B 1 (Official Form 1) (1/08) Case 09-24	122-EPK D	<u>oc 1 </u>	Filed 07	/10/09 Pa	age 1 of 40		
United States Southern Di	Bankruptcy C istrict of Florid	Court da			Volun	ıtary P	etition
Name of Debtor (if individual, enter Last, First, Middle): Southeast Real Estate Holdings, LLC.		Nai	me of Joint De	ebtor (Spouse) (Last	t, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				s used by the Joint E , maiden, and trade	Debtor in the last 8 ye names):	ars	
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (IT more than one, state all): 0415	IN) No./Complete EIN(i		st four digits o an one, state al		idual-Taxpayer I.D. (1	ITIN) No./(Complete EIN(if more
Street Address of Debtor (No. & Street, City, and State): 1100 SW 4th Avenue Delray Beach, FL		Str	eet Address of	f Joint Debtor (No.	& Street, City, and S	itate):	
	P CODE 33444					ZIP COD	DE
County of Residence or of the Principal Place of Business Palm Beach	5.	Co	unty of Reside	ence or of the Prince	ipal Place of Busines	is:	
Mailing Address of Debtor (if different from street address 2901 Clint Moore Road #407	s):	Ma	uiling Address	of Joint Debtor (if	different from street a	address):	
Boca Raton, FL	P CODE 33496					ZIP COD	DE
Location of Principal Assets of Business Debtor (if differen		ove):					
	•					ZIP COD	
Type of Debtor (Form of Organization) (Check one box.)	(Check one box)	e of Business	s	-	oter of Bankruptcy he Petition is Filed		
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. 	 Health Care But Single Asset Re U.S.C. § 101(51) 	eal Estate as o	defined in 11	Chapter 7Chapter 9	-		5 Petition for on of a Foreign eeding
Corporation (includes LLC and LLP)	❑ Railroad✓ Stockbroker			Chapter 11 Chapter 12			5 Petition for
PartnershipOther (If debtor is not one of the above entities,	Commodity Bro	oker		Chapter 12 Chapter 13		Recognitio Nonmain F	on of a Foreign Proceeding
check this box and state type of entity below.)	Clearing Bank Other		ţ		Nature of	Debts	
	_	empt Entity			(Check on	· -	
		x, if applicab		debts, define	rimarily consumer ed in 11 U.S.C.		ebts are primarily usiness debts.
	Debtor is a tax- under Title 26 c Code (the Intern	of the United	d States	individual p	"incurred by an primarily for a mily, or house- e."		
Filing Fee (Check one box))		Check one	· · · ·	Chapter 11 Debto	ors	
☑ Full Filing Fee attached					debtor as defined in 1	1 U.S.C. §	101(51D).
Filing Fee to be paid in installments (applicable to inc		tach	=		ess debtor as defined	-	. ,
signed application for the court's consideration certify unable to pay fee except in installments. Rule 1006(b)	0				tingent liquidated deb ss than \$2,190,000.	bts (excludi	ing debts owed to
Filing Fee waiver requested (applicable to chapter 7 i	-				SS than \$2,170,000.		
attach signed application for the court's consideration.	See Official Form 3B.		_	pplicable boxes is being filed with t	his petition		
			Accepta	ances of the plan we	ere solicited prepetition with 11 U.S.C. § 112		e or more classes
Statistical/Administrative Information			01	1010, 11 4000	when the choice of	20(0).	THIS SPACE IS FOR
 Debtor estimates that funds will be available for distr Debtor estimates that, after any exempt property is ex expenses paid, there will be no funds available for dist 	cluded and administrati	ive					COURT USE ONLY
Estimated Number of Creditors							
1- 50- 100- 200- 1,000-	5,001- 10,001-	2 5,001-	50,001-	Over			
49 99 199 999 5,000 Estimated Assets	10,000 25,000	50,000	100,000	100,000			
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00 \$50,000 \$100,000 \$500,000 \$1 to \$10	0 to \$50 to	o \$100	\$100,000,00 to \$500	01 \$500,000,001 to \$1 billion	More than \$1 billion		
million million million	on million n	million	million				
		5 0,000,001	1 \$100,000,00				
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1,00 \$50,000 \$100,000 \$500,000 \$1 to \$1 million million	0 to \$50 to	to \$100 million	to \$500 million	500,000,001 to \$1 billion	More than \$1 billion		

