



# Balance Sheet

**VOL. 82, NO. 5**

**DAYTON CHAPTER**

*We honor those in the military who serve and protect*



## **PRE-DINNER SPEAKER**

**November 18, 2008**  
**5:30 p.m.**  
**Mandalay Banquet Center**

**Todd Cook**  
*Deloitte & Touche LLP*

*Federal Tax Update*



Todd is a senior tax manager in the Dayton, Ohio office of Deloitte Tax LLP. Todd has seven years of experience with Deloitte Tax serving public and private corporate tax clients and high-net worth individuals. During his time with Deloitte Tax, he has primarily worked in the manufacturing and consumer business industries providing both tax planning and tax compliance services.

Todd is a Certified Public Accountant in the State of Ohio and State of Michigan. He received his Bachelor's of Business Administration in Accounting from Western Michigan University and his Master's of Science in Taxation from Grand Valley State University. Todd is also a member of the American Institute of CPAs, the Ohio Society of CPAs, and Michigan Association of CPAs.

## **DINNER PROGRAM SPEAKER**

**November 18, 2008**  
**6:30 p.m.**  
**Mandalay Banquet Center**

**Hal Rogero**  
*MeadWestvaco*

*Mergers, Acquisitions and Dispositions*



Hal Rogero, Jr is currently working as a consultant in accounting and finance matters for the MeadWestvaco Corporation. Mr. Rogero has held previous senior finance positions as Corporate Controller for the Mead Corporation and Assistant Corporate Controller for MeadWestvaco.

Prior to his service at the top levels of corporate finance, Mr. Rogero spent 15 years with Deloitte & Touche beginning as a Junior Auditor in 1971 and leaving as a Partner in 1985.

Hal Rogero has held numerous local, state, and national leadership positions with various professional accounting and finance organizations such as the IMA, FEI, AICPA, OSCP, and the FASB. Mr. Rogero graduated from the University of Dayton with a BA and MBA and continues to be involved in various university and alumni committees.

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**HAPPY THANKSGIVING!** 

Visit the web-site at <http://www.dayton.imanet.org/>

## *President's Message*

The Dayton IMA Chapter is your local community which supports your career in management accounting but the IMA is also an international organization that supports over 60,000 members with a variety of membership services to fit your professional needs at every stage of your career.

Remember that the IMA's extensive resources can help you:

**Improve your job performance and build professional credibility** • Demonstrate your professional knowledge through IMA's Certified Management Accountant (CMA®) credential. • Boost your Professional Development through IMA's Professional Learning Center (PLC) • Explore IMA's webinars, conferences, and local chapter meetings.

**Access news about the profession and stay connected** • Stay informed with your monthly subscription to Strategic Finance magazine. • Receive timely news through two e-newsletters Strategic TechNotes and IMA Online News which provide the latest in accounting and finance best practices. • CMA candidates stay connected with CMA Connection. • Young professionals can grow with IMA's Career Connection e-newsletter.

**Network with peers and advance your career** • Build your professional network by accessing a local chapter or virtual community. • Develop new skills through leadership opportunities at the local, national, and international level. • Manage your career through IMA's Career Center. Post your résumé and view available opportunities.

**Understand best practices and trends affecting the profession** • Arm yourself with best practices and receive customized research assistance through IMA's Research Center of Excellence. • Access IMA's Statements on Management Accounting for practical advice you can use on the job. • Keep up with the latest regulatory developments through the Professional Advocacy section of IMA's website.

This month we are fortunate to have Todd Cook, Senior Tax Manager of Deloitte & Touche LLP as our pre dinner speaker presenting a summary of Federal Tax Updates and the dinner speaker will be Hal Rogero a lecturer from the University of Dayton's Department of Accounting speaking on Mergers, Acquisitions, and Dispositions.

Please mark your calendar to join us on November 18<sup>th</sup> to listen to these excellent speakers and to benefit from an evening of networking with your IMA Chapter.

**Tony Griffin**  
**President**



Here are the calendar details (and CPE opportunities!) for the next two months. We hope that you will plan on joining us at the Mandalay Banquet Center every month beginning at 5:30 p.m. for the CPE session and 6:30 p.m. for the dinner session.

