B1 (Official Form 1)(1/08)								
Unit	ed State Souther	es Banki n Distric	ruptcy t of Ohio	Court			Vol	untary Petition
Name of Debtor (if individual, enter Last, Trenton Ridge Investors, LLC	First, Middle	):		Name	of Joint De	ebtor (Spouse	) (Last, First, Middle):	
All Other Names used by the Debtor in the (include married, maiden, and trade names							oint Debtor in the last 8 trade names):	3 years
Last four digits of Soc. Sec. or Individual- (if more than one, state all)  20-2200005	Гахрауег I.D.	. (ITIN) No./0	Complete E		our digits o e than one, s		Individual-Taxpayer I.	D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, c/o Spectrum Capital 454 East Main Street, Suite 215 Columbus, OH	City, and State	e):	ZIP Code		Address of	Joint Debtor	(No. and Street, City, a	nd State):  ZIP Code
County of Residence or of the Principal P. Franklin	ace of Busine		<u>43215</u>	Count	y of Reside	ence or of the	Principal Place of Busi	ness:
Mailing Address of Debtor (if different fro	m street addre	ess):			g Address	of Joint Debt	or (if different from stre	eet address):
		г	ZIP Code					ZIP Code
Location of Principal Assets of Business I (if different from street address above):	••••	1633 Red Columbus						<b>'</b>
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above encheck this box and state type of entity below	sir in Ra Sto Co Cle Coties, Otl	(Check ealth Care Bu ngle Asset Re 11 U.S.C. § hilroad ockbroker ommodity Bro earing Bank her	eal Estate as 101 (51B)  bker  mpt Entity  i, if applicable exempt org of the Unite	e) anization d States	defined	the I er 7 er 9 er 11 er 12 er 13  are primarily co lin 11 U.S.C. 8 ed by an indivi	of a Foreign Chapter 15 P of a Foreign Nature of Debts (Check one box)	
Filing Fee (Che Full Filing Fee attached Filing Fee to be paid in installments (a attach signed application for the court' is unable to pay fee except in installment Filing Fee waiver requested (applicable) attach signed application for the court'	oplicable to in consideration onts. Rule 100	n certifying to 6(b). See Offi individuals of	hat the debt cial Form 3A only). Must	cor Check	Debtor is if: Debtor's a to insiders all applica A plan is Acceptance	a small busin not a small b aggregate not s or affiliates) ble boxes: being filed w	usiness debtor as define	ion from one or more
Statistical/Administrative Information  ☐ Debtor estimates that funds will be ava ☐ Debtor estimates that, after any exemp there will be no funds available for dis					es paid,		THIS SPACE IS I	FOR COURT USE ONLY
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000		
Estimated Assets	1 \$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion			
Estimated Liabilities	1 \$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Trenton Ridge Investors, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

Signatures

# **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

### Trenton Ridge Investors, LLC

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

# X /s/ Thomas R. Allen

Signature of Attorney for Debtor(s)

#### Thomas R. Allen

Printed Name of Attorney for Debtor(s)

## Allen Kuehnle Stovall & Neuman LLP

Firm Name

17 South High Street Suite 1220 Columbus, OH 43215

Address

#### (614) 221-8500 Fax: (614) 221-5988

Telephone Number

## October 28, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

## Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## \chi /s/ John R. Davis

Signature of Authorized Individual

#### John R. Davis

Printed Name of Authorized Individual

#### Co-Manager

Title of Authorized Individual

#### October 28, 2009

Date

## Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

•	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

# ACTION BY THE CO-MANAGERS OF TRENTON RIDGE INVESTORS, LLC

## **OCTOBER 23, 2009**

Consent Action. This action is taken in accordance with the provisions of Section 1705.29 of the Ohio Revised Code, and that certain Operating Agreement by and among the members of Trenton Ridge Investors, LLC (the "Company") dated as of January 11, 2005, as amended by that certain Action by Consent of all the Members of Trenton Ridge Investors, LLC, September, 2007, with the affirmative vote and the approval of, and in writing or writings signed by the co-managers, John R. Davis and Patricia J. Shorr (collectively, the "Co-Managers"), of the Company.

Filing for Protection under Chapter 11 of Title 11 of the United States Code. The Co-Managers deem it advisable and in the best interests of the Company, its members and all parties in interest to seek protection under Chapter 11 of Title 11 of the United States Code, and to employ competent professional assistance to guide the Company through its reorganization process.

