Accounting & Finance for Lawyers

What the numbers really mean

Business lawyers, corporate lawyers, family law practitioners, and litigators often find themselves challenged to decipher financial statements and explain their meaning to clients, or use accounting information to prove a case or impeach a witness.

While engaging an accounting expert is sometimes an option, there is often not the time or availability to access that advice. Whatever their specialty, lawyers must understand financial concepts to understand their client's goals, and the interests of other parties to the deal. Every lawyer must be able to spot accounting issues and provide fast and practical counsel.

This program helps you aid your clients by understanding accounting terms, financial statements, accounting concepts, and basic finance. The faculty provide clear financial information and practical advice about how to apply it in common client situations. The panelists explain basic concepts of accounting, generally accepted accounting standards, and basics of financial statements. You receive a pro forma set of financial statements and the faculty give you a detailed explanation of the various components. They teach you to recognize "red flags" in financial statements, discuss mistakes made by attorneys when advising clients, and teach you how to avoid them. Attend this program and get clear explanations and answers to common questions that your clients ask, so that you can advise your clients with confidence.

Agenda and written materials

- ► Commonly Used Accounting Terms
- ▶ Accounting Concepts Underlying Financial Reporting
- ▶ Basic Financial Statement Overview: Including Income Statements, Statements of Financial Position, and Statements of Cash Flow
- ▶ Accountants Reports: Compilation, Review, and Audit
- ▶ Financial Statement Footnotes: Deciphering the Language Used When Creating Financial Statement Footnotes; Despite the Information Being Relegated to Footnotes, Many of These Disclosures Are Crucial to Understanding the Financial Statement Red Flags
- ▶ Bank Financing
- ▶ Budgets and Cash Management
- ▶ Common Client Questions—and the Answers
- ▶ How to Work Effectively with the Accountant
- ▶ "Ask the Experts" Q&A Session

FACULTY

John D. Colucci, Esq., Chair McLane, Graf, Raulerson & Middleton, PA, Woburn

Paul E. Costantino, CPA, MST Costantino Richards Rizzo LLP, Wakefield Debra J. Drapalla, Senior Vice President Webster Bank, Boston

Jill E. Libby, CPA Costantino Richards Rizzo LLP, Wakefield

BOSTON

9:00 a.m. – 4:00 p.m., Monday, June 18, 2012 MCLE Conference Center, 10 Winter Place, via Winter Street Program No. 2120178P01

LIVE WEBCAST

9:00 a.m. – 4:00 p.m., Monday, June 18, 2012 Register at www.mcle.org Program No. 2120178WBC

PRERECORDED WEBCAST

9:00 a.m. – 4:00 p.m., Monday, July 16, 2012 Register at www.mcle.org Program No. 2120178RBC

TUITION includes written materials

- **▶** \$245
- ▶ \$225 MCLE Sponsor Members
- ▶ \$165 New lawyers admitted to law practice after 2007, pending admittees and law students

Earn up to 6 CLE credits

CAN'T ATTEND?

View the webcast—live or later, or download the mp3 recording at www.mcle.org

Available after Monday, June 25



Written materials

▶ \$95 MCLE Sponsor Members



▶ \$135

▶ \$125 MCLE Sponsor Members

ORDER FORM

Reference # 12-725

Choose from 5 easy ways to register and order!

- ► ONLINE enter your credit card order at www.mcle.org.
- ► MAIL this order form with payment to MCLE, Inc., Ten Winter Place, Boston, MA 02108-4751.
- ▶ FAX your credit card order 24 hours a day to 617-482-9498.
- ► CALL IN your credit card order to 800-966-6253, Monday – Friday, 8:30 a.m. – 5:30 p.m.
- ► WALK UP on the day of the program or DROP IN to MCLE's bookstore, Monday Friday, 8:30 a.m. 5:30 p.m.

Year Admitted to MA Bar	Title (if any)		BBO#	
Last Name	First Name		N	1iddle Initial
Firm/Agency				
Street Address			Suite/Floor_	
City		State	ZIP+4	
Telephone	Fax			
Order confirmation? Enter your en	nail address:			
ORDER DETAILS				
	S—JUST \$95 FOR ONE YEAR			
☐ LIVE WEBCAST, JUNE 18: Acco	g & Finance for Lawyers; 2120178P01 unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2	C		Register at: www.n Register at: www.n
☐ LIVE WEBCAST, JUNE 18: Acco	unting & Finance for Lawyers; 2120178WB .Y 16: Accounting & Finance for Lawyers; 2	C		Register at: www.n Register at: www.n
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO	unting & Finance for Lawyers; 2120178WB .Y 16: Accounting & Finance for Lawyers; 2	C	S SUBTOTAL	Register at: www.n Register at: www.n
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accou	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2	PROGRAM	S SUBTOTAL	Register at: www.n Register at: www.n
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accou	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs unting & Finance for Lawyers; 2120178PMA	PROGRAM	S SUBTOTAL	Register at: www.n Register at: www.n
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accou	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs Inting & Finance for Lawyers; 2120178PMA nce for Lawyers; 2120178PCD	PROGRAM Shipping	S SUBTOTAL	Register at: www.n Register at: www.n \$ \$ \$ \$ 7.5
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accou	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs Inting & Finance for Lawyers; 2120178PMA nce for Lawyers; 2120178PCD	PROGRAM	S SUBTOTAL	Register at: www.n Register at: www.n \$ \$ \$ \$ 7.5
□ LIVE WEBCAST, JUNE 18: Acco □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accou	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs Inting & Finance for Lawyers; 2120178PMA nce for Lawyers; 2120178PCD	PROGRAM Shipping TERIALS & AUDIO CD	S SUBTOTAL	Register at: www.n Register at: www.n \$ \$ \$ \$ 7.5
□ LIVE WEBCAST, JUNE 18: Accoo □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIO □ PROGRAM MATERIALS: Accoo □ AUDIO CD: Accounting & Final PAYMENT METHOD	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs Inting & Finance for Lawyers; 2120178PMA Ince for Lawyers; 2120178PCD	PROGRAM Shipping TERIALS & AUDIO CD	S SUBTOTAL g & handling s SUBTOTAL	Register at: www.n Register at: www.n \$ \$ \$ 7.5
□ LIVE WEBCAST, JUNE 18: Accoo □ PRERECORDED WEBCAST, JUL PROGRAM MATERIALS & AUDIC □ PROGRAM MATERIALS: Accoo □ AUDIO CD: Accounting & Final	unting & Finance for Lawyers; 2120178WB Y 16: Accounting & Finance for Lawyers; 2 CDs Inting & Finance for Lawyers; 2120178PMA Ince for Lawyers; 2120178PCD	PROGRAM Shipping TERIALS & AUDIO CD	S SUBTOTAL g & handling s SUBTOTAL	Register at: www.n Register at: www.n \$ \$ \$ 7.5

MCLE NEW ENGLAND

Keep raising the bar.®

PROGRAMS

BOSTON

9:00 a.m. – 4:00 p.m., Monday, June 18, 2012

LIVE WEBCAST

9:00 a.m. – 4:00 p.m., Monday, June 18, 2012

PRERECORDED WEBCAST

9:00 a.m. – 4:00 p.m., Monday, July 16, 2012 **REGISTER...**By mail, e-mail, phone, online, or at the door!

What the numbers really mean

BEST Practices.
BEST Prices.
Exclusively for
NEW LAWYERS &
SPONSOR MEMBERS!

Accounting & Finance for Lawyers