

## **Lifeguard Interview Packet**

This package includes the following:

- Lifeguard Job Application
- Federal Tax Form
- State Tax Form
- I-9 Form
- Hepatitis B Information, and Sign Off Form

In addition to filling out this information and bringing it with you on your interview you must also bring with you:

- Documents for your employer to complete the I-9 form (most common used are; passport or Driver's License and Social Security Card)
- Work Permit if applicable
- Lifeguard/1<sup>st</sup> Aid Certification and CPR/AED Certification if currently certified

#### **Interview Tips**

Along with preparing information for the interview, you need to prepare yourself, too. Making a good first impression is very important. It starts with setting up an interview and filling out the application yourself, instead of having a friend or relative do it. To give an employer the best impression, follow some general guidelines:

- Be on time for the interview;
- Dress neatly, even when dropping off an application (shorts and sandals may come with the job, but while you're still an applicant, a sharper look is better);
- Be courteous and polite;
- Maintain eye contact;
- Avoid distracting habits (such as chewing gum, playing with hair or fidgeting);
- Smile;
- Listen:
- Be honest;
- Ask questions this is one of the best ways to show you're really interested in the job. Questions may include topics such as duties, hours, benefits and pay



### **APPLICATION FOR EMPLOYMENT**

## Lifeguard@americanpool.com

| You are not required to furni  | ish any information which is pro | hibited by fe | ederal, stat   | e, or local law.                                | -                                    |  |
|--|----------------------------------|---------------|--|---|--------------------------------------|--|
| FIRST NAME:  | LAST NAME:                       |               | М  | IDDLE INITIAL:                                  | SOCIAL SECURITY NO.                  |  |
|  |                                  |               |  |   |                                      |  |
| Home Address:  |                                  |               |  | ddress - College/Summe                          | er (If Applicable)                   |  |
| City:  |                                  | (             | City:  |   |                                      |  |
| State: Zip:  |                                  | ,             | State:   | Zip:  |                                      |  |
| Home Phone:  |                                  | ]             | Phone:   |   |                                      |  |
| Cell Phone Number:   |                                  |               | E-Mail   | Address:  |                                      |  |
| Date of Birth:   | Sex: M F                         |               |  | re under 18 years of age, gibility to work? Yes | can you provide required proof of No |  |
| HOW DID YOU LEARN ABOUT  | OUR POOL COMPAN                  | NY? (PLE      | ASE CHI  | ECK ONE)  |                                      |  |
| Newspaper Poster Friend (Na  | nme:                             | _) Care       | eer Cent   | er Mailer Internet                              | Other ()                             |  |
| EDUCATION  |                                  |               |  |   |                                      |  |
| Name of High School  |                                  | Locatio       | on   |   | Graduation Date                      |  |
| College  |                                  | Major         |  |   | Graduation Date                      |  |
| CERTIFICATES - Do you need to b  | oe trained in Lifeguard          | ling/First    | t Aid an   | d CPR/AED?yes                                   | no                                   |  |
| Certification  |                                  | Expirati      | ion Date   |   | Type (Red Cross, YMCA, ALA, etc)     |  |
| CPR (Level)  |                                  |               |  |   |                                      |  |
| Standard First Aid   |                                  |               |  |   |                                      |  |
| Lifeguard Training   |                                  |               |  |   |                                      |  |
| Pool Operators (County   | )                                |               |  |   |                                      |  |
| Other (LGI, WSI, etc.)   |                                  |               |  |   |                                      |  |
| AVAILABILITY   |                                  |               |  |   |                                      |  |
| For what position are you applying?  | Lifegu<br>Manager                |               | ol Mana<br>ce Persoi   |   | gional/Division<br>Other             |  |
| Desired Starting Pay?  |                                  |               |  |   |                                      |  |
| Have you been employed with us before  | ore? Yes.                        | Please list   | t date(s)  | and pool(s):                                    | No                                   |  |
| How many hours per week do you was   | nt to work?                      | Po            | ol or de   | sired area you would like                       | e to work?                           |  |
| Are you involved in any activities (spethat may conflict with a full time sche |                                  |               | Yes  | Explain:  |                                      |  |
| Will you be available to work full-time beginning  Yes  Memorial Day weekend?  |                                  |               | <b>No</b> Will you be able to work after 4pm weekdays and all day on weekends until the end of school? <b>Yes No</b> |   |                                      |  |
| Will you be able to work through Lab   | or Day? Yes                      |               | No V   | /hat will be your last day                      | ??                                   |  |
| Do you have any vacations planned?   | No                               | IO WEET'S     |  | give dates: *                                   | DEFIGE IN GEAGON                     |  |
| * THIS DOES NOT CONSTITUTE NOTICE O  | ON VACATION DATES, TW            | VO WEEKS      | NOTICE   | MUST BE GIVEN TO THE (                          | JFFICE IN SEASON                     |  |

