

SECURITIES AND FUTURES ACT
(CHAPTER 289)

SECURITIES AND FUTURES (FINANCIAL AND MARGIN
REQUIREMENTS FOR HOLDERS OF CAPITAL MARKETS
SERVICES LICENCES) REGULATIONS (Rg 13)

REGULATION 27(2)(b) AND (9)(d)

**STATEMENT OF ASSETS AND
LIABILITIES, ADJUSTED NET
CAPITAL, AND SEGREGATION
REQUIREMENT AND LOCATION OF
SEGREGATED FUNDS**

FORM

4

Name of the holder of a capital markets services licence: _____

Statement as at: _____

(dd/mm/yy)

Financial Condition

ASSETS	Current \$	Non-Current \$	Total \$
1 Cash in banks and on hand (a) amount segregated for customers (b) others			
2 Receivables from and margin deposits with clearing houses (a) amount segregated for customers (b) others			
3 Receivables from futures brokers (a) amount segregated for customers (b) others Less: Allowance for doubtful accounts			
4 Receivables from customers (a) debit balances Less: Allowance for doubtful accounts			

5	Receivables from other parties (a) amount segregated for customers (b) others Less: Allowance for doubtful accounts			
6	Other receivables, advances and loans (a) advances and loans to directors (b) advances and loans to related corporations (c) advances on cash commodities and associated companies (d) others Less: Allowance for doubtful accounts			
7	Securities segregated for customers (a) government securities (b) other securities			
8	Securities held for proprietary account (a) government securities (b) other securities			
9	Inventories of physical commodities (a) hedged (b) unhedged			
10	Security deposits with clearing house			
11	Exchange memberships			
12	Investments in related corporations and associated persons Less: Provision for diminution in value of investments			
13	Fixed assets (plant, property, equipment, etc.) at net book value			
14	Intangible assets			
15	Other assets			
16	Total assets			

LIABILITIES AND SHAREHOLDERS' FUNDS	\$
17 Bank overdrafts and bank loans payable	
18 Loans and advances from related corporations and associated persons	
19 Payables to clearing house (a) amount segregated for customers (b) others	
20 Payables to futures brokers (a) amount segregated for customers (b) others	
21 Payables to customers (a) amount segregated for customers (b) others	
22 Payables to other parties (a) amount segregated for customers (b) others	
23 Liabilities subordinated to claims of general creditors (a) subject to satisfactory subordinated agreement (b) not subject to satisfactory subordinated agreement	
24 Other payables and accrued liabilities	
25 Total Liabilities	
26 Shareholders' funds or net head office funds (a) Paid-up capital (b) Share premium (c) Capital reserves (d) Unrealised profit or loss (e) Unappropriated profit or accumulated loss	
27 Total shareholders' funds or net head office funds	
28 Total liabilities and shareholders' funds/net head office funds	
29 Value of corporation's assets pledged (a) for obligations of the corporation (b) for the benefit of third parties	
30 Contingent liabilities (a) guarantees in favour of SGX-DT/SGX-DC (b) guarantees in favour of other exchanges (c) guarantees in favour of others (to specify) (d) commitments entered into but not booked in corporation's accounts	

Adjusted Net Capital

1	Current assets	\$
2	Less: Adjustments to current assets (a) amount segregated for customers (to the extent liabilities are deducted in 5(b) below)	
3	Net current assets (item 1 minus item 2)	
4	Total liabilities	
5	Less: Adjustments to liabilities (a) liabilities subject to satisfactory subordinated agreement (b) amount segregated for customers that are payable to them (c) allowable long-term liabilities	
6	Adjusted liabilities (item 4 minus item 5)	
7	Net capital (item 3 minus item 6)	
	<i>Charges to net capital</i>	
8	Excess of value of advances paid on cash commodity contracts used in computing net capital over 95% of the market value of commodities covered by such contracts	
9	Excess of value of hedged inventories used in computing net capital over 95% of their market value	
10	Excess of value of unhedged inventories used in computing net capital over 80% of their market value	
11	Excess of value of Government securities used in computing net capital over 100% of their market value	
12	Excess of value of other securities used in computing net capital over 90% of their market value	
13	All amount of moneys required to meet the maintenance margin/original margin (under-margined unsecured accounts)	
14	Relevant maintenance margin requirement for all uncovered proprietary positions	
15	Guarantees given by futures broker in favour of others	
16	Total charges	
17	Adjusted net capital (item 7 minus item 16)	
18	Qualifying letters of credit	

Segregation Requirements and Location of Segregated Funds

	\$
Segregation Requirements	
1	Net ledger balances in accounts of customers
2	Securities (at fair value) belonging to customers
3	Net unrealised profit/(loss) in open contracts
4	Net equity of customers (sum of items 1, 2 and 3)
5	Add deficit accounts
6	Amount required to be segregated (sum of items 4 and 5)
Location of Segregated Funds	
7	Segregated cash on hand
8	Deposited in segregated bank accounts
9	Segregated securities deposited by customers
10	Receivables from and margin deposits with clearing house
11	Net equities with futures brokers
12	Receivables from and margin deposits with other parties
13	Investments in securities or other instruments
14	Others (please specify)
15	Total amount segregated (sum of items 7 to 14)
16	Excess/(deficiency) funds in segregation (item 15 minus item 6)

**STATEMENT BY HOLDER OF CAPITAL
MARKETS SERVICES LICENCE**

This statement is submitted on behalf of (Name of the licensee) by (Name of Director), who certifies that:

- (a) the above statement has, to the best of his knowledge and belief, been drawn up to comply with the requirements of the Securities and Futures Act (Cap. 289) and the requirements as may be prescribed or specified by the Authority, in particular, regulation 27(4) of the Securities and Futures (Financial and Margin Requirements for Holders of Capital Markets Services Licences) Regulations (Rg 13); and
- (b) the information contained in the above statement is to the best of his knowledge and belief true and correct.

Dated this (dd/mm/yy): _____