



Account Transfer Sign-Up Instructions

This form can be used for the following purposes:

1. Allow transfers between different account numbers with different ownerships when using the Internet Account Access and 24-Hour Express Line, and
2. Start a re-occurring transfer between account numbers or account suffixes (checking to savings, loan payments, etc.)

Transfer From Account Number: _____

Name(s) on Transfer From Account: _____

Transfer From Suffix #: _____ (use for re-occurring transfers)

Transfer Amount: \$ _____ (use for re-occurring transfers)

Date of Transfer: _____ (use for re-occurring transfers)

Transfer to Account Number: _____

Transfer to Account Suffix #: _____ (use for re-occurring transfers)

If transfer request is for multiple accounts:

Transfer to Account Number: _____

Transfer to Account Number: _____

Transfer to Account Number: _____

Metrum Community Credit Union is not responsible for transfers between the above listed account numbers. Under any predetermined circumstance, the account holder is liable for all accounts affected by the transfer option; as well as, but not limited to cancellation and/or change of ownership on account(s).

It is also the responsibility of the account owner(s) to inform Metrum Community Credit Union of any changes on account information whether it may be joint or otherwise. To remove or add accounts, please submit a request in writing to the credit union, dated and signed by the primary person on the account(s).

Signature

_____/_____/_____
Date

Signature

_____/_____/_____
Date

Submit Form To:

Metrum Community Credit Union
6980 S Holly Circle
Centennial, CO 80112
FAX: 303-770-4883
PH: 303-770-4468
EMAIL: metrum@metrumcu.org