



DEPOSIT COUPON

DO NOT staple or tape coupon to the check. **Make Checks Payable To:** Horizon Trust Company, Custodian FBO "Account Holder's Name, Account Number" If funds are being wired, please fax this **Deposit Coupon** prior to the wire transfer.

DEPOSIT TYPE

- ☐ Promissory Note
☐ Real Estate Income
☐ Entity
☐ Rent/Interest
☐ Sales Proceeds (partial sale)
☐ Sales Proceeds (complete sale)
☐ Contribution For Tax Year _____
☐ Rollover For Tax Year _____

SEP Contributions are reported in the year received

Account Holder Name (First/MI/Last):		
Account Number	Deposit Amount	Check Number
Expected Wire Transfer Date	Asset Reference Number (ARN)	
Investment Name		

For Note/Debt Payments, provide the Principal and Interest breakdown.

Interest \$	Principal \$	Other \$
New Ending Balance on the Note/Debt \$		

P.O. BOX 30007 • ALBUQUERQUE, NEW MEXICO 87190 • P: 888-205-6036 • F: 505-288-3905 • OPERATIONS@HORIZONTRUST.COM



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