| PREVIOUS EXPERIENCE (PLEASE STA   | ART WITH PRESENT (   | OR MOST RE  | CCENT POSITION.)   |  |  |
|---|--|---|--|--|--|
| 1 Company   |  | Kind of Bu  | siness   |  |  |
| Address   | City   | State   | Zip  | Phone  |  |
| Position  | Pay rate   |   | Employed from  | То   |  |
| Name of Immediate Supervisor  |  | Title   |  |  |  |
| Reason for Leaving:   |  | •   |  |  |  |
| 2 Company   |  | Kind of Bu  | siness   |  |  |
| Address   | City   | State   | Zip  | Phone  |  |
| Position  | Pay rate   |   | Employed from  | То   |  |
| Reason for Leaving:   |  |   |  |  |  |
| SUGGESTED REFERRALS (Please list any frier  | nds that we may be able  | to contact fo   | or job opportunities a   | nd training.)  |  |
| Name  | Phone  |   | Certified?   | Y N  |  |
| Name  | Phone  |   | Certified?   | Y N  |  |
| Name  | Phone  | Certified? Y N  |  |  |  |
| by enforcing the rules and regulations of an aquatic setting and to certification of lifeguard training, first aid, cardiopulmonary resus  In addition to these requirements, however, lifeguards strong, quick to respond, confident, physically fit and intelligent p physical or mental conditions may be certified as lifeguards but m at all times, including hearing, sight, speed, strength, endurance at lapses in consciousness, be physically able to sit for extended peri able to hear noises and sounds of distress even outside one's vision  Lifeguards must have emotional stability and make sou lifeguard may affect the total facility staff and the lives of others. and adhere to rules and regulations in a successful operation of a factivate the EMS system and complete the EMS system in the cas | citation and other requirements<br>need certain personal character<br>persons with good interpersonal<br>lay not be qualified for the job<br>nd flexibility, all of which are v<br>lods, including in elevated chai<br>n.<br>and decisions that conform to f<br>Lifeguards must have a positiv<br>facility. Lifeguards must have t | s which may be ta-<br>ristics, knowledge<br>skills. Because of<br>of a professional<br>rital to a rescue. A<br>rs; communicate<br>acility policies we<br>a attitude in orde | ailored to the specific needs<br>e and skills to function effect<br>of the hazardous duty of the<br>lifeguard. Lifeguards must had professional lifeguard must<br>verbal including projecting<br>then dealing with difficult der<br>to be able to fully cooperat | of the facility. tively. Lifeguards must be caring, lifeguard, some candidates with have a high level of physical fitness t be able to remain alert with no the voice across large distances; be cisions since the decisions of a e with other guards in a team effort |  |
| LEGAL/EMERGENCY   | ζ ,  |   |  |  |  |
| In the case of an emergency, please notify:   | Pho  | one:  | Email:   |  |  |
| Can you perform the essential functions of this job   | with or without reasonal   | ole accommod  | lations?   |  |  |
| What, if any, accommodations are required?  |  |   |  |  |  |
| Are you legally authorized to work in the United St   | tates?   |   |  |  |  |
| Have you ever been convicted of a felony? If so, e  | xplain:  |   |  |  |  |
| "I certify that the facts contained in this application are true and application shall be grounds for dismissal. I authorize investiga concerning my previous employment and any pertinent informa result from furnishing same to you."  "I understand and agree that, if hired, my employment is for no without prior notice."   | tion of all statements contained<br>tion they may have, personal of  | herein and the ror otherwise, and i   | eferences listed above may grelease all parties from any l   | tive you any and all information ability for any damage that may   |  |
| "Under State law, an employer may not require or demand any a as a condition of employment or continued employment. Any e   |  |   |  |  |  |
| Signature   | Date   | :   |  |  |  |

We are an equal opportunity employer. All applicants for employment will be considered without regard to race, color, religion, sex, national origin, disability or age. This application will remain active for 45 days. After that time, it must be renewed by the applicant if he/she wishes to be reconsidered for employment.

### Form W-4 (2010)

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. If you are exempt, complete only lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2010 expires February 16, 2011. See Pub. 505, Tax Withholding and Estimated Tax.

Note. You cannot claim exemption from withholding if (a) your income exceeds \$950 and includes more than \$300 of unearned income (for example, interest and dividends) and (b) another person can claim you as a dependent on his or her tax return.

Basic instructions. If you are not exempt, complete the Personal Allowances Worksheet below. The worksheets on page 2 further adjust your withholding allowances based on itemized deductions, certain credits, adjustments to income, or two-earners/multiple jobs situations.

Complete all worksheets that apply. However, you may claim fewer (or zero) allowances. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

Head of household. Generally, you may claim head of household filing status on your tax return only if you are unmarried and pay more than 50% of the costs of keeping up a home for yourself and your dependent(s) or other qualifying individuals. See Pub. 501, Exemptions, Standard Deduction, and Filing Information, for information.

