

### FRANCHISE BUSINESS LOAN APPLICATION CONFIDENTIAL

THIS IS A FILL-IN ADOBE PDF FORM, PLEASE SEE PAGE 4 FOR INSTRUCTIONS USING THIS FORM

# FORM MUST BE TYPED AND COMPLETE

Mail or fax completed form to: The ServiceMaster Acceptance Company L.P. ~ 860 Ridge Lake Blvd, D1-4003 ~ Memphis, TN 38120 Phone: 800-937-3939 ~ Fax: 800-220-7676

Please contact SMAC if you have any questions or require additional information.

If you live in a community property state (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, or Wisconsin), are you: O Unmarried (Includes Single, Divorced, and Widowed) () Married ○ Separated

Married applicants may apply for an individual loan. Indicate if you are applying for: O an individual loan, or O a joint loan with a spouse/co-applicant

<b>Business Information</b>									
Legal Business Name (under which tax returns are filed)			Bus	Business Name (or DBA Name)					
Business Address (street address required -	no P.O. Boxes)		Fed	leral T	ax ID Number or S	Social Se	ecurity Number		
City	S	State					Zip Code		
Mailing Address (if different)			Dat	e Bus	iness Established				
City	S	State					Zip Code		
Business Phone	Business Fax			Busin	ess E-Mail Addres	S			
Type of Ownership									
Sole Proprietor O Partnership	o 🔿 C-Corpora	tion 🔿 S-Co	orporati	ion	C Ltd. Liability C	Company	/ 🔿 Ltd. Partne	ership	O Other
Please list the following information of the	owners, officers, and	d/or partners of y	our bu	siness.	Complete a separat	te applic	ation for each owner	other th	nan spouse.
Owner #1		Title					% of Ownership		
Owner #2		Title					% of Ownership		
Owner #3		Title					% of Ownership		
Owner #4		Title					% of Ownership		
Type of Franchise and Type of License									
O ServiceMaster Clean: O Jani	torial OResidential	O Commercia		Disaste	r Restoration O Sm	nall Marke	et		
	Mid-Size Market	-	-		-				
Surviture Medic	0	C							
O AmeriSpec									
Name(s) on Franchise License		E	nterpri	se / Fra	anchise Number		Date Franchise Purc	hased	
Porconal Information								a al:a)	
Personal Information (List spousal inf Applicant (Full name)	ormation if this will be	Social Securi			ig on spousal income a		of Birth	ealt)	
Applicant (Full name)		Social Securi	ty Nul	nber		Date			
Spouse (Full name)		Social Securi	ty Nur	mber		Date	of Birth		
Home Address								# of D	ependents
City	S	State					Zip Code		
Home Phone	Cell Phone			E-Ma	il Address				

## **PERSONAL FINANCIAL REVIEW** COMPLETE THE FOLLOWING SCHEDULES IN DETAIL

Use Separate Sheets If Necessary (All Calculations are Automatic)

## PERSONAL ASSETS

SCHEDULE A - Cash (Checking, Savings, Etc.)						
Owner(s)	Financial Institution / Type of Account	Accour	nt Number	В	alance	
		-	TOTAL	\$		
SCHEDULE B - Investments (Stocks, Bonds, E	tc.)					
Registered Owner(s)	Description / Type of Investment	No. of Shares	Price Per Share		Value	
		TOTAL \$				
SCHEDULE C - Life Insurance Owner(s)	Company Name	Face Value	A) Cash Value	B) Loan(s)	A - B = C C) Net Value	
				D) Loun(J)		
			I	TOTAL \$	<u></u>	
	rty, Vehicles, Etc.) *Enter Real Estate Under Schedu					
Owner(s)	Financial Institution / Company	Des	cription	Curr	ent Value	
L			TOTAL	Ş		

# PERSONAL FINANCIAL REVIEW

COMPLETE THE FOLLOWING SCHEDULES IN DETAIL

Use Separate Sheets If Necessary (All Calculations are Automatic)

# PERSONAL LIABILITIES

SCHEDULE E - Real Estate								
Registered Owner(s)	Property Address	Mortgage Company	Year Purchased	Monthly Payment	Purchase Price	Market Value	Equity	Mortgage Balance
			TOTAL \$					
SCHEDULE F - Notes Payable (A	All Obligations to Third Partie	es: Installment, Charge Ac	counts, Et					
Person(s) Liable	Type of Debt	Description	Interest Rate	Date Borrowed	# Of Pmts Remaining	Amount Borrowed	Monthly Payment	Amount Owed
TOTAL \$								
SCHEDULE G - Other Liabilities								
Person(s) Liable	Type of Debt	Description	Interest Rate	Date Borrowed	# Of Pmts Remaining	Amount Borrowed	Monthly Payment	Amount Owed
					TOTAL \$			

Annual Income	Applicant	Spouse
Salary		
Bonuses & Commission		
Dividends & Interest		
Real Estate Income (Net)		
Other (Itemize)		
Other (Itemize)		
TOTAL INCOME:		

TOTAL ASSETS	\$
TOTAL LIABILITIES	\$
NET WORTH Assets - Liabilities)	\$
Assets - Liabilities)	

Contingent Liabilities				Amount
Are you an Endorser on any Notes?	O Yes (	С	No	
Are you a Defendant in any legal action?	O Yes (	С	No	
Are there any unsatisfied judgements against you?	O Yes (	С	No	
Have you ever been convicted of a felony?	O Yes (	С	No	
Have you ever filed bankruptcy? (Indicate below type and	date filed)			
Other contingent liabilities (Detail below)				

### FINANCING REQUEST COMPLETE THE FOLLOWING IN DETAIL

AMOUN	T REQUESTED:
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#### PREFERRED REPAYMENT TERMS:

Proposed use of funds and description:

Documents requested for financing consideration by SMAC includes, but is not limited to:

1) Company financials: Most recent year-to-date and previous year-ending Profit & Loss statements and Balance Sheets,

2) Company formation documents,

3) Company borrowing resolution,

- 4) Most recent personal tax return for each owner (for franchises in existence less than 12 months), and
- 5) Buy/Sell agreement for acquisitions.

