

Summary: Montana Facility Finance Authority Bozeman Deaconess Health Services; Hospital Nov 13

Description:

Abstract

Standard & Poor's Ratings Services affirmed its 'A+' rating on the Montana Facility Finance Authority's health and hospital facilities revenue bonds outstanding issued on behalf of the Bozeman Deaconess Health Services (BDHS) obligated group. The rating outlook is stable. The rating reflects our view of BDHS' overall strong credit profile highlighted by consistently solid earnings resulting in robust coverage, and a strong balance sheet. In our opinion, BDHS is well positioned to continue its strong operating results despite industry headwinds related to health care reform in part due to its dominant business position as well as management's demonstrated focus on cost controls. We understand that BDHS plans to increase capital spending within the next few years, which includes the planned...

Companies mentioned in this report are:

- Bozeman Deaconess Hlth Svcs
- Montana Fac Fin Auth

Action: Affirmed

Action: Outlook: Stable

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This product consists of a Summary Analysis: Bi-annual (at least). An abbreviated analysis containing Standard & Poor's issuer credit ratings as of the time the article was published. The analysis includes a rating rationale - the basis on which the rating was assigned - and an outlook section if the issuer is not on CreditWatch. Financial statistics are not included.

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