Tax credits. You can take projected tax credits into account in figuring your allowable number of withholding allowances. Credits for child or dependent care expenses and the child tax credit may be claimed using the Personal Allowances Worksheet below. See Pub. 919, How Do I Adjust My Tax Withholding, for information on converting your other credits into withholding allowances.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you may owe additional tax. If you have pension or annuity income, see Pub. 919 to find out if you should adjust your withholding on Form W-4 or W-4P.

Two earners or multiple jobs. If you have a working spouse or more than one job, figure the total number of allowances you are entitled to claim on all jobs using worksheets from only one Form W-4. Your withholding usually will be most accurate when all allowances are claimed on the Form W-4 for the highest paying job and zero allowances are claimed on the others. See Pub. 919 for details.

Nonresident alien. If you are a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Check your withholding. After your Form W-4 takes effect, use Pub. 919 to see how the amount you are having withheld compares to your projected total tax for 2010. See Pub. 919, especially if your earnings exceed \$130,000 (Single) or \$180,000 (Married).

|                                | Personal   | <b>Allowances Work</b>   | sheet (Keep to   | r your records.)   |  |  |   |  |
|--------------------------------|--|--|--|--|--|--|---|--|
| A                              | Enter "1" for yourself if no one else can  | claim you as a depend  | ent  |  | 484 484  | vav  | Α   |  |
|                                | You are single and have  | e only one job; or   |  |  | 1  |  |   |  |
| В                              | Enter "1" if:   You are married, have  | only one job, and your   | spouse does no   | t work; or   | }  |  | В   |  |
|                                | Your wages from a second   | and job or your spouse's   | wages (or the tot  | al of both) are \$1,50   | 0 or less.   |  |   |  |
| C                              | Enter "1" for your spouse. But, you may  | choose to enter "-0-"  | if you are married   | d and have either a  | working spou   | use or   |   |  |
|                                | more than one job. (Entering "-0-" may help you avoid having too little tax withheld.)   |  |  |  | 200  |  | C   |  |
| D                              | Enter number of dependents (other than   | your spouse or yourse  | elf) you will claim  | on your tax return   |  |  | D   |  |
| E                              | Enter "1" if you will file as head of house  | hold on your tax retur   | n (see conditions  | under Head of ho   | usehold abov   | /e) .  | E _   |  |
| F                              | Enter "1" if you have at least \$1,800 of c  | hild or dependent car  | e expenses for w   | which you plan to c  | laim a credit  |  | F   |  |
|                                | (Note. Do not include child support paym   | nents, See Pub. 503, C   | hild and Depende   | ent Care Expenses  | for details.)  |  |   |  |
| G                              | Child Tax Credit (including additional chi   | ld tax credit). See Pub  | . 972, Child Tax (   | Credit, for more info  | ormation.  |  |   |  |
|                                | <ul> <li>If your total income will be less than \$61,000 (\$9</li> </ul>   |  |  |  |  |  | children.   |  |
| 8                              | If your total income will be between \$61  |  |  | 0 if married), enter   | "1" for each e   | ligible  | 0   |  |
|                                | child plus "1" additional if you have six<br>Add lines A through G and enter total here. (No   |  |  | f exemptions you plai  | m on vous toy s  | oturn \ 1  | - u   |  |
|                                | For accuracy, ( • If you plan to itemize of  |  |  |  | 200  |  | 201517770   | one  |
|                                | complete all and Adjustments Wo  |  | to income and wa   | ant to reduce your   | vitaniolanig, se   | ce trie i  | Deducti   | Olio   |
|                                | worksheets ( • If you have more than one   | job or are married and yo  | ou and your spouse   | both work and the co   | mbined earning   | s from a   | II jobs exc   | ceed   |
| 2                              | that apply. \$18,000 (\$32,000 if marrie<br>• If neither of the above  | d), see the Two-Earners/   |  |  |  |  |   |  |
|                                | Table 1 Table  |  |  |  |  |  |   |  |
|                                | W-4   Employe  | ee's Withholdi   | ng Allowar   | nce Certific   | ate  | OM   | B No. 1545  | -0074  |
|                                |  | ee's Withholdi   | the state of the state of the state of   |  |  | OM   | B No. 1545  | 0074   |
| Depar                          | tment of the Treasury   Whether you are er   |  | umber of allowance   | es or exemption from   | withholding is   | OM   | B No. 1545  | 0  |
| Depar                          | tment of the Treasury  | ntitled to claim a certain n   | umber of allowance   | es or exemption from   | withholding is   | 6  | 201   | 0  |
| Depar<br>Intern                | tment of the Treasury at Revenue Service Whether you are er subject to review by   | ntitled to claim a certain n<br>the IRS. Your employer m   | umber of allowance   | es or exemption from   | withholding is<br>in to the IRS.   | 6  | 201   | 0  |
| Depar<br>Intern                | tment of the Treasury at Revenue Service Whether you are er subject to review by   | ntitled to claim a certain n<br>the IRS. Your employer m<br>Last name  | umber of allowance ay be required to se  | es or exemption from end a copy of this form   | withholding is n to the IRS.  2 Your social in the image of the image  | at highe   | 201   | O<br>er<br>ate,  |
| Intern                         | Treatury al Revenue Service  Type or print your first name and middle initial.   | ntitled to claim a certain n<br>the IRS. Your employer m<br>Last name  | umber of allowance ay be required to se  | es or exemption from<br>end a copy of this for   | withholding is n to the IRS.  2 Your social in the image of the image  | at highe   | 201   | O<br>er<br>ate,  |
| Depar<br>Intern                | Treatury al Revenue Service  Type or print your first name and middle initial.   | ntitled to claim a certain n<br>the IRS. Your employer m<br>Last name  | ay be required to see a single Note. If married, bit 4 If your last  | es or exemption from end a copy of this form  Married Married Married tlegally separated, or spouname differs from tha   | withholding is in to the IRS.  2 Your social and, but withhold se is a norresident at t shown on you   | at highe   | ity number single ractine "Single security"           | or<br>ate.<br>"box.<br>card,   |
| Depar<br>Intern                | Treatury all Revenue Service  Type or print your first name and middle initial.  Home address (number and street or rural route)   | ntitled to claim a certain n<br>the IRS. Your employer m<br>Last name  | ay be required to see a single Note. If married, bit 4 If your last  | es or exemption from end a copy of this form  Married Married Married til egally separated, or spou  | withholding is in to the IRS.  2 Your social and, but withhold se is a norresident at t shown on you   | at higher lien, checker social eptacement  | ity number single ractine "Single security"           | or<br>ate.<br>"box.<br>card,   |
| Depar<br>Intern                | Treatury all Revenue Service  Type or print your first name and middle initial.  Home address (number and street or rural route)   | ntitled to claim a certain n<br>the IRS. Your employer m<br>Last name  | 3 Single Note. If your last check here.  | Married Marriut legally separated, or spouname differs from tha  | withholding is n to the IRS.  2 Your social and the IRS and the IR | at highe<br>at highe<br>at social<br>r social<br>eplacement  | ity number Single rack the "Single security ent card. | or<br>ate.<br>"box.<br>card,   |
| Depar<br>Intern<br>1           | Type or print your first name and middle initial.  Home address (number and street or rural route City or town, state, and ZIP code  | ntitled to claim a certain n the IRS. Your employer m Last name  | 3 Single Note. If married, by check here.  | Married Marriut legally separated, or spouname differs from tha  | withholding is n to the IRS.  2 Your social and the IRS and the IR | at higher lien, checker social eptacement  | ity number Single rack the "Single security ent card. | or<br>ate.<br>"box.  |
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| Depar<br>Intern<br>1<br>5<br>6 | Type or print your first name and middle initial.  Home address (number and street or rural route)  City or town, state, and ZIP code  Total number of allowances you are clair Additional amount, if any, you want with I claim exemption from withholding for 2 Last year I had a right to a refund of   | ming (from line H above the late from each paych all federal income tax  | 3 Single Note. If married, by check here. The or from the application of the withheld because  | Married Married Married legally separated, or spouname differs from the You must call 1-800-7 policable worksheet of following conditions I had no tax liability   | withholding is in to the IRS.  2 Your social and withhold se is a nonresident at shown on you re-12-1213 for a report page 2)  Ins for exempting and   | at higher lilen, check it social applacements 5 6 5  | ity number Single rack the "Single security ent card. | or<br>ate,<br>"box.<br>card,   |
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Form W-4 (2010) Page 2