Therefore, it is

**RESOLVED**, that the Company be, and hereby is, authorized to file a petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Ohio, Eastern Division (the "Chapter 11 Proceeding"); and

**FURTHER RESOLVED**, that either of the Co-Managers be, and hereby is, authorized to execute and file on behalf of the Company any and all petitions for relief, papers, and other documents which are proper and necessary to initiate the Chapter 11 Proceeding, together with any and all other papers and documents incidental thereto.

**RESOLVED FURTHER**, that the Company be, and hereby is, authorized to retain the firm of Allen Kuehnle Stovall & Neuman LLP as legal counsel to represent it in connection with the Chapter 11 Proceeding.

**IN WITNESS WHEREOF**, the undersigned Co-Managers have executed this *Action by* the Co-Managers of Trenton Ridge Investors, LLC, as of the date first written above.

ohn R. Davis, Co-Manager

Patricia J. Shorr, Co-Manager

# **United States Bankruptcy Court** Southern District of Ohio

In re	Trenton Ridge Investors, LLC		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Cabot Painting 2192 Waldorf Road Columbus, OH 43229	Cabot Painting 2192 Waldorf Road Columbus, OH 43229	Approx 16.3575 acre real estate commonly known as: 1633 Red Robin Road Columbus, OH 43229  [Franklin County Parcel No. 010- 138791-00]	Contingent Unliquidated Disputed	Unknown (7,665,000.00 secured) (8,303,610.87 senior lien)
Carl Krantz Rev. Trust 844 Old Woods Road Columbus, OH 43235	Carl Krantz Rev. Trust 844 Old Woods Road Columbus, OH 43235	Promissory Note		100,000.00
Donald & Melissa Gorman 319 Morgan Lane Columbus, OH 43230	Donald & Melissa Gorman 319 Morgan Lane Columbus, OH 43230	Promissory Note		50,000.00
Installer's Plus, Inc. 6291 Johnson Road Galloway, OH 43119	Installer's Plus, Inc. 6291 Johnson Road Galloway, OH 43119		Contingent Unliquidated Disputed	8,660.10
James Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134	James Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134	Promissory Note		75,000.00
John & Jeannette Corbett 505 South Flagler Drive Suite 220 West Palm Beach, FL 33401	John & Jeannette Corbett 505 South Flagler Drive Suite 220 West Palm Beach, FL 33401	Promissory Note		100,000.00
Nancy Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134	Nancy Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134	Promissory Note		100,000.00

Case No.

Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
National City Bank 155 East Broad Street Columbus, OH 43215	National City Bank 155 East Broad Street Columbus, OH 43215	Approx 16.3575 acre real estate commonly known as: 1633 Red Robin Road Columbus, OH	Disputed	7,694,601.46 (7,665,000.00 secured) (609,009.41 senior lien)
		43229 [Franklin County Parcel No. 010- 138791-00]		
Ned Hodkinson 3331 Heritage Oak Drive Hilliard, OH 43026	Ned Hodkinson 3331 Heritage Oak Drive Hilliard, OH 43026	Promissory Note		50,000.00
Neil W. Savage Rev. Trust 333 Third Avenue Suite 400 Saint Petersburg, FL 33701	Neil W. Savage Rev. Trust 333 Third Avenue Suite 400 Saint Petersburg, FL 33701	Promissory Note		150,000.00
Patrick Hart 220 Carreg Cain Drive Granville, OH 43023	Patrick Hart 220 Carreg Cain Drive Granville, OH 43023	Promissory Note		100,000.00
Plummer Incorporated 320 Outerbelt Street, Suite 1 Columbus, OH 43213	Plummer Incorporated 320 Outerbelt Street, Suite 1 Columbus, OH 43213	Approx 16.3575 acre real estate commonly known as: 1633 Red Robin Road Columbus, OH 43229	Contingent Unliquidated Disputed	Unknown (7,665,000.00 secured) (8,303,610.87 senior lien)
		[Franklin County Parcel No. 010- 138791-00]		
Richard Scheetz 8985 Sunningdale Lane Dublin, OH 43017	Richard Scheetz 8985 Sunningdale Lane Dublin, OH 43017	Promissory Note		25,000.00
Robert Anderson 1080 Lake Point Drive Westerville, OH 43082	Robert Anderson 1080 Lake Point Drive Westerville, OH 43082	Promissory Note		50,000.00
Robert Gorman Rev. Trust 5118 Harlem Road New Albany, OH 43054	Robert Gorman Rev. Trust 5118 Harlem Road New Albany, OH 43054	Promissory Note		50,000.00
Sharon Hart 220 Carreg Cain Drive Granville, OH 43023	Sharon Hart 220 Carreg Cain Drive Granville, OH 43023	Promissory Note		100,000.00

B4 (	(Official	Form 4)	(12/07) -	- Cont.	
In	re <b>T</b>	renton	Ridge	Investors.	110

Case No.
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Debtor(s)

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Spectrum Capital 454 East Main Street	Spectrum Capital 454 East Main Street	Management Fees and		2,295.21
Suite 215	Suite 215	Reimbursements		
Columbus, OH 43215	Columbus, OH 43215			
Thomas R. Bennett	Thomas R. Bennett	Promissory Note		50,000.00
3 Timber Court	3 Timber Court			
Whitehouse Station, NJ 08889	Whitehouse Station, NJ 08889			
Vivian Witkind Davis	Vivian Witkind Davis	Promissory Note		100,000.00
1391 Windrush Circle	1391 Windrush Circle			
Blacklick, OH 43004	Blacklick, OH 43004			
Wilmar	Wilmar	Materials	Disputed	6,498.43
PO Box 2317	PO Box 2317			
Jacksonville, FL 32203	Jacksonville, FL 32203			

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Co-Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 28, 2009	Signature	/s/ John R. Davis	
			John R. Davis	
			Co-Manager	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Adria L. Fields, Esq. 373 South High Street 14th Floor Columbus, OH 43215

American Tax Funding, LLC 345 Jupiter Lakes Blvd. Suite 300 Jupiter, FL 33458-7100

Cabot Painting 2192 Waldorf Road Columbus, OH 43229

Carl Krantz Rev. Trust 844 Old Woods Road Columbus, OH 43235

Christopher Pettit, Esq. Two Miranova Place Suite 500 Columbus, OH 43215

Christopher Rinehart, Esq. 366 East Broad Street Columbus, OH 43215

Donald & Melissa Gorman 319 Morgan Lane Columbus, OH 43230

Franklin County Treasurer 373 South High Street 17th Floor Columbus, OH 43215-6306

Installer's Plus, Inc. 6291 Johnson Road Galloway, OH 43119

J. Blake Thomas, Esq. 5181 Natrop Blvd. Suite 202 Cincinnati, OH 45249

James Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134

Jeffrey D. Sammons, Esq. 635 Park Meadow Road Suite 101 Westerville, OH 43081 John & Jeannette Corbett 505 South Flagler Drive Suite 220 West Palm Beach, FL 33401

John N. Zomoida, Esq. 55 Public Square Suite 1800 Cleveland, OH 44113

Nancy Panozzo 4751 Bonita Bay Blvd. Bonita Springs, FL 34134

National City Bank 155 East Broad Street Columbus, OH 43215

Ned Hodkinson 3331 Heritage Oak Drive Hilliard, OH 43026

Neil W. Savage Rev. Trust 333 Third Avenue Suite 400 Saint Petersburg, FL 33701

Patrick Hart 220 Carreg Cain Drive Granville, OH 43023

Plummer Incorporated 320 Outerbelt Street, Suite 1 Columbus, OH 43213

Richard Scheetz 8985 Sunningdale Lane Dublin, OH 43017

Robert Anderson 1080 Lake Point Drive Westerville, OH 43082

Robert Gorman Rev. Trust 5118 Harlem Road New Albany, OH 43054

Robert J. Beggs 1675 Old Henderson Road Columbus, OH 43220

Sharon Hart 220 Carreg Cain Drive Granville, OH 43023 Spectrum Capital 454 East Main Street Suite 215 Columbus, OH 43215

Stephen R. Buchenroth, Esq. 52 East Gay Street PO Box 1008 Columbus, OH 43216-1008

Thomas R. Bennett 3 Timber Court Whitehouse Station, NJ 08889

Vivian Witkind Davis 1391 Windrush Circle Blacklick, OH 43004

Wilmar PO Box 2317 Jacksonville, FL 32203