

FORM L-27-INVESTMENT ASSETS- LINKED FUNDS (LIFE INSURERS)-3A

Unit Linked Insurance Business

PART - B

COMPANY NAME & CODE : INDIAFIRST LIFE INSURANCE COMPANY Regn Code : 143 dated 5th November 2009

Periodicity of Submission: Quarterly

Link to Item 'C' of FORM 3A (Part A)

Par/ Non-Par

Statement as on: 31st March 2010

(Rs. In Lakhs)

| PARTICULARS | IndiaFirst Life Insurance Balanced Fund | | IndiaFirst Life Insurance Balanced Fund Pension | | IndiaFirst Life Insurance Debt Fund | | IndiaFirst Life Insurance Debt Fund Pension | | IndiaFirst Life Insurance Equity Fund Pension | | IndiaFirst Life Insurance Equity Fund | | India First Life Insurance Liquid Fund Pension | | Total of All Funds | |
|---|--|----------------|--|----------------|--|----------------|--|----------------|--|----------------|--|----------------|---|----------------|---------------------------|----------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Opening Balance (Market value) | 415.27 | | 360.56 | | 70.98 | | 145.84 | | 301.46 | | 784.32 | | 0.61 | | 2,079.03 | |
| Add: Inflows during the Quarter | | | | | | | | | | | | | | | | |
| Increase / (Decrease) Value of Inv (Net) | 3,464.73 | | 3,449.71 | | 567.42 | | 1,213.88 | | 3,714.82 | | 5,625.50 | | 25.42 | | 18,061.47 | |
| Less : Outflow during the Quarter | 586.61 | | 591.71 | | 0.21 | | 2.49 | | 573.02 | | 1,037.97 | | 0.22 | | 2,781.63 | |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 3,293.39 | | 3,218.56 | | 638.19 | | 1,357.23 | | 3,443.25 | | 5,372.45 | | 25.81 | | 17,348.88 | |
| INVESTMENT OF UNIT FUND | IndiaFirst Life Insurance Balanced Fund | | IndiaFirst Life Insurance Balanced Fund Pension | | IndiaFirst Life Insurance Debt Fund | | IndiaFirst Life Insurance Debt Fund Pension | | IndiaFirst Life Insurance Equity Fund Pension | | IndiaFirst Life Insurance Equity Fund | | India First Life Insurance Liquid Fund Pension | | Total of All Funds | |
| Approved Investments (>=75%) | | | | | | | | | | | | | | | | |
| Govt Bonds | - | 0.00% | - | 0.00% | 99.10 | 15.53% | 396.41 | 29.21% | - | 0.00% | - | 0.00% | 9.94 | 38.49% | 505.45 | 2.91% |
| Corporate Bonds | 780.04 | 23.69% | 714.17 | 22.19% | 224.47 | 35.17% | 432.01 | 31.83% | - | 0.00% | - | 0.00% | - | 0.00% | 2,150.70 | 12.40% |
| Infrastructure Bonds | 266.24 | 8.08% | 281.18 | 8.74% | 42.16 | 6.61% | 113.34 | 8.35% | - | 0.00% | - | 0.00% | - | 0.00% | 702.91 | 4.05% |
| Equity | 1,450.63 | 44.03% | 1,462.51 | 45.44% | - | 0.00% | - | 0.00% | 2,380.65 | 69.14% | 4,107.74 | 76.46% | - | 0.00% | 9,401.52 | 54.19% |
| Money Market | 376.64 | 11.44% | 167.15 | 5.19% | 161.54 | 25.31% | 287.52 | 21.18% | 85.47 | 2.48% | 366.26 | 6.82% | 12.98 | 50.29% | 1,457.56 | 8.40% |
