

Financial Aid SUPPLEMENTAL FORM 2011-12



APPLICATION REQUIREMENTS

- In order to be considered for ANY type of financial aid at Marian University, you must file this form. This includes institutional aid such as scholarships and PLUS (Parent) Loans.
- If you wish to be considered for need-based financial aid, you must file the following forms:
 - 2011-12 Supplemental Form (this form)
 - Free Application for Federal Student Aid (FAFSA) for 2011-12You may file online at **www.marianuniversity.edu/finaid** and then click on *Application Process*.
- Application procedures and eligibility criteria are on the insert with this form. PLEASE READ INSERT. If you have any questions regarding this form or the application process, contact our office at the address below or call us at (920) 923-7614. Additional information is also available on our Web site.
- | | | |
|---|--|---------------------------------|
| Complete this form and mail it to: | OR Scan and email to: | We are located at: |
| Marian University | finaid@marianuniversity.edu | 74 National Ave. |
| Office of Financial Aid | | (Across from the Stayer Center) |
| 45 S. National Ave. | OR Fax to: | |
| Fond du Lac, WI 54935-4699 | (920) 923-8767 | |

IMPORTANT DATES

January 1, 2011

File your FAFSA as soon after this date as possible. If you have not filed your 2010 tax returns, **please estimate** your income information.

April 1, 2011

Applications for 2011 summer school will be available.

March 1, 2011

We should have received all of your forms for maximum consideration of all types of Financial Aid.

April 1, 2012

Applications for 2012 summer school will be available.

Office Use Only:

___ FR/TR ___ CO ___ NT
___ NA DATE _____
___ NR DATE _____

- ☐ Accelerated program, evening/weekend, graduate students
- ☐ Undergraduate
☐ Graduate Programs/Masters
☐ Ph.D.

Name _____

Last

First

Middle

Maiden

Social Security # _____

SECTION I 2011–12

Name: _____
Last First M.I. Maiden

Social Security Number: _____ Major: _____

Permanent Home Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Cell Phone: _____

Email: _____

If you have a change of address or live off campus, please notify the Office of the Registrar AND the Office of Financial Aid.

Anticipated graduation date from Marian University: _____ **DO NOT LEAVE BLANK.**
Month / Year

SECTION II

Complete Part A **or** B, **not both**

A. Daytime Students

Check one.

- ☐ Continuing, attended Marian last year
- ☐ New freshman for 2011–12, never attended any college
- ☐ New undergraduate transfer for 2011–12
(1st year at Marian)
- ☐ A reentry undergraduate returning after an absence of one semester or more
Date last attended Marian: _____
- ☐ Second undergraduate degree
- ☐ Off campus 2 year clinical for Radiologic Technology
Clinical site: _____

NUMBER of credits: SEMESTER I ____ II ____
(Do **NOT** use an X or ✓. If you will be full-time and don't know how many credits you will take, enter 12.)

Will you study abroad? Yes No

If yes, where and when: _____

B. Accelerated program (PACE/MAAP), evening/weekend, graduate and undergraduate students.

Check one.

- ☐ New to Marian (*including transfers*)
- ☐ Continuing with Marian

AND

Check one.

- ☐ Undergraduate Program
- ☐ Graduate Programs/Masters
- ☐ Ph.D.

NUMBER of credits: Semester I ____ (Aug. 11–Dec 11)
II ____ (Jan 12–May 12) Summer ____ (June 12–July 12)

You must be admitted and registered for your 2011–12 classes **before** aid can be determined. **If possible register for the entire academic year.** Be sure to read the enclosed procedures.

SECTION III — All Students Must Complete This Section

Housing Status: ☐ On Campus ☐ Off Campus ☐ With Parent/Relative

Daytime students: Will any brother(s), sister(s), spouse, or parent(s) be attending Marian **full-time** during the 2011–12 academic year?: _____ If yes, list the name: _____

Relationship: _____

List any outside resource(s) (e.g.-scholarships, DVR, Tuition Remission) and the amount you will receive for the 2011–12 school year. You are required to notify our office of any outside (not Marian) scholarships that you receive. Do not list any resources that are dependent on grades. If you don't receive this resource until after you submit your grades, do not list it here. (Please provide a copy of your notification/scholarship letter.)

Type of Resource: _____ Amount: _____

Type of Resource: _____ Amount: _____

List all previous colleges/universities and the dates you have attended:

Minority students must complete this section to be considered for the WI Minority Retention Grant

There are a limited number of scholarships and/or grants available for daytime minority students.

