

# Saint Michael's College

## Federal DIRECT PARENT PLUS Loan Request Worksheet

Parents of undergraduate students may borrow on an annual basis an amount up to the full cost of attending **Saint Michael's College**, minus any financial aid received, including other educational borrowing by you or the student. **Please Note:** This loan is subject to a credit approval.

*Direct federal PLUS loans are subject to a 4.0% origination fee and a current interest rate of 7.9%.*

### SECTION 1: TO BE COMPLETED BY THE STUDENT

Student's Name: \_\_\_\_\_ Social Security No. \_\_\_\_\_

SMC Student ID \_\_\_\_\_

#### A. Certification of Registration Compliance (check one):

I certify that I am registered with the Selective Service.

I certify that I am not required to be registered with Selective Service because (check one):

I am female.

I am in the armed services on active duty.

I have not yet reached my 18<sup>th</sup> birthday

I was born before 1963.

I am a permanent resident of the Trust Territory of the Pacific Islands or the Northern Marianna Islands.

#### B. Dependency: Please circle Yes or No for each question.

1. Were you born before January 1, 1989? . . . Yes . . . No
2. As of today, are you married? (Answer "Yes" if you are separated but not divorced.) . . . Yes . . . No
3. Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? . . . Yes . . . No
4. Are you a veteran of the U.S. Armed Forces? . . . Yes . . . No
5. As of today, are you an emancipated minor as determined by a court in your state of legal residence? . . . Yes . . . No
6. At the beginning of the 2012–2013 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.) . . . Yes . . . No
7. Do you have children who will receive more than half of their support from you between July 1, 2012, and June 30, 2013? . . . Yes . . . No
8. Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2013 . . . Yes . . . No
9. When you were age 13 or older, were both your parents deceased, were you in foster care or were you a dependent/ward of the court? . . . Yes . . . No
10. As of today, are you in legal guardianship as determined by a court in your state of legal residence? . . . Yes . . . No
11. At any time on or after July 1, 2010, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? . . . Yes . . . No
12. At any time on or after July 1, 2010, did the director of an emergency shelter program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? . . . Yes . . . No

13. At any time on or after July 1, 2010, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? ....Yes....No

**C. Other Student Aid Resources:**

Have you applied for or expect to receive any other forms of financial assistance, such as outside scholarships, employee tuition remission, or veteran benefits? YES\_\_\_\_\_ NO\_\_\_\_\_  
If yes, please list the source and amounts (Do not list funds from SMC):

SOURCE: \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**D. U.S. Citizenship Status: (Check One)**

\_\_\_\_\_ I am not a U.S. Citizen

\_\_\_\_\_ I am a U.S. citizen/national

\_\_\_\_\_ I am an Eligible Non-Citizen Alien ID # \_\_\_\_\_

**Please attach proof of citizenship if you are an eligible non-citizen**

- F. Are you currently in default on a federal education loan, or do you owe a refund on a federal student grant? YES\_\_\_\_\_ NO\_\_\_\_\_**

**Student Certification and Authorization**

I declare under penalty of perjury that the following is true and correct:

1. I certify that the information contained in the Student Information Section of this form is complete and correct to the best of my knowledge.
2. I certify that the borrower name in the Borrower Section of this form is my natural or adoptive parent or the spouse of my parent whose information was either reported on the FAFSA or would be reported if a FAFSA was filed.
3. I authorize the borrower identified in the borrower section, to borrow on my behalf.
4. I authorize the certifying school to pay the holder any refund that may be due me up to the amount of the loan.
5. I authorize the release of information pertinent to the loan by the school, the guarantor, the Department of Education, and their agents.

My signature certifies that I have read, understand and agree to the conditions listed above. By signing below, I authorize Saint Michael's College to transfer the loan proceeds received by EFT to my student account.

Student Signature \_\_\_\_\_ Date signed \_\_\_\_\_

**SECTION 2: TO BE COMPLETED BY THE PARENT BORROWER**

A. Total requested Federal Plus loan for 2012-2013: \$ \_\_\_\_\_

This loan is for (*circle one*):    Fall & Spring    Fall only    Spring only    Summer

**B. Parent Borrower Information:**

Parent Last Name: \_\_\_\_\_ Parent First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Parent Social Security Number \_\_\_\_\_

Parent Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Parent Zip Code \_\_\_\_\_ State of Legal Residency \_\_\_\_\_

Parent Date of Birth \_\_\_\_\_ Parent Phone Number \_\_\_\_\_

Are you a U.S. Citizen? (*circle one*) YES NO

**If your answer is "NO," please attach documentation to this form that shows proof that you are an eligible non-citizen.**

Parent Driver's License Number \_\_\_\_\_ State \_\_\_\_\_

C. Are you currently in default on a federal education loan, or do you owe a refund on a federal student grant? (Circle One) YES \_\_\_\_\_ NO \_\_\_\_\_

**Parent Certification and Authorization**

I declare under penalty of perjury that the following is true and correct:

1. I certify that the information contained in the Parent Information Section of this form is complete and correct to the best of my knowledge.
2. I certify that the student named in the Student Section of this form is my natural or adoptive child or the child of my spouse, whose information, in combination with my information was either reported on the FAFSA or would be reported if a FAFSA was filed.
3. I authorize SMC to transfer the loan proceeds received by EFT to my student's account.
4. I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining whether to make a PLUS Loan to me. I understand that I will be notified in writing of the results of the credit check.

My signature certifies that I have read, understand and agree to the conditions listed above. By my signing below, I authorize Saint Michael's College to transfer loan proceeds by EFT to the student's account and that the funds from this application will be used solely for expenses related to attendance at SMC.

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Return the completed form to:            Saint Michael's College  
Office of Student Financial Services  
One Winooski Park, Box 4, Colchester, VT 05439  
Or fax to: 802.654.2591