Comments and additional information regarding the financing request above:

The information in this Application and other supporting documents (i.e. business and/or personal financial statements, individual tax returns etc.) is provided to assist The ServiceMaster Acceptance Company L.P. ("SMAC") in deciding whether to extend credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledges and understands that SMAC relies on the information provided in deciding to grant, to continue credit, or to accept a guarantee thereof. Each of the undersigned represents, warrants, and certifies that the information provided is true, correct, and complete and agrees to notify SMAC immediately and in writing of any material change in: 1) any information provided, 2) the financial condition of any of the undersigned, or 3) the ability of any of the undersigned to perform their obligation to SMAC. SMAC may make all inquiries that it deems necessary to verify the accuracy of the information provided and to determine the credit-worthiness of the undersigned. SMAC may obtain and use consumer credit information in considering the undersigned's eligibility to obtain credit from SMAC and for informational purposes should the undersigned default on the terms of the credit if it is extended to the applicant. If approved for financing, the undersigned acknowledges that SMAC may file a Uniform Commercial Code Financing Statement (Form UCC-1) with the appropriate jurisdictions in which the undersigned's business operates to perfect a security interest in any collateral pledged. SMAC may require the spouse of the undersigned to execute any documents deemed necessary by SMAC. SMAC may require the undersigned to absorb the cost of any title, filing, credit search, or other miscellaneous charges related to this Application. This Application and any other information that the undersigned provides to SMAC shall be the property of SMAC. Thereafter, if credit is extended, in the event any payment on the loan becomes delinquent, SMAC, its agents, successors, and assigns may in ad

Privacy Statement: We collect and maintain your financial and other personal information in accordance with our privacy policy for the purposes set out and disclose your information only as so authorized and as permitted by law. Our complete privacy policy is available by calling 800-937-3939.

**Certification:** The undersigned acknowledges and certifies that if credit is extended to the undersigned or to others upon the guarantee of the undersigned by SMAC shall be solely for business purposes. The funds will not be used for personal or consumer purchases. Your signature grants permission for review of all provided information by the Loan Committee at The ServiceMaster Acceptance Company L.P. *I/WE* acknowledge that any intentional or negligent misrepresentation of any information contained in this Application may result in criminal penalties and/or civil liability, which may be available to SMAC, its agents, successors, and assigns who may suffer any loss due to reliance upon any misrepresentation, which *I/WE* have made on this Application. The undersigned acknowledges that they have read, understand, and agree to the terms stated above and consents SMAC to obtain credit reports for the purposes listed above.

Applicant S	ignature
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Date

Spouse Signature

Date

#### Overview

The SMAC fill-in PDF form uses the features provided with Adobe Acrobat products. There are automatic calculations throughout the form; however, you are still responsible for entering correct and accurate information. Once you have completed the form you will need to print it to be able to sign the form before submitting.

**SMAC Fill-in Form Instructions** 

Software Requirements To view, complete and print the SMAC fill-in PDF form you will need the freely available Adobe Reader software installed on your computer. This fill-in form is enabled with "document rights" which will allow you to save what you have filled in on your PC. Version 6.05 or later of Adobe Reader is required. To download a free version of Adobe Reader

go to the following link: <u>http://www.adobe.com/products/acrobat/readstep2.html</u>

#### Opening the Form

Your web browser may be configured with an Adobe Reader plug-in to allow you to open the file automatically within your browser's window upon download. To download the file directly to disk, right click on the form title link then select "Save Target/Link As..." from the menu. Use Adobe Reader to open the file. Fill-in forms with the ability to save locally will generate a dialog box when opened with Adobe Reader. If you are using Adobe Reader 6.05 or later, the dialog box will indicate that document rights have been applied to the PDF file and you can save the completed fill-in form. If you are using a version of Adobe Reader prior to Version 6.05, the dialog box will indicate that some features of the document will not operate and you will be prompted to obtain a newer version of Adobe Reader.

#### Completing the Form

When positioning the cursor on a fill-in area or element, the cursor will change appearance. The I-beam pointer allows you to type text. The hand pointer allows you to select a check box or radio button. Enter the appropriate data in each box or field. To move from one field to the next, press the Tab key. You can also use your cursor to move from field to field. Place your cursor in the field you want to fill in, then left-click.

Some fields limit the maximum number of characters you can enter and may automatically advance to the next field. For additional help with fill-in forms, see the Adobe Reader's online help information.

ONCE YOU HAVE COMPLETED THIS APPLICATION, CLICK THE BUTTON BELOW TO PRINT AND SIGN.

# PLEASE FAX COMPLETED FORM TO 800-220-7676