| Ollin | W-4 (2010)  |  | rage &   |
|-------|---|--|----------|
|       |   | Deductions and Adjustments Worksheet   |          |
| Not   | e. Use this   | s worksheet only if you plan to itemize deductions or claim certain credits or adjustments to income.  |          |
| 1     | charita   | an estimate of your 2010 itemized deductions. These include qualifying home mortgage interest, able contributions, state and local taxes, medical expenses in excess of 7.5% of your income, and laneous deductions. | \$       |
|       | 111111111111111111111111111111111111111   | \$11,400 if married filing jointly or qualifying widow(er)   |          |
| 2     | Enter: <  | \$8,400 if head of household 2   | \$       |
| 1     | CONTRACTOR OF THE PARTY OF THE | \$5,700 if single or married filing separately   | · c      |
| 3     | Subtrac   | et line 2 from line 1. If zero or less, enter "-0-"  | <u> </u> |
| 4     | Enter an e  | estimate of your 2010 adjustments to income and any additional standard deduction. (Pub. 919)  | \$       |
| 5     | Add line  | es 3 and 4 and enter the total. (Include any amount for credits from Worksheet 6 in Pub. 919.) . 5   | \$       |
| 6     |   | n estimate of your 2010 nonwage income (such as dividends or interest)   | \$       |
| 7     |   | et line 6 from line 5. If zero or less, enter "-0-"  | \$       |
| 8     |   | he amount on line 7 by \$3,650 and enter the result here. Drop any fraction  |          |
| 9     | Enter the   | e number from the Personal Allowances Worksheet, line H, page 1  |          |
| 10    |   | es 8 and 9 and enter the total here. If you plan to use the Two-Earners/Multiple Jobs Worksheet, er this total on line 1 below. Otherwise, stop here and enter this total on Form W-4, line 5, page 1                |          |

|    | Two-Earners/Multiple Jobs Worksheet (See Two earners or multiple jobs on   | page   | 1.)               |
|----|--|--------|-------------------|
| No | te. Use this worksheet only if the instructions under line H on page 1 direct you here.  | TARRE  |                   |
| 1  | Enter the number from line H, page 1 (or from line 10 above if you used the Deductions and Adjustments Worksheet)  | 1      | ( <del>4</del> 1) |
| 2  | Find the number in Table 1 below that applies to the LOWEST paying job and enter it here. However, if you are married filing jointly and wages from the highest paying job are \$65,000 or less, do not enter more | 77.00  |                   |
|    | than "3."  | 2      |                   |
| 3  | If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, enter  |        |                   |
|    | "-0-") and on Form W-4, line 5, page 1. Do not use the rest of this worksheet  | 3      | The second second |
| No | te. If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4-9 below to fig<br>withholding amount necessary to avoid a year-end tax bill.  | gure 1 | he additional     |
| 4  | Enter the number from line 2 of this worksheet   |        |                   |
| 5  | Enter the number from line 1 of this worksheet   |        |                   |
| 6  | Subtract line 5 from line 4  | 6      |                   |
| 7  | Find the amount in Table 2 below that applies to the HIGHEST paying job and enter it here  | 7      | \$                |
| 8  |  | 8      | \$                |
| 9  | Divide line 8 by the number of pay periods remaining in 2010. For example, divide by 26 if you are paid every two weeks and you complete this form in December 2009. Enter the result here and on Form W-4,        |        |                   |
|    | line 6, page 1. This is the additional amount to be withheld from each paycheck  | 9      | \$                |

| Table 1  |   |  |  | Handan Police Control  | Tal                                     | ole 2  | 5.7                                     |
|--|---|--|--|--|---|--|---|
| Married Filing   | Jointly   | All Other  | S  | Married Filing Jointly   |   | All Others   |   |
| If wages from <b>LOWEST</b> paying job are—  | Enter on<br>line 2 above  | If wages from LOWEST paying job are—   | Enter on<br>line 2 above                             | If wages from HIGHEST paying job are—  | Enter on<br>line 7 above                | If wages from HIGHEST paying job are—  | Enter on<br>line 7 above                |
| \$0 - \$7,000 - 7,001 - 10,000 - 10,001 - 16,000 - 22,000 - 22,001 - 27,000 - 35,001 - 55,001 - 55,001 - 65,001 - 65,001 - 65,001 - 72,001 - 85,001 - 105,000 - 105,001 - 115,000 - 115,001 - 115,000 - 115,001 - 30,000 - 115,001 - 3n,000 - 130,001 - and over | 0<br>1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9<br>10<br>11<br>12<br>13<br>4<br>15 | \$0 - \$6,000 - 6,001 - 12,000 - 19,001 - 19,000 - 26,000 - 35,000 - 50,001 - 65,000 - 65,001 - 65,000 - 80,001 - 90,000 - 90,001 - 120,000 - 120,001 and over | 0<br>1<br>2<br>3<br>4<br>5<br>6<br>7<br>8<br>9<br>10 | \$0 - \$65,000<br>65,001 - 120,000<br>120,001 - 185,000<br>185,001 - 330,000<br>330,001 and over | \$550<br>910<br>1,020<br>1,200<br>1,280 | \$0 - \$35,000<br>35,001 - 90,000<br>90,001 - 165,000<br>165,001 - 370,000<br>370,001 and over | \$550<br>910<br>1,020<br>1,200<br>1,280 |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the internal Revenue laws of the United States, Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws, and using it in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

## **FORM VA-4**

## COMMONWEALTH OF VIRGINIA DEPARTMENT OF TAXATION

#### PERSONAL EXEMPTION WORKSHEET

| 1.    | If no one else can claim you as a dependent, and you wish to claim yourself, write "1"                  |                     |                         |              |          |  |  |  |  |
|-------|---|---------------------|-------------------------|--------------|----------|--|--|--|--|
| 2.    | . If you are married and your spouse is not claimed on his/her own certificate, write "1"               |                     |                         |              |          |  |  |  |  |
| 3.    | Exemptions for age  |                     |                         |              |          |  |  |  |  |
|       | (a) If you will be 65 or older on December 31, write "1"  |                     |                         |              |          |  |  |  |  |
|       | (b) If you claimed an exemption on line 2 and your spouse will be 65 or older on December 31, write "1" |                     |                         |              |          |  |  |  |  |
| 4.    | Exemptions for blindness  |                     |                         |              |          |  |  |  |  |
|       | (a) If you are legally blind, write   | '1"                 |                         |              |          |  |  |  |  |
|       | (b) If you claimed an exemption   | on line 2 and your  | spouse is legally blind | I, write "1" |          |  |  |  |  |
| 5.    | Write the number of dependents income tax return (do not include  |                     |                         |              | · · · ·  |  |  |  |  |
| 6.    | Total exemptions (add lines 1 thr   | ough 5)             |                         |              |          |  |  |  |  |
|       | Detach here and give th   | 'S VIRGINIA INCO    |                         | • •          |          |  |  |  |  |
| Your  | social security number  | Name                |                         |              |          |  |  |  |  |
| Stree | et address  |                     |                         |              |          |  |  |  |  |
| City  |   |                     | State                   |              | ZIP code |  |  |  |  |
|       | MPLETE THE APPLICABLE LINI<br>If subject to withholding, enter the<br>line 6 of the Personal Exemption  | e number of exemp   |                         |              |          |  |  |  |  |
| 2.    | Enter the amount of additional v  | vithholding request | ed (see instructions) . |              | ·        |  |  |  |  |
| 3.    | I certify that I am not subject to V set forth in the instructions (chec                                |                     |                         |              |          |  |  |  |  |
|       |   |                     |                         |              |          |  |  |  |  |

EMPLOYER: Keep exemption certificates with your records. If you believe the employee has claimed too many exemptions, notify the Department of Taxation, P.O. Box 1115, Richmond, Virginia 23282-1115, telephone (804) 367-8037.

VA DEPT OF TAXATION 2601064 REV 10/03

# FORM VA-4 INSTRUCTIONS

Use this form to notify your employer whether you are subject to Virginia income tax withholding and how many exemptions you are allowed to claim. You must file this form with your employer when your employment begins. If you do not file this form, your employer must withhold Virginia income tax as if you had no exemptions.

#### PERSONAL EXEMPTION WORKSHEET

You may not claim more personal exemptions on form VA-4 than you are allowed to claim on your income tax return unless you have received written permission to do so from the Department of Taxation.

- Line 1. You may claim an exemption for yourself if no one else claims you as a dependent on their income tax return.
- Line 2. You may claim an exemption for your spouse if he or she is not already claimed on his or her own certificate.
- Line 3. If you will be 65 or older at the end of this year, you may claim an additional exemption. The additional exemption for a spouse may be claimed only if you were entitled to an exemption on line 2.
- Line 4. If you are considered legally blind for federal income tax purposes, you may claim an additional exemption. The additional exemption for a spouse may be claimed only if you were entitled to an exemption on line 2.
- Line 5. Enter the number of dependents you are allowed to claim on your income tax return.

  NOTE: A spouse is not a dependent.

#### **FORM VA-4**

Be sure to enter your social security number, name and address in the spaces provided.

- Line 1. If you are subject to withholding, enter the number of exemptions from line 6 of the Personal Exemption Worksheet.
- Line 2. If you wish to have additional tax withheld, and your employer has agreed to do so, enter the amount of additional tax on this line.
- Line 3. If you are not subject to Virginia withholding, check the box on this line. You are not subject to withholding if you meet any one of the conditions listed below. Form VA-4 must be filed with your employer for each calendar year for which you claim exemption from Virginia withholding.
  - (a) You had no liability for Virginia income tax last year and you do not expect to have any liability for this year.
  - (b) You expect your Virginia adjusted gross income to be less than \$5,000 (single), \$8,000 (married, filing a joint or combined return) or \$4,000 (married, filing a separate return).
  - (c) You live in Kentucky or the District of Columbia and commute on a daily basis to your place of employment in Virginia.
  - (d) You are a domiciliary or legal resident of Maryland, Pennsylvania or West Virginia whose only Virginia source income is from salaries and wages and such salaries and wages are subject to income taxation by your state of domicile.

#### Instructions

#### Read all instructions carefully before completing this form.

Anti-Discrimination Notice. It is illegal to discriminate against any individual (other than an alien not authorized to work in the United States) in hiring, discharging, or recruiting or referring for a fee because of that individual's national origin or citizenship status. It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documents presented have a future expiration date may also constitute illegal discrimination. For more information, call the Office of Special Counsel for Immigration Related Unfair Employment Practices at 1-800-255-8155.

#### What Is the Purpose of This Form?

The purpose of this form is to document that each new employee (both citizen and noncitizen) hired after November 6, 1986, is authorized to work in the United States.

#### When Should Form I-9 Be Used?

All employees (citizens and noncitizens) hired after November 6, 1986, and working in the United States must complete Form I-9.

#### Filling Out Form I-9

#### Section 1, Employee

This part of the form must be completed no later than the time of hire, which is the actual beginning of employment. Providing the Social Security Number is voluntary, except for employees hired by employers participating in the USCIS Electronic Employment Eligibility Verification Program (E-Verify). The employer is responsible for ensuring that Section 1 is timely and properly completed.