Voluntary Petitio (This page must be	1) (1/08) Case 09-24122-EPK Doc 1 m completed and filed in every case)	Name of Debtor(s): Southeast Real Estate H	Page 2 of 40	
	All Prior Bankruptcy Cases Filed Within La		5,	
Location		Case Number:	Date Fil	led:
Where Filed: NO Location	DNE			
Where Filed:		Case Number:	Date Fil	led:
	Pending Bankruptcy Case Filed by any Spouse, Partner of			
Name of Debtor: NONE		Case Number:	Date Fil	led:
District:		Relationship:	Judge:	
10Q) with the Securitie	Exhibit A otor is required to file periodic reports (e.g., forms 10K and is and Exchange Commission pursuant to Section 13 or 15(d) nge Act of 1934 and is requesting relief under chapter 11.)		at [he or she] may proceed unde tes Code, and have explained to ter. I further certify that I have of	ots) n, declare that I rr chapter 7, 11, he relief
Exhibit A is attac	hed and made a part of this petition.	X Not Applicable Signature of Attorney f	For Debtor(s) Da	ate
	Fy	hibit C		
	have possession of any property that poses or is alleged to pose a C is attached and made a part of this petition.		e harm to public health or safet	y?
	Exi	hibit D		
(To be completed by ev	very individual debtor. If a joint petition is filed, each spouse mus	st complete and attach a separate E	xhibit D.)	
Exhibit D cor	mpleted and signed by the debtor is attached and made a part of t	this petition		
—		ins petition.		
If this is a joint petition				
Exhibit D also	o completed and signed by the joint debtor is attached and made	* *		
		rding the Debtor - Venue y applicable box)		
	Debtor has been domiciled or has had a residence, principal place receding the date of this petition or for a longer part of such 180		his District for 180 days immed	liately
ПТ	'here is a bankruptcy case concerning debtor's affiliate. general p	artner, or partnership pending in thi	is District.	
h	Debtor is a debtor in a foreign proceeding and has its principal pla as no principal place of business or assets in the United States bu his District, or the interests of the parties will be served in regard	t is a defendant in an action or proc	ceeding [in a federal or state co	
	Certification by a Debtor Who Resi (Check all a	des as a Tenant of Resident pplicable boxes.)	tial Property	
	andlord has a judgment against the debtor for possession of debto	or's residence. (If box checked, con	pplete the following).	
		(Name of landlord that obtained ju	udgment)	
		(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, there are ntire monetary default that gave rise to the judgment for possessi	circumstances under which the deb		the
	Debtor has included in this petition the deposit with the court of a iling of the petition.	ny rent that would become due dur	ing the 30-day period after the	
	Debtor certifies that he/she has served the Landlord with this certi			

B 1 (Official Form 1) (1/08) Case 09-24122-EPK Doc 1	F	Filed 07/10/09	Page 3 of 40	FORM B1, Page 3		
Voluntary Petition (This page must be completed and filed in every case)		me of Debtor(s): utheast Real Estate I	Holdings, LLC.			
Sign	atu	ires				
Signature(s) of Debtor(s) (Individual/Joint)		Signa	ture of a Foreign Represen	tative		
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	and and (Ch	correct, that I am the forei that I am authorized to file neck only one box.)		a foreign proceeding,		
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).		Certified Copies of the o	ance with chapter 15 of Title 1 documents required by § 1515 of 1511, I request relief in accord	of title 11 are attached.		
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		Chapter of title 11 speci	fied in the petition. A certified on of the foreign main proceedi	copy of the		
X Not Applicable	Х	Not Applicable				
Signature of Debtor		(Signature of Foreign Rep.	resentative)			
X Not Applicable						
Signature of Joint Debtor		(Printed Name of Foreign	Representative)			
Telephone Number (If not represented by attorney)		Date				
Date						
Signature of Attorney		Signatur	e of Non-Attorney Petition	Preparer		
X S/Ronald Lewis, Esq. Signature of Attorney for Debtor(s)	I de	clare under penalty of perj	ury that: (1) I am a bankruptcy	petition preparer as defined		
			ared this document for compensument and the notices and infor			
Ronald Lewis, Esq. Bar No. 807958	U.S	S.C. §§ 110(b), 110(h), and	342(b); and, (3) if rules or guid	delines have been		
Printed Name of Attorney for Debtor(s) / Bar No.	pro by l	promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount				
Ronald Lewis, P.A.	before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.					
Firm Name	451	equired in that section. On	icial I offit 19 is attached.			
445 E Palmetto Park Rd						
Address	Not Applicable					
Boca Raton, Florida 33432		Printed Name and title, if	f any, of Bankruptcy Petition I	Preparer		
561-368-7474 561-368-0293						
Telephone Number			the bankruptcy petition prepar r of the officer, principal, respo			
7/10/2009			eparer.) (Required by 11 U.S.C			
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.		Address				
Signature of Debtor (Corporation/Partnership)	X	Not Applicable				
I declare under penalty of perjury that the information provided in this petition is true						
and correct, and that I have been authorized to file this petition on behalf of the debtor.			etition preparer or officer, princ rity number is provided above.	ipal, responsible person, or		
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.		in preparing this document	y numbers of all other individuate unless the bankruptcy petition			
X s/ Signature of Authorized Individual		· ·	epared this document, attach to	the appropriate official form		
Printed Name of Authorized Individual		the Federal Rules of Bank	parer's failure to comply with ruptcy Procedure may result is	the provisions of title 11 and n fines or imprisonment or		
Title of Authorized Individual	1	both. 11 U.S.C. § 110; 18	U.S.C. § 156.			
7/10/2009	1					
Date	1					
	1					

Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 4 of 40

UNITED STATES BANKRUPTCY COURT Southern District of Florida

Southeast Real Estate Holdings, LLC. In re: Case No. Debtor Chapter 11 **Exhibit "A" to Voluntary Petition** If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file 1. number is . 2. The following financial data is the latest available information and refers to debtor's condition on . \$_____ 1,304,401.02 Total assets a. \$____ 3,641,289.42 b. Total debts (including debts listed in 2.c., below) Approximate number of holders Debt securities held by more than 500 holders. c. subordinated secured unsecured Number of shares of preferred stock d. Number of shares of common stock e. Comments, if any:

3. Brief description of debtor's business:

The Debtor owns, rents and manages/operates 35 fee simple villas in the Fall Ridge (60 unit) condominium community

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Sober Lifestyle, Inc.; Andrew Murphy; Ziere Ali

United States Bankruptcy Court Southern District of Florida

In re Southeast Real Estate Holdings, LLC.

Debtor

Chapter 11

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Florida Fifth and Third, LLC. 2234 N. Federal Highway		Mortgage	DISPUTED	\$1,555,000.00
PMB 370 Boca Raton, FL 33496				SECURED VALUE: \$945,000.00
Landmark Bank, 2600 E. Commercial Boulevard		Mortgage	DISPUTED	\$520,000.00
Ft. Lauderdale, FL 33308				SECURED VALUE: \$280,000.00
Tax Collector, Palm Beach County		Property Taxes		\$71,604.33
West Palm Beach, FL				
Tax Collector, Palm Beach County		Property Taxes		\$71,604.33
West Palm Beach, FL				
Tax Collector, Palm Beach County		Property Taxes		\$71,604.33
West Palm Beach, FL				
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496	t	HOA Fees		\$46,200.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496	t	HOA Fees		\$26,950.00
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496	t	HOA Fees		\$22.992.45
A.I. Imperial Credit P.O Box 9045 New York, New York 10087-9045		Premium Finance		\$7,361.01
The City of Delray Beach P.O Box 7959 Delray Beach, FL 33482-7959		Utilities	DISPUTED	\$5,137.91
T. J. Sullivan 6533 Southport Drive Boynton Beach, FL 33437		Trade		\$4,640.00
Gen-Energy, Inc. 4421 N. Dixie Highway Boca Raton, FL 33431		Trade		\$1,883.75

B4 (Official Form 4) (12/07)4 -Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

_, Case No. _ Chapter

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Dynatech Engineering Corp. 750 West 84th Street Hialeah, FL 33014-3618		Trade		\$1,800.00
Malissa Johnson 1100 SW 4th Avenue Apt. 1C Delray Beach, FL 33444		Security Deposit		\$975.00
Alexandra Bien Aime 1100 SW 4th Avenue Apt. 14A Delray Beach, FL 33444		Security Deposit		\$975.00
Judith Moore 1100 SW 4th Avenue Apt. 13C Delray Beach, FL 33444		Security Deposit		\$900.00
Christine Anderson 1100 SW 4th Avenue Apt. 14B Delray Beach, FL 33444		Security Deposit		\$900.00
Mariela Cardenas 1100 SW 4th Avenue Apt. 4A Delray Beach, FL 33444		Security Deposit		\$900.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Annesta Tarver 1100 SW 4th Avenue Apt. 10A Delray Beach, FL 33444		Security Deposit		\$900.00
Glady Solomon 1100 SW 4th Avenue Apt. 19C Delray Beach, FL 33444		Security Deposit		\$900.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/10/2009

Signature: s/

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

_____, Case No. ____

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern District of Florida

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 1.225.000.00		
B - Personal Property	YES	2	\$ 79.401.02		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 3.300.000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 223,812.99	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 117.476.43	
G - Executory Contracts and Unexpired Leases	YES	3			
H - Codebtors	NO	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	15	\$ 1,304,401.02	\$ 3,641,289.42	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Southern District of Florida

In re Southeast Real Estate Holdings, LLC.

Case No.	
Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Debtor

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 214,812.99
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 214,812.99

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$2,075,000.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 223,812.99	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0.00
4. Total from Schedule F		\$117,476.43
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$2,192,476.43

Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 11 of 40

B6A (Official Form 6A) (12/07)

In re: Southeast Real Estate Holdings, LLC.

Case No.

(If known)

Debtor

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM		
			\$ 0.00	\$ 0.00		
27 condominium units; 1100 SW 4th Avenue, Delray Beach, FL 33444	Fee Owner		\$ 945,000.00	\$2,500,000.00		
8 condominium units; 1100 SW 4th Avenue, Delray Beach, FL 33444	Fee Owner		\$ 280,000.00	\$ 800,000.00		

Total

⋟

\$1,225,000.00 (Report also on Summary of Schedules.) B6B (Official Form 6B) (12/07)

In re Southeast Real Estate Holdings, LLC.

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Debtor

___,

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	х			
 Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. 		Checking Account; Wachovia		600.00
 Security deposits with public utilities, telephone companies, landlords, and others. 		Security Deposit; Florida Power & Light		870.24
 Household goods and furnishings, including audio, video, and computer equipment. 	x			
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	x			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
 Firearms and sports, photographic, and other hobby equipment. 	X			
 Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. 	x			
10. Annuities. Itemize and name each issuer.	х			
 Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 	X			
 Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. 	Х			
 Stock and interests in incorporated and unincorporated businesses. Itemize. 	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
 Government and corporate bonds and other negotiable and nonnegotiable instruments. 	x			
16. Accounts receivable.		Tenant Rents		11,383.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
 Other liquidated debts owed to debtor including tax refunds. Give particulars. 		Due from affiliates; Sober Lifestyle (\$5,549.53) and Eighth Avenue Venture II (\$45,998.05) - advance to affiliates		51,547.78

B6B (Official Form 6B) (12/07) -- Cont.

In re Southeast Real Estate Holdings, LLC.

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Debtor

(Continuation Sheet)

		-		
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 	x			
 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. 	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22. Patents, copyrights, and other intellectual property. Give particulars.	х			
23. Licenses, franchises, and other general intangibles. Give particulars.	x			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26. Boats, motors, and accessories.	Х			
27. Aircraft and accessories.	Х			
 Office equipment, furnishings, and supplies. 	х			
29. Machinery, fixtures, equipment and supplies used in business.		Appliances		15,000.00
30. Inventory.	X			
31. Animals.	X			
 Crops - growing or harvested. Give particulars. 	X			
33. Farming equipment and implements.	Х			
	1			
34. Farm supplies, chemicals, and feed.	Х			

1 continuation sheets attached

Total

۶

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

\$ 79,401.02

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B6D (Official Form 6D) (12/07)

In re Southeast Real Estate Holdings, LLC.

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Debtor

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO. 0905530994 Florida Fifth and Third, LLC. 2234 N. Federal Highway PMB 370 Boca Raton, FL 33496		08/17/2006 Mortgage 27 condominium units; 1100 SW 4th Avenue, Delray Beach, FL 33444 VALUE \$945,000.00			X	2,500,000.00	1,555,000.00	
ACCOUNT NO. 28799 Landmark Bank, 2600 E. Commercial Boulevard Ft. Lauderdale, FL 33308			12/18/2006 Mortgage 8 condominium units; 1100 SW 4th Avenue, Delray Beach, FL 33444 VALUE \$280,000.00			X	800,000.00	520,000.00

Subtotal → (Total of this page)

Total >

3,300,000.00 \$ 2,075,000.00 \$ \$ 3,300,000.00 \$ 2,075,000.00 (Report also on Summary of (If applicable, report

also on Statistical Summary of Certain Liabilities and Related Data.)

