIZED GAINS AND LOSSES**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**REALIZED GAIN AND LOSS SUMMARY**

SHORT-TERM GAINS (LOSSES)		LONG-TERM GAINS (LOSSES)		ORDINARY GAINS (LOSSES)	
Net Covered Short-Term Gains (Losses)	19,601.14	Net Covered Long-Term Gains (Losses)	(1,045.83)	Net Ordinary Gains (Losses)	0.00
Net NonCovered Short-Term Gains (Losses)	0.00	Net NonCovered Long-Term Gains (Losses)	8,776.95		
Net 1099B Non Reportable Short-Term Gains (Losses)	0.00	Net 1099B Non Reportable Long-Term Gains (Losses)	0.00		
Net Miscellaneous Short-Term Gains (Losses)	0.00	Net Miscellaneous Long-Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short-Term Gains (Losses)	0.00	Net Regulated Futures Contract Long-Term Gains (Losses)	0.00		
<b>Total Short-Term Gains (Losses)</b>	<b>19,601.14</b>	<b>Total Long-Term Gains (Losses)</b>	<b>7,731.12</b>	<b>Total Ordinary Gains (Losses)</b>	<b>0.00</b>

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
AMERICAN EAGLE OUTFITTERS INC (NEW) (02553E106)	09/20/2011	01/04/2012	15.00	230.75	0.00	170.81	59.94
AMERICAN EAGLE OUTFITTERS INC (NEW) (02553E106)	09/19/2011	01/04/2012	55.00	846.05	0.00	620.77	225.28
AMERICAN EAGLE OUTFITTERS INC (NEW) (02553E106)	09/01/2011	01/04/2012	380.00	5,845.42	0.00	4,182.36	1,663.06
HARTFORD FINANCIAL SRVCS GROUP CMN (416515104)	03/14/2011	01/09/2012	70.00	1,168.47	0.00	1,869.12	(700.65)
BOEING COMPANY CMN (097023105)	08/08/2011	01/31/2012	35.00	2,601.93	0.00	2,113.60	488.33
AMERICAN EAGLE OUTFITTERS INC (NEW) (02553E106)	09/20/2011	02/01/2012	310.00	4,435.83	0.00	3,529.98	905.85
SAFeway INC. CMN (786514208)	11/10/2011	02/24/2012	100.00	2,099.08	0.00	1,971.42	127.66
WHIRLPOOL CORP. CMN (963320106)	11/14/2011	03/01/2012	40.00	2,993.88	0.00	2,167.64	826.24
SPX CORPORATION CMN (784635104)	01/09/2012	03/15/2012	35.00	2,718.45	0.00	2,277.00	441.45
WHIRLPOOL CORP. CMN (963320106)	11/14/2011	03/15/2012	10.00	783.89	0.00	541.91	241.98
WAL MART STORES INC CMN (931142103)	09/22/2011	07/02/2012	60.00	4,152.69	0.00	3,045.72	1,106.97
WAL MART STORES INC CMN (931142103)	08/18/2011	07/02/2012	165.00	11,419.89	0.00	8,467.40	2,952.49
BIG LOTS INC CMN (089302103)	09/01/2011	07/05/2012	55.00	2,235.99	0.00	1,861.25	374.74
BIG LOTS INC CMN (089302103)	09/20/2011	07/06/2012	25.00	1,015.72	0.00	851.54	164.18
BIG LOTS INC CMN (089302103)	09/19/2011	07/06/2012	60.00	2,437.74	0.00	2,004.13	433.61
BIG LOTS INC CMN (089302103)	09/01/2011	07/06/2012	65.00	2,640.89	0.00	2,199.66	441.23

<sup>4</sup> Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

<sup>5</sup> Sale Proceeds may have been adjusted by an option premium due to an option assignment.



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 2012 010-47938-4 THE SCHLEYER FOUNDATION DTD

**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
BIG LOTS INC CMN (089302103)	09/20/2011	07/09/2012	55.00	2,213.49	0.00	1,873.40	340.09
BIG LOTS INC CMN (089302103)	09/22/2011	07/09/2012	70.00	2,817.17	0.00	2,260.75	556.42
BIG LOTS INC CMN (089302103)	09/22/2011	07/10/2012	25.00	1,008.01	0.00	807.41	200.60
JPMORGAN CHASE & CO CMN (46625H100)	09/01/2011	07/20/2012	5.00	169.85	0.00	187.23	(17.38)
HARTFORD FINANCIAL SRVCS GROUP CMN (416515104)	08/10/2011	08/06/2012	110.00	1,884.56	0.00	2,077.00	(192.44)
HEALTH NET, INC. CMN (42222G108)	08/10/2011	08/06/2012	30.00	545.27	0.00	660.72	(115.45)
HEALTH NET, INC. CMN (42222G108)	07/03/2012	08/07/2012	30.00	564.28	0.00	728.05	(163.77)
HEALTH NET, INC. CMN (42222G108)	07/05/2012	08/07/2012	70.00	1,316.64	0.00	1,723.09	(406.45)
HEALTH NET, INC. CMN (42222G108)	08/10/2011	08/07/2012	90.00	1,692.83	0.00	1,982.15	(289.32)
WHIRLPOOL CORP. CMN (963320106)	11/15/2011	09/19/2012	10.00	848.25	0.00	531.37	316.88
WHIRLPOOL CORP. CMN (963320106)	11/14/2011	09/19/2012	15.00	1,272.38	0.00	812.87	459.51
WHIRLPOOL CORP. CMN (963320106)	12/12/2011	09/19/2012	55.00	4,665.37	0.00	2,680.77	1,984.60
WHIRLPOOL CORP. CMN (963320106)	12/12/2011	10/17/2012	35.00	3,053.78	0.00	1,705.94	1,347.84
WHIRLPOOL CORP. CMN (963320106)	12/12/2011	11/16/2012	10.00	963.78	0.00	487.41	476.37
WHIRLPOOL CORP. CMN (963320106)	01/12/2012	11/16/2012	10.00	963.78	0.00	510.26	453.52
WHIRLPOOL CORP. CMN (963320106)	01/13/2012	11/16/2012	10.00	963.78	0.00	510.27	453.51
EATON CORPORATION CMN (278058102)	07/26/2012	12/03/2012	50.00	2,595.28	0.00	2,157.55	437.73
EATON CORPORATION CMN (278058102)	08/06/2012	12/03/2012	55.00	2,854.81	0.00	2,437.31	417.50
EATON CORPORATION CMN (278058102)	09/19/2012	12/03/2012	55.00	2,854.81	0.00	2,673.63	181.18
EATON CORPORATION CMN (278058102)	07/20/2012	12/03/2012	105.00	5,450.09	0.00	4,107.34	1,342.75
WHIRLPOOL CORP. CMN (963320106)	02/01/2012	12/06/2012	20.00	1,943.81	0.00	1,263.61	680.20
WHIRLPOOL CORP. CMN (963320106)	01/13/2012	12/06/2012	30.00	2,915.71	0.00	1,530.82	1,384.89
<b>Net Covered Short-Term Gains (Losses)</b>				<b>91,184.40</b>	<b>0.00</b>	<b>71,583.26</b>	<b>19,601.14</b>

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Long-Term Gains (Losses)</b>							
HARTFORD FINANCIAL SRVCS GROUP CMN (416515104)	04/20/2011	08/06/2012	55 00	942 28	0 00	1,499 05	(556 77)
HARTFORD FINANCIAL SRVCS GROUP CMN (416515104)	05/03/2011	08/06/2012	65.00	1,113 60	0 00	1,855.69	(742 09)
HARTFORD FINANCIAL SRVCS GROUP CMN (416515104)	03/14/2011	08/06/2012	75 00	1,284 93	0 00	2,002.63	(717 70)
COMMUNITY HEALTH SYS INC CMN (203668108)	05/04/2011	10/10/2012	80.00	2,235.75	0.00	2,349 37	(113.62)
PNC FINANCIAL SERVICES GROUP CMN (693475105)	08/08/2011	11/07/2012	65 00	3,697 26	0 00	3,177 76	519 50
PRUDENTIAL FINANCIAL INC CMN (744320102)	08/10/2011	11/08/2012	20 00	1,070.90	0.00	992 17	78 73
AMGEN INC CMN (031162100)	02/25/2011	11/16/2012	5 00	422 79	0 00	258 76	164 03
AMGEN INC. CMN (031162100)	02/25/2011	12/06/2012	55.00	4,882 97	0.00	2,846.34	2,036 63
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	07/01/2011	12/20/2012	55 00	889 94	0.00	1,227 25	(337 31)
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	07/06/2011	12/20/2012	60 00	970.84	0.00	1,313.24	(342.40)
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	07/05/2011	12/20/2012	110.00	1,779.88	0.00	2,419.18	(639.30)
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	08/04/2011	12/20/2012	180.00	2,912 53	0.00	3,305 84	(393 31)
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	08/04/2011	12/21/2012	65 00	1,051 94	0 00	1,193 78	(141.84)
SPIRIT AEROSYSTEMS HOLDINGS INC CMN (848574109)	08/08/2011	12/21/2012	230 00	3,722 26	0 00	3,582 64	139 62
<b>Net Covered Long-Term Gains (Losses)</b>				<b>26,977.87</b>	<b>0.00</b>	<b>28,023.70</b>	<b>(1,045.83)</b>
<b>NonCovered Long-Term Gains (Losses)</b>							
BOEING COMPANY CMN (097023105)	01/04/2010	01/03/2012	15.00	1,117.71	0 00	839 63	278 08
BOEING COMPANY CMN (097023105)	11/03/2009	01/03/2012	75 00	5,588.56	0 00	3,608 38	1,980 18
BOEING COMPANY CMN (097023105)	01/04/2010	01/12/2012	50 00	3,765.72	0.00	2,798 77	966 95
LIFEPOINT HOSPITALS INC CMN (53219L109)	10/29/2009	01/12/2012	80 00	2,919 32	0 00	2,314 79	604 53
LIFEPOINT HOSPITALS INC CMN (53219L109)	10/29/2009	01/13/2012	20.00	724 06	0 00	578.70	145.36
LIFEPOINT HOSPITALS INC CMN (53219L109)	03/24/2010	01/17/2012	20.00	727 98	0 00	745 89	(17 91)
LIFEPOINT HOSPITALS INC CMN (53219L109)	03/25/2010	01/18/2012	55 00	1,992 79	0 00	2,058 47	(65 68)
BOEING COMPANY CMN (097023105)	06/02/2010	01/31/2012	30 00	2,230 23	0 00	1,905 27	324 96

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Tax Year Account No Legal Name  
 2012 010-47938-4 THE SCHLEYER FOUNDATION DTD

**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
MACY'S INC. CMN (55616P104)	08/20/2009	02/01/2012	45.00	1,524.04	0.00	660.91	863.13
HEALTH NET, INC. CMN (42222G108)	04/23/2007	02/17/2012	30.00	1,183.19	0.00	1,718.10	(534.91)
TEREX CORP (NEW) CMN (880779103)	02/10/2010	02/17/2012	15.00	379.38	0.00	275.94	103.44
TEREX CORP (NEW) CMN (880779103)	02/09/2010	02/17/2012	35.00	885.21	0.00	646.43	238.78
TEREX CORP (NEW) CMN (880779103)	05/04/2010	02/23/2012	20.00	513.37	0.00	529.24	(15.87)
TEREX CORP (NEW) CMN (880779103)	02/10/2010	02/23/2012	40.00	1,026.75	0.00	735.83	290.92
HEALTH NET, INC CMN (42222G108)	04/23/2007	02/24/2012	55.00	2,114.46	0.00	3,149.85	(1,035.39)
SAFEWAY INC. CMN (786514208)	07/29/2009	02/24/2012	85.00	1,784.22	0.00	1,612.61	171.61
SAFEWAY INC CMN (786514208)	07/28/2009	02/24/2012	95.00	1,994.13	0.00	1,789.44	204.69
SAFEWAY INC. CMN (786514208)	10/04/2010	02/24/2012	125.00	2,623.85	0.00	2,625.49	(1.64)
TEREX CORP (NEW) CMN (880779103)	05/05/2010	02/24/2012	25.00	644.67	0.00	647.41	(2.74)
TEREX CORP (NEW) CMN (880779103)	05/04/2010	02/24/2012	30.00	773.61	0.00	793.87	(20.26)
INTERNATIONAL PAPER CO. CMN (460146103)	11/30/2010	03/01/2012	40.00	1,408.41	0.00	998.61	409.80
MACY'S INC. CMN (55616P104)	08/20/2009	03/01/2012	40.00	1,543.87	0.00	587.48	956.39
VALERO ENERGY CORPORATION CMN (91913Y100)	04/12/2010	03/14/2012	35.00	981.47	0.00	687.51	293.96
MACY'S INC CMN (55616P104)	08/20/2009	03/15/2012	10.00	397.24	0.00	146.87	250.37
TEREX CORP (NEW) CMN (880779103)	05/05/2010	03/15/2012	5.00	129.66	0.00	129.48	0.18
TEREX CORP (NEW) CMN (880779103)	06/04/2010	03/15/2012	90.00	2,333.87	0.00	1,916.61	417.26
ALLSTATE CORPORATION COMMON STOCK (020002101)	01/30/2009	05/22/2012	20.00	660.02	0.00	429.83	230.19
ALLSTATE CORPORATION COMMON STOCK (020002101)	03/26/2009	05/22/2012	155.00	5,115.19	0.00	3,146.02	1,969.17
ALLSTATE CORPORATION COMMON STOCK (020002101)	02/26/2009	05/22/2012	200.00	6,600.25	0.00	3,712.74	2,887.51
PFIZER INC CMN (717081103)	04/23/2007	05/22/2012	330.00	7,423.91	0.00	8,731.80	(1,307.89)
GENERAL ELECTRIC CO CMN (369604103)	10/24/2008	07/02/2012	55.00	1,118.70	0.00	985.48	133.22
GENERAL ELECTRIC CO CMN (369604103)	04/23/2008	07/02/2012	270.00	5,491.81	0.00	8,743.60	(3,251.79)
GENERAL ELECTRIC CO CMN (369604103)	04/23/2007	07/02/2012	380.00	7,729.21	0.00	13,300.00	(5,570.79)

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## Statement A: GS Snow

Tax ID: 05-6132358

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Tax Year Account No Legal Name  
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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
JPMORGAN CHASE & CO CMN (46625H100)	10/15/2010	07/20/2012	150 00	5,095 59	0 00	5,602 41	(506 82)
JPMORGAN CHASE & CO CMN (46625H100)	03/17/2008	07/20/2012	255.00	8,662.50	0 00	10,195 87	(1,533.37)
AMGEN INC CMN (031162100)	01/28/2008	07/26/2012	60 00	4,751 10	0 00	2,872 66	1,878 44
HEALTH NET, INC. CMN (42222G108)	04/23/2007	08/06/2012	25.00	454.39	0.00	1,431 75	(977 36)
HEALTH NET, INC. CMN (42222G108)	10/21/2008	08/06/2012	145 00	2,635 49	0 00	2,711 40	(75 91)
HEALTH NET, INC. CMN (42222G108)	10/20/2008	08/06/2012	165 00	2,999.00	0.00	2,969.95	29.05
AMGEN INC CMN (031162100)	01/28/2008	09/19/2012	55 00	4,500 06	0 00	2,633 27	1,866 79
ARCHER DANIELS MIDLAND CO CMN (039483102)	11/30/2010	09/19/2012	30.00	817.95	0.00	868 24	(50 29)
ARCHER DANIELS MIDLAND CO CMN (039483102)	11/29/2010	09/19/2012	35 00	954 27	0.00	1,008 98	(54 71)
ARCHER DANIELS MIDLAND CO CMN (039483102)	11/30/2010	09/20/2012	75.00	2,031.33	0 00	2,170 60	(139 27)
AMGEN INC CMN (031162100)	01/28/2008	10/17/2012	35 00	3,125.23	0.00	1,675 72	1,449 51
PNC FINANCIAL SERVICES GROUP CMN (693475105)	10/15/2010	11/07/2012	40.00	2,275 24	0.00	2,051 24	224 00
PNC FINANCIAL SERVICES GROUP CMN (693475105)	10/29/2009	11/07/2012	60 00	3,412 86	0.00	3,072.22	340.64
PNC FINANCIAL SERVICES GROUP CMN (693475105)	06/22/2009	11/07/2012	85.00	4,834 88	0 00	3,349.99	1,484 89
PRUDENTIAL FINANCIAL INC CMN (744320102)	11/06/2009	11/07/2012	5.00	279 07	0.00	227.16	51.91
PRUDENTIAL FINANCIAL INC CMN (744320102)	10/06/2009	11/07/2012	50 00	2,790 68	0.00	2,510 93	279 75
PRUDENTIAL FINANCIAL INC CMN (744320102)	06/22/2009	11/07/2012	60.00	3,348 81	0 00	2,178 61	1,170.20
PRUDENTIAL FINANCIAL INC CMN (744320102)	11/06/2009	11/08/2012	50 00	2,677 24	0.00	2,271 58	405.66
PRUDENTIAL FINANCIAL INC CMN (744320102)	11/09/2009	11/08/2012	50 00	2,677 24	0.00	2,372 80	304 44
AMGEN INC CMN (031162100)	01/28/2008	11/16/2012	20 00	1,691 14	0 00	957.55	733 59
<b>Net NonCovered Long-Term Gains (Losses)</b>				<b>135,460.93</b>	<b>0.00</b>	<b>126,683.98</b>	<b>8,776.95</b>

