

Serving Our Friends Daily

Franchise Application

Minimum Liquid Assets/Net Worth:	E&I Holdings, Inc.
\$150,000/\$500,000	William H. Baumhauer, CEO
Franchise Fee per Unit:	8000 S. Chester St. Suite 575
\$45,000	Centennial, CO 80112
Development Fee per Unit:	(303)768-8883 Phone
\$20,000	(303)768-8884 Fax
Desired Number of Units:	bbaumhauer@eggandi.org

CONFIDENTIAL

This application is not a franchise agreement and does not obligate either party in any manner.

In accord with the Privacy Act (5 U.S.C. 552 a), the Freedom of Information Act and The Fair Credit Reporting Act, I expressly authorize any past or present employer, any law enforcement agency, federal, state, or local, or any person who had personal knowledge of my work experience, character, or criminal records to release this information to E&I Holdings, Inc. (The Egg & I Restaurants). The following information is submitted to The Egg & I Restaurants as my complete and accurate personal and financial condition as of the date shown below. At The Egg & I Restaurants' request, I agree to supply statements from my professional advisors (e.g. accountant, attorney, banker, or broker) verifying the provided information, and I also agree to furnish copies of income tax returns as filed for the last three years. I understand and acknowledge that a condition for an award of a The Egg & I Restaurant relies upon the information provided in this application as a material factor in considering my request to become a franchisee of The Egg & I Restaurants. I therefore agree to promptly notify The Egg & I Restaurants of any change in any of the above information or any subsequent information provided to The Egg & I Restaurants. In addition, I release all persons from liability as a result of true, accurate information of my statements contained herein.

Signature (Applicant)	Date	Signature (Spouse)	Date

		PERSO	ONAL INFORM	MATION			
Name (last, first, middle):						Day phone:	
Address (street, city, state, zip):						Night phone:	
E-mail:			SSN:			DOB:	
Spouse's Name:			1			Spouse's SSN:	
Children (names & ages):						<u> </u>	
			OTHER				
Have you ever been convicted of a crime (other than minor types No	traffic violations)?	List all convictions,	showing offense and	date:			
Has any judgment ever been entered against you or your co	mpany or your	If yes, describe fully	r.				
Are you involved in pending litigation? Yes No		If yes, list dates and	d explain:				
Have you or your spouse ever declared personal bankruptcy	/?	If yes, describe fully	<i>r</i> :				
Of which country are you a citizen?		ı					
			EDUCATION				
Name of college and/or post-graduate school:				Degree:			Year Graduated:
		BUSI	NESS EXPER	IENCE			
Present Occupation:						Dates Employed:	
Company:	Address:					1	Phone:
Describe duties, number of employees supervised and resp	onsibilities:						
	PRE	EVIOUS REST	AURANT/RET	AIL EXPERIE	NCE		
Occupation:			Dates Employed:		Reason Left:		
Company:	Address:				l		Phone:
Describe duties, number of employees supervised and response	onsibilities:						!
Occupation:			Dates Employed:		Reason Left:		
Company:	Address:		I.				Phone:
Describe duties, number of employees supervised and resp	onsibilities:						
Have you ever owned your own business or franchise? Yes No	If yes, explain:						
Have you ever had a business failure? Yes No	If yes, explain:						
		PERSONAL	FINANCIAL	STATEMENT			
INCOME STATEMENT FOR 12-MONTH PERIOD ENDING:							
Salary, wages, bonuses, commissions:							\$
Dividends, interest:							\$
Other incomespecify source, e.g., business profits (self-employed), trust, spouse, etc.:						\$	
TOTAL							\$
	Please provide deta	ails on the following as	sset verification sche	dules (schedule num	nbers in parenthesis).	<u>I</u>
Assets Cash on hand and in banks	le.			Loans, Notes, Accor	unte Pavable (3)	Liabilities	 \$
	\$						
Vested Profit Sharing	\$			Real Estate Mortgag			\$
Securities, Bonds, Debentures (1)	\$			Other Debts and Lia	adilities (5)		\$
Notes, Accounts, Mortgages, Receivables (2) Real Estatecurrent market value (6)	\$						
Net value of business interests (7)				Total Liabilities			Ī¢
	\$						\$
Otherautomobiles and other personal property, etc. (4)	\$			Net Worth	IN OF S		\$
TOTAL ASSETS	\$			Total Liabilities an	a Net Worth		\$

(4) Listed Osserilles Ba	Dibertine			ASSET VEH	RIFICATION S	CHEDULES				
(1) Listed Securities, Bo No. of Shares	onds, Depentures		Description Pledged (yes/no)					Current Market Value		
TOTAL									\$	
(2) Notes, Accounts, Mo Debtor		Relation to Applicant	Nature of Debt Maturity Date Original Face Value Monthly Payment			Present	Present Balance			
TOTAL			.1						\$	
(3) Loans, Notes, Accou		e (excluding mortgag		of Debt	Secured (Yes/No)	Maturity Data	Original Face Value	Monthly Paymont	Procent	Balance
Lender		Applicant	Nature	or Debt	Secured (Tes/No)	Maturity Date	Original Face Value	Monthly Payment	Fresent	Dalatice
TOTAL									\$	
(4) Other Assets Stock options, cash vali	ue of life insuranc	e, automobiles and	other personal prope	erty, etc.	(5) Other Debts and Insurance loans, alir		leases, contracts, led	gal claims, judgments	s, chattel mortgages,	taxes, co-maker or
			guarantor, etc. Obligee	Description			Amount			
	Description		\$	Warket Value	Obligee	Decomption .			\$	
									\$	
	\$									
			\$						\$	
			\$						\$	
			\$						\$	
			\$						\$	
TOTAL			\$		TOTAL				\$	
(0) D F.			ASS	ET VERIFICAT	ION SCHEDU	ILESCONTII	NUED			
(6) Real Estate Address & Descripti	ion of Property (re	esidential, rental,	Date Acquired	Title in Name(s) Of	Original Cost	Original Mortgage	Monthly Payments	Current Market	Current Mortgage	Net Value
	vacant)					Amount	(include taxes, assessments)	Value	Balance	
TOTAL			.1.	ı			ı	\$	\$	\$
(7) Business Interests									1	1
		Description	Type (partner, corp., sole)	Names of Owners	Relation to Applicant	Percent Equity	Buy/Sell Agreement (yes/no)	Valuation Method	Net Value Your Interest	
TOTAL										\$
Does your spouse or ar assets? Yes No		e any interest in any	y of the above	If yes, explain and li	ist assets:					
Have any of the above		dated? Yes 1	No	If yes, specify asset	s, from whom and wh	nen:				

	MISCELLANEOUS INFO	ORMATION						
List any hobbies, community activities, s	special interests, or other pertinent information:							
What percent of time will you devote to	The Egg & I Restaurant business?							
The flexibility to relocate may be require	d. To which geographic area(s) would you be willing to relocate for a restaurant of	oportunity?						
How many of The Egg & I Restaurants of	do you plan to develop?							
	PERSONAL REFERENCES	(other than relative	s)					
Name in Full	Address	Phone	Occupation	Years Known				
BUSINESS REFERENCES								
Name in Full	Address	Phone	Occupation	Years Known				