Noncitizen nationals of the United States are persons born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of noncitizen nationals born abroad.

Employers should note the work authorization expiration date (if any) shown in Section 1. For employees who indicate an employment authorization expiration date in Section 1, employers are required to reverify employment authorization for employment on or before the date shown. Note that some employees may leave the expiration date blank if they are aliens whose work authorization does not expire (e.g., asylees, refugees, certain citizens of the Federated States of Micronesia or the Republic of the Marshall Islands). For such employees, reverification does not apply unless they choose to present

in Section 2 evidence of employment authorization that contains an expiration date (e.g., Employment Authorization Document (Form I-766)).

#### Preparer/Translator Certification

The Preparer/Translator Certification must be completed if **Section 1** is prepared by a person other than the employee. A preparer/translator may be used only when the employee is unable to complete **Section 1** on his or her own. However, the employee must still sign **Section 1** personally.

#### Section 2, Employer

For the purpose of completing this form, the term "employer" means all employers including those recruiters and referrers for a fee who are agricultural associations, agricultural employers, or farm labor contractors. Employers must complete Section 2 by examining evidence of identity and employment authorization within three business days of the date employment begins. However, if an employer hires an individual for less than three business days, Section 2 must be completed at the time employment begins. Employers cannot specify which document(s) listed on the last page of Form I-9 employees present to establish identity and employment authorization. Employees may present any List A document OR a combination of a List B and a List C document.

If an employee is unable to present a required document (or documents), the employee must present an acceptable receipt in lieu of a document listed on the last page of this form. Receipts showing that a person has applied for an initial grant of employment authorization, or for renewal of employment authorization, are not acceptable. Employees must present receipts within three business days of the date employment begins and must present valid replacement documents within 90 days or other specified time.

#### Employers must record in Section 2:

- 1. Document title:
- 2. Issuing authority:
- 3. Document number:
- 4. Expiration date, if any; and
- 5. The date employment begins.

Employers must sign and date the certification in Section 2. Employees must present original documents. Employers may, but are not required to, photocopy the document(s) presented. If photocopies are made, they must be made for all new hires. Photocopies may only be used for the verification process and must be retained with Form I-9. Employers are still responsible for completing and retaining Form I-9.

For more detailed information, you may refer to the USCIS Handbook for Employers (Form M-274). You may obtain the handbook using the contact information found under the header "USCIS Forms and Information."

#### Section 3, Updating and Reverification

Employers must complete Section 3 when updating and/or reverifying Form I-9. Employers must reverify employment authorization of their employees on or before the work authorization expiration date recorded in Section 1 (if any). Employers CANNOT specify which document(s) they will accept from an employee.

- A. If an employee's name has changed at the time this form is being updated/reverified, complete Block A.
- B. If an employee is rehired within three years of the date this form was originally completed and the employee is still authorized to be employed on the same basis as previously indicated on this form (updating), complete Block B and the signature block.
- C. If an employee is rehired within three years of the date this form was originally completed and the employee's work authorization has expired or if a current employee's work authorization is about to expire (reverification), complete Block B; and:
  - Examine any document that reflects the employee is authorized to work in the United States (see List A or C):
  - Record the document title, document number, and expiration date (if any) in Block C; and
  - 3. Complete the signature block.

Note that for reverification purposes, employers have the option of completing a new Form I-9 instead of completing Section 3.

#### What Is the Filing Fee?

There is no associated filing fee for completing Form I-9. This form is not filed with USCIS or any government agency. Form I-9 must be retained by the employer and made available for inspection by U.S. Government officials as specified in the Privacy Act Notice below.

#### **USCIS Forms and Information**

To order USCIS forms, you can download them from our website at www.uscis.gov/forms or call our toll-free number at 1-800-870-3676. You can obtain information about Form I-9 from our website at www.uscis.gov or by calling 1-888-464-4218.

Information about E-Verify, a free and voluntary program that allows participating employers to electronically verify the employment eligibility of their newly hired employees, can be obtained from our website at www.uscis.gov/e-verify or by calling 1-888-464-4218.

General information on immigration laws, regulations, and procedures can be obtained by telephoning our National Customer Service Center at 1-800-375-5283 or visiting our Internet website at www.uscis.gov.

#### Photocopying and Retaining Form I-9

A blank Form I-9 may be reproduced, provided both sides are copied. The Instructions must be available to all employees completing this form. Employers must retain completed Form I-9s for three years after the date of hire or one year after the date employment ends, whichever is later.

Form I-9 may be signed and retained electronically, as authorized in Department of Homeland Security regulations at 8 CFR 274a.2.

#### **Privacy Act Notice**

The authority for collecting this information is the Immigration Reform and Control Act of 1986, Pub. L. 99-603 (8 USC 1324a).