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## Statement B: GS Brandywine

Tax ID: 05-6132358

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Tax Year Account No. Legal Name  
 2012 010-47939-2 THE SCHLEYER FOUNDATION DTD

**REALIZED GAINS AND LOSSES**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**REALIZED GAIN AND LOSS SUMMARY**

SHORT-TERM GAINS (LOSSES)		LONG-TERM GAINS (LOSSES)		ORDINARY GAINS (LOSSES)	
Net Covered Short-Term Gains (Losses)	(5,768.67)	Net Covered Long-Term Gains (Losses)	(3,386.81)	Net Ordinary Gains (Losses)	0.00
Net NonCovered Short-Term Gains (Losses)	0.00	Net NonCovered Long-Term Gains (Losses)	15,530.83		
Net 1099B Non Reportable Short-Term Gains (Losses)	0.00	Net 1099B Non Reportable Long-Term Gains (Losses)	0.00		
Net Miscellaneous Short-Term Gains (Losses)	0.00	Net Miscellaneous Long-Term Gains (Losses)	0.00	Net Miscellaneous Ordinary Gains (Losses)	0.00
Net Regulated Futures Contract Short-Term Gains (Losses)	0.00	Net Regulated Futures Contract Long-Term Gains (Losses)	0.00		
<b>Total Short-Term Gains (Losses)</b>	<b>(5,768.67)</b>	<b>Total Long-Term Gains (Losses)</b>	<b>12,144.02</b>	<b>Total Ordinary Gains (Losses)</b>	<b>0.00</b>

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
BRITISH AMERICAN TOBACCO PLC SPONS ADR (110448107)	06/10/2011	01/19/2012	40.00	3,583.15	0.00	3,563.46	19.69
GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	05/13/2011	01/19/2012	60.00	2,663.65	0.00	2,636.83	26.82
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	10/12/2011	02/03/2012	40.00	2,229.37	0.00	2,320.58	(91.21)
ANHEUSER-BUSCH INBEV S.A. SPONSORED ADR CMN (03524A108)	09/15/2011	02/08/2012	30.00	1,931.35	0.00	1,545.13	386.22
ANHEUSER-BUSCH INBEV S A SPONSORED ADR CMN (03524A108)	08/12/2011	02/08/2012	60.00	3,862.71	0.00	3,245.11	617.60
SANOFI SPONSORED ADR CMN (80105N105)	07/13/2011	02/08/2012	100.00	3,711.76	0.00	3,887.82	(176.06)
SANOFI SPONSORED ADR CMN (80105N105)	07/08/2011	02/08/2012	160.00	5,938.81	0.00	6,364.77	(425.96)
ADECCO S A ADR CMN (006754204)	02/03/2012	02/15/2012	130.00	3,300.64	0.00	3,414.65	(114.01)
ADECCO S A ADR CMN (006754204)	02/01/2012	02/15/2012	240.00	6,093.49	0.00	6,110.59	(17.10)
ADMIRAL GROUP PLC, CARDIFF ADR CMN (007192107)	01/24/2012	02/15/2012	340.00	5,086.30	0.00	4,793.15	293.15
ANHEUSER-BUSCH INBEV S A SPONSORED ADR CMN (03524A108)	09/15/2011	02/15/2012	30.00	1,940.96	0.00	1,545.13	395.83
ANHEUSER-BUSCH INBEV S A SPONSORED ADR CMN (03524A108)	09/27/2011	02/15/2012	70.00	4,528.92	0.00	3,817.48	711.44
ARYZTA AG UNSPONSORED ADR (04338X102)	07/01/2011	02/15/2012	90.00	2,137.46	0.00	2,424.88	(287.42)
ARYZTA AG UNSPONSORED ADR (04338X102)	05/02/2011	02/15/2012	100.00	2,374.96	0.00	2,797.18	(422.22)
ARYZTA AG UNSPONSORED ADR (04338X102)	08/12/2011	02/15/2012	140.00	3,324.94	0.00	3,285.51	39.43
ARYZTA AG UNSPONSORED ADR (04338X102)	04/29/2011	02/15/2012	168.00	3,989.93	0.00	4,657.35	(667.42)

<sup>4</sup> Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

<sup>5</sup> Sale Proceeds may have been adjusted by an option premium due to an option assignment.



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## Statement B: GS Brandywine

Tax ID: 05-6132358

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	10/12/2011	02/15/2012	140 00	2,108 81	0 00	1,650 31	458 50
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	12/22/2011	02/15/2012	420.00	6,326 43	0 00	4,738 36	1,588.07
BAYER AG-SPONSORED ADR SPONSORED ADR CMN (072730302)	06/08/2011	02/15/2012	80 00	5,810 29	0 00	6,458 93	(648 64)
BAYER AG-SPONSORED ADR SPONSORED ADR CMN (072730302)	05/13/2011	02/15/2012	120 00	8,715.44	0.00	9,910 88	(1,195.44)
BG GROUP PLC SPON ADR ADR CMN (055434203)	09/16/2011	02/15/2012	200 00	4,617 91	0 00	4,107 99	509 92
BRIDGESTONES CORP. ADR ADR CMN (108441205)	07/05/2011	02/15/2012	10 00	452 19	0 00	474 99	(22.80)
BRIDGESTONES CORP ADR ADR CMN (108441205)	07/01/2011	02/15/2012	61 00	2,758 37	0 00	2,824 06	(65 69)
BRITISH AMERICAN TOBACCO PLC SPONS ADR (110448107)	06/30/2011	02/15/2012	20 00	1,967.88	0 00	1,760 49	207.39
BRITISH AMERICAN TOBACCO PLC SPONS ADR (110448107)	08/12/2011	02/15/2012	40 00	3,935 77	0 00	3,558 03	377 74
BRITISH AMERICAN TOBACCO PLC SPONS ADR (110448107)	06/10/2011	02/15/2012	80.00	7,871 53	0.00	7,126.92	744 61
C & C GROUP PLC ADR CMN (124651100)	01/11/2012	02/15/2012	260.00	3,619 13	0.00	3,119.53	499 60
CANADIAN NATURAL RESOURCES CMN (136385101)	06/30/2011	02/15/2012	50.00	1,822 14	0.00	2,086 09	(263 95)
CANADIAN NATURAL RESOURCES CMN (136385101)	08/12/2011	02/15/2012	80 00	2,915 43	0 00	2,932 55	(17 12)
CARNIVAL PLC ADR CMN (14365C103)	10/27/2011	02/15/2012	60.00	1,809 57	0 00	2,295 84	(486 28)
CARNIVAL PLC ADR CMN (14365C103)	01/17/2012	02/15/2012	90.00	2,714 35	0.00	2,636 05	78.30
CARNIVAL PLC ADR CMN (14365C103)	10/12/2011	02/15/2012	110.00	3,317 54	0.00	3,811 92	(494 38)
CELESIO AG UNSPONSORED ADR CMN (15100H109)	02/03/2012	02/15/2012	830.00	3,104 14	0 00	3,376 77	(272 63)
CHINA MOBILE LIMITED SPONSORED ADR CMN (16941M109)	08/12/2011	02/15/2012	20 00	1,041 58	0.00	960.75	80 83
CNOOC LIMITED SPONSORED ADR CMN (126132109)	08/12/2011	02/15/2012	10.00	2,274 16	0 00	1,873.89	400 27
CNOOC LIMITED SPONSORED ADR CMN (126132109)	04/01/2011	02/15/2012	41 00	9,324 05	0 00	10,602 49	(1,278 44)
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	03/18/2011	02/15/2012	26.00	1,587 53	0.00	1,704.72	(117 19)
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	01/23/2012	02/15/2012	30 00	1,831 77	0 00	1,631 63	200 14
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	06/10/2011	02/15/2012	40 00	2,442 36	0.00	2,713.44	(271 08)
ENSCO PLC SPON ADR (29358Q109)	02/03/2012	02/15/2012	40 00	2,204 53	0 00	2,239 33	(34 80)
ENSCO PLC SPON ADR (29358Q109)	01/26/2012	02/15/2012	60.00	3,306 80	0.00	3,253 19	53 61

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## Statement B: GS Brandywine

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
ENSCO PLC SPON ADR (29358Q109)	01/19/2012	02/15/2012	90.00	4,960.20	0.00	4,690.83	269.37
ESPRIT HLDGS LTD ADR CMN (29666V204)	01/17/2012	02/15/2012	510.00	1,892.06	0.00	1,541.78	350.28
FANUC CORP UNSPONSORED ADR CMN (307305102)	08/17/2011	02/15/2012	23.00	686.31	0.00	656.92	29.39
FANUC CORP UNSPONSORED ADR CMN (307305102)	09/16/2011	02/15/2012	180.00	5,371.10	0.00	4,426.97	944.13
FANUC CORP UNSPONSORED ADR CMN (307305102)	08/16/2011	02/15/2012	248.00	7,400.18	0.00	7,093.47	306.72
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	10/14/2011	02/15/2012	41.00	441.97	0.00	440.50	1.47
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	10/12/2011	02/15/2012	90.00	970.18	0.00	987.89	(17.71)
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	05/04/2011	02/15/2012	108.00	1,164.22	0.00	1,566.84	(402.62)
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	05/05/2011	02/15/2012	130.00	1,401.37	0.00	1,871.65	(470.28)
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	05/02/2011	02/15/2012	262.00	2,824.31	0.00	3,879.72	(1,055.41)
FLETCHER BUILDING LIMITED SPONSORED ADR CMN (339305302)	05/03/2011	02/15/2012	262.00	2,824.31	0.00	3,809.64	(985.33)
GAZPROM ADR SPONSORED ADR CMN (368287207)	02/08/2012	02/15/2012	270.00	3,434.34	0.00	3,447.33	(12.99)
H. LUNDBECK A/S ADR CMN (40422M107)	11/11/2011	02/15/2012	138.00	2,783.41	0.00	2,877.60	(94.19)
H. LUNDBECK A/S ADR CMN (40422M107)	11/14/2011	02/15/2012	150.00	3,025.45	0.00	3,178.47	(153.03)
H. LUNDBECK A/S ADR CMN (40422M107)	02/06/2012	02/15/2012	200.00	4,033.93	0.00	4,018.08	15.85
HEIDELBERGCEMENT AG ADR CMN (42281P205)	01/19/2012	02/15/2012	97.00	952.52	0.00	955.94	(3.42)
HEIDELBERGCEMENT AG ADR CMN (42281P205)	01/26/2012	02/15/2012	480.00	4,713.51	0.00	4,980.14	(266.63)
HEIDELBERGCEMENT AG ADR CMN (42281P205)	01/20/2012	02/15/2012	540.00	5,302.70	0.00	5,288.87	13.83
HOYA CORP SPONSORED ADR CMN (443251103)	02/09/2012	02/15/2012	210.00	4,941.21	0.00	4,857.20	84.01
IMPERIAL TOBACCO GROUP PLC SPON ADR (453142101)	01/19/2012	02/15/2012	15.00	1,148.38	0.00	1,032.24	116.14
IMPERIAL TOBACCO GROUP PLC SPON ADR (453142101)	01/20/2012	02/15/2012	30.00	2,296.76	0.00	2,093.50	203.26
IMPERIAL TOBACCO GROUP PLC SPON ADR (453142101)	12/15/2011	02/15/2012	50.00	3,827.93	0.00	3,709.13	118.80
IMPERIAL TOBACCO GROUP PLC SPON ADR (453142101)	10/12/2011	02/15/2012	90.00	6,890.27	0.00	6,119.80	770.47
INDRA SISTEMAS S.A. ADR CMN (45579R106)	04/29/2011	02/15/2012	200.00	1,363.97	0.00	2,275.72	(911.75)
INDRA SISTEMAS S.A. ADR CMN (45579R106)	03/28/2011	02/15/2012	1,045.00	7,126.77	0.00	10,435.47	(3,308.70)

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## Statement B: GS Brandywine

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
ITAU UNIBANCO BANCO HLDNG S A SPONSORED ADR CMN (465562106)	10/24/2011	02/15/2012	170 00	3,646 43	0 00	3,210 35	436 08
ITAU UNIBANCO BANCO HLDNG S.A SPONSORED ADR CMN (465562106)	10/28/2011	02/15/2012	260.00	5,576.90	0.00	5,133.75	443 15
MARKS AND SPENCER P L C SPONSORED ADR CMN (570912105)	01/25/2012	02/15/2012	30.00	324 29	0 00	308.92	15 37
MARKS AND SPENCER P.L.C. SPONSORED ADR CMN (570912105)	01/24/2012	02/15/2012	85 00	918.83	0.00	876 92	41 91
MARKS AND SPENCER P L C SPONSORED ADR CMN (570912105)	01/19/2012	02/15/2012	95 00	1,026.93	0.00	962 35	64 58
MARKS AND SPENCER P L C. SPONSORED ADR CMN (570912105)	01/20/2012	02/15/2012	242.00	2,615.97	0.00	2,473 97	142 00
MICHELIN COMPAGNIE GENERALE DE UNSPONSORED ADR CMN (59410T106)	02/09/2012	02/15/2012	340 00	4,756.51	0.00	5,040 74	(284 23)
MITIE GROUP PLC ADR CMN (60671Y107)	01/04/2012	02/15/2012	100 00	1,645 97	0 00	1,620 40	25 57
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	10/13/2011	02/15/2012	140.00	1,980 96	0.00	1,876.15	104 81
NATIONAL GRID PLC SPONSORED ADR CMN (636274300)	05/27/2011	02/15/2012	30.00	1,511 37	0.00	1,534 13	(22 76)
NATIONAL GRID PLC SPONSORED ADR CMN (636274300)	06/03/2011	02/15/2012	46.00	2,317.44	0.00	2,261 72	55 72
NATIONAL GRID PLC SPONSORED ADR CMN (636274300)	06/06/2011	02/15/2012	50 00	2,518 95	0 00	2,440 31	78.64
NATIONAL GRID PLC SPONSORED ADR CMN (636274300)	08/04/2011	02/15/2012	50 00	2,518.95	0.00	2,468.98	49.97
NATIONAL GRID PLC SPONSORED ADR CMN (636274300)	03/07/2011	02/15/2012	235.00	11,839.08	0.00	11,077 45	761 63
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	04/07/2011	02/15/2012	50.00	2,957.94	0.00	2,898.97	58 97
NINTENDO CO LTD (NEW) ADR ADR CMN (654445303)	11/08/2011	02/15/2012	100.00	1,781 97	0.00	1,967.77	(185 80)
NINTENDO CO LTD (NEW) ADR ADR CMN (654445303)	12/01/2011	02/15/2012	100 00	1,781 97	0.00	1,856 81	(74 85)
NINTENDO CO LTD (NEW) ADR ADR CMN (654445303)	11/14/2011	02/15/2012	120 00	2,138 36	0 00	2,411 14	(272 78)
NSK LTD ADR SPONSORED ADR CMN (670184100)	10/14/2011	02/15/2012	30 00	460 49	0 00	447 38	13 11
NSK LTD ADR SPONSORED ADR CMN (670184100)	10/13/2011	02/15/2012	194.00	2,977.85	0.00	2,928 26	49 59
NTT DOCOMO, INC SPONSORED ADR CMN (62942M201)	12/13/2011	02/15/2012	56.00	978 80	0 00	996 73	(17 93)
NTT DOCOMO, INC. SPONSORED ADR CMN (62942M201)	12/14/2011	02/15/2012	110.00	1,922.63	0.00	1,935 04	(12 41)
NTT DOCOMO, INC SPONSORED ADR CMN (62942M201)	11/11/2011	02/15/2012	170 00	2,971 34	0.00	3,099 19	(127 85)

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## Statement B: GS Brandywine

