

FINANCIAL AID AND SCHOLARSHIPS
UNIVERSITY of CALIFORNIA • IRVINE

2012-2013 Medical School Student Verification Worksheet

Complete and return this form with the required documentation to:

University of California, Irvine
School of Medicine
Office of Financial Aid
836 Medical Education Building
Irvine, CA 92697-4089

Name: _____

UCI ID Number: _____

A. Information about Parent(s)' Household Size & Family Members in College

1. List the people in your **parent(s)' household**, please include:
 - Yourself and your parent(s) (including stepparent) even if you don't live with your parents.
 - Your parent(s)' other dependent children, even if they do not live with your parent(s). List only family members for whom your parent(s) provide more than half of their support **or** family members that would be required to provide your parent(s)' information when applying for federal student aid. Do not include foster children.
 - Other members if (a) they live with your parent(s), **and** (b) your parent(s) provide more than half of their support, **and** (c) will continue to provide more than half of their support from July 1, 2012 through June 30, 2013.
 - College information for any household member that (a) will enroll in college at least half-time during the 2012-2013 academic year **and** (b) were born on or after 1/1/1989 **and** (c) will be enrolled in an undergraduate degree, diploma or certificate program.

Full Name (use separate sheet for additional members in household)	Relationship to the student	Born on or after January 1, 1989?	For family members born on or after January 1, 1989, who will enroll at least 1/2 time in College in 2012-13*		
			Name of College	Degree pursuing	Year in college
	Self	XXXXX	UC Irvine		
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			
		<input type="checkbox"/> Yes <input type="checkbox"/> No			

*** Verification of college enrollment may be requested at a later date.** Please note that we will not consider college enrollment for (a) parents, (b) foster children, or (c) family members attending foreign colleges, military schools, non-financial aid recipient colleges or those enrolled in graduate/professional schools.

2. If any member of your household (listed above) is not a parent or brother/sister, please explain why your family is financially supporting this person:

B. Supplemental Information/Programs

1. **Dislocated Worker/Displaced Homemaker:** As of today, are either of your parents a dislocated worker? (A person is considered a dislocated worker if he/she meets one of the following conditions: (a) has lost his/her job, (b) has been laid off, (c) is receiving unemployment benefits due to layoff, (d) was self-employed but now is unemployed due to economic conditions or natural disasters or is a displaced homemaker.) *Verification may be requested.*

Yes No

2. **Federal Benefits:** Indicate if you, your parents or anyone in your parents' household listed in Section A received benefits from any of the following federal programs in 2010 or 2011. *Verification may be requested.*

Supplemental Security Income

Special Supplemental Nutrition Program for

Free or Reduced Price School Lunch

Women, Infants & Children (WIC)

Temporary Assistance for Needy Families (TANF)

Indicate if you, your parents or anyone in your parents' household listed in Section A received Food Stamps in 2010 or 2011:

Food Stamps (Supplemental Nutrition Assistance Program)

You must provide a statement from the California Department of Social Services or alternative documentation that shows that Food Stamps were received in 2010 or 2011. If these were received in another state, please submit documentation from that state's authorizing agency. Note: Copies of Food Stamp cards will not be accepted.

C. Federal Income Tax Information

1. Check all applicable boxes below and provide the information requested.

Parent(s)' 2011 income tax information (Parent can include: Father, mother, stepfather and/or stepmother)	
Did your father/stepfather earn any income in 2011?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did your mother/stepmother earn any income in 2011?	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Parent(s) earned income in 2011 but will not file and is/are not required to file a 2011 federal tax return. \$ _____ Father's total earned in 2011 (attach W-2 forms).	
\$ _____ Mother's total earned in 2011 (attach W-2 forms).	
<input type="checkbox"/> Parent(s) filed or will file a 2011 federal income tax return.	
<input type="checkbox"/> Parent(s) filed or will file a Puerto Rican or other foreign tax return: Attach a signed, translated, notarized copy. Convert all figures to U.S. dollars.	

Student's 2011 income tax information	
Did the student work or earn any income in 2011?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If no, skip the student's 2011 income tax information section.	
<input type="checkbox"/> Student earned income in 2011 but will not file and is not required to file a 2011 federal tax return. \$ _____ Total earned in 2011 (attach W-2 forms).	
<input type="checkbox"/> Student filed or will file a 2011 federal income tax return.	
<input type="checkbox"/> Student filed or will file a Puerto Rican or other foreign tax return: Attach a signed, translated, notarized copy. Convert all figures to U.S. dollars.	

2. Complete the sections below; include the total amounts from 1/1/11 through 12/31/11. If the answer is zero or the question does not apply enter \$0. **Do not leave any items blank. Incomplete forms will not be accepted and will delay the student's award.**

2011 Additional Financial Information		Parent	Student
		Total from 01/01/11 to 12/31/11	
Taxable earnings from Federal Work-Study or other need-based work programs (attach W-2 forms).			
Combat pay or special combat pay included in your IRS 1040 adjusted gross income. Note: Do not enter untaxed combat pay. (Please attach W-2 forms.)			
Earnings from work under a cooperative education program offered by a college.			
Child support paid because of divorce or separation. Do not include foster care or adoption payments.			
Full Name of Child for whom Support was Paid	Full Name of Person to whom Support was Paid		

2011 Untaxed Income		Parent	Student
		Total from 01/01/11 to 12/31/11	
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), include amounts reported on the W-2 Form in Box 12a-12d codes D, E, F, G, H, and S.			
Child support received for all children. Do not include foster or adoption payments.			
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.			
Veteran non-educational benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.			
Other untaxed income such as workers' compensation, disability, etc. Do not include Social Security benefits, Supplemental Security Income, on-base military housing or housing allowance; or combat pay. (explain):			
Money received, or paid on your behalf (e.g., bills) not reported elsewhere on this form.		XXXXXXXX	

D. Parent Asset Information

Use the value of your parent's assets as of the day you filed your original FAFSA.

1. **Total cash, savings and checking account balances:** \$ _____

2. **Investments:** include trust funds, UTMA/UGMA Accounts, money market funds, mutual funds, certificates of deposit, stocks, bonds, commodities, and other securities. Include the value of all qualified education accounts such as Coverdell savings accounts, 529 college savings plans and refund value of 529 prepaid tuition plans. Do not include the value of life insurance and retirement plans (pension funds, annuities, non-education IRAs, etc).
\$ _____

3. **Real Estate Investments:** Please list complete information for all of the real estate your parents own (mobile homes, condos, duplexes, rental property, land, summer homes, etc.). Include an additional page if needed. Investment debt means only those debts that are related to the investments. *Do not include your primary parents' residence.*

Real Estate Properties

Property Address #1: _____
street address city state zip code

Purchase Date: _____ Purchase Price \$ _____ Unpaid Mortgage \$ _____ Market Value \$ _____

Property Address #2: _____
street address city state zip code

Purchase Date: _____ Purchase Price \$ _____ Unpaid Mortgage \$ _____ Market Value \$ _____

Property Address #3: _____
street address city state zip code

Purchase Date: _____ Purchase Price \$ _____ Unpaid Mortgage \$ _____ Market Value \$ _____

Total Current Market Value of all Property \$ _____

Total Debt of all Property \$ _____

4. **Partnerships:** Please provide the following information from the 2011 Form 1065 U.S. Partnership Return, including information on Schedules K and L for each Partnership/Sub Chapter S Corporation listed on Schedule E of your parents' 2011 federal tax return.

If more than one partnership is listed on the income tax form, list additional partnership(s) on a separate page indicating all requested information.

Partnerships

Partnership name: _____

Partnership market value (100%): \$ _____

Partnership debt (100%): \$ _____

Percentage of your share: _____ %

Number of full-time employees: _____

Do you have controlling interest in the partnership? Yes No

Does your partnership involve real estate ownership? Yes No

If the partnership debt is greater than the values, please explain:

5. Businesses (including self-employment) and/or Investment Farms: Please state the nature of each business (product or service) and the value of each business as of the date your 2012-13 FAFSA was completed. Include the value of the land, buildings, machinery, equipment, inventories, etc. Also indicate the debt on each business. Include only the present mortgage and related debts for which the business(es) are used as collateral. If the business is a farm and your parents reside there, you do not need to report the farm. Please use an additional sheet of paper if necessary.

Businesses

Business Name: _____
 Business Market Value (what is it worth today): \$ _____
 Business Debt (what is owed): \$ _____
 Number of full-time employees: _____
 Do you have controlling interest in the business? Yes No
 Does your business involve real estate ownership? Yes No
 If the business value is less than the unpaid business debt or if the business has been sold, please explain:

6. S Corporations: Please provide the following information from the 2011 Form 1120S US Income Tax Return for an S Corporation, including information from Schedules A to M and all K-1 schedules for each S Corporation listed on Schedule E of your parents' 2011 federal tax return.

List additional Corporation(s) on a separate page indicating all requested information.

S Corporations

S Corporation Name: _____
 S Corporation Market Value (100%): \$ _____
 S Corporation Debt (100%): \$ _____
 Percentage of parent(s) share: _____ %
 Number of full-time employees: _____
 Do you have controlling interest in the corporation? Yes No
 Does your S Corporation involve real estate ownership? Yes No

If the partnership debt is greater than the values, please explain:

E. Signatures: (Form must be signed by the student and at least one parent)

By signing this worksheet, we certify that all the information reported to qualify for federal student aid is complete and correct. We also certify that we understand that the Office of Financial Aid may request additional information to verify information reported on this form.

Student's Name (print): Last First Middle _____

Signature _____

Date _____

Parent's Name (print): Last First Middle _____

Signature _____

Date _____