| Mutual Funds | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Deposit with Banks | 175.00 | 5.31% | 160.00 | 4.97% | 40.08 | 6.28% | 54.12 | 3.99% | - | 0.00% | - | 0.00% | - | 0.00% | 429.20 | 2.47% |
| Sub Total (A) | 3,048.54 | 92.57% | 2,785.01 | 86.53% | 567.35 | 88.90% | 1,283.40 | 94.56% | 2,466.12 | 71.62% | 4,474.00 | 83.28% | 22.92 | 88.79% | 14,647.34 | 84.43% |
| Current Assets: | | | | | | | | | | | | | | | | |
| Accrued Interest | 43.48 | 1.32% | 45.44 | 1.41% | 9.23 | 1.45% | 18.45 | 1.36% | - | 0.00% | - | 0.00% | - | 0.00% | 116.61 | 0.67% |
| Dividend Receivables | 0.41 | 0.01% | 0.41 | 0.01% | - | 0.00% | - | 0.00% | 0.67 | 0.02% | 1.16 | 0.02% | - | 0.00% | 2.65 | 0.02% |
| Bank Balance | - 196.34 | -5.96% | 24.98 | 0.78% | 1.23 | 0.19% | 1.39 | 0.10% | 259.37 | 7.53% | 62.18 | 1.16% | 0.11 | 0.41% | 152.92 | 0.88% |
| Receivable for sale of Investments | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Other Current Assets (For Investments) | 236.34 | 7.18% | 230.46 | 7.16% | 60.27 | 9.44% | 55.00 | 4.05% | 478.98 | 13.91% | 390.98 | 7.28% | 2.70 | 10.44% | 1,454.73 | 8.39% |
| Less : Current Liabilities | | | | | | | | | | | | | | | | |
| Payable for Investments | - 45.72 | -1.39% | - 73.27 | -2.28% | - | 0.00% | - | 0.00% | - 101.12 | -2.94% | - 141.59 | -2.64% | - | 0.00% | - 361.70 | -2.08% |
| Fund management charges payable | - 4.25 | -0.13% | - 4.26 | -0.13% | - 0.74 | -0.12% | - 1.64 | -0.12% | - 4.11 | -0.12% | - 7.29 | -0.14% | - 0.02 | -0.06% | - 22.31 | -0.13% |
| Sub Total (B) | 33.93 | 1.03% | 223.77 | 6.95% | 69.98 | 10.97% | 73.20 | 5.39% | 633.79 | 18.41% | 305.44 | 5.69% | 2.79 | 10.79% | 1,342.89 | 7.74% |
| Other Investments (<=25%) | | | | | | | | | | | | | | | | |
| Corporate Bonds | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Infrastructure Bonds | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Equity | 210.53 | 6.39% | 208.73 | 6.49% | - | 0.00% | - | 0.00% | 342.94 | 9.96% | 592.15 | 11.02% | - | 0.00% | 1,354.36 | 7.81% |
| Money Market | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% | - | 0.00% |
| Mutual Funds & Venture Fund | 0.37 | 0.01% | 1.05 | 0.03% | 0.86 | 0.13% | 0.63 | 0.05% | 0.38 | 0.01% | 0.87 | 0.02% | 0.11 | 0.42% | 4.27 | 0.02% |
| Sub Total (C) | 210.91 | 6.40% | 209.78 | 6.52% | 0.86 | 0.13% | 0.63 | 0.05% | 343.32 | 9.97% | 593.02 | 11.04% | 0.11 | 0.42% | 1,358.63 | 7.83% |
| Total (A+B+C) | 3,293.38 | 100.00% | 3,218.56 | 100.00% | 638.19 | 100.00% | 1,357.23 | 100.00% | 3,443.24 | 100.00% | 5,372.45 | 100.00% | 25.81 | 100.00% | 17,348.85 | 100.00% |
| Last day collection | | | | | | | | | | | | | | | | |
| Fund carried forward (as per LB2) | | | | | | | | | | | | | | | | |

Date: 18th May, 2010

Note:

- The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)

Karni Arha
CHIEF FINANCIAL OFFICER