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
NTT DOCOMO, INC SPONSORED ADR CMN (62942M201)	12/01/2011	02/15/2012	170 00	2,971 34	0 00	3,026 85	(55 51)
RECKITT BENCKISER GROUP PLC SLOUGH UNSPONSORED ADR (UK) (756255105)	04/14/2011	02/15/2012	1,155.00	12,866.46	0.00	11,915.21	951 25
REXAM PLC ADR CMN (761655406)	04/14/2011	02/15/2012	35 00	1,035 63	0 00	1,084 98	(49 35)
REXAM PLC ADR CMN (761655406)	05/27/2011	02/15/2012	140 00	4,142 52	0 00	4,563 30	(420 78)
REXAM PLC ADR CMN (761655406)	07/01/2011	02/15/2012	140.00	4,142.52	0 00	4,410 34	(267 82)
SANOFI SPONSORED ADR CMN (80105N105)	07/13/2011	02/15/2012	10 00	370 02	0 00	388 78	(18 76)
SANOFI SPONSORED ADR CMN (80105N105)	08/12/2011	02/15/2012	70 00	2,590 16	0.00	2,402.70	187 46
SANOFI SPONSORED ADR CMN (80105N105)	07/15/2011	02/15/2012	280 00	10,360 65	0 00	10,993 84	(633 19)
SCHNEIDER ELECTRIC SA UNSPONSORED ADR (FRANCE) (80687P106)	06/10/2011	02/15/2012	190.00	2,325 56	0.00	3,085.13	(759.57)
SCHNEIDER ELECTRIC SA UNSPONSORED ADR (FRANCE) (80687P106)	03/18/2011	02/15/2012	665 00	8,139 45	0 00	10,769 54	(2,630 09)
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	06/07/2011	02/15/2012	10.00	962 88	0.00	1,326.57	(363.69)
TECHTRONIC INDS LTD SPONSORED ADR CMN (87873R101)	01/19/2012	02/15/2012	190.00	1,195 08	0 00	1,130 92	64 16
TECHTRONIC INDS LTD SPONSORED ADR CMN (87873R101)	01/20/2012	02/15/2012	610.00	3,836.83	0.00	3,627 37	209 46
TECHTRONIC INDS LTD SPONSORED ADR CMN (87873R101)	02/09/2012	02/15/2012	630 00	3,962 63	0 00	3,914 88	47 75
UBS AG CMN (H89231338)	01/19/2012	02/15/2012	200.00	2,820 09	0.00	2,686 46	133 63
UBS AG CMN (H89231338)	12/22/2011	02/15/2012	380.00	5,358 17	0 00	4,524 70	833 47
UNILEVER N.V. NY SHS (NEW) ADR CMN (904784709)	10/14/2011	02/15/2012	100 00	3,314 94	0.00	3,405 81	(90 87)
VODAFONE GROUP PLC SPONSORED ADR CMN (92857W209)	09/23/2011	02/15/2012	150 00	4,105 42	0 00	3,753 21	352 21
VODAFONE GROUP PLC SPONSORED ADR CMN (92857W209)	08/04/2011	02/15/2012	280.00	7,663 46	0.00	7,723 72	(60.26)
WESFARMERS LTD UNSPONSORED ADR CMN (950840108)	04/08/2011	02/15/2012	70 00	1,111 58	0.00	1,202 40	(90 82)
WESTFIELD GROUP ADR CMN (960224103)	12/01/2011	02/15/2012	350.00	6,558 88	0 00	5,945.31	613.57
WHELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	10/28/2011	02/15/2012	67 00	2,250 49	0 00	2,029 92	220 57

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## Statement B: GS Brandywine

Tax ID: 05-6132358

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**SHORT-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Short-Term Gains (Losses)</b>							
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	05/03/2011	02/15/2012	130.00	4,366.62	0.00	5,511.58	(1,144.96)
<b>Net Covered Short-Term Gains (Losses)</b>				<b>383,976.77</b>	<b>0.00</b>	<b>389,745.42</b>	<b>(5,768.67)</b>

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>Covered Long-Term Gains (Losses)</b>							
BASF SE ADR SPONSORED ADR CMN USD0.7322 (055262505)	01/26/2011	02/15/2012	8.00	650.47	0.00	625.96	24.51
BASF SE ADR SPONSORED ADR CMN USD0.7322 (055262505)	01/27/2011	02/15/2012	45.00	3,658.88	0.00	3,554.76	104.12
BNP PARIBAS SPONSORED ADR CMN (05565A202)	02/10/2011	02/15/2012	98.00	2,240.24	0.00	3,730.39	(1,490.15)
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	02/10/2011	02/15/2012	3.00	183.18	0.00	225.30	(42.12)
GAZPROM ADR SPONSORED ADR CMN (368287207)	01/05/2011	02/15/2012	120.00	1,526.37	0.00	1,592.95	(66.58)
GAZPROM ADR SPONSORED ADR CMN (368287207)	02/01/2011	02/15/2012	230.00	2,925.55	0.00	3,205.72	(280.17)
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	02/10/2011	02/15/2012	41.00	1,841.28	0.00	2,353.03	(511.75)
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	02/10/2011	02/15/2012	112.00	1,584.77	0.00	1,852.76	(267.99)
REXAM PLC ADR CMN (761655406)	01/07/2011	02/15/2012	120.00	3,550.74	0.00	3,236.89	313.85
REXAM PLC ADR CMN (761655406)	02/07/2011	02/15/2012	122.00	3,609.92	0.00	3,628.87	(18.95)
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	01/26/2011	02/15/2012	25.00	2,407.21	0.00	3,223.04	(815.83)
VODAFONE GROUP PLC SPONSORED ADR CMN (92857W209)	01/26/2011	02/15/2012	205.00	5,610.75	0.00	5,946.49	(335.75)
<b>Net Covered Long-Term Gains (Losses)</b>				<b>29,789.36</b>	<b>0.00</b>	<b>33,176.16</b>	<b>(3,386.81)</b>

**NonCovered Long-Term Gains (Losses)**

GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	08/23/2010	01/09/2012	50.00	2,220.25	0.00	1,907.00	313.26
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	03/12/2010	01/09/2012	70.00	3,986.15	0.00	3,565.36	420.79

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	05/23/2007	01/09/2012	30 00	2,210 03	0.00	2,264.40	(54 37)
GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	08/23/2010	01/13/2012	23.00	1,009 84	0 00	877.22	132 62
GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	11/04/2010	01/13/2012	67 00	2,941 70	0.00	2,659 97	281.72
BG GROUP PLC SPON ADR ADR CMN (055434203)	03/17/2009	01/19/2012	10.00	1,149 80	0 00	736 95	412.85
GLAXOSMITHKLINE PLC SPONSORED ADR CMN (37733W105)	11/04/2010	01/19/2012	78 00	3,462 75	0 00	3,096 69	366 06
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	04/28/2010	01/19/2012	60.00	3,435.25	0.00	2,904.28	530 97
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	03/12/2010	01/19/2012	60 00	3,435 25	0 00	3,056 02	379 23
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	05/23/2007	01/19/2012	12.00	846.78	0.00	905.76	(58 98)
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	02/27/2009	01/19/2012	28 00	1,975 83	0.00	1,248 78	727 05
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	02/06/2008	01/19/2012	15 00	487 25	0 00	472 46	14.79
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	03/18/2008	01/19/2012	45 00	1,461 75	0 00	1,440 25	21 50
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	02/07/2008	01/19/2012	80 00	2,598.66	0 00	2,451 94	146 72
BG GROUP PLC SPON ADR ADR CMN (055434203)	03/26/2010	01/26/2012	5 00	571 24	0 00	426 52	144 72
BG GROUP PLC SPON ADR ADR CMN (055434203)	03/17/2009	01/26/2012	6.00	685.48	0.00	442 17	243 31
BG GROUP PLC SPON ADR ADR CMN (055434203)	04/02/2009	01/26/2012	17.00	1,942 20	0 00	1,391.01	551.19
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	09/14/2010	01/26/2012	1 00	54 49	0 00	56 08	(1 59)
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	02/12/2010	01/26/2012	9 00	490 37	0.00	481.96	8.40
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	06/25/2010	01/26/2012	60.00	3,269 12	0 00	2,920 19	348 93
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	11/27/2007	01/27/2012	19 00	860 90	0 00	826.84	34.06
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	02/12/2010	01/27/2012	40 00	1,812 41	0 00	2,337 38	(524 97)
TEVA PHARMACEUTICAL IND LTD ADS (881624209)	03/02/2009	01/27/2012	60 00	2,718 62	0 00	2,648 26	70 36
BCE INC. CMN (05534B760)	06/25/2010	02/03/2012	50 00	2,016 05	0.00	1,505 59	510.46
BCE INC. CMN (05534B760)	08/06/2010	02/03/2012	156.00	6,290 06	0.00	4,912 74	1,377 32
GOLD FIELDS LTD SPONSORED ADR CMN (38059T106)	06/19/2008	02/03/2012	56 00	923 96	0.00	609 72	314 24
GOLD FIELDS LTD SPONSORED ADR CMN (38059T106)	05/21/2008	02/03/2012	64 00	1,055 96	0.00	902.85	153 11

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
NOVARTIS AG-ADR SPONSORED ADR CMN (66987V109)	09/14/2010	02/03/2012	49 00	2,730 97	0 00	2,747 81	(16 84)
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	02/27/2009	02/03/2012	40 00	2,858 12	0 00	1,783 97	1,074.15
AKZO NOBEL N.V SPONSORED ADR SPONSORED ADR CMN (010199305)	06/15/2010	02/15/2012	18 00	323 63	0 00	322 19	1 44
AKZO NOBEL N V SPONSORED ADR SPONSORED ADR CMN (010199305)	02/19/2010	02/15/2012	99.00	1,779 99	0 00	1,771 59	8 40
AKZO NOBEL N V SPONSORED ADR SPONSORED ADR CMN (010199305)	04/23/2010	02/15/2012	114 00	2,049 68	0 00	2,337 37	(287 69)
AKZO NOBEL N V SPONSORED ADR SPONSORED ADR CMN (010199305)	09/20/2010	02/15/2012	123 00	2,211.50	0.00	2,470.51	(259 01)
AKZO NOBEL N.V SPONSORED ADR SPONSORED ADR CMN (010199305)	03/09/2010	02/15/2012	168 00	3,020 58	0 00	3,085 42	(64 84)
AKZO NOBEL N V SPONSORED ADR SPONSORED ADR CMN (010199305)	05/05/2009	02/15/2012	354.00	6,364.80	0.00	5,277.22	1,087 58
AXA-UAP AMERICAN DEPOSITARY SHARES (054536107)	04/23/2007	02/15/2012	11 00	174 79	0 00	500 28	(325 49)
AXA-UAP AMERICAN DEPOSITARY SHARES (054536107)	08/07/2009	02/15/2012	63.00	1,001.05	0.00	1,438.40	(437 35)
AXA-UAP AMERICAN DEPOSITARY SHARES (054536107)	03/25/2008	02/15/2012	67.00	1,064.61	0.00	2,320.24	(1,255.63)
AXA-UAP AMERICAN DEPOSITARY SHARES (054536107)	04/15/2009	02/15/2012	77 00	1,223 51	0.00	1,122.56	100.95
AXA-UAP AMERICAN DEPOSITARY SHARES (054536107)	03/19/2008	02/15/2012	110.00	1,747 87	0 00	3,578 62	(1,830 75)
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	04/02/2008	02/15/2012	62 00	933 90	0 00	2,464 49	(1,530.59)
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	04/02/2008	02/15/2012	115 00	1,732 24	0 00	4,585 44	(2,853 20)
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	08/05/2008	02/15/2012	137.00	2,063 62	0.00	3,159 11	(1,095.49)
BARCLAYS PLC,AMER DEP SHS ADR CMN (06738E204)	04/23/2007	02/15/2012	208.00	3,133.09	0 00	12,202 17	(9,069 08)
BASF SE ADR SPONSORED ADR CMN USD0 7322 (055262505)	06/15/2010	02/15/2012	3.00	243.93	0.00	171 00	72 93
BASF SE ADR SPONSORED ADR CMN USD0.7322 (055262505)	05/26/2009	02/15/2012	77 00	6,260 75	0.00	3,190.18	3,070.57
BG GROUP PLC SPON ADR ADR CMN (055434203)	05/27/2010	02/15/2012	50 00	1,154 48	0.00	763 90	390 58
BG GROUP PLC SPON ADR ADR CMN (055434203)	03/26/2010	02/15/2012	160 00	3,694.33	0.00	2,729.72	964.61
BNP PARIBAS SPONSORED ADR CMN (05565A202)	03/12/2009	02/15/2012	30 00	685.79	0.00	529 01	156 78
BNP PARIBAS SPONSORED ADR CMN (05565A202)	07/08/2009	02/15/2012	31 00	708 65	0.00	992.11	(283 46)
BNP PARIBAS SPONSORED ADR CMN (05565A202)	04/15/2009	02/15/2012	58 00	1,325.86	0 00	1,431 13	(105 27)
BNP PARIBAS SPONSORED ADR CMN (05565A202)	05/07/2009	02/15/2012	97.00	2,217 38	0.00	3,126.62	(909 24)

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Statement B

## Statement B: GS Brandywine

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
BRIDGESTONES CORP. ADR ADR CMN (108441205)	12/10/2010	02/15/2012	8.00	361.75	0.00	322.02	39.73
BRIDGESTONES CORP. ADR ADR CMN (108441205)	12/13/2010	02/15/2012	10.00	452.19	0.00	398.25	53.94
BRIDGESTONES CORP. ADR ADR CMN (108441205)	12/09/2010	02/15/2012	40.00	1,808.77	0.00	1,585.23	223.54
CANADIAN NATURAL RESOURCES CMN (136385101)	05/13/2009	02/15/2012	33.00	1,202.61	0.00	821.46	381.16
CANADIAN NATURAL RESOURCES CMN (136385101)	05/27/2010	02/15/2012	94.00	3,425.63	0.00	3,193.85	231.78
CANADIAN NATURAL RESOURCES CMN (136385101)	03/11/2010	02/15/2012	210.00	7,652.99	0.00	7,680.13	(27.14)
CHINA MOBILE LIMITED SPONSORED ADR CMN (16941M109)	11/04/2010	02/15/2012	50.00	2,603.95	0.00	2,659.51	(55.56)
CHINA MOBILE LIMITED SPONSORED ADR CMN (16941M109)	10/05/2010	02/15/2012	125.00	6,509.88	0.00	6,648.68	(138.80)
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	06/10/2009	02/15/2012	22.00	1,343.30	0.00	831.22	512.08
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	09/03/2009	02/15/2012	71.00	4,335.18	0.00	3,078.55	1,256.63
DAIMLER AG CMN ISIN DE0007100000 (D1668R123)	06/23/2009	02/15/2012	96.00	5,861.65	0.00	3,404.33	2,457.32
DBS GROUP HOLDINGS SPONSORED ADR CMN (23304Y100)	05/19/2009	02/15/2012	18.00	786.23	0.00	617.40	168.83
DBS GROUP HOLDINGS SPONSORED ADR CMN (23304Y100)	05/18/2009	02/15/2012	40.00	1,747.17	0.00	1,241.24	505.93
DBS GROUP HOLDINGS SPONSORED ADR CMN (23304Y100)	11/11/2009	02/15/2012	122.00	5,328.86	0.00	4,939.18	389.68
DBS GROUP HOLDINGS SPONSORED ADR CMN (23304Y100)	05/05/2009	02/15/2012	154.00	6,726.60	0.00	4,583.43	2,143.17
GAZPROM ADR SPONSORED ADR CMN (368287207)	12/22/2010	02/15/2012	410.00	5,215.10	0.00	5,278.20	(63.10)
GOLD FIELDS LTD SPONSORED ADR CMN (38059T106)	08/31/2010	02/15/2012	180.00	2,950.15	0.00	2,589.01	361.14
GOLD FIELDS LTD SPONSORED ADR CMN (38059T106)	06/19/2008	02/15/2012	198.00	3,245.16	0.00	2,155.81	1,089.35
GOLD FIELDS LTD SPONSORED ADR CMN (38059T106)	12/10/2008	02/15/2012	213.00	3,491.01	0.00	1,935.83	1,555.18
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	05/06/2009	02/15/2012	4.00	179.64	0.00	164.60	15.04
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	03/31/2009	02/15/2012	4.00	179.64	0.00	154.38	25.26
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	03/31/2009	02/15/2012	50.00	2,245.46	0.00	1,806.74	438.72
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	09/17/2009	02/15/2012	82.00	3,682.55	0.00	4,848.23	(1,165.68)
HSBC HOLDINGS PLC SPONSORED ADR CMN (404280406)	04/02/2009	02/15/2012	183.00	8,218.38	0.00	6,194.55	2,023.83

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	09/13/2010	02/15/2012	54.00	764.09	0 00	725.80	38 29
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	10/20/2010	02/15/2012	200 00	2,829 95	0 00	2,999 34	(169.39)
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	09/15/2010	02/15/2012	225 00	3,183 69	0 00	3,100 95	82 74
MUENCHENER RUECKVERSICHERUNGS- UNSPONSORED ADR CMN (626188106)	11/04/2010	02/15/2012	260 00	3,678 93	0.00	4,247.70	(568.77)
MURATA MFG. CO., LTD. UNSPONSORED ADR CMN (626425102)	04/12/2010	02/15/2012	412.00	5,899.73	0 00	5,941 03	(41 30)
MURATA MFG. CO., LTD UNSPONSORED ADR CMN (626425102)	01/06/2010	02/15/2012	520.00	7,446.26	0.00	6,770.67	675.59
NESTLE SA SPONSORED ADR (REP 1/20 CHF 10 REGD SHS) (641069406)	04/28/2010	02/15/2012	102.00	6,034.21	0 00	4,937 27	1,096 93
NSK LTD ADR SPONSORED ADR CMN (670184100)	08/18/2009	02/15/2012	25 00	383 74	0.00	310.57	73 18
NSK LTD ADR SPONSORED ADR CMN (670184100)	09/03/2009	02/15/2012	365 00	5,602 65	0.00	4,706.50	896.15
PETROLEO BRASILEIRO S.A - PET SPONSORED ADR CMN (71654V408)	11/04/2010	02/15/2012	190 00	5,477 60	0 00	6,903 06	(1,425 46)
PUBLICIS GROUPE S.A. SPONSORED ADR CMN (74463M106)	05/27/2010	02/15/2012	136 00	3,637 93	0 00	2,794.83	843.10
PUBLICIS GROUPE S A SPONSORED ADR CMN (74463M106)	12/09/2008	02/15/2012	162 00	4,333 42	0 00	2,022 11	2,311 31
PUBLICIS GROUPE S.A. SPONSORED ADR CMN (74463M106)	03/26/2010	02/15/2012	218 00	5,831 39	0.00	4,683.32	1,148.07
REXAM PLC ADR CMN (761655406)	12/20/2010	02/15/2012	135 00	3,994 58	0 00	3,461 86	532 72
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	03/11/2010	02/15/2012	10 00	723.69	0 00	579 14	144 55
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	03/09/2009	02/15/2012	31 00	2,243 43	0 00	1,289 57	953 86
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	02/27/2009	02/15/2012	52.00	3,763.17	0 00	2,319 17	1,444 01
ROYAL DUTCH SHELL PLC SPONSORED ADR CMN SERIES A (780259206)	08/31/2010	02/15/2012	90.00	6,513 18	0 00	4,791 39	1,721 79
SHIN-ETSU CHEMICAL CO., LTD. UNSPONSORED ADR CMN (824551105)	04/28/2010	02/15/2012	644.00	8,481 32	0.00	9,183 30	(701 98)
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	12/02/2009	02/15/2012	17.00	1,636 90	0 00	1,728 77	(91 87)
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	09/17/2009	02/15/2012	24.00	2,310.92	0 00	2,341 87	(30 95)
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	09/01/2009	02/15/2012	28.00	2,696.07	0 00	2,322 69	373 38

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Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such.

