

Business Law

SEVENTH ANNUAL OSC AND TSX UPDATE

Section Program Notice

Do you struggle to keep up with recent developments in securities regulation? Are you current with the latest National Instruments? At this extended breakfast program, senior representatives of the Ontario Securities Commission and the Toronto Stock Exchange will update us on recent developments with respect to prospectus requirements, environmental reporting, executive compensation, registration requirements, M&A and TSX policies. This program will help you provide current advice to your clients or your company on securities matters. If you were at previous Updates, you know not to miss this one.

SPEAKERS:

Winnie Sanjoto, Senior Legal Counsel, Corporate Finance Branch, OSC
David Surat, Senior Legal Counsel, Corporate Finance Branch, OSC
David Gilkes, Manager, Registrant Regulation, OSC
Marsha Gerhart, Assistant Manager, Registrant Legal Services, OSC
Julie Shin, Director, Listed Issuer Services, TSX
Eleanor Fritz, Director, Compliance & Disclosure, TSX

PROGRAM CHAIRS:

Richard Lococo, Manulife Financial
Kenneth Wiener, Goodmans LLP

DATE: Thursday, June 12, 2008

TIME: 7:30 a.m. - Registration followed by Buffet Breakfast
8:00 a.m. to 10:00 a.m. - Program

PLACE: OBA Conference Centre, 20 Toronto Street, 2nd Floor Toronto, ON

PRICE: \$45.00 + \$2.25 GST = \$47.25 (CBA Member)
\$65.00 + \$3.25 GST = \$68.25 (Non-Member)
\$35.00 + \$1.75 GST = \$36.75 (CBA Law School/Articling Student Members)

New Direct to your phone and desktop!!

This program will be offered via interactive audio/video streaming of the presentation. It allows you to experience this program from the convenience of your own office!

For more information please contact the Sections Dept at (416) 869-1047 or 1-800-688-8900 and ask to speak to a Sections Staff Person



ONTARIO BAR ASSOCIATION
A Branch of the CANADIAN BAR ASSOCIATION

Program qualifies as CLE activity
For Law Society's Minimum of Professional Development

REGISTRATION FORM

To be completed and returned by Tuesday, June 10, 2008

Return together with cheque made payable to: Ontario Bar Association 300-20 Toronto Street, Toronto, ON M5C 2B8 or **FAX your reservations to (416) 642-0424. ALL ORDERS MUST BE PREPAID.**

Business Law – Seventh Annual OSC and TSX Update

Please register me for the live program

Date: Thursday, June 12, 2008

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I am unable to attend the program. Please send me:

CD-Audio

Members: \$20.00 + \$1.00 GST + \$1.60 PST = **\$22.60**
Non-members: \$30.00 + \$1.50 GST + \$2.40 PST = **\$33.90**

MP3

Members: \$20.00 + \$1.00 GST = **\$21.00**
Non-members: \$30.00 + \$1.50 GST = **\$31.50**

CD-ROM (audio, video plus materials)

Members: \$40.00 + \$2.00 GST + \$3.20 PST = **\$45.20**
Non-members: \$60.00 + \$3.00 GST + \$4.80 PST = **\$67.80**

Online CLE (video stream via the internet) – audio, video plus materials

Members: \$40.00 + \$2.00 GST = **\$42.00**
Non-members: \$60.00 + \$3.00 GST = **\$63.00**

GST #R100760495

CBA # _____ Name: _____

Firm: _____ Email: _____

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My cheque is enclosed for \$ _____ Or please charge my: MasterCard VISA

Card # _____ Exp. Date: _____

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**OBA Professional Development
Education by Members for Members**

Program fee is refundable (less \$10 + GST: administrative charge) only if cancellation is received in writing **two business** days prior to the program. **Walk-in registrations will only be accepted if accompanied by credit card or cheque.** OBA cannot guarantee seating or meals for persons registering after the deadline. Please note that a CBA member in the same category may attend in your place. If the delegate is not a CBA member s/he will be required to pay the difference in fee.

PERSONAL INFORMATION CONSENT

The OBA's programs may be supported by preferred suppliers, sponsors and exhibitors. Subject to the following paragraph, I understand that the provision of contact information on this registration form constitutes my consent to such information being disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program. For further information about the CBA's and OBA's treatment of personal information, see Members Privacy Policy at www.cba.org or www.oba.org

By checking this box I do not wish my contact information disclosed to the preferred suppliers, sponsors, exhibitors, speakers or attendees of this program.