This information is for employers to verify the eligibility of individuals for employment to preclude the unlawful hiring, or recruiting or referring for a fee, of aliens who are not authorized to work in the United States.

This information will be used by employers as a record of their basis for determining eligibility of an employee to work in the United States. The form will be kept by the employer and made available for inspection by authorized officials of the Department of Homeland Security, Department of Labor, and Office of Special Counsel for Immigration-Related Unfair Employment Practices.

Submission of the information required in this form is voluntary. However, an individual may not begin employment unless this form is completed, since employers are subject to civil or criminal penalties if they do not comply with the Immigration Reform and Control Act of 1986.

#### Paperwork Reduction Act

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 12 minutes per response, including the time for reviewing instructions and completing and submitting the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to: U.S. Citizenship and Immigration Services, Regulatory Management Division, 111 Massachusetts Avenue, N.W., 3rd Floor, Suite 3008, Washington, DC 20529-2210. OMB No. 1615-0047. Do not mail your completed Form I-9 to this address.

Read instructions carefully before completing this form. The instructions must be available during completion of this form.

ANTI-DISCRIMINATION NOTICE: It is illegal to discriminate against work-authorized individuals. Employers CANNOT specify which document(s) they will accept from an employee. The refusal to hire an individual because the documents have a future expiration date may also constitute illegal discrimination.

| Section 1. Employee Information   | and Verification (To  | be completed and sign  | ed by employee  | at the time employment begins.)  |
|---|---|--|---|--|
| Print Name: Last  | First   | 50   | Middle Initial  | Maiden Name  |
|   |   |  |   |  |
| Address (Street Name and Number)  |   | i i  | Apt. #  | Date of Birth (month/day/year)   |
|   |   |  |   |  |
| City  | State   | - Control of the Cont | Zip Code  | Social Security #  |
|   |   |  |   |  |
| I am aware that federal law pro<br>imprisonment and/or fines for fa<br>use of false documents in connec<br>completion of this form. | alse statements or  | A citizen of A noncitizer A lawful pe  | the United States<br>n national of the Un<br>rmanent resident (A<br>thorized to work (A | t I am (check one of the following):  ited States (see instructions)  lien #)  lien # or Admission #)  ble - month/day/year)   |
| Employee's Signature  |   | Date (month/da   | v/year)   |  |
| Preparer and/or Translator Cer penalty of perjusy, that I have assisted in the  | ne completion of this form and  | d that to the best of my know  |   |  |
| Preparer's/Translator's Signature   |   | Print Name   |   |  |
|   |   |  | - 1   |  |
| Address (Street Name and Numb   | er, City, State, Zip Code)  |  |   | Date (month/day/year)  |
|   |   |  |   |  |
| List A  Document title:  Issuing authority:  Document #:  Expiration Date (if any):  Document #:                                    | OR  | List B   | AND   | List C   |
| Expiration Date (if any):   | *   |  |   |  |
| CERTIFICATION: I attest, under I the above-listed document(s) appear  | to be genuine and to rel<br>and that to the best of my<br>date the employee began | ate to the employee nan<br>knowledge the employ<br>employment.)  | ned, that the emp   | ted by the above-named employee, that<br>ployee began employment on<br>to work in the United States. (State  |
|   |   |  |   |  |
| Business or Organization Name and Addre   | ss (Street Name and Number,   | City, State, Zip Code)   |   | Date (month/day/year)  |
| Section 3. Updating and Reverif   | ication (To be complete   | nd and signed by apple   | nior )  |  |
| A. New Name (if applicable)   | Kation (10 be complete  | a and signed by emple  |   | chire (month/day/year) (if applicable)   |
| OLIVATALIONIMO MARKONILIA   |   |  |   | The state of the s |
| C. If employee's previous grant of work au  | thorization has expired, provi  | de the information below fo  | r the document that   | establishes current employment authorization.  |
| Document Title:   |   | Document #:  |   | Expiration Date (if any):  |
| l attest, under penalty of perjury, that to   |   | this employee is authorized  | l to work in the Un   | ited States, and if the employee presented   |
| document(s), the document(s) I have exa   |   | and to relate to the individ   | dual.   | AND THE PROPERTY OF THE PROPER |
| Signature of Employer or Authorized Repr  | esentative  |  |   | Date (month/day/year)  |

#### LISTS OF ACCEPTABLE DOCUMENTS

All documents must be unexpired

#### LIST A

#### LIST B

#### LIST C

| Documents that Establish Both |
|-------------------------------|
| Identity and Employment       |
| Authorization                 |

#### Documents that Establish Identity

#### Documents that Establish **Employment Authorization**

|    | Authorization O  | R  | AND | Employment Authorization   |
|----|--|--|-----|--|
| 1. | U.S. Passport or U.S. Passport Card  | Driver's license or ID card issued by<br>a State or outlying possession of the<br>United States provided it contains a                       |     | Social Security Account Number card other than one that specifies on the face that the issuance of the |
| 2. | Permanent Resident Card or Alien<br