## Statement B: GS Brandywine

Tax ID: 05-6132358

Tax Year Account No Legal Name  
 2012 010-47939-2 THE SCHLEYER FOUNDATION DTD

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**REALIZED GAINS AND LOSSES (Continued)**

Supplemental Information - Consult your Form 1099 for tax reporting purposes

**LONG-TERM GAINS (LOSSES)**

Description (Product Identifier)	Date Acquired or Sold Short	Date Sold or Covered	Quantity	Sale Proceeds <sup>5</sup>	Total accretion (Amortization)	Cost Basis <sup>4</sup>	Total Gain (Loss)
<b>NonCovered Long-Term Gains (Losses)</b>							
SIEMENS AKTIENGESELLSCHAFT SPONSORED ADR CMN (826197501)	05/04/2007	02/15/2012	45 00	4,332.97	0.00	5,501.70	(1,168.73)
UNILEVER N.V NY SHS (NEW) ADR CMN (904784709)	03/18/2008	02/15/2012	32 00	1,060.78	0.00	1,024.18	36.60
UNILEVER N V NY SHS (NEW) ADR CMN (904784709)	03/28/2008	02/15/2012	155 00	5,138.15	0.00	5,171.58	(33.43)
WESFARMERS LTD UNSPONSORED ADR CMN (950840108)	10/21/2010	02/15/2012	40 00	635.19	0.00	666.80	(31.61)
WESFARMERS LTD UNSPONSORED ADR CMN (950840108)	06/03/2010	02/15/2012	94 00	1,492.69	0.00	1,168.19	324.50
WESFARMERS LTD UNSPONSORED ADR CMN (950840108)	10/20/2010	02/15/2012	162 00	2,572.51	0.00	2,589.51	(17.00)
WESFARMERS LTD UNSPONSORED ADR CMN (950840108)	02/12/2010	02/15/2012	750 00	11,909.79	0.00	9,673.13	2,236.66
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/13/2010	02/15/2012	15.00	503.84	0.00	616.92	(113.08)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/10/2010	02/15/2012	23.00	772.56	0.00	922.55	(149.99)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/03/2010	02/15/2012	25.00	839.73	0.00	969.76	(130.03)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/07/2010	02/15/2012	31 00	1,041.27	0.00	1,212.51	(171.24)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/09/2010	02/15/2012	33 00	1,108.45	0.00	1,339.24	(230.79)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/06/2010	02/15/2012	37.00	1,242.81	0.00	1,415.89	(173.08)
WHEELOCK AND COMPANY LIMITED UNSPONSORED ADR CMN (963271200)	12/08/2010	02/15/2012	55.00	1,847.42	0.00	2,215.24	(367.82)
WPP PLC ADR CMN (92933H101)	12/08/2010	02/15/2012	115 00	7,256.36	0.00	6,932.28	324.08
<b>Net NonCovered Long-Term Gains (Losses)</b>				<b>313,392.49</b>	<b>0.00</b>	<b>297,861.67</b>	<b>15,530.83</b>

<sup>4</sup> Basis may have been increased by accruals of market discount and/or original issue discount or decreased by premium amortization. This increase or decrease of basis assumes the investor has elected to include market discount in income currently and/or amortize premium currently. You should consult with your own tax advisor to determine your correct basis.

<sup>5</sup> Sale Proceeds may have been adjusted by an option premium due to an option assignment.



Realized and unrealized gains and loss values do not include securities for which cost basis is unavailable. The recognition of any loss reflected herein may be disallowed or deferred by the application of capital loss limitations, wash sale rules or other special tax rules, and you are strongly urged to consult your own outside tax and other advisors about this and all tax-related matters addressed in any way herein. All information regarding the cost basis and acquisition dates of securities that you acquired elsewhere and that were subsequently delivered into your Goldman Sachs account(s) were provided by you and/or a third party and Goldman Sachs makes no representation as to the accuracy and completeness of such information and it should not be relied upon as such.

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Account Number Y9 69198 KL  
 Your Financial Advisor or Contact  
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UBS Financial Services Inc.  
 2012 Informational Statement

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Proceeds from Broker Transactions

Long-term transactions for noncovered securities; included in Line 2a.

Security description (Line 8) Symbol (Line 1d) CUSIP Activity type	Quantity / face value (Line 1e)	Original cost basis (\$)	Date acquired (Line 1b)	Date of sale / exchange (Line 1a)	Sale amount (Line 2a) (\$)	Cost or other basis (Line 3) (\$)	Wash sale loss disallowed (Line 5) (\$)	Federal income tax withheld (Line 4) (\$)	Gain/Loss (\$)
COVIDIEN PLC Symbol COV CUSIP G2554F113 Sell	2,500.0000		11/19/02	10/08/12	148,246.69±	52,536.41			95,710.28
DUKE ENERGY CORP NEW Symbol DUK CUSIP 26441C204 Cash in Lieu	0.3333		01/06/06	07/03/12	22.95	16.05			6.90
GENL ELECTRIC CO Symbol GE CUSIP 369604103 Sell	1,000.0000		07/12/05	10/01/12	22,922.78	34,990.00			(12,067.22)
<b>Total</b>	<b>3,500.3333</b>				<b>\$171,192.42</b>	<b>\$87,542.46</b>			<b>\$83,649.96</b>

Term undetermined transactions for noncovered securities; included in Line 2a.

Security description (Line 8) Symbol (Line 1d) CUSIP Activity type	Quantity / face value (Line 1e)	Original cost basis (\$)	Date acquired (Line 1b)	Date of sale / exchange (Line 1a)	Sale amount (Line 2a) (\$)	Cost or other basis (Line 3) (\$)	Wash sale loss disallowed (Line 5) (\$)	Federal income tax withheld (Line 4) (\$)	Gain/Loss (\$)
FNMA PL 253784 07.5000 DUE 02/01/31 FACTOR 0 041172150000 CUSIP 31371J2R4 Return of Principal				12/31/12	2,194.87				Not Calculated **
FNMA PL 417951 08 0000 DUE 08/01/27 FACTOR 0.020715630000 CUSIP 31379FH49 Return of Principal				12/31/12	13,175.47				Not Calculated **

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\*\*Indicates corrected item.



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**Proceeds from Broker Transactions (continued)**

Term undetermined transactions for noncovered securities; included in Line 2a. (continued)

Security description (Line B) Symbol (Line 1d) CUSIP Activity type	Quantity / face value (Line 1e)	Original cost basis (\$)	Date acquired (Line 1b)	Date of sale / exchange (Line 1a)	Sale amount (Line 2a) (\$)	Cost or other basis (Line 3) (\$)	Wash sale loss disallowed (Line 5) (\$)	Federal income tax withheld (Line 4) (\$)	Gain/Loss (\$)
GNMA PL 002602M 06.0000 DUE 06/20/28 FACTOR 0.025559480000 CUSIP 36202C3K7 Return of Principal				12/31/12	2,456.14				Not Calculated **
GNMA PL 002658M 06.5000 DUE 10/20/28 FACTOR 0.016512470000 CUSIP 36202C5T6 Return of Principal				12/31/12	3,056.74				Not Calculated **
GNMA PL 002730M 07.0000 DUE 03/20/29 FACTOR 0.018148290000 CUSIP 36202DA76 Return of Principal				12/31/12	689.29				Not Calculated **
GNMA PL 002741M 06.5000 DUE 04/20/29 FACTOR 0.018637150000 CUSIP 36202DBJ9 Return of Principal				12/31/12	2,736.50				Not Calculated **
GNMA PL 002742M 07.0000 DUE 04/20/29 FACTOR 0.011673860000 CUSIP 36202DBK6 Return of Principal				12/31/12	470.22				Not Calculated **
GNMA PL 003922M 07.0000 DUE 11/20/36 FACTOR 0.122688260000 CUSIP 36202ELB3 Return of Principal				12/31/12	5,199.68				Not Calculated **
GNMA PL 004075M 07.0000 DUE 01/20/38 FACTOR 0.116532980000 CUSIP 36202EQ44 Return of Principal				12/31/12	4,488.57				Not Calculated **
GNMA PL 464228X 06.5000 DUE 10/15/28 FACTOR 0.017967120000 CUSIP 36208XVV0 Return of Principal				12/31/12	11,942.08				Not Calculated **

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\*\*Indicates corrected item

Corrected 03/12/2013

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**Proceeds from Broker Transactions (continued)**

Term undetermined transactions for noncovered securities; included in Line 2a. (continued)

Security description (Line 8) Symbol (Line 1d) CUSIP Activity type	Quantity / face value (Line 1e)	Original cost basis (\$)	Date acquired (Line 1b)	Date of sale / exchange (Line 1a)	Sale amount (Line 2a) (\$)	Cost or other basis (Line 3) (\$)	Wash sale loss disallowed (Line 5) (\$)	Federal income tax withheld (Line 4) (\$)	Gain/Loss (\$)
GNMA PL 465540X 06 0000 DUE 07/15/28 FACTOR 0 040838260000 CUSIP 36209AEM8 Return of Principal				12/31/12	8,082.62				Not Calculated **
GNMA PL 486710X 06 5000 DUE 11/15/28 FACTOR 0 017378760000 CUSIP 36210AVB0 Return of Principal				12/31/12	2,113.53				Not Calculated **
GNMA PL 493973X 06.5000 DUE 06/15/29 FACTOR 0 029457460000 CUSIP 36210JXA1 Return of Principal				12/31/12	4,166.78				Not Calculated **
GNMA PL 670888X 06 5000 DUE 10/15/37 FACTOR 0 173034900000 CUSIP 36295HJ92 Return of Principal				12/31/12	6,822.92				Not Calculated **
GNMA PL 780717X 07 0000 DUE 02/15/28 FACTOR 0 015202680000 CUSIP 36225AYN4 Return of Principal				12/31/12	7,110.90				Not Calculated **
<b>Total</b>					<b>\$74,706.31</b>				
<b>Total</b>					<b>\$245,898.73</b>				

\*\*Indicates corrected item.

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Proceeds from Broker Transactions

Short-term transactions; not included in Line 2a.

Security description (Line 8) Symbol (Line 1d) CUSIP Activity type	Quantity / face value (Line 1e)	Original cost basis (\$)	Date acquired (Line 1b)	Date of sale / exchange (Line 1a)	Sale amount (Line 2a) (\$)	Cost or other basis (Line 3) (\$)	Wash sale loss disallowed (Line 5) (\$)	Federal income tax withheld (Line 4) (\$)	Gain/Loss (\$)
CALL BROOKFIELD ASSET MG DUE 12/22/12 35 000 0567J5 Shortcover	15.0000		12/17/12	08/01/12	1,724.96	1,350.00			374.96
CALL DUKE ENERGY CORP NE DUE 01/19/13 70.000 119MG4 Shortcover	10.0000		10/01/12	08/01/12	1,249.97	200.00			1,049.97
CALL PRAXAIR INC DUE 01/19/13 115.000 385344 Shortcover	30.0000		10/01/12	07/05/12	8,249.81	1,650.00			6,599.81
CALL PRAXAIR INC DUE 07/21/12 115 000 385344 Shortcover	15.0000		02/29/12	12/01/11	4,049.91	3,375.00			674.91
Shortcover	15.0000		02/29/12	12/01/11	4,049.92	3,300.00			749.92
<b>Sub Total</b>	<b>30.0000</b>				<b>8,099.83</b>	<b>6,675.00</b>			<b>1,424.83</b>
CALL PRAXAIR INC DUE 10/20/12 115.000 385344 Shortcover	15.0000		06/05/12	02/29/12	5,699.89	2,550.00			3,149.89
Shortcover	15.0000		06/05/12	02/29/12	5,549.90	2,550.00			2,999.90
<b>Sub Total</b>	<b>30.0000</b>				<b>11,249.79</b>	<b>5,100.00</b>			<b>6,149.79</b>
CALL 3M CO DUE 01/19/13 95.000 4577D4 Shortcover	10.0000		10/24/12	08/01/12	2,679.93	540.00			2,139.93
<b>Total</b>	<b>125.0000</b>				<b>\$33,254.29</b>	<b>\$15,515.00</b>			<b>\$17,739.29</b>

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2012 Realized Gain/Loss Summary

Description	Sale amount	Cost/other basis	Wash sale loss disallowed	Net Gain/Loss
<b>Short-term Gain/Loss</b>				
Short-term transactions; not included in line 2a	33,254.29	15,515.00		17,739.29
<b>Total short-term</b>	<b>\$33,254.29</b>	<b>\$15,515.00</b>		<b>\$17,739.29</b>
<b>Long-term Gain/Loss</b>				
Long-term transactions for noncovered securities; included in line 2a	171,192.42	87,542.46		83,649.96
<b>Total long-term</b>	<b>\$171,192.42</b>	<b>\$87,542.46</b>		<b>\$83,649.96</b>
<b>Sub Total</b>	<b>\$204,446.71</b>	<b>\$103,057.46</b>		<b>\$101,389.25</b>
<b>Term Unknown Gain/Loss</b>				
Term undetermined transactions for noncovered securities; included in line 2a	74,706.31			
<b>Totals</b>	<b>\$279,153.02</b>	<b>\$103,057.46</b>		<b>\$101,389.25</b>

Dividends and Distributions Details

Transactions shown as "Qualified Dividend" only indicate that the dividend is issuer-qualified. We do not compute the holding period required for a qualified dividend. It is the responsibility of the taxpayer to determine whether the holding period requirements have been met. To assist you, we include the ex-dividend date information if available.

Security description	CUSIP	Activity Description	Ex Date	Payment Date	Amount
ANNALY CAPITAL MANAGEMENT INC REIT	035710409	Dividend	03/28/12	04/26/12	6,351.50
		Dividend	06/27/12	07/26/12	6,097.44
		Dividend	09/27/12	10/29/12	5,716.35
		Dividend	12/26/12	01/29/13	4,954.17
		Qualified Dividend	12/26/12	01/29/13	127.03
		<b>Sub-Total:</b>			<b>\$ 23,246.49</b>
BANK OF AMER CORP	060505104	Qualified Dividend	02/29/12	03/23/12	10.00
		Qualified Dividend	05/30/12	06/22/12	10.00
		Qualified Dividend	09/05/12	09/28/12	10.00
		Qualified Dividend	12/05/12	12/28/12	10.00
		<b>Sub-Total:</b>			<b>\$ 40.00</b>
BROOKFIELD ASSET MGMT INC LTD VTG SHS CL A	112585104	Qualified Foreign Div	01/30/12	02/29/12	195.00
		Foreign Tax Paid		02/29/12	(29.25)
		Qualified Foreign Div	04/27/12	05/31/12	210.00
		Foreign Tax Paid		05/31/12	(31.50)
		Qualified Foreign Div	07/30/12	08/31/12	210.00
		Foreign Tax Paid		08/31/12	(31.50)
Qualified Foreign Div	10/31/12	11/30/12	210.00		

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**Other Income Details**

The items in this section are provided to assist you with your tax return preparation. You should discuss the appropriate treatment of these fees and expenses with your tax advisor.  
 \* Applicable to Tax-exempt Original Issue Discount information only

Activity	Security Description	CUSIP number	*Days held	*Quantity/ Face amount	Payment Date	*Amortized acquisition premium	Amount
Program Fees and Related Services	ADVISORY ACCOUNT FEE-Y9 69198						11,291.64
<b>Total Program Fees and Related Services</b>							<b>\$ 11,291.64</b>

**Supplemental Information for Widely Held Mortgage Trust -- WHMTs**

UBS Financial Services Inc. is required by the IRS to provide you the following information, supplied by the issuer(s), for each Widely Held Mortgage Trust you held in 2012.