Schedules)

(Use only on last page)

B6E (Official Form 6E) (12/07)

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3 continuation sheets attached

Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 16 of 40

B6E (Official Form 6E) (12/07) - Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Deposits by Individuals

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Alexandra Bien Aime 1100 SW 4th Avenue Apt. 14A Delray Beach, FL 33444			January 1, 2008 Cash Deposit				975.00	975.00	0.00
ACCOUNT NO. Annesta Tarver 1100 SW 4th Avenue Apt. 10A Delray Beach, FL 33444			09/01/2008 Cash Deposit				900.00	900.00	0.00
ACCOUNT NO. Christine Anderson 1100 SW 4th Avenue Apt. 14B Delray Beach, FL 33444			November 5, 2007 Cash Deposit				900.00	900.00	0.00
ACCOUNT NO. Erika Grover 1100 SW 4th Avenue Apt. 14C Delray Beach, FL 33444			02/02/2009 Cash Deposit				850.00	850.00	0.00
ACCOUNT NO. Genet Estime 1100 SW 4th Avenue Apt. 16C Delray Beach, FL 33444			04/20/2009 Cash Deposit				850.00	850.00	0.00
ACCOUNT NO. Glady Solomon 1100 SW 4th Avenue Apt. 19C Delray Beach, FL 33444			08/01/2008 Cash Deposit				900.00	900.00	0.00

Sheet no. <u>1</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≻ (Totals of this page)

Total >

	\$	5,375.00	\$ 5,375.00	\$ 0.00
	\$			
[_			
			\$	\$

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 17 of 40

B6E (Official Form 6E) (12/07) - Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Deposits by Individuals

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Jose Lopez 1100 SW 4th Avenue Apt. 2A Delray Beach, FL 33444			05/30/2009 Cash Deposit				850.00	850.00	0.00
ACCOUNT NO. Judith Moore 1100 SW 4th Avenue Apt. 13C Delray Beach, FL 33444			April 1, 2008 Cash Deposit				900.00	900.00	0.00
ACCOUNT NO. Malissa Johnson 1100 SW 4th Avenue Apt. 1C Delray Beach, FL 33444			March 1, 2007 Cash Deposit				975.00	975.00	0.00
ACCOUNT NO. Mariela Cardenas 1100 SW 4th Avenue Apt. 4A Delray Beach, FL 33444			06/18/2008 Cash Deposit				900.00	900.00	0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total	۶
(Use only on last page of the completed Schedule E. Report also on the Summary of	
Schedules.)	

Total > Tota (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 3,625.00	\$	3,625.00	\$	0.00
\$				
	¢		¢	
	\$		\$	

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B6E (Official Form 6E) (12/07) - Cont.

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			2008				71,604.33	71,604.33	0.00
Tax Collector, Palm Beach County			Taxes						
West Palm Beach, FL									
ACCOUNT NO.			2007 Taxes				71,604.33	71,604.33	0.00
Tax Collector, Palm Beach County			Taxes						
West Palm Beach, FL									
ACCOUNT NO.			2006				71,604.33	71,604.33	0.00
Tax Collector, Palm Beach County			Taxes					ŕ	
West Palm Beach, FL									

Sheet no. $\underline{3}$ of $\underline{3}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≻ (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 214,812.99	\$ 214,812.99	\$ 0.00
\$ 223,812.99		
	\$ 223,812.99	\$ 0.00

B6F (Official Form 6F) (12/07)

In re Southeast Real Estate Holdings, LLC. Debtor Case No. _

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2008				7,361.01
A.I. Imperial Credit P.O Box 9045 New York, New York 10087-9045			Premium Financing				
ACCOUNT NO.			2008				1,800.00
Dynatech Engineering Corp. 750 West 84th Street Hialeah, FL 33014-3618			Engineering Services				
ACCOUNT NO.			2009				26,950.00
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496			Assessments				
ACCOUNT NO.			2008				46,200.00
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496			Assessments				
ACCOUNT NO.			2007				22,992.45
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496			Assessments				

2 Continuation sheets attached

\$ 105,303.46 Subtotal > ≻

Total

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 20 of 40

Debtor

B6F (Official Form 6F) (12/07) - Cont.

In re Southeast Real Estate Holdings, LLC. Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2009				250.00
Florida Power & Light 700 Universe Boulevard West Palm Beach, FL 33408-2657			Power				
ACCOUNT NO.			2008				1,883.75
Gen-Energy, Inc. 4421 N. Dixie Highway Boca Raton, FL 33431			Energy Services				
ACCOUNT NO.			2008				191.00
Home Force, Inc. 1612 Catherine Drive, #2 Delray Beach, FL 33445			Services				
ACCOUNT NO.			2008				4,640.00
T. J. Sullivan 6533 Southport Drive Boynton Beach, FL 33437			Trade Services				
ACCOUNT NO.			2009			Х	5,137.91
The City of Delray Beach P.O Box 7959 Delray Beach, FL 33482-7959			Utilities				

Sheet no. $\underline{1}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors ≻ 12,102.66 Subtotal \$ Holding Unsecured Nonpriority Claims \$ Total ≻ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical

Summary of Certain Liabilities and Related Data.)