<u>MEETING DATE</u>	<u>CPE SESSION SPEAKER &amp; TOPIC</u>	<u>DINNER SESSION SPEAKER &amp; TOPIC</u>
Fri, Dec 12th, 2008	<b>Special Lunch Event</b>	
Tues, Jan 20th, 2009	<b>William Hallmark</b> "State and Local Tax Update"	<b>Dr. Richard Stock</b> "Dayton's Economic Future"
Tues, Feb 19th, 2009 <b>STUDENT NIGHT</b>	<b>Jason Ortiz</b> "Real Estate-Foreclose Options"	<b>Todd Dewitt</b> "Leadership - Motivation"

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### **GLEIM DISCOUNTS FOR DAYTON CHAPTER MEMBERS**

#### **All Four Exam Parts**

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$503.17 (32% discount)

CMA Gleim Online: \$314.88 (30% discount)

Book and Test Prep CD-ROM: \$243.04 (20% discount)

#### **Single Exam Part**

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$149.77 per part (30% discount)

CMA Gleim Online: \$87.47 per part (30% discount)

Book and Test Prep CD-ROM: \$60.76 per part (20% discount)

To learn more, [please contact Chad Murray](#) at (800) 874-5346 ext. 222.

via email at [chad.murray@gleim.com](mailto:chad.murray@gleim.com). Hours: Mon-Fri: 10am-7pm est.

Please visit their home page: [www.gleim.com](http://www.gleim.com)

### **CONTROLLER POSITION OPEN WITH SMALL COMPANY**

Small (\$5M) manufacturing company on the south side of Dayton needs a Controller. The ideal candidate would be someone who has no more than 10 to 15 years of experience and enjoys working in a hands-on type of environment for a privately owned company.

**Salary** = \$60,000 to \$80,000 plus Bonus

#### **Responsibilities:**

Month End Process

Budgeting

AR / AP

Cash Flows

Inventory/Costing

#### **Requirements**

Bachelor's Degree

CMA / CPA Preferred

Team Player

Ability to contribute to the Executive Team

Send resumes to **Scott Peeler, Mergis Group** at:

Ph: 937-439-5501 x 215

Fax: 937-439-5520

[scottpeeler@mergisgroup.com](mailto:scottpeeler@mergisgroup.com)

### **HELP WANTED**

Do you like sharing about your work experience?

If so, we are looking for chapter members to join us

**When:** Feb. 17, 2009

**Time:** 4:30 p.m.

**Where:** Mandalay Banquet Center

**Why:** to help with roundtable Discussions with students regarding different positions and areas of the accounting profession

### **CINCINNATI NORTH CHAPTER DINNER MEETING**

**Wed., November 19<sup>TH</sup>**  
**Sheraton Cincinnati North Hotel**

5:40-6:30	Credit Unions vs Banks
8:00-9:00	Fraud

Cost \$30

**Reservations** – (deadline Fri, Nov 14<sup>th</sup>)

Please contact Ted Hyle at

513-552-6240 or

[controller@sheratoncincinnati.com](mailto:controller@sheratoncincinnati.com)

For more information, visit:

<http://cincynorth.imanet.org/>



Paul Myers  
2518 Jaysville St. Johns Rd.  
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NOVEMBER, 2008

**MEETING REGISTRATION FORM \* MANDALAY BANQUET CENTER**

**Meeting Date, Tuesday, November 18, 2008**

**Please reserve by Thursday, November 13, 2008**

Do you plan to attend the 5:30 p.m. session?    Yes    No    (please mark)

6:30 p.m. Main Entrée: Tilapia

Reservation is for \_\_\_\_\_ member(s) & \_\_\_\_\_ guests

Member Name: \_\_\_\_\_

Guest Name: \_\_\_\_\_

Amount enclosed \$ \_\_\_\_\_ (\$27 advance reservation, \$30 at door)

*Please make checks payable to Dayton Chapter IMA.*

*(You may call/fax in your advance reservation with all information and pay at the door; however, no-shows will be charged.)*

**Dinner preference: Main Entrée \_\_\_\_\_ Vegetable Plate \_\_\_\_\_**

*Send checks with reservations to:*

**Dennis Cable**

**K-force Professional Staffing**

**Work Phone: 937-449-1725 Fax 937-461-6888**

**Email: [dcable@kforce.com](mailto:dcable@kforce.com)**