Items of Income, deduction, and credit and any other information shown on this statement must be taken into account in computing your taxable income and credits on your income tax return. \*Sale/Delivery\* in the activity column represents both sells and deliveries. \*Buy/Receive\* in the activity column represents both purchases and receives. The enclosed brochure has been prepared to assist you in the interpretation of this information.

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
FNMA PL 253784 07.5000 DUE 02/01/31 FACTOR 0.041172150000	31371J2R4	01/31/12	02/25/12	Distribution	46.24892	0	173.34	313.50	24.44	0.00	0.01310230
		02/29/12	03/25/12	Distribution	46.07558	0	174.56	313.55	25.58	0.00	0.01322430
		03/31/12	04/25/12	Distribution	45.90102	0	189.22	315.86	28.98	0.00	0.01344680
		04/30/12	05/25/12	Distribution	45.71180	0	177.16	321.93	36.23	0.00	0.01382910
		05/31/12	06/25/12	Distribution	45.53464	0	178.43	302.81	18.22	0.00	0.01306890
		06/30/12	07/25/12	Distribution	45.35621	0	186.68	307.73	24.25	0.00	0.01340530
		07/31/12	08/25/12	Distribution	45.16953	0	181.50	309.36	27.05	0.00	0.01360380
		08/31/12	09/25/12	Distribution	44.98803	0	184.42	310.46	29.28	0.00	0.01378310
		09/30/12	10/25/12	Distribution	44.80361	0	183.57	300.50	20.48	0.00	0.01347620
		10/31/12	11/25/12	Distribution	44.62004	0	184.88	296.74	17.86	0.00	0.01343960
		11/30/12	12/25/12	Distribution	44.43516	0	193.57	297.08	19.36	0.00	0.01358980
		12/31/12	01/25/13	Distribution	44.24159	0	187.54	304.60	28.09	0.00	0.01406790
Total Reported to the IRS							<b>\$ 2,194.87</b> on 1099-B	<b>\$ 3,694.12</b> on 1099-INT	<b>\$ 299.82</b> on 1099-INT		
FNMA PL 417951 08.0000 DUE 08/01/27 FACTOR 0.020715630000	31379FH49	01/31/12	02/25/12	Distribution	26.21952	0	299.48	457.57	20.58	0.00	0.02317830
		02/29/12	03/25/12	Distribution	26.09973	0	301.65	463.03	28.03	0.00	0.02364070
		03/31/12	04/25/12	Distribution	25.97907	0	303.38	457.33	24.35	0.00	0.02346380
		04/30/12	05/25/12	Distribution	25.85772	0	305.23	451.22	20.26	0.00	0.02335100
		05/31/12	06/25/12	Distribution	25.73563	0	10,039.98	488.54	59.61	0.00	0.02987130

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UBS Financial Services Inc.

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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
FNMA PL 417951 08.0000 DUE 08/01/27 FACTOR 0.020715630000	31379FH49	06/30/12	07/25/12	Distribution	21.71964	0	270.03	379.18	17.19	0.00	0.02363430
		07/31/12	08/25/12	Distribution	21.61163	0	271.18	380.67	20.48	0.00	0.02393500
		08/31/12	09/25/12	Distribution	21.50316	0	273.08	378.79	20.40	0.00	0.02403180
		09/30/12	10/25/12	Distribution	21.39393	0	275.03	382.51	25.94	0.00	0.02448170
		10/31/12	11/25/12	Distribution	21.28392	0	276.85	371.58	16.85	0.00	0.02401690
		11/30/12	12/25/12	Distribution	21.17318	0	278.80	373.03	20.14	0.00	0.02433190
		12/31/12	01/25/13	Distribution	21.06166	0	280.78	398.30	47.27	0.00	0.02618040
Total Reported to the IRS							\$ 13,175.47 on 1099-B	\$ 4,981.75 on 1099-INT	\$ 321.10 on 1099-INT		
GNMA PL 486710X 06.5000 DUE 11/15/28 FACTOR 0.017378760000	36210AVB0	01/31/12	02/15/12	Distribution	21.72345	0	34.40	63.03	4.20	0.00	0.01426930
		02/29/12	03/15/12	Distribution	21.65466	0	285.09	63.36	4.71	0.00	0.01464930
		03/31/12	04/15/12	Distribution	21.08449	0	238.05	61.81	4.71	0.00	0.01463980
		04/30/12	05/15/12	Distribution	20.60840	0	335.87	59.43	3.62	0.00	0.01483600
		05/31/12	06/15/12	Distribution	19.93667	0	218.38	58.68	4.68	0.00	0.01472320
		06/30/12	07/15/12	Distribution	19.49992	0	358.48	56.75	3.94	0.00	0.01499520
		07/31/12	08/15/12	Distribution	18.78296	0	248.44	55.28	4.41	0.00	0.01488660
		08/31/12	09/15/12	Distribution	18.28608	0	30.29	53.42	3.90	0.00	0.01459350
		09/30/12	10/15/12	Distribution	18.22550	0	30.53	53.11	3.75	0.00	0.01464200
		10/31/12	11/15/12	Distribution	18.16445	0	33.52	52.48	3.28	0.00	0.01469560
		11/30/12	12/15/12	Distribution	18.09742	0	30.36	53.08	4.07	0.00	0.01473980
		12/31/12	01/15/13	Distribution	18.03670	0	270.12	52.85	4.00	0.00	0.01518800
Total Reported to the IRS							\$ 2,113.53 on 1099-B	\$ 683.28 on 1099-INT	\$ 49.27 on 1099-INT		
GNMA PL 002658M 06.5000 DUE 10/20/28 FACTOR 0.016512470000	36202C5T6	01/31/12	02/20/12	Distribution	20.25875	0	164.46	122.95	13.22	0.00	0.01375290
		02/29/12	03/20/12	Distribution	20.09429	0	109.26	121.92	13.08	0.00	0.01368530
		03/31/12	04/20/12	Distribution	19.98503	0	350.88	122.53	14.28	0.00	0.01398580
		04/30/12	05/20/12	Distribution	19.63415	0	428.16	119.18	12.83	0.00	0.01407870
		05/31/12	06/20/12	Distribution	19.20599	0	122.82	116.63	12.60	0.00	0.01386100
		06/30/12	07/20/12	Distribution	19.08317	0	435.15	116.32	12.95	0.00	0.01407440
		07/31/12	08/20/12	Distribution	18.64802	0	236.23	112.83	11.82	0.00	0.01416620
		08/31/12	09/20/12	Distribution	18.41179	0	252.00	112.91	13.18	0.00	0.01422670
		09/30/12	10/20/12	Distribution	18.15979	0	312.43	109.12	10.75	0.00	0.01560720
		10/31/12	11/20/12	Distribution	17.84736	0	102.30	108.34	11.67	0.00	0.01410370
		11/30/12	12/20/12	Distribution	17.74506	0	180.37	108.12	12.00	0.00	0.01424830

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UBS Financial Services Inc.  
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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
GNMA PL 002658M 06.5000 DUE 10/20/28 FACTOR 0.016512470000	36202C5T6	12/31/12	01/20/13	Distribution	17.56469	0	362.68	106.29	11.15	0.00	0.01657050
Total Reported to the IRS							\$ 3,056.74 on 1099-B	\$ 1,377.14 on 1099-INT	\$ 149.53 on 1099-INT		
GNMA PL 002602M 06.0000 DUE 06/20/28 FACTOR 0.025559480000	36202C3K7	01/31/12	02/20/12	Distribution	33.59944	0	46.62	66.16	7.36	0.00	0.01302950
		02/29/12	03/20/12	Distribution	33.46624	0	46.33	66.71	8.14	0.00	0.01308040
		03/31/12	04/20/12	Distribution	33.33386	0	233.20	66.38	8.05	0.00	0.01371350
		04/30/12	05/20/12	Distribution	32.66757	0	97.73	64.42	7.25	0.00	0.01338480
		05/31/12	06/20/12	Distribution	32.38835	0	375.98	64.15	7.47	0.00	0.01364480
		06/30/12	07/20/12	Distribution	31.31413	0	137.42	62.51	7.71	0.00	0.01341120
		07/31/12	08/20/12	Distribution	30.92151	0	59.67	60.72	6.61	0.00	0.01335280
		08/31/12	09/20/12	Distribution	30.75103	0	419.23	61.80	7.99	0.00	0.01338980
		09/30/12	10/20/12	Distribution	29.55322	0	367.79	57.79	6.07	0.00	0.01321730
		10/31/12	11/20/12	Distribution	28.50238	0	358.93	56.80	6.92	0.00	0.01478940
		11/30/12	12/20/12	Distribution	27.47688	0	271.18	54.75	6.67	0.00	0.01360500
		12/31/12	01/20/13	Distribution	26.70208	0	42.06	52.72	5.99	0.00	0.01362030
Total Reported to the IRS							\$ 2,456.14 on 1099-B	\$ 734.91 on 1099-INT	\$ 86.23 on 1099-INT		
GNMA PL 002730M 07.0000 DUE 03/20/29 FACTOR 0.018148290000	36202DA76	01/31/12	02/20/12	Distribution	21.56980	0	17.83	34.63	3.17	0.00	0.01339000
		02/29/12	03/20/12	Distribution	21.49847	0	17.71	34.49	3.14	0.00	0.01343380
		03/31/12	04/20/12	Distribution	21.42764	0	244.94	36.65	5.40	0.00	0.01317150
		04/30/12	05/20/12	Distribution	20.44788	0	60.44	32.79	2.97	0.00	0.01376810
		05/31/12	06/20/12	Distribution	20.20611	0	72.83	32.86	3.39	0.00	0.01361240
		06/30/12	07/20/12	Distribution	19.91479	0	67.30	32.06	3.02	0.00	0.01383310
		07/31/12	08/20/12	Distribution	19.64559	0	17.13	31.76	3.11	0.00	0.00000000
		08/31/12	09/20/12	Distribution	19.57709	0	18.05	31.59	3.04	0.00	0.00000000
		09/30/12	10/20/12	Distribution	19.50490	0	46.24	31.34	2.90	0.00	0.00000000
		10/31/12	11/20/12	Distribution	19.31993	0	37.83	31.21	3.04	0.00	0.01381860
		11/30/12	12/20/12	Distribution	19.16860	0	29.72	30.79	2.84	0.00	0.01370630
		12/31/12	01/20/13	Distribution	19.04974	0	59.27	30.69	2.91	0.00	0.01414080
Total Reported to the IRS							\$ 689.29 on 1099-B	\$ 390.86 on 1099-INT	\$ 38.93 on 1099-INT		

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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
GNMA PL 002741M 06 5000 DUE 04/20/29 FACTOR 0.018637150000											
	36202DBJ9	01/31/12	02/20/12	Distribution	23.10009	0	90.85	97.03	10.19	0.00	0.01291230
		02/29/12	03/20/12	Distribution	22.96918	0	229.89	96.63	10.29	0.00	0.01295500
		03/31/12	04/20/12	Distribution	22.63793	0	330.20	95.95	10.85	0.00	0.01663340
		04/30/12	05/20/12	Distribution	22.16214	0	261.01	92.61	9.30	0.00	0.01314990
		05/31/12	06/20/12	Distribution	21.78604	0	252.24	91.31	9.41	0.00	0.01324870
		06/30/12	07/20/12	Distribution	21.42258	0	270.83	90.43	9.90	0.00	0.01598110
		07/31/12	08/20/12	Distribution	21.03234	0	217.58	88.17	9.11	0.00	0.00000000
		08/31/12	09/20/12	Distribution	20.71882	0	82.37	87.56	9.67	0.00	0.00000000
		09/30/12	10/20/12	Distribution	20.60014	0	313.20	85.94	8.50	0.00	0.00000000
		10/31/12	11/20/12	Distribution	20.14883	0	357.04	84.92	9.18	0.00	0.01354260
		11/30/12	12/20/12	Distribution	19.63436	0	167.91	82.75	8.94	0.00	0.01341980
		12/31/12	01/20/13	Distribution	19.39242	0	163.38	81.38	8.48	0.00	0.01355450
Total Reported to the IRS							\$ 2,736.50 on 1099-B	\$ 1,074.68 on 1099-INT	\$ 113.82 on 1099-INT		
GNMA PL 002742M 07.0000 DUE 04/20/29 FACTOR 0.011673860000											
	36202DBK6	01/31/12	02/20/12	Distribution	13.72292	0	13.23	26.51	2.49	0.00	0.01376120
		02/29/12	03/20/12	Distribution	13.67883	0	13.24	26.50	2.56	0.00	0.01380630
		03/31/12	04/20/12	Distribution	13.63471	0	40.83	26.79	2.93	0.00	0.01379990
		04/30/12	05/20/12	Distribution	13.49862	0	102.47	26.95	3.33	0.00	0.01427810
		05/31/12	06/20/12	Distribution	13.15706	0	69.36	25.62	2.60	0.00	0.01394450
		06/30/12	07/20/12	Distribution	12.92585	0	12.93	25.29	2.67	0.00	0.01398960
		07/31/12	08/20/12	Distribution	12.88274	0	62.55	24.92	2.38	0.00	0.01393950
		08/31/12	09/20/12	Distribution	12.67425	0	33.87	24.94	2.76	0.00	0.01412330
		09/30/12	10/20/12	Distribution	12.56136	0	13.09	24.32	2.34	0.00	0.01404100
		10/31/12	11/20/12	Distribution	12.51771	0	82.44	24.07	2.16	0.00	0.01850040
		11/30/12	12/20/12	Distribution	12.24291	0	12.91	24.11	2.68	0.00	0.01419170
		12/31/12	01/20/13	Distribution	12.19987	0	13.30	23.53	2.18	0.00	0.01423900
Total Reported to the IRS							\$ 470.22 on 1099-B	\$ 303.55 on 1099-INT	\$ 31.08 on 1099-INT		
GNMA PL 493973X 06.5000 DUE 06/15/29 FACTOR 0.029457460000											
	36210JXA1	01/31/12	02/15/12	Distribution	45.12391	0	51.48	92.53	5.72	0.00	0.01191710
		02/29/12	03/15/12	Distribution	44.97896	0	51.78	93.49	6.96	0.00	0.01196130
		03/31/12	04/15/12	Distribution	44.83317	0	53.81	92.54	6.29	0.00	0.01200730
		04/30/12	05/15/12	Distribution	44.68165	0	52.40	91.56	5.60	0.00	0.01205120