If you are a minority, please indicate your ethnic background: _____

AND, choose one: ☐ African-American ☐ American Indian ☐ Hispanic

☐ Cambodian ☐ Laotian ☐ Vietnamese ☐ Other _____

SPECIAL CIRCUMSTANCES

Private Tuition Expenses: If you (or your parents) paid 2010–11 tuition for a private grade school or high school, list the student's name, name of school, and the tuition paid for 2010–11. **Provide verification of the tuition for special consideration.** This is only for family members other than the applicant for financial aid.

Student's Name	School Name	Tuition Paid for 2010–11
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Student's Name	School Name	Tuition Paid for 2010–11
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Parent in College: Do you have a parent who will be enrolled in college, at least half time, during the 2011–12 academic year?

☐ Yes ☐ No If yes, please provide the following:

Name of Parent	Name of College	Amount of Tuition	____ Fall ____ Spring # of credits
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Does the parent receive any type of employer reimbursement? ☐ Yes ☐ No If yes, how much? _____

Reduction in Income: If you (or your parents) experience a reduction of income for the 2011 year (due to loss of employment, retirement, etc.), please contact our office to request a **Special Circumstance Form**, or print the form from our Web site: **www.marianuniversity.edu/finaidforms** and then click on **Parent Special Circumstance OR Student-Spouse Special Circumstance Form**. Forms are available after March 1.

Medical Expenses: If you (or your family) have high medical expenses not covered by insurance (greater than 11% of your adjusted gross income), you may provide documentation to our office for special consideration. Documentation would include a complete list of medical expenses and amounts, the total and examples of receipts. Do not submit all of your receipts.

Childcare Expenses: If you will pay child care expenses in 2011–12, please list the amount and ages of children. List only the amount paid for care while in class or school-related activity, i.e. transportation and studying.

If your financial circumstances change after you have filed your FAFSA, please notify our office. If you have any other special circumstances that you feel we should know about, please put it in writing and direct it to our office.

AUTHORIZATION FOR THE RELEASE OF INFORMATION

In order for Marian University to release information or to discuss your financial aid with anyone, including your parent(s), your spouse, or an outside organization, you must complete this authorization form. By completing this information, all aspects of your financial aid, except for information pertaining to your academic progress, may be released to or discussed with the individual(s) whom you list below. This is a precautionary measure taken to protect your privacy.

This release will remain in effect until you revoke privileges in writing or discontinue enrollment at the University.

☐ My parent(s), as indicated on my 2011–2012 FAFSA (dependent students only)

☐ Others

Name _____ Relationship _____

Name _____ Relationship _____

Name _____ Relationship _____

Student Signature _____ **Date** _____

Unless we are specifically given written permission by a parent — we will not share custodial parent income and asset information with a non-custodial parent and vice versa. Nor will we share non-custodial parent information with you, if that parent has not given us permission to do so.

DISCLOSURE STATEMENT AND SIGNATURE

The Federal Stafford Loan has educational Career Limits for undergraduate students. The combination of subsidized and unsubsidized Stafford Loans cannot exceed:

\$31,000	for Dependent Students (<i>no more than \$23,000 subsidized</i>)
\$57,500	for Independent Students (<i>no more than \$23,000 subsidized</i>)

If Marian University receives information that you have exceeded your Career Limit after your loan has been disbursed, your loan funds will be returned to the government. You will be responsible for any tuition or payments that will become due to the University.

Please inform the Office of Financial Aid if you believe that you are close to your Career Limit so this can be prevented.

I have read and understand the Aid Application Procedures. I understand that in order to receive my funds by the time my enrollment period begins, I must adhere to all financial aid deadlines.

Student Signature _____ **Date** _____



OFFICE OF FINANCIAL AID
45 S. National Ave.
Fond du Lac, WI 54935-4699
(920) 923-7614 • www.marianuniversity.edu
Founded 1936 • Sponsored by the Congregation of Sisters of St. Agnes

2011–12

FINANCIAL AID APPLICATION PROCEDURES



Applying for Financial Aid

The process of applying for financial aid can be completed with a few simple steps. This guide outlines the financial aid application procedures for the 2011–12 academic year. It also contains a brief description of the basic financial aid programs. Read this information carefully and complete a **2011–12 Free Application for Federal Student Aid (FAFSA)**. If you have questions, please contact our office at (920) 923-7614.

Eligibility Requirements and Application Procedures

To apply for financial aid you must do the following:

- Complete the FAFSA or Renewal FAFSA (www.marianuniversity.edu/finaid and then click on *Application Process*).
- Be admitted to Marian University as a Degree Seeking student.
- Complete the Marian University Supplemental Form.

In addition to the previous, you must meet or comply with the following eligibility requirements:

- Be enrolled at least half-time.
(6 credits undergraduate; 3 cr. graduate and 3 cr. Ph.D. per semester/term)
- Be in good academic standing and making satisfactory academic progress.
- Not be in default on any student loans.
- Not be child support delinquent to receive any State of WI assistance.

Completing the Forms

The 2011–12 FAFSA — This is the common application to apply for federal, state and institutional funds. This includes scholarships, grants, loans and student employment. It should be filed as soon after January 1, 2011 as possible. Pay special attention to the following questions to make sure your FAFSA results get to the right place:

- List Marian University **Federal School Code 003861** in step five.
- Make sure student income is listed in step two.
- Your social security number must be correct or you will have to completely refile the form.
- Sign your FAFSA (*you, and your parent if dependent, will need a PIN number*).

The Department of Education will send you an electronic Student Aid Report (SAR) when it has processed your FAFSA. Read this SAR carefully. If your SAR states you have been selected for verification, you will need to submit signed Federal tax returns and a verification worksheet to the Office of Financial Aid.

Financial Aid Review Process

Once our office receives the results of your FAFSA from the Department of Education, we will review all the documents submitted to our office. We will then send you a Financial Aid Award. The Aid Award letter will tell you what types and how much you are receiving in scholarships, grants, loans and student employment. Along with your Aid Award letter, you will receive information which will further explain your aid and how you will receive the funds. (If you accept the Federal Direct Stafford Loan, you will need to complete Stafford Loan Entrance Counseling and a Master Promissory Note (MPN). Refer to the Marian Web site for additional information.)

Types of Aid Available

Scholarships — Marian University offers varying institutional scholarships to in-coming traditional undergraduate students (*attending full-time during the day*). These will be renewed each year you are enrolled full-time, as long as you are in good academic standing.

Grants — If you have high financial need, you may qualify for federal and/or state grants. Marian University also offers institutional grants to full-time day students based on financial need. Grants are a type of financial aid that do not need to be repaid.

Loans — All students qualify for Subsidized or Unsubsidized Stafford Loans. The amounts vary depending on your year in school and your dependency status. Your maximum eligibility will be listed on your Aid Award letter. However, you may choose to borrow less since loans must be repaid once you leave school for at least 6 months.

All Stafford loans are processed through the William D. Ford Federal Direct Loan Program. Students new to the Direct Loan program for 2011–12 must complete a new Master Promissory Note in order to receive their funds. Students who have never borrowed Stafford Loans also need to complete Stafford Loan Entrance Counseling. Please refer to our Web site or call our office for more information.

The Federal Direct Stafford Loan has Educational Career Limits for undergraduate students. The combination of Direct Subsidized and Direct Unsubsidized Stafford Loans cannot exceed:

\$31,000	for Dependent Students (<i>no more than \$23,000 subsidized</i>)
\$57,500	for Independent Students (<i>no more than \$23,000 subsidized</i>)

Student Employment — Students who would like to work during the school year may do so because there are many on-campus jobs and various off-campus Federal Work Study opportunities for anyone who wishes to work. Students average 8–12 hours per week. Pay varies from minimum wage to \$7.25. Student paychecks will be automatically deposited to your checking or savings account. These funds should not be planned to cover tuition expenses. Most students work to pay for their personal expenses during the semester and for the next semester's books.

Other Financial Options — Federal Parent (PLUS) Loans are available for students regardless of financial need. The PLUS loan is a loan that parents take out for their dependent students; payments begin as soon as funds are disbursed. Marian University also offers several payment options. You will receive more information about these with your Financial Aid Award.

Accelerated Program, Evening/Weekend, Graduate Students

You must be admitted as a Degree Seeking student in order to receive a Financial Aid Award. You must also be registered for your classes. This is because loans must be issued based on your actual dates of enrollment. Aid cannot be released or credited to your account until you are enrolled at least half-time. Each time you change your schedule your financial aid file is reviewed. Changes (such as when you add, drop, or change your schedule) can affect the eligibility of your aid. For example, your loan is determined on the number of credits you are enrolled for and the dates of the classes. **If any of these elements change, your loan may need to be returned and money may be disbursed at a later date.**

All students who borrow from the loan programs must go through entrance counseling. Federal regulations prohibit us from releasing your loan assistance until entrance counseling has been completed.

For additional information about the financial aid process and your rights and responsibilities visit www.marianuniversity.edu/finaid.

- KEEP THIS SHEET FOR YOUR RECORDS -

FOR STUDENT USE:

Date you filed the FAFSA _____

Date you submitted the Supplemental Form _____