

Name			VCU Student Number							
Last	First	MI	V							

C. STUDENT'S 2011 FEDERAL INCOME TAX RETURN AND INCOME INFORMATION

1. Check only one box below.

- Check here if you used the IRS Data Retrieval Tool in FAFSA on the Web and your 2011 IRS income information was transferred and unchanged. *(The VCU Office of Financial aid will use the IRS information transferred into the student's FAFSA to complete the verification process.)*
- Check here if you are attaching a 2011 IRS Tax Return Transcript or a signed copy of your 2011 Federal tax return.
- Check here if you will not file and are not **required** to file a 2011 Federal tax return.
- Check here if a 2011 IRS Tax Return Transcript or signed copy of your 2011 Federal tax return will be submitted on _____ (date). Verification cannot be completed until the IRS tax transcript or signed copy of your 2011 Federal tax return has been submitted to VCU.
- Check here if you were not employed and had no income earned from work for 2011.

2. If you did not file and are not required to file a 2011 income tax return list below your employer(s) and any income received in 2011. Attach copies of all 2011 IRS W-2 forms issued by employers. List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with your name and VCU ID number listed at the top.

Employer's Name	2011 Amount Earned	IRS W-2 Attached?

D. PARENT(S)' 2011 FEDERAL INCOME TAX RETURN AND INCOME INFORMATION

1. Check only one box below.

- Check here if your parents' have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2011 IRS income information into the FAFSA and it was not changed. *(The VCU Office of Financial aid will use the IRS information transferred into the student's FAFSA to complete the verification process.)*
- Check here if you are attaching your parent(s) 2011 IRS Tax Return Transcript or a signed copy of your parents' 2011 Federal tax return.
- Check here if your parent(s) will not file and are not **required** to file a 2011 Federal tax return.
- Check here if a 2011 IRS Tax Return Transcript or signed copy of your parent(s) 2011 Federal tax return will be submitted on _____ (date). Verification cannot be completed until the IRS tax transcript or signed copy of your 2011 Federal tax return has been submitted to VCU.
- Check here if your parent(s) were not employed and had no income earned from work for 2011.

2. If your parent(s) did not file and are not required to file a 2011 Federal income tax return list below your parent(s) employer(s) and any income they received in 2011. Attach copies of all 2011 IRS W-2 forms issued by employers. List every employer even if they did not issue an IRS W-2 form.

Employer's Name	2011 Amount Earned	IRS W-2 Attached?



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E. ADDITIONAL FINANCIAL INFORMATION – LIST ANNUAL AMOUNTS. COMPLETE ALL ITEMS. ENTER \$0.00 OR N/A IF THEY DO NOT APPLY.

Student	FAFSA Question #43 and #91	Parent(s)
\$	Child support paid because of divorce or separation or as a result of a legal requirement.	\$
\$	Education Credits (American Opportunity, Hope or Lifetime Learning tax credits). IRS Form 1040 – line 49, line 66 or 1040 A- line 31, line 40.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Taxable student grant and scholarship aid reported to the IRS as adjusted gross income. Includes AmeriCorps benefits as well as grant and scholarship portions of fellowships and assistantships.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Don't include untaxed combat pay.	\$
\$	Earnings from work under a cooperative education program offered by a college.	\$

F. UNTAXED INCOME– LIST ANNUAL AMOUNTS.. COMPLETE ALL ITEMS. ENTER \$0.00 OR N/A IF THEY DO NOT APPLY.

Student	FAFSA Questions #44 and Question #92	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings). W2 forms in Boxes 12a through 12d, codes D,E,F,G, H and S.	\$
\$	Child support received for any of your children. Don't include foster care or adoption payments.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported such as workers' compensation, disability, etc. Also include the first-time homebuyer tax credit from IRS Form 1040 – line 67.	\$

In 2010 or 2011 did you or anyone in your household receive benefits from any of the following federal benefits programs?

- Food Stamps (SNAP)*
 Supplemental Security Income
 Free or Reduced Lunch
 TANF
 WIC
 AFDC

***Note – You may be asked to submit documentation of calendar year 2010 and 2011 benefits received.**

G. CERTIFICATION AND SIGNATURES

Each person signing this worksheet certifies that all of the information reported on it is complete and correct. The student and one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