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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
GNMA PL 493973X 06.5000 DUE 06/15/29 FACTOR 0.029457460000											
	36210JXA1	05/31/12	06/15/12	Distribution	44 53412	0	52 68	92 28	6.61	0.00	0.01209680
		06/30/12	07/15/12	Distribution	44.38580	0	66 56	92.07	6.68	0.00	0.01215330
		07/31/12	08/15/12	Distribution	44 19840	0	1,203.87	91.12	6.09	0 00	0.01314430
		08/31/12	09/15/12	Distribution	40 80864	0	52.22	86.47	7.97	0 00	0.01223860
		09/30/12	10/15/12	Distribution	40 66161	0	49.22	83.76	5.54	0.00	0.01228340
		10/31/12	11/15/12	Distribution	40.52301	0	1,529.84	84.28	6.32	0.00	0.01373200
		11/30/12	12/15/12	Distribution	36.21541	0	960.04	76.89	7.22	0.00	0.01332110
		12/31/12	01/15/13	Distribution	33.51222	0	42.88	69.44	4.97	0.00	0.01243180
Total Reported to the IRS							<b>\$ 4,166.78</b> on 1099-B	<b>\$ 1,046.43</b> on 1099-INT	<b>\$ 75.97</b> on 1099-INT		
GNMA PL 780717X 07.0000 DUE 02/15/28 FACTOR 0.015273620000											
	36225AYN4	01/31/12	02/15/12	Distribution	17 83089	0	668.90	318.15	20 44	0.00	0.01661590
		02/29/12	03/15/12	Distribution	17.59718	0	439.27	315 41	21.60	0 00	0.01716850
		03/31/12	04/15/12	Distribution	17 44371	0	1,272 09	315.61	24.36	0.00	0 01798580
		04/30/12	05/15/12	Distribution	16.99928	0	434.86	303.10	19 27	0.00	0.01960390
		05/31/12	06/15/12	Distribution	16.84734	0	242.55	301.17	19.88	0.00	0.02438090
		06/30/12	07/15/12	Distribution	16.76261	0	422.35	299.65	19.78	0 00	0.00000000
		07/31/12	08/15/12	Distribution	16 61505	0	654.28	296.83	19.42	0 00	0.01526130
		08/31/12	09/15/12	Distribution	16.38645	0	1,491.22	295.98	22.39	0.00	0.01532580
		09/30/12	10/15/12	Distribution	15.86546	0	392.47	282.59	17.69	0.00	0.01538930
		10/31/12	11/15/12	Distribution	15.72833	0	279.41	280.87	18 26	0.00	0.01530440
		11/30/12	12/15/12	Distribution	15.63072	0	387.66	281.18	20.20	0 00	0.01536530
		12/31/12	01/15/13	Distribution	15 49527	0	425.84	276.62	17 91	0.00	0.01540920
Total Reported to the IRS							<b>\$ 7,110.90</b> on 1099-B	<b>\$ 3,567.16</b> on 1099-INT	<b>\$ 241.20</b> on 1099-INT		
GNMA PL 464228X 06.5000 DUE 10/15/28 FACTOR 0.017967120000											
	36208XVVO	01/31/12	02/15/12	Distribution	30.08481	0	105.76	175.45	12.49	0 00	0.01451150
		02/29/12	03/15/12	Distribution	29.97905	0	116.92	174.91	12.52	0.00	0.01455700
		03/31/12	04/15/12	Distribution	29.86213	0	119.51	172.09	10.34	0.00	0.01460300
		04/30/12	05/15/12	Distribution	29.74262	0	7,026.54	173.54	12.43	0.00	0.01464960
		05/31/12	06/15/12	Distribution	22 71608	0	96.12	134.69	11.64	0.00	0.01469650
		06/30/12	07/15/12	Distribution	22.61996	0	98.57	129 86	7.34	0.00	0.01474400
		07/31/12	08/15/12	Distribution	22.52139	0	99.25	131.41	9.42	0.00	0.01479210
		08/31/12	09/15/12	Distribution	22 42214	0	107.53	134.69	13.24	0.00	0.01484060
		09/30/12	10/15/12	Distribution	22 31461	0	90.48	126.85	5.98	0.00	0.01488990
		10/31/12	11/15/12	Distribution	22.22413	0	98.67	125.98	5.60	0.00	0.01493940
		11/30/12	12/15/12	Distribution	22.12546	0	109.16	133.40	13.55	0.00	0 01498960

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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Record or Trade Date	Payment or Settlement Date	Activity	Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
GNMA PL 464228X 06.5000 DUE 10/15/28 FACTOR 0.017967120000	36208XVVO	12/31/12	01/15/13	Distribution	22.01630	0	3,873.57	128.97	9.71	0.00	0.01504040
Total Reported to the IRS							<b>\$ 11,942.08</b> on 1099-B	<b>\$ 1,741.84</b> on 1099-INT	<b>\$ 124.26</b> on 1099-INT		
GNMA PL 465540X 06.0000 DUE 07/15/28 FACTOR 0.040838260000	36209AEM8	01/31/12	02/15/12	Distribution	64.38042	0	4,026.38	141.34	12.58	0.00	0.02399920
		02/29/12	03/15/12	Distribution	54.31447	0	90.66	117.74	9.11	0.00	0.02044900
		03/31/12	04/15/12	Distribution	54.08783	0	91.14	116.33	8.15	0.00	0.02049290
		04/30/12	05/15/12	Distribution	53.85997	0	108.88	117.57	9.85	0.00	0.02055360
		05/31/12	06/15/12	Distribution	53.58778	0	1,413.41	115.92	8.74	0.00	0.02190950
		06/30/12	07/15/12	Distribution	50.05426	0	1,910.63	109.45	9.34	0.00	0.02265820
		07/31/12	08/15/12	Distribution	45.27768	0	71.79	98.13	7.57	0.00	0.02066550
		08/31/12	09/15/12	Distribution	45.09821	0	72.18	97.27	7.07	0.00	0.02071180
		09/30/12	10/15/12	Distribution	44.91776	0	71.96	97.81	7.97	0.00	0.02075800
		10/31/12	11/15/12	Distribution	44.73787	0	72.96	96.40	6.92	0.00	0.02080620
		11/30/12	12/15/12	Distribution	44.55548	0	79.46	96.76	7.65	0.00	0.02086140
		12/31/12	01/15/13	Distribution	44.35681	0	73.17	95.80	7.09	0.00	0.02090240
Total Reported to the IRS							<b>\$ 8,082.62</b> on 1099-B	<b>\$ 1,300.52</b> on 1099-INT	<b>\$ 102.04</b> on 1099-INT		
GNMA PL 003922M 07.0000 DUE 11/20/36 FACTOR 0.122688260000	36202ELB3	01/31/12	02/20/12	Distribution	179.08198	0	119.18	109.44	4.98	0.00	0.01630730
		02/29/12	03/20/12	Distribution	177.89017	0	785.61	109.37	5.60	0.00	0.01673580
		03/31/12	04/20/12	Distribution	170.03403	0	268.22	104.28	5.09	0.00	0.01625630
		04/30/12	05/20/12	Distribution	167.35182	0	104.36	101.88	4.26	0.00	0.01635130
		05/31/12	06/20/12	Distribution	166.30817	0	509.27	101.61	4.60	0.00	0.01705090
		06/30/12	07/20/12	Distribution	161.21543	0	709.46	99.19	5.15	0.00	0.01700710
		07/31/12	08/20/12	Distribution	154.12085	0	186.62	93.87	3.97	0.00	0.01596300
		08/31/12	09/20/12	Distribution	152.25464	0	618.14	94.26	5.44	0.00	0.01609720
		09/30/12	10/20/12	Distribution	146.07326	0	356.40	89.42	4.21	0.00	0.01629280
		10/31/12	11/20/12	Distribution	142.50931	0	838.47	88.25	5.12	0.00	0.01626790
		11/30/12	12/20/12	Distribution	134.12461	0	212.46	82.38	4.14	0.00	0.01603680
		12/31/12	01/20/13	Distribution	132.00000	0	491.49	80.36	3.36	0.00	0.03304930
Total Reported to the IRS							<b>\$ 5,199.68</b> on 1099-B	<b>\$ 1,154.31</b> on 1099-INT	<b>\$ 55.92</b> on 1099-INT		

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Supplemental Information for Widely Held Mortgage Trust -- WHMTs (continued)

Description	CUSIP number	Payment or Settlement			Principal Balance	Quantity or Position	Principal Paid or Proceeds	Interest	Expense	Income Adjustment	Market Discount Fraction
		Record or Trade Date	Settlement Date	Activity							
GNMA PL 670888X 06.5000 DUE 10/15/37 FACTOR 0.173034900000											
	36295HJ92	01/31/12	02/15/12	Distribution	228.06927	0	4,324.66	177.37	22.95	0.00	0.00850220
		02/29/12	03/15/12	Distribution	193.47203	0	31.30	139.92	8.92	0.00	0.00852110
		03/31/12	04/15/12	Distribution	193.22165	0	28.96	142.99	12.16	0.00	0.00854020
		04/30/12	05/15/12	Distribution	192.99001	0	29.00	139.16	8.49	0.00	0.00855940
		05/31/12	06/15/12	Distribution	192.75800	0	2,218.94	139.65	9.14	0.00	0.00857870
		06/30/12	07/15/12	Distribution	175.00647	0	26.63	126.27	7.78	0.00	0.00859820
		07/31/12	08/15/12	Distribution	174.79340	0	26.64	130.17	11.82	0.00	0.00000000
		08/31/12	09/15/12	Distribution	174.58026	0	26.89	124.41	6.20	0.00	0.00000000
		09/30/12	10/15/12	Distribution	174.36510	0	27.05	125.81	7.75	0.00	0.00000000
		10/31/12	11/15/12	Distribution	174.14869	0	27.21	127.18	9.27	0.00	0.00000000
		11/30/12	12/15/12	Distribution	173.93102	0	28.20	128.01	10.24	0.00	0.00000000
		12/31/12	01/15/13	Distribution	173.70543	0	27.44	126.64	9.03	0.00	0.00000000
Total Reported to the IRS							\$ 6,822.92 on 1099-B	\$ 1,627.58 on 1099-INT	\$ 123.75 on 1099-INT		
GNMA PL 004075M 07 0000 DUE 01/20/38 FACTOR 0.116532980000											
	36202EQ44	01/31/12	02/20/12	Distribution	167.05237	0	285.62	103.52	5.10	0.00	0.01701220
		02/29/12	03/20/12	Distribution	164.22447	0	461.05	101.81	5.05	0.00	0.01433650
		03/31/12	04/20/12	Distribution	159.65965	0	656.15	101.47	7.40	0.00	0.01403110
		04/30/12	05/20/12	Distribution	153.16313	0	399.13	95.26	5.02	0.00	0.01786380
		05/31/12	06/20/12	Distribution	149.21137	0	99.84	91.87	3.96	0.00	0.01391240
		06/30/12	07/20/12	Distribution	148.22289	0	341.07	91.99	4.66	0.00	0.02447700
		07/31/12	08/20/12	Distribution	144.84600	0	487.33	89.78	4.44	0.00	0.01369260
		08/31/12	09/20/12	Distribution	140.02095	0	439.85	87.18	4.68	0.00	0.01368350
		09/30/12	10/20/12	Distribution	135.66596	0	272.78	83.65	3.72	0.00	0.01395830
		10/31/12	11/20/12	Distribution	132.96519	0	575.24	83.00	4.66	0.00	0.01377900
		11/30/12	12/20/12	Distribution	127.26970	0	277.89	78.78	3.80	0.00	0.01350620
		12/31/12	01/20/13	Distribution	124.51828	0	192.62	77.00	3.64	0.00	0.01352090
Total Reported to the IRS							\$ 4,488.57 on 1099-B	\$ 1,085.31 on 1099-INT	\$ 56.13 on 1099-INT		
							\$ 74,706.31	\$ 24,763.44	\$ 1,869.05		



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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$	Percent Gain/(Loss) USD	Term
11/01/2004	02/15/2012	GNMA PL 464228X 6.500% Due 10-15-28	106	USD	112.24	105.76	112.24	-0.24	105.76	-6.24	0.00	-6.24	-5.57%	L
11/15/2005	02/15/2012	GNMA PL 465540X 6.000% Due 07-15-28	4,026	USD	4,096.84	4,026.38	4,096.84	0.00	4,026.38	-70.46	0.00	-70.46	-1.72%	L
10/11/2005	02/15/2012	GNMA PL 486710X 6.500% Due 11-15-28	34	USD	35.78	34.40	35.78	0.00	34.40	-1.38	0.00	-1.38	-3.85%	L
10/29/2004	02/15/2012	GNMA PL 493973X 6.500% Due 06-15-29	51	USD	54.69	51.48	54.69	-2.33	51.48	-0.87	0.00	-0.87	-1.67%	L
11/15/2007	02/15/2012	GNMA PL 670888X 6.500% Due 10-15-37	4,325	USD	4,467.91	4,324.66	4,467.91	0.00	4,324.66	-143.25	0.00	-143.25	-3.21%	L
10/28/2004	02/15/2012	GNMA PL 780717X 7.000% Due 02-15-28	669	USD	716.57	668.90	716.57	0.00	668.90	-47.67	0.00	-47.67	-6.65%	L
06/28/2005	02/20/2012	GNMA PL 002602M 6.000% Due 06-20-28	47	USD	48.37	46.62	48.37	0.00	46.62	-1.75	0.00	-1.75	-3.63%	L
06/21/2006	02/20/2012	GNMA PL 002658M 6.500% Due 10-20-28	164	USD	166.93	164.46	166.93	0.00	164.46	-2.47	0.00	-2.47	-1.48%	L
08/30/2004	02/20/2012	GNMA PL 002730M 7.000% Due 03-20-29	18	USD	18.92	17.83	18.92	0.00	17.83	-1.09	0.00	-1.09	-5.77%	L
05/08/2003	02/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	26	USD	25.27	26.05	25.27	0.00	26.05	0.78	0.00	0.78	3.09%	L
04/15/2005	02/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	65	USD	68.38	64.80	68.38	0.00	64.80	-3.58	0.00	-3.58	-5.23%	L
08/30/2004	02/20/2012	GNMA PL 002742M 7.000% Due 04-20-29	13	USD	14.04	13.23	14.04	0.00	13.23	-0.81	0.00	-0.81	-5.77%	L
02/21/2008	02/20/2012	GNMA PL 004075M 7.000% Due 01-20-38	286	USD	301.33	285.62	301.33	0.00	285.62	-15.71	0.00	-15.71	-5.21%	L
11/22/2006	02/20/2012	GNMA POOL 0003922M 7.000% Due 11-20-36	119	USD	123.50	119.18	123.50	0.00	119.18	-4.32	0.00	-4.32	-3.50%	L
11/02/2004	02/25/2012	FNMA POOL SF253784 7.500% Due 02-01-31	173	USD	186.09	173.34	186.09	0.00	173.34	-12.75	0.00	-12.75	-6.85%	L
11/09/2004	02/25/2012	FNMA POOL SF417951 8.000% Due 08-01-27	299	USD	325.69	299.48	325.69	0.00	299.48	-26.21	0.00	-26.21	-8.05%	L
12/01/2011	02/29/2012	CALL PRAXAIR INC 07/21/12 \$115.000	-4	USD	900.00	1,079.98	900.00		1,079.98	179.98	0.00	179.98	20.00%	S
12/01/2011	02/29/2012	CALL PRAXAIR INC 07/21/12 \$115.000	-9	USD	2,025.00	2,429.95	2,025.00		2,429.95	404.95	0.00	404.95	20.00%	S
12/01/2011	02/29/2012	CALL PRAXAIR INC 07/21/12 \$115.000	-1	USD	225.00	269.99	225.00		269.99	44.99	0.00	44.99	20.00%	S
12/01/2011	02/29/2012	CALL PRAXAIR INC 07/21/12 \$115.000	-1	USD	225.00	269.99	225.00		269.99	44.99	0.00	44.99	20.00%	S
12/01/2011	02/29/2012	CALL PRAXAIR INC 07/21/12 \$115.000	-15	USD	3,300.00	4,049.92	3,300.00		4,049.92	749.92	0.00	749.92	22.72%	S

