

# 2015 Confirmation of Sponsorship / Donation

Please complete and return by email or post



Your Name \_\_\_\_\_  
Address \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_ Postcode \_\_\_\_\_  
Telephone \_\_\_\_\_  
Email \_\_\_\_\_

Arkwright Scholarships Trust  
Holly House  
74 Upper Holly Walk  
Leamington Spa  
Warwickshire, CV32 4JL  
Tel 01926 333210  
Fax 01926 333212  
www.arkwright.org.uk

Main Contact

## Core Funding Donation

I/We wish to make a donation as follows (please place an "X" in the appropriate boxes):

A one-off donation to Core Arkwright Funds of £ \_\_\_\_\_ is enclosed (A confirmation invoice will be sent in response)  
 An annual donation to Core Arkwright Funds of £ \_\_\_\_\_ commencing in the 2015 calendar year

and for a further \_\_\_\_\_ years. Please select one payment option below:

Please send an invoice each 1st September or dated (day/month). Note: must be before 1st Sept. \_\_\_\_\_  
 Automatically send a cheque payable to "Arkwright Scholarship Trust" each year  
 As part of my/our legacy, please contact me to discuss details.

## Confirmation of Arkwright Engineering Scholarships (at £2,000 each) as follows:

Please insert a " number " in one box

Engineering Scholarship/s to be awarded in September 2015 (current year)  
 FUTURE Engineering Scholarships/s from September 2016 until further notice.

## Payment for these Scholarships will be in the following way:

Please insert a "X" in one box

In full - a cheque is enclosed (payable to "Arkwright Scholarships Trust"). Note: an invoice will be sent in receipt  
 In full - please send us an invoice immediately to pay by BACS  
 In full - on receipt of an invoice dated 1st September  
 In full - on receipt of an invoice dated (day/month). Note: this must be before 1st Sept. \_\_\_\_\_  
 Two instalments of £1000 per year per scholarship on receipt of an annual invoice dated 1<sup>st</sup> September

If you require your invoice before 1<sup>st</sup> September please provide the date (day/month) \_\_\_\_\_

## Title of your Arkwright Engineering Scholarship:

Please state the organisation name to go on the certificate:

"The \_\_\_\_\_ Arkwright Engineering Scholarship(s)"

## Request for Specific Criteria for Matching of the Scholar:

Please state the criteria you would like us to prioritise, where possible, when matching candidates to your Scholarship(s) e.g. engineering discipline, gender, location

\_\_\_\_\_  
**Signed** \_\_\_\_\_ **Position** \_\_\_\_\_

**Print Name** \_\_\_\_\_ **Date** \_\_\_\_\_

*giftaid it* **If you are a UK Tax Payer please consider Gift Aid, see over for details**

Office Use:  Acknowledged by A/M  Company/Contact  Scholarship  Criteria

# GIFT AID DECLARATION



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Before completing this form please read the notes below.

## Donor's Details

Title \_\_\_\_\_  
Mr//Dr/Mrs etc \_\_\_\_\_  
Forename(s) \_\_\_\_\_  
Surname \_\_\_\_\_  
Address \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_ Postcode \_\_\_\_\_

I am a UK taxpayer and would like the Arkwright Scholarships Trust to treat:

- The enclosed donation of £ \_\_\_\_\_ as a Gift Aid donation
- All gifts of money that I make today and in the future as Gift Aid donations, until I notify you otherwise

Signature \_\_\_\_\_ Date of declaration \_\_\_\_/\_\_\_\_/\_\_\_\_

## NOTES

1. You must pay at least as much UK income tax and/or capital gains tax (for the year of the donation) as the amount that will be claimed by Arkwright and any other charities and CASCs (Community Amateur Sports Clubs) you donate to during each tax year. Payments of other taxes, for example, VAT or Council tax, do not qualify.
2. Basic rate tax is currently 20 per cent, so this means that if you give £10 using Gift Aid, it's worth £12.50 to each charity you donate to.
3. If you pay higher rate tax, you can claim the difference between the higher rate of tax 40 and/or 45 per cent and the basic rate of tax 20 per cent on the total 'gross' value of your donation to the charity or CASC. For example, if you pay 40% tax and donate £100, the total value of your donation to the charity is £125 - and you can claim back £25. If you pay tax at 45 per cent you can claim back £31.25.
4. You can cancel this declaration at any time by notifying the charity.
5. If in the future your circumstances change and you no longer pay tax on your income and capital gains equal to the tax that each charity you donate to reclaims, you must cancel your declaration (see note 1)
6. If you pay tax at a higher rate you can claim further tax relief in your Self-Assessment tax return.
7. If you are unsure whether your donations qualify for Gift Aid tax relief, ask the charity (tel: 01926 333210).
8. Please notify the charity if you change your name or address.
9. To find out more, go to <http://www.hmrc.gov.uk/individuals/giving/gift-aid.htm>

Please return this form to the address above.

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