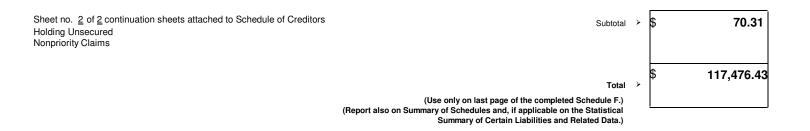
B6F (Official Form 6F) (12/07) - Cont.

In re Southeast Real Estate Holdings, LLC. Debtor Case No. ___

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			2008				70.31
W.W. Equities 2164 Second St. Northbrook, IL 60062			Postage				



B6G (Official Form 6G) (12/07)

In re: <u>Southeast Real Estate Holdings, LLC.</u> Debtor

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

___,

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Alexandra Bien Aime 1100 SW 4th Avenue Apt. 14A Delray Beach, FL 33444	Apartment Lease
Annesta Tarver 1100 SW 4th Avenue Apt. 10A Delray Beach, FL 33444	Apartment Lease
Catherine Walker 1100 SW 4th Avenue Apt. 9C Delray Beach, FL	Apartment Lease
Chavanne Fadoasse 1100 SW 4th Avenue Apt. 12A Delray Beach, FL	Apartment Lease
Cheyenne Balam 1100 SW 4th Avenue Apt. 19A Delray Beach, FL 33444	Apartment Lease
Christine Anderson 1100 SW 4th Avenue Apt. 14B Delray Beach, FL 33444	Apartment Lease
DeCarlo Balam 1100 SW 4th Avenue Apt. 15C Delray Beach, FL 33444	Apartment Lease
Erika Grover 1100 SW 4th Avenue Apt. 14C Delray Beach, FL 33444	Apartment Lease

B6G (Official Form 6G) (12/07) -Cont.

In re: <u>Southeast Real Estate Holdings, LLC.</u> Case No. _____ Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496	Declaration of Condominium
Genet Estime 1100 SW 4th Avenue Apt. 16C Delray Beach, FL 33444	Apartment Lease
Glady Solomon 1100 SW 4th Avenue Apt. 19C Delray Beach, FL 33444	Apartment Lease
Jose Lopez 1100 SW 4th Avenue Apt. 2A Delray Beach, FL 33444	Apartment Lease
Judith Moore 1100 SW 4th Avenue Apt. 13C Delray Beach, FL 33444	Apartment Lease
Malissa Johnson 1100 SW 4th Avenue Apt. 1C Delray Beach, FL 33444	Apartment Lease
Mariela Cardenas 1100 SW 4th Avenue Apt. 4A Delray Beach, FL 33444	Apartment Lease
Minnie Brown 1100 SW 4th Avenue Apt. 1A Delray Beach, FL 33444	Apartment Lease

B6G (Official Form 6G) (12/07) -Cont.

In re: <u>Southeast Real Estate Holdings, LLC.</u> Case No. _____ Debtor

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Patricia Moore 1100 SW 4th Avenue Apt. 2C Delray Beach, FL 33444	Apartment Lease
Phanor Normeus 1100 SW 4th Avenue Apt. 18A Delray Beach, FL 33444	Apartment Lease
Shannon Akins 1100 SW 4th Avenue Apt. 15B Delray Beach, FL 33444	Apartment Lease
Sober Lifestyle, Inc. 2901 Clint Moore Road, #407 Boca Raton, FL 33496	Management Agreement

B6H (Official Form 6H) (12/07)

In re: Southeast Real Estate Holdings, LLC.

Case No.

(If known)

SCHEDULE H - CODEBTORS

Debtor

 \checkmark Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Case 09-24122-EPK Doc 1 Filed 07/10/09 Page 26 of 40

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Southeast Real Estate Holdings, LLC.

Debtor

Case No.

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the Corporation named as debtor in this case, declare under penalty of

perjury that I have read the foregoing summary and schedules, consisting of <u>16</u> sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

s/

Date 7/10/2009

Signature:

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

B7 (Official Form 7) (12/07)

UNITED STATES BANKRUPTCY COURT Southern District of Florida

Southeast Real Estate Holdings, LLC. In re:

Case No.