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD	Percent Gain/(Loss) USD	Term
11/01/2004	03/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	117	USD	124.09	116.92	124.09	-0.27	116.92	-6.90	0.00	-6.90	-5.57%	L
11/15/2005	03/15/2012	GNMA PL 465540X 6.000% Due 07-15-28	91	USD	92.25	90.66	92.25	0.00	90.66	-1.59	0.00	-1.59	-1.72%	L
10/11/2005	03/15/2012	GNMA PL 486710X 6.500% Due 11-15-28	285	USD	296.49	285.09	296.49	0.00	285.09	-11.40	0.00	-11.40	-3.85%	L
10/29/2004	03/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	52	USD	55.01	51.78	55.01	-2.35	51.78	-0.88	0.00	-0.88	-1.67%	L
11/15/2007	03/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	31	USD	32.34	31.30	32.34	0.00	31.30	-1.04	0.00	-1.04	-3.21%	L
10/28/2004	03/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	439	USD	470.58	439.27	470.58	0.00	439.27	-31.31	0.00	-31.31	-6.65%	L
06/28/2005	03/20/2012	GNMA PL 002602M 6.000% Due 06-20-28	46	USD	48.07	46.33	48.07	0.00	46.33	-1.74	0.00	-1.74	-3.63%	L
06/21/2006	03/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	109	USD	110.90	109.26	110.90	0.00	109.26	-1.64	0.00	-1.64	-1.48%	L
08/30/2004	03/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	18	USD	18.79	17.71	18.79	0.00	17.71	-1.08	0.00	-1.08	-5.77%	L
05/08/2003	03/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	66	USD	63.94	65.91	63.94	0.00	65.91	1.97	0.00	1.97	3.08%	L
04/15/2005	03/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	164	USD	173.02	163.98	173.02	0.00	163.98	-9.04	0.00	-9.04	-5.23%	L
08/30/2004	03/20/2012	GNMA PL 002742M 7.000% Due 04-20-29	13	USD	14.05	13.24	14.05	0.00	13.24	-0.81	0.00	-0.81	-5.77%	L
02/21/2008	03/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	461	USD	486.41	461.05	486.41	0.00	461.05	-25.36	0.00	-25.36	-5.21%	L
11/22/2006	03/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	786	USD	814.09	785.61	814.09	0.00	785.61	-28.48	0.00	-28.48	-3.50%	L
11/02/2004	03/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	175	USD	187.39	174.56	187.39	0.00	174.56	-12.83	0.00	-12.83	-6.85%	L
11/09/2004	03/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	302	USD	328.05	301.65	328.05	0.00	301.65	-26.40	0.00	-26.40	-8.05%	L
11/01/2004	04/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	120	USD	126.83	119.51	126.83	-0.28	119.51	-7.05	0.00	-7.05	-5.57%	L
11/15/2005	04/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	91	USD	92.73	91.14	92.73	0.00	91.14	-1.59	0.00	-1.59	-1.72%	L
10/11/2005	04/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	238	USD	247.57	238.05	247.57	0.00	238.05	-9.52	0.00	-9.52	-3.85%	L
10/29/2004	04/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	54	USD	57.16	53.81	57.16	-2.44	53.81	-0.91	0.00	-0.91	-1.67%	L
11/15/2007	04/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	29	USD	29.92	28.96	29.92	0.00	28.96	-0.96	0.00	-0.96	-3.21%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY USD  
 FINANCIAL ADVISOR KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$5	Percent Gain/(Loss) USD	Term
10/28/2004	04/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	1,272	USD	1,362.76	1,272.09	1,362.76	0.00	1,272.09	-90.67	0.00	-90.67	-6.65%	L
06/28/2005	04/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	233	USD	241.97	233.20	241.97	0.00	233.20	-8.77	0.00	-8.77	-3.63%	L
06/21/2006	04/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	351	USD	356.14	350.88	356.14	0.00	350.88	-5.26	0.00	-5.26	-1.48%	L
08/30/2004	04/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	245	USD	259.93	244.94	259.93	0.00	244.94	-14.99	0.00	-14.99	-5.77%	L
05/08/2003	04/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	95	USD	91.84	94.66	91.84	0.00	94.66	2.82	0.00	2.82	3.07%	L
04/15/2005	04/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	236	USD	248.52	235.54	248.52	0.00	235.54	-12.98	0.00	-12.98	-5.22%	L
08/30/2004	04/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	41	USD	43.33	40.83	43.33	0.00	40.83	-2.50	0.00	-2.50	-5.77%	L
02/21/2008	04/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	656	USD	692.24	656.15	692.24	0.00	656.15	-36.09	0.00	-36.09	-5.21%	L
11/22/2006	04/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	268	USD	277.94	268.22	277.94	0.00	268.22	-9.72	0.00	-9.72	-3.50%	L
11/02/2004	04/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	189	USD	203.13	189.22	203.13	0.00	189.22	-13.91	0.00	-13.91	-6.85%	L
11/09/2004	04/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	303	USD	329.93	303.38	329.93	0.00	303.38	-26.55	0.00	-26.55	-8.05%	L
11/01/2004	05/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	7,027	USD	7,457.17	7,026.54	7,457.17	-16.20	7,026.54	-414.44	0.00	-414.44	-5.57%	L
11/15/2005	05/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	109	USD	110.79	108.88	110.79	0.00	108.88	-1.91	0.00	-1.91	-1.72%	L
10/11/2005	05/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	336	USD	349.30	335.87	349.30	0.00	335.87	-13.43	0.00	-13.43	-3.85%	L
10/29/2004	05/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	52	USD	55.67	52.40	55.67	-2.38	52.40	-0.89	0.00	-0.89	-1.67%	L
11/15/2007	05/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	29	USD	29.96	29.00	29.96	0.00	29.00	-0.96	0.00	-0.96	-3.21%	L
10/28/2004	05/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	435	USD	465.85	434.86	465.85	0.00	434.86	-30.99	0.00	-30.99	-6.65%	L
06/28/2005	05/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	98	USD	101.41	97.73	101.41	0.00	97.73	-3.68	0.00	-3.68	-3.63%	L
06/21/2006	05/20/2012	GNMA PL 002658M 6.500% Due 10-20-28	428	USD	434.58	428.16	434.58	0.00	428.16	-6.42	0.00	-6.42	-1.48%	L
08/30/2004	05/20/2012	GNMA PL 002730M 7.000% Due 03-20-29	60	USD	64.14	60.44	64.14	0.00	60.44	-3.70	0.00	-3.70	-5.77%	L
05/08/2003	05/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	75	USD	72.60	74.83	72.60	0.00	74.83	2.23	0.00	2.23	3.08%	L

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March 20, 2013

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD	Percent Gain/(Loss) USD	Term
04/15/2005	05/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	186	USD	196.44	186.18	196.44	0.00	186.18	-10.26	0.00	-10.26	-5.22%	L
08/30/2004	05/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	102	USD	108.74	102.47	108.74	0.00	102.47	-6.27	0.00	-6.27	-5.77%	L
02/21/2008	05/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	399	USD	421.08	399.13	421.08	0.00	399.13	-21.95	0.00	-21.95	-5.21%	L
11/22/2006	05/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	104	USD	108.14	104.36	108.14	0.00	104.36	-3.78	0.00	-3.78	-3.50%	L
11/02/2004	05/25/2012	FNMA POOL SF253784 7.500% Due 02-01-31	177	USD	190.19	177.16	190.19	0.00	177.16	-13.03	0.00	-13.03	-6.85%	L
11/09/2004	05/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	305	USD	331.94	305.23	331.94	0.00	305.23	-26.71	0.00	-26.71	-8.05%	L
02/29/2012	06/05/2012	CALL PRAXAIR INC 10/20/12 \$115.000	-15	USD	2,550.00	5,699.89	2,550.00		5,699.89	3,149.89	0.00	3,149.89	123.53%	S
02/29/2012	06/05/2012	CALL PRAXAIR INC 10/20/12 \$115.000	-15	USD	2,550.00	5,549.90	2,550.00		5,549.90	2,999.90	0.00	2,999.90	117.64%	S
11/01/2004	06/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	96	USD	102.01	96.12	102.01	-0.22	96.12	-5.67	0.00	-5.67	-5.57%	L
11/15/2005	06/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	1,413	USD	1,438.14	1,413.41	1,438.14	0.00	1,413.41	-24.73	0.00	-24.73	-1.72%	L
10/11/2005	06/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	218	USD	227.12	218.38	227.12	0.00	218.38	-8.74	0.00	-8.74	-3.85%	L
10/29/2004	06/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	53	USD	55.96	52.68	55.96	-2.39	52.68	-0.90	0.00	-0.90	-1.67%	L
11/15/2007	06/15/2012	GNMA PL 670888X 6.500% Due 10-15-37	2,219	USD	2,292.44	2,218.94	2,292.44	0.00	2,218.94	-73.50	0.00	-73.50	-3.21%	L
10/28/2004	06/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	243	USD	259.84	242.55	259.84	0.00	242.55	-17.29	0.00	-17.29	-6.65%	L
06/28/2005	06/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	376	USD	390.12	375.98	390.12	0.00	375.98	-14.14	0.00	-14.14	-3.63%	L
06/21/2006	06/20/2012	GNMA PL 002658M 6.500% Due 10-20-28	123	USD	124.66	122.82	124.66	0.00	122.82	-1.84	0.00	-1.84	-1.48%	L
08/30/2004	06/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	73	USD	77.29	72.83	77.29	0.00	72.83	-4.46	0.00	-4.46	-5.77%	L
05/08/2003	06/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	72	USD	70.16	72.31	70.16	0.00	72.31	2.15	0.00	2.15	3.07%	L
04/15/2005	06/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	180	USD	189.84	179.93	189.84	0.00	179.93	-9.91	0.00	-9.91	-5.22%	L
08/30/2004	06/20/2012	GNMA PL 002742M 7.000% Due 04-20-29	69	USD	73.60	69.36	73.60	0.00	69.36	-4.24	0.00	-4.24	-5.77%	L
02/21/2008	06/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	100	USD	105.33	99.84	105.33	0.00	99.84	-5.49	0.00	-5.49	-5.21%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD	Percent Gain/(Loss) USD	Term
11/22/2006	06/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	509	USD	527.73	509.27	527.73	0.00	509.27	-18.46	0.00	-18.46	-3.50%	L
11/02/2004	06/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	178	USD	191.55	178.43	191.55	0.00	178.43	-13.12	0.00	-13.12	-6.85%	L
11/09/2004	06/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	10,040	USD	10,918.71	10,039.98	10,918.71	0.00	10,039.98	-878.73	0.00	-878.73	-8.05%	L
01/06/2006	07/03/2012	DUKE ENERGY CORP NEW	0	USD	16.05	22.95	16.05		22.95	6.90	0.00	6.90	43.01%	L
11/01/2004	07/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	99	USD	104.61	98.57	104.61	-0.23	98.57	-5.81	0.00	-5.81	-5.57%	L
11/15/2005	07/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	1,911	USD	1,944.07	1,910.63	1,944.07	0.00	1,910.63	-33.44	0.00	-33.44	-1.72%	L
10/11/2005	07/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	358	USD	372.82	358.48	372.82	0.00	358.48	-14.34	0.00	-14.34	-3.85%	L
10/29/2004	07/15/2012	GNMA PL 493973X 6.500% Due 06-15-29	67	USD	70.71	66.56	70.71	-3.02	66.56	-1.13	0.00	-1.13	-1.67%	L
11/15/2007	07/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	27	USD	27.51	26.63	27.51	0.00	26.63	-0.88	0.00	-0.88	-3.21%	L
10/28/2004	07/15/2012	GNMA PL 780717X 7.000% Due 02-15-28	422	USD	452.45	422.35	452.45	0.00	422.35	-30.10	0.00	-30.10	-6.65%	L
06/28/2005	07/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	137	USD	142.59	137.42	142.59	0.00	137.42	-5.17	0.00	-5.17	-3.63%	L
06/21/2006	07/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	435	USD	441.68	435.15	441.68	0.00	435.15	-6.53	0.00	-6.53	-1.48%	L
08/30/2004	07/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	67	USD	71.42	67.30	71.42	0.00	67.30	-4.12	0.00	-4.12	-5.77%	L
05/08/2003	07/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	78	USD	75.33	77.64	75.33	0.00	77.64	2.31	0.00	2.31	3.07%	L
04/15/2005	07/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	193	USD	203.84	193.19	203.84	0.00	193.19	-10.65	0.00	-10.65	-5.22%	L
08/30/2004	07/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	13	USD	13.72	12.93	13.72	0.00	12.93	-0.79	0.00	-0.79	-5.77%	L
02/21/2008	07/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	341	USD	359.83	341.07	359.83	0.00	341.07	-18.76	0.00	-18.76	-5.21%	L
11/22/2006	07/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	709	USD	735.18	709.46	735.18	0.00	709.46	-25.72	0.00	-25.72	-3.50%	L
11/02/2004	07/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	187	USD	200.41	186.68	200.41	0.00	186.68	-13.73	0.00	-13.73	-6.85%	L
11/09/2004	07/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	270	USD	293.66	270.03	293.66	0.00	270.03	-23.63	0.00	-23.63	-8.05%	L
11/01/2004	08/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	99	USD	105.33	99.25	105.33	-0.23	99.25	-5.85	0.00	-5.85	-5.57%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$§	Percent Gain/(Loss) USD	Term
11/15/2005	08/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	72	USD	73.05	71.79	73.05	0.00	71.79	-1.26	0.00	-1.26	-1.72%	L
10/11/2005	08/15/2012	GNMA PL 486710X 6.500% Due 11-15-28	248	USD	258.38	248.44	258.38	0.00	248.44	-9.94	0.00	-9.94	-3.85%	L
10/29/2004	08/15/2012	GNMA PL 493973X 6.500% Due 06-15-29	1,204	USD	1,278.91	1,203.87	1,278.91	-54.58	1,203.87	-20.46	0.00	-20.46	-1.67%	L
11/15/2007	08/15/2012	GNMA PL 670888X 6.500% Due 10-15-37	27	USD	27.52	26.64	27.52	0.00	26.64	-0.88	0.00	-0.88	-3.21%	L
10/28/2004	08/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	654	USD	700.91	654.28	700.91	0.00	654.28	-46.63	0.00	-46.63	-6.65%	L
06/28/2005	08/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	60	USD	61.91	59.67	61.91	0.00	59.67	-2.24	0.00	-2.24	-3.63%	L
06/21/2006	08/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	236	USD	239.77	236.23	239.77	0.00	236.23	-3.54	0.00	-3.54	-1.48%	L
08/30/2004	08/20/2012	GNMA PL 002730M 7.000% Due 03-20-29	17	USD	18.18	17.13	18.18	0.00	17.13	-1.05	0.00	-1.05	-5.77%	L
05/08/2003	08/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	62	USD	60.52	62.38	60.52	0.00	62.38	1.86	0.00	1.86	3.08%	L
04/15/2005	08/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	155	USD	163.76	155.20	163.76	0.00	155.20	-8.56	0.00	-8.56	-5.23%	L
08/30/2004	08/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	63	USD	66.38	62.55	66.38	0.00	62.55	-3.83	0.00	-3.83	-5.77%	L
02/21/2008	08/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	487	USD	514.13	487.33	514.13	0.00	487.33	-26.80	0.00	-26.80	-5.21%	L
11/22/2006	08/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	187	USD	193.38	186.62	193.38	0.00	186.62	-6.76	0.00	-6.76	-3.50%	L
11/02/2004	08/25/2012	FNMA POOL SF253784 7.500% Due 02-01-31	181	USD	194.85	181.50	194.85	0.00	181.50	-13.35	0.00	-13.35	-6.85%	L
11/09/2004	08/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	271	USD	294.91	271.18	294.91	0.00	271.18	-23.73	0.00	-23.73	-8.05%	L
11/01/2004	09/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	108	USD	114.12	107.53	114.12	-0.25	107.53	-6.34	0.00	-6.34	-5.57%	L
11/15/2005	09/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	72	USD	73.44	72.18	73.44	0.00	72.18	-1.26	0.00	-1.26	-1.72%	L
10/11/2005	09/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	30	USD	31.50	30.29	31.50	0.00	30.29	-1.21	0.00	-1.21	-3.85%	L
10/29/2004	09/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	52	USD	55.47	52.22	55.47	-2.37	52.22	-0.89	0.00	-0.89	-1.67%	L
11/15/2007	09/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	27	USD	27.78	26.89	27.78	0.00	26.89	-0.89	0.00	-0.89	-3.21%	L
10/28/2004	09/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	1,491	USD	1,597.50	1,491.22	1,597.50	0.00	1,491.22	-106.28	0.00	-106.28	-6.65%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY USD  
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## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$	Percent Gain/(Loss) USD	Term
06/28/2005	09/20/2012	GNMA PL 002602M 6.000% Due 06-20-28	419	USD	435.00	419.23	435.00	0.00	419.23	-15.77	0.00	-15.77	-3.63%	L
06/21/2006	09/20/2012	GNMA PL 002658M 6.500% Due 10-20-28	252	USD	255.78	252.00	255.78	0.00	252.00	-3.78	0.00	-3.78	-1.48%	L
08/30/2004	09/20/2012	GNMA PL 002730M 7.000% Due 03-20-29	18	USD	19.15	18.05	19.15	0.00	18.05	-1.10	0.00	-1.10	-5.77%	L
05/08/2003	09/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	24	USD	22.91	23.61	22.91	0.00	23.61	0.70	0.00	0.70	3.05%	L
04/15/2005	09/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	59	USD	61.99	58.76	61.99	0.00	58.76	-3.23	0.00	-3.23	-5.22%	L
08/30/2004	09/20/2012	GNMA PL 002742M 7.000% Due 04-20-29	34	USD	35.94	33.87	35.94	0.00	33.87	-2.07	0.00	-2.07	-5.77%	L
02/21/2008	09/20/2012	GNMA PL 004075M 7.000% Due 01-20-38	440	USD	464.04	439.85	464.04	0.00	439.85	-24.19	0.00	-24.19	-5.21%	L
11/22/2006	09/20/2012	GNMA POOL 0003922M 7.000% Due 11-20-36	618	USD	640.55	618.14	640.55	0.00	618.14	-22.41	0.00	-22.41	-3.50%	L
11/02/2004	09/25/2012	FNMA POOL SF253784 7.500% Due 02-01-31	184	USD	197.98	184.42	197.98	0.00	184.42	-13.56	0.00	-13.56	-6.85%	L
11/09/2004	09/25/2012	FNMA POOL SF417951 8.000% Due 08-01-27	273	USD	296.98	273.08	296.98	0.00	273.08	-23.90	0.00	-23.90	-8.05%	L
08/01/2012	10/01/2012	CALL DUKE ENERGY CORP NE 01/19/13 \$70.000	-10	USD	200.00	1,249.97	200.00		1,249.97	1,049.97	0.00	1,049.97	524.98%	S
07/05/2012	10/01/2012	CALL PRAXAIR INC 01/19/13 \$115.000	-30	USD	1,650.00	8,249.81	1,650.00		8,249.81	6,599.81	0.00	6,599.81	399.99%	S
07/12/2005	10/01/2012	GENL ELECTRIC CO	1,000	USD	34,990.00	22,922.78	34,990.00		22,922.78	-12,067.22	0.00	-12,067.22	-34.49%	L
11/19/2002	10/08/2012	COVIDIEN PLC	2,500	USD	52,536.41	143,746.78	52,536.41		143,746.78	91,210.37	0.00	91,210.37	173.61%	L
03/19/2012	10/09/2012	CALL COVIDIEN PLC 10/20/12 \$57.500	-25	USD	0.00	4,499.91	0.00		4,499.91	4,499.91	0.00	NA	0.00%	S
11/01/2004	10/15/2012	GNMA PL 464228X 6.500% Due 10-15-28	90	USD	96.03	90.48	96.03	-0.21	90.48	-5.34	0.00	-5.34	-5.57%	L
11/15/2005	10/15/2012	GNMA PL 465540X 6.000% Due 07-15-28	72	USD	73.22	71.96	73.22	0.00	71.96	-1.26	0.00	-1.26	-1.72%	L
10/11/2005	10/15/2012	GNMA PL 486710X 6.500% Due 11-15-28	31	USD	31.75	30.53	31.75	0.00	30.53	-1.22	0.00	-1.22	-3.85%	L
10/29/2004	10/15/2012	GNMA PL 493973X 6.500% Due 06-15-29	49	USD	52.29	49.22	52.29	-2.23	49.22	-0.84	0.00	-0.84	-1.67%	L
11/15/2007	10/15/2012	GNMA PL 670888X 6.500% Due 10-15-37	27	USD	27.95	27.05	27.95	0.00	27.05	-0.90	0.00	-0.90	-3.21%	L
10/28/2004	10/15/2012	GNMA PL 780717X 7.000% Due 02-15-28	392	USD	420.44	392.47	420.44	0.00	392.47	-27.97	0.00	-27.97	-6.65%	L
06/28/2005	10/20/2012	GNMA PL 002602M 6.000% Due	368	USD	381.62	367.79	381.62	0.00	367.79	-13.83	0.00	-13.83	-3.63%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$5	Percent Gain/(Loss) USD	Term
		06-20-28												
06/21/2006	10/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	312	USD	317.12	312.43	317.12	0.00	312.43	-4.69	0.00	-4.69	-1.48%	L
08/30/2004	10/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	46	USD	49.07	46.24	49.07	0.00	46.24	-2.83	0.00	-2.83	-5.77%	L
05/08/2003	10/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	90	USD	87.11	89.79	87.11	0.00	89.79	2.68	0.00	2.68	3.07%	L
04/15/2005	10/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	223	USD	235.72	223.41	235.72	0.00	223.41	-12.31	0.00	-12.31	-5.22%	L
08/30/2004	10/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	13	USD	13.89	13.09	13.89	0.00	13.09	-0.80	0.00	-0.80	-5.77%	L
02/21/2008	10/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	273	USD	287.78	272.78	287.78	0.00	272.78	-15.00	0.00	-15.00	-5.21%	L
11/22/2006	10/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	356	USD	369.32	356.40	369.32	0.00	356.40	-12.92	0.00	-12.92	-3.50%	L
08/01/2012	10/24/2012	CALL 3M CO 01/19/13 \$95 000	-10	USD	540.00	2,679.93	540.00		2,679.93	2,139.93	0.00	2,139.93	396.28%	S
11/02/2004	10/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	184	USD	197.07	183.57	197.07	0.00	183.57	-13.50	0.00	-13.50	-6.85%	L
11/09/2004	10/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	275	USD	299.10	275.03	299.10	0.00	275.03	-24.07	0.00	-24.07	-8.05%	L
11/01/2004	11/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	99	USD	104.72	98.67	104.72	-0.23	98.67	-5.82	0.00	-5.82	-5.57%	L
11/15/2005	11/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	73	USD	74.24	72.96	74.24	0.00	72.96	-1.28	0.00	-1.28	-1.72%	L
10/11/2005	11/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	34	USD	34.86	33.52	34.86	0.00	33.52	-1.34	0.00	-1.34	-3.85%	L
10/29/2004	11/15/2012	GNMA PL 493973X 6.500% Due 06-15-29	1,530	USD	1,625.20	1,529.84	1,625.20	-69.36	1,529.84	-26.00	0.00	-26.00	-1.67%	L
11/15/2007	11/15/2012	GNMA PL 670888X 6.500% Due 10-15-37	27	USD	28.11	27.21	28.11	0.00	27.21	-0.90	0.00	-0.90	-3.21%	L
10/28/2004	11/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	279	USD	299.32	279.41	299.32	0.00	279.41	-19.91	0.00	-19.91	-6.65%	L
06/28/2005	11/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	359	USD	372.43	358.93	372.43	0.00	358.93	-13.50	0.00	-13.50	-3.63%	L
06/21/2006	11/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	102	USD	103.83	102.30	103.83	0.00	102.30	-1.53	0.00	-1.53	-1.48%	L
08/30/2004	11/20/2012	GNMA PL 002730M 7 000% Due 03-20-29	38	USD	40.15	37.83	40.15	0.00	37.83	-2.32	0.00	-2.32	-5.77%	L
05/08/2003	11/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	102	USD	99.31	102.36	99.31	0.00	102.36	3.05	0.00	3.05	3.08%	L
04/15/2005	11/20/2012	GNMA PL 002741M 6 500% Due	255	USD	268.72	254.68	268.72	0.00	254.68	-14.04	0.00	-14.04	-5.22%	L

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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$5	Percent Gain/(Loss) USD	Term
		04-20-29												
08/30/2004	11/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	82	USD	87.48	82.44	87.48	0.00	82.44	-5.04	0.00	-5.04	-5.77%	L
02/21/2008	11/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	575	USD	606.88	575.24	606.88	0.00	575.24	-31.64	0.00	-31.64	-5.21%	L
11/22/2006	11/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	838	USD	868.86	838.47	868.86	0.00	838.47	-30.39	0.00	-30.39	-3.50%	L
11/02/2004	11/25/2012	FNMA POOL SF253784 7 500% Due 02-01-31	185	USD	198.47	184.88	198.47	0.00	184.88	-13.59	0.00	-13.59	-6.85%	L
11/09/2004	11/25/2012	FNMA POOL SF417951 8 000% Due 08-01-27	277	USD	301.08	276.85	301.08	0.00	276.85	-24.23	0.00	-24.23	-8.05%	L
11/01/2004	12/15/2012	GNMA PL 464228X 6 500% Due 10-15-28	109	USD	115.85	109.16	115.85	-0.25	109.16	-6.44	0.00	-6.44	-5.57%	L
11/15/2005	12/15/2012	GNMA PL 465540X 6 000% Due 07-15-28	79	USD	80.85	79.46	80.85	0.00	79.46	-1.39	0.00	-1.39	-1.72%	L
10/11/2005	12/15/2012	GNMA PL 486710X 6 500% Due 11-15-28	30	USD	31.57	30.36	31.57	0.00	30.36	-1.21	0.00	-1.21	-3.85%	L
10/29/2004	12/15/2012	GNMA PL 493973X 6 500% Due 06-15-29	960	USD	1,019.88	960.04	1,019.88	-43.52	960.04	-16.32	0.00	-16.32	-1.67%	L
11/15/2007	12/15/2012	GNMA PL 670888X 6 500% Due 10-15-37	28	USD	29.13	28.20	29.13	0.00	28.20	-0.93	0.00	-0.93	-3.21%	L
10/28/2004	12/15/2012	GNMA PL 780717X 7 000% Due 02-15-28	388	USD	415.29	387.66	415.29	0.00	387.66	-27.63	0.00	-27.63	-6.65%	L
08/01/2012	12/17/2012	CALL BROOKFIELD ASSET MG 12/22/12 \$35 000	-15	USD	1,350.00	1,724.96	1,350.00		1,724.96	374.96	0.00	374.96	27.77%	S
06/28/2005	12/20/2012	GNMA PL 002602M 6 000% Due 06-20-28	271	USD	281.38	271.18	281.38	0.00	271.18	-10.20	0.00	-10.20	-3.63%	L
06/21/2006	12/20/2012	GNMA PL 002658M 6 500% Due 10-20-28	180	USD	183.08	180.37	183.08	0.00	180.37	-2.71	0.00	-2.71	-1.48%	L
08/30/2004	12/20/2012	GNMA PL 002730M 7.000% Due 03-20-29	30	USD	31.54	29.72	31.54	0.00	29.72	-1.82	0.00	-1.82	-5.77%	L
05/08/2003	12/20/2012	GNMA PL 002741M 6.500% Due 04-20-29	48	USD	46.70	48.14	46.70	0.00	48.14	1.44	0.00	1.44	3.08%	L
04/15/2005	12/20/2012	GNMA PL 002741M 6 500% Due 04-20-29	120	USD	126.37	119.77	126.37	0.00	119.77	-6.60	0.00	-6.60	-5.23%	L
08/30/2004	12/20/2012	GNMA PL 002742M 7 000% Due 04-20-29	13	USD	13.70	12.91	13.70	0.00	12.91	-0.79	0.00	-0.79	-5.77%	L
02/21/2008	12/20/2012	GNMA PL 004075M 7 000% Due 01-20-38	278	USD	293.17	277.89	293.17	0.00	277.89	-15.28	0.00	-15.28	-5.21%	L
11/22/2006	12/20/2012	GNMA POOL 0003922M 7 000% Due 11-20-36	212	USD	220.16	212.46	220.16	0.00	212.46	-7.70	0.00	-7.70	-3.50%	L

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March 20, 2013

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 Tax ID: 05-6132358  
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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD \$	Percent Gain/(Loss) USD	Term
11/02/2004	12/25/2012	FNMA POOL SF253784 7.500% Due 02-01-31	194	USD	207.80	193.57	207.80	0.00	193.57	-14.23	0.00	-14.23	-6.85%	L
11/09/2004	12/25/2012	FNMA POOL SF417951 8.000% Due 08-01-27	279	USD	303.20	278.80	303.20	0.00	278.80	-24.40	0.00	-24.40	-8.05%	L
11/01/2004	01/15/2013	GNMA PL 464228X 6.500% Due 10-15-28	3,874	USD	4,110.97	3,873.57	4,110.97	-8.93	3,873.57	-228.47	0.00	-228.47	-5.57%	L
11/15/2005	01/15/2013	GNMA PL 465540X 6.000% Due 07-15-28	73	USD	74.45	73.17	74.45	0.00	73.17	-1.28	0.00	-1.28	-1.72%	L
10/11/2005	01/15/2013	GNMA PL 486710X 6.500% Due 11-15-28	270	USD	280.92	270.12	280.92	0.00	270.12	-10.80	0.00	-10.80	-3.85%	L
10/29/2004	01/15/2013	GNMA PL 493973X 6.500% Due 06-15-29	43	USD	45.55	42.88	45.55	-1.94	42.88	-0.73	0.00	-0.73	-1.67%	L
11/15/2007	01/15/2013	GNMA PL 670888X 6.500% Due 10-15-37	27	USD	28.35	27.44	28.35	0.00	27.44	-0.91	0.00	-0.91	-3.21%	L
10/28/2004	01/15/2013	GNMA PL 780717X 7.000% Due 02-15-28	426	USD	456.19	425.84	456.19	0.00	425.84	-30.35	0.00	-30.35	-6.65%	L
07/13/2005	01/15/2013	PROCTER & GAMBLE CO	500	USD	27,400.00	33,314.25	27,400.00		33,314.25	5,914.25	0.00	5,914.25	21.58%	L
06/21/2006	01/15/2013	PROCTER & GAMBLE CO	500	USD	27,928.50	33,314.25	27,928.50		33,314.25	5,385.75	0.00	5,385.75	19.28%	L
07/12/2012	01/16/2013	CALL PROCTER & GAMBLE CO 01/19/13 \$65,000	-10	USD	1,629.96	1,629.96	1,629.96		1,629.96	0.00	0.00	0.00	0.00%	S
06/28/2005	01/20/2013	GNMA PL 002602M 6.000% Due 06-20-28	42	USD	43.64	42.06	43.64	0.00	42.06	-1.58	0.00	-1.58	-3.63%	L
06/21/2006	01/20/2013	GNMA PL 002658M 6.500% Due 10-20-28	363	USD	368.12	362.68	368.12	0.00	362.68	-5.44	0.00	-5.44	-1.48%	L
08/30/2004	01/20/2013	GNMA PL 002730M 7.000% Due 03-20-29	59	USD	62.90	59.27	62.90	0.00	59.27	-3.63	0.00	-3.63	-5.77%	L
05/08/2003	01/20/2013	GNMA PL 002741M 6.500% Due 04-20-29	47	USD	45.44	46.84	45.44	0.00	46.84	1.40	0.00	1.40	3.08%	L
04/15/2005	01/20/2013	GNMA PL 002741M 6.500% Due 04-20-29	117	USD	122.96	116.54	122.96	0.00	116.54	-6.42	0.00	-6.42	-5.22%	L
08/30/2004	01/20/2013	GNMA PL 002742M 7.000% Due 04-20-29	13	USD	14.11	13.30	14.11	0.00	13.30	-0.81	0.00	-0.81	-5.77%	L
02/21/2008	01/20/2013	GNMA PL 004075M 7.000% Due 01-20-38	193	USD	203.21	192.62	203.21	0.00	192.62	-10.59	0.00	-10.59	-5.21%	L
11/22/2006	01/20/2013	GNMA POOL 0003922M 7.000% Due 11-20-36	491	USD	509.31	491.49	509.31	0.00	491.49	-17.82	0.00	-17.82	-3.50%	L
11/02/2004	01/25/2013	FNMA POOL SF253784 7.500% Due 02-01-31	188	USD	201.33	187.54	201.33	0.00	187.54	-13.79	0.00	-13.79	-6.85%	L
11/09/2004	01/25/2013	FNMA POOL SF417951 8.000% Due 08-01-27	281	USD	305.35	280.78	305.35	0.00	280.78	-24.57	0.00	-24.57	-8.05%	L
<b>Total Portfolio</b>							<b>238,715.93</b>	<b>-216.43</b>	<b>347,411.49</b>	<b>108,911.99</b>	<b>0.00</b>	<b>104,412.08</b>	<b>43.78%</b>	

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Statement C: UBS  
 Tax ID: 05-6132358  
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SCHLEYER FOUNDATION  
 REFERENCE CURRENCY: USD  
 FINANCIAL ADVISOR: KNOWLTON/LARSEN

## Realized Gain /(Loss) - Detail

From February 15, 2012 to January 25, 2013

Purchase Date#	Sale Date	Security	Quantity	Currency	Cost Basis (Local)	Proceeds (Local)	Cost Basis USD	Amort. /Accr. USD	Proceeds USD	Price Gain/(Loss) USD	Currency Gain/(Loss) USD	Net Gain/(Loss) USD	Percent Gain/(Loss) %	Term
<b>Short Term</b>														
							17,144.96	0.00	39,384.17	22,239.21	0.00	17,739.30	103.47%	
							0.00	0.00	0.00	0.00	0.00	0.00	0.00%	
<b>Net Gain / (Loss)</b>							<b>17,144.96</b>	<b>0.00</b>	<b>39,384.17</b>	<b>22,239.21</b>	<b>0.00</b>	<b>17,739.30</b>	<b>103.47%</b>	
<b>Long Term</b>														
							108,642.08	0.00	211,182.75	102,540.67	0.00	102,540.67	94.38%	
							112,928.89	-216.43	96,844.57	-15,867.89	0.00	-15,867.89	-14.08%	
<b>Net Gain / (Loss)</b>							<b>221,570.97</b>	<b>-216.43</b>	<b>308,027.32</b>	<b>86,672.78</b>	<b>0.00</b>	<b>86,672.78</b>	<b>39.12%</b>	

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• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

		<b>Enter filer's identifying number, see instructions</b>	
<b>Type or print</b> <small>File by the due date for filing your return See instructions</small>	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or	
	<b>The Schleyer Foundation</b>	<b>05-6132358</b>	
	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)	
	<b>Box 222</b>		
City, town or post office, state, and ZIP code For a foreign address, see instructions.			
<b>Rye Beach, NH 03871</b>			

Enter the Return code for the return that this application is for (file a separate application for each return)

**04**

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

**The Trustees**

• The books are in the care of **P O Box 222 - Rye Beach, NH 03871**

Telephone No **603-964-9746**

FAX No. **603-964-7590**

• If the organization does not have an office or place of business in the United States, check this box

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **November 15, 2013.**

5 For calendar year **2012**, or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

6 If the tax year entered in line 5 is for less than 12 months, check reason.  Initial return  Final return  
 Change in accounting period

7 State in detail why you need the extension

**Additional time is required to receive all the information required to file a complete and an accurate return**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>8a</b>	\$	<b>4,935.</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$	<b>11,798.</b>
<b>c Balance due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>8c</b>	\$	<b>0.</b>

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature

Title **Trustee**

Date