



## **UM Upper Chesapeake Health has a Financial Assistance Program based on financial need.**

Please complete and return the attached form  
and required documents within 15 days.

This information will be held in the strictest  
confidence and is necessary to determine  
eligibility.

Within two (2) business days of receipt of the  
Financial Assistance Request, the hospital will  
make a determination of probable eligibility.

Thank you for choosing **UM Upper Chesapeake Health**

We would like to assist you with the **Financial Assistance** process. Please complete the attached form and return it to us **within 15 days** with the requested information from the list below. This information will be held in the strictest confidence and is necessary to determine eligibility. Within two (2) business days of receipt of the Financial Assistance Request, the hospital will make a determination of probable eligibility. If you are unable to provide this information within that time frame, please contact:

**Tammy Johnson, Financial Counselor**  
**(443) 843-5092**

---

In order for you to qualify for **Financial Assistance**, we are required to obtain the completed and signed application along with the following:

- **Copies of all pages of your last three (3) bank statements**
  - Must be copies of original bank statements showing bank's name and all account holders' names
  - Need copies for applicant and spouse
  - If there are deposits other than payroll, please provide an explanation
- **Copies of your last three (3) pay stubs**
  - Need copies for applicant and spouse
- **Copies of all pages of your current income tax return and W-2's**
- **Copies of any benefits you are receiving**
  - Social Security benefit letter
  - Unemployment notifications
  - Disability benefit letters
  - Proof of any public assistance
    - Food Stamps
    - WIC program
    - Primary Adult Care Program
    - Energy Assistance
    - Free or reduced lunch plans
- **If there is no income**, you will need to call me to obtain a copy of our Verification of No Income form

***Please be assured that this information is necessary to determine your eligibility.***



## ***I. Family Income***

List the amount of your monthly income from all sources. You may be required to supply proof of income, assets, and expenses. If you have no income, please provide a letter of support from the person providing your housing and meals. Within two (2) business days following a patient's request for Financial Assistance the hospital will make a determination of probable eligibility.

### **Monthly Amount**

Employment	_____
Retirement/pension benefits	_____
Social security benefits	_____
Public assistance benefits	_____
Disability benefits	_____
Unemployment benefits	_____
Veterans benefits	_____
Alimony	_____
Rental property income	_____
Strike benefits	_____
Military allotment	_____
Farm or self employment	_____
Other income source:	_____
<b>Total</b>	_____

## ***II. Liquid Assets***

### **Current Balance**

Checking account	_____
Savings account	_____
Stocks, bonds, CD, or money market	_____
Other accounts	_____
<b>Total</b>	_____

## ***III. Other Assets***

If you own any of the following items, please list the type and approximate value.

Home :	Loan Balance: _____	Approximate value: _____
Automobile:	Make: _____ Year: _____	Approximate value: _____
Additional vehicle:	Make : _____ Year: _____	Approximate value: _____
Additional vehicle:	Make: _____ Year: _____	Approximate value: _____
Other property:	_____	Approximate value: _____
		<b>Total</b> _____

## ***IV. Monthly Expenses***

### **Amount**

Rent or Mortgage	_____
Utilities	_____
Car payment(s)	_____
Credit card(s)	_____
Car insurance	_____
Health insurance	_____
Other medical expenses	_____
Other expenses	_____
<b>Total</b>	_____

Do you have any other unpaid medical bills? ☐ Yes ☐ No

For what service? \_\_\_\_\_

If you have arranged a payment plan, what is the monthly payment? \_\_\_\_\_

If you request that the hospital extend additional financial assistance, the hospital may request additional information in order to make a supplemental determination. By signing this form, you certify that the information provided is true and agree to notify the hospital of any changes to the information provided within ten days of the change.

\_\_\_\_\_  
Applicant signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient