

How to Submit Your Financing Request

- 1) Fill out our 1-page “Asset- Based Loan Application” to help us evaluate your request.
- 2) Attach the following to the application:
 - Equipment List (complete)
 - Copy of 2009 and 2010 Profit & Loss Statement
 - Copy of 2009 and 2010 Balance Sheet
 - Copy of 2011 year-to-date Profit & Loss and Balance Sheet

The Process

- 1) After the initial review of your request we will respond back to you with any questions that need addressing prior to moving forward. Please make yourself available for a conference call should it become necessary.
- 2) We will then provide you with a Term Sheet for discussion purposes. Your Term Sheet will outline the transaction, rates, payments, terms and conditions.
- 3) If the Term Sheet is acceptable, the balance of any outstanding financial information required for formal approval will be gathered based upon the nature of the transaction and borrower profile.
- 4) The transaction is submitted for formal approval. Upon formal approval, documents for funding will be immediately prepared.

The entire process can take up to 14 business days to complete. These guidelines are to help you to gather the necessary items that will ensure a timely review and decision. Following is a list of additional documents that MAY be requested prior to final approval. The list is not all inclusive and all items are not required for every transaction.

CREDIT APPLICATION

MOST RECENT TWO YEARS TAX RETURNS (*if financial statements are not audited*)

CURRENT PERSONAL FINANCIAL STATEMENT FOR ALL PRINCIPALS

MOST RECENT TWO YEARS PERSONAL TAX RETURNS FOR ALL PRINCIPALS

ADDITIONAL INFORMATION THAT WILL HELP TO RENDER A FAVORABLE DECISION

Where to Submit

By email: underwrite@tamcocapital.com

By fax: 407-992-8631



Asset-Based Loan Application

Date: _____

COMPANY INFORMATION [BORROWER]

Principal : _____

Phone: _____ Fax: _____

E-mail: _____

Company: _____

Address: _____ City: _____

State: _____ Zip: _____

Description of Operation (*product/service*): _____

History (*Trends-sales/profits, significant events*): _____

Strengths or weakness of the transaction: _____

Proposed exit strategy: _____

FINANCING REQUESTED

Amount Requested \$ _____

Requested Terms: _____

Use of Funds: _____

Reason/Benefit: _____

*Collateral: _____

*Collateral Value: _____ **itemize on attached equipment list*

Liens/obligations outstanding against Collateral: _____

Guarantors (Personal/Cross Corp): _____

Comments: _____

EQUIPMENT LIST

24-Hour Fax Number _____

EQUIPMENT INFORMATION

Description: _____ Equip. Cost: \$ _____
() *New* () *Used* Vendor Name: _____ (if available)

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