Debtor

(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
285,984.37	Rent	December 2007
280,269.99	Rent	December 2008
163,970.99	Rent	December 2009

2. Income other than from employment or operation of business

None \mathbf{V}

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars, If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None \mathbf{V}

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF	DATES OF	AMOUNT	AMOUNT
CREDITOR	PAYMENTS	PAID	STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Chris Collier 711 NE 7th Street Unit B1 Delray Beach, FL 33483	April 2009 through July 2009	7,398.00	
Home Depot	April 16, 2009 through July 2009	25,531.77	
Moralmar Kitchen Cabinets Hialeah, Florida	April 13, 2009 through May 19, 2009	9,570.00	
Ray Coates 702 NE 8th Avenue Apt 5 Delray Beach, FL 33483	2009	5,523.00	

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
JLW Management Corp. 2901 Clint Moore Road #407 Boca Raton, FL 33496 Manager	December 2008 through May 2009	12,069.10	
Sober Lifestyle, Inc. 2901 Clint Moore Road #407 Boca Raton, FL 33496 Parent Company	March 2009	19,000.00	

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATIO	STATUS OR DISPOSITION
Florida Fifth and Third LLC v Southeast Real Estate Holdings LLC.	Foreclosure Complaint	Fifteenth Circuit Court West Palm Beach	Active
Landmark Bank v Southeast Real Estate Holdings, LLC.	Foreclosure Complaint	Fifthteenth Circuit Court West Palm Beach	Active

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS		DESCRIPTION
OF PERSON FOR WHOSE	DATE OF	AND VALUE OF
BENEFIT PROPERTY WAS SEIZED	SEIZURE	PROPERTY

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF REPOSSESSION,	DESCRIPTION
NAME AND ADDRESS	FORECLOSURE SALE,	AND VALUE OF
OF CREDITOR OR SELLER	TRANSFER OR RETURN	PROPERTY

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		TERMS OF
NAME AND ADDRESS	DATE OF	ASSIGNMENT
OF ASSIGNEE	ASSIGNMENT	OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	NAME AND ADDRESS		DESCRIPTION
NAME AND ADDRESS	OF COURT	DATE OF	AND VALUE OF
OF CUSTODIAN	CASE TITLE & NUMBER	ORDER	PROPERTY

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	RELATIONSHIP		DESCRIPTION
OF PERSON	TO DEBTOR,	DATE	AND VALUE OF
OR ORGANIZATION	IF ANY	OF GIFT	GIFT

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Bearden Eltringham Lewis & Thomas 445 E. Palmetto Pk Rd Boca Raton, FL33432 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR July 8, 2009 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$!0.000.00

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,	
RELATIONSHIP TO DEBTOR	

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed. sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND
NAME AND ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING
Fifth Third Bank	Checking; \$0.00	January 2009
Northern Community Bank	Checking; \$0.00	January 2009
Washington Mutual	Checking; \$0.00	January 2009

12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 V must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	NAMES AND ADDRESSES	DESCRIPTION	DATE OF TRANSFER
OF BANK OR	OF THOSE WITH ACCESS	OF	OR SURRENDER,
OTHER DEPOSITORY	TO BOX OR DEPOSITOR	CONTENTS	IF ANY

13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding None the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information $\mathbf{\Lambda}$ concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATE OF	AMOUNT OF
NAME AND ADDRESS OF CREDITOR	SETOFF	SETOFF

14. Property held for another person

List all property owned by another person that the debtor holds or controls. None

\checkmark	NAME AND ADDRESS	DESCRIPTION AND VALUE	
	OF OWNER	OF PROPERTY	LOCATION OF PROPERTY

15. Prior address of debtor

None If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also \mathbf{V} any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. If the debtor is an individual, list the names, addresses, taxpaver identification numbers, nature of the businesses. and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing \mathbf{V} executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	-----------------------	-------------------------------

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. \square

	NAME		ADDRESS			
	19. Books, records	19. Books, records and financial statements				
None	a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy cas					
	NAME AND ADDRESS		DATES SERVICES RENDERED			
	Donna Slack-Delles 5937 Byron Street Chicago, IL 60634		August 2006 through October 2008			
	Louis S. Weltman 3205 NW 62nd Street Boca Raton, FL 33496		November 2008 to July 2009			
None						
	NAME	ADDRESS	DATES SERVICES RENDERED			
	Steinberg Advisors, Ltd 5 Revere Street Northbrook, IL 60062		2006 and 2007			
None		als who at the time of the commend . If any of the books of account and	cement of this case were in possession of the books of account records are not available, explain.			
	NAME		ADDRESS			
	Louis S. Weltman		3205 NW 62nd Street Boca Raton, FL 33496			
None 🗹		I. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a inancial statement was issued by the debtor within two years immediately preceding the commencement of this case.				
	NAME AND ADDRESS		DATE ISSUED			

20. Inventories			
	two inventories taken of your property, the nd the dollar amount and basis of each inv	e name of the person who supervised the ventory.	
DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
b. List the name and addres in a., above.	ss of the person having possession of the	e records of each of the inventories reported	
DATE OF INVENTORY		NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS	
21 Current Partners	, Officers, Directors and Shareho	olders	
	ship, list the nature and percentage of par		
NAME AND ADDRESS	NATURE OF IN	NTEREST PERCENTAGE OF INTERE	
b. If the debtor is a corpora	tion, list all officers and directors of the co	propration, and each stockholder who directly or	
indirectly owns, controls, or NAME AND ADDRESS	holds 5 percent or more of the voting or TITLE	equity securities of the corporation.	
	TITLE Owner	equity securities of the corporation. NATURE AND PERCENTA	
NAME AND ADDRESS Andrew Murphy 7601 N. Federal Hwy, Ste	TITLE Owner	equity securities of the corporation. NATURE AND PERCENTA OF STOCK OWNERSHIP	
NAME AND ADDRESS Andrew Murphy 7601 N. Federal Hwy, Ste Boca Raton, FL 33487 JLW Management Corp. 2901 Clint Moore Road #407	TITLE Owner 240A	equity securities of the corporation. NATURE AND PERCENTA OF STOCK OWNERSHIP 16.66%	

preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Adam Wolf 2164 Second Avenue Northbrook, IL 60062	Manager	12/15/2008
Brandon Wolf NE 8th Avenue Delray Beach, FL 33483	Manager	12/15/2008
Ross Waxman 2950 Twin Oaks Drive Highland Pk., IL 60035	Manager	12/15/2008
Wolf RE Partnership, Ltd. 2164 Second St. Northbrook, IL 60062	Manager	12/15/2008

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION Sober Lifestyle, Inc.

TAXPAYER IDENTIFICATION NUMBER (EIN) 26-3690691

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

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[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 7/10/2009

Signature s/

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

United States Bankruptcy Court Southern District of Florida

In re: Southeast Real Estate Holdings, LLC.

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Andrew Murphy 7601 N. Federal Highway, Ste 240A Boca Raton, FL 33487	Member In	16	Member Int
Sober Lifestyle, Inc. 2901 Clint Moore Road #407 Boca Raton, FL 33496	Member Int	67	Member Int
Ziere Ali	Member Int	16	Member Int
Boca Raton, FL			

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 7/10/2009

s/

Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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A.I. Imperial Credit P.O Box 9045 New York, New York 10087-9045

Alexandra Bien Aime 1100 SW 4th Avenue Apt. 14A Delray Beach, FL 33444

Annesta Tarver 1100 SW 4th Avenue Apt. 10A Delray Beach, FL 33444

Christine Anderson 1100 SW 4th Avenue Apt. 14B Delray Beach, FL 33444

Dynatech Engineering Corp. 750 West 84th Street Hialeah, FL 33014-3618

Eighth Avenue Venture II, LLC. 2901 Clint Moore Road #407 Boca Raton, FL 33496

Erika Grover 1100 SW 4th Avenue Apt. 14C Delray Beach, FL 33444

Fall Ridge of Delray Condo Associat 2901 Clint Moore Road #407 Boca Raton, FL 33496

Florida Fifth and Third, LLC. 2234 N. Federal Highway PMB 370 Boca Raton, FL 33496

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Florida Power & Light 700 Universe Boulevard West Palm Beach, FL 33408-2657

Gen-Energy, Inc. 4421 N. Dixie Highway Boca Raton, FL 33431

Genet Estime 1100 SW 4th Avenue Apt. 16C Delray Beach, FL 33444

Glady Solomon 1100 SW 4th Avenue Apt. 19C Delray Beach, FL 33444

Home Force, Inc. 1612 Catherine Drive, #2 Delray Beach, FL 33445

Jose Lopez 1100 SW 4th Avenue Apt. 2A Delray Beach, FL 33444

Judith Moore 1100 SW 4th Avenue Apt. 13C Delray Beach, FL 33444

Landmark Bank, 2600 E. Commercial Boulevard Ft. Lauderdale, FL 33308

Malissa Johnson 1100 SW 4th Avenue Apt. 1C Delray Beach, FL 33444

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Mariela Cardenas 1100 SW 4th Avenue Apt. 4A Delray Beach, FL 33444

Sober Lifestyle, Inc. 2901 Clint Moore Road #407 Boca Raton, FL 33496

T. J. Sullivan 6533 Southport Drive Boynton Beach, FL 33437

Tax Collector, Palm Beach County

West Palm Beach, FL

The City of Delray Beach P.O Box 7959 Delray Beach, FL 33482-7959

W.W. Equities 2164 Second St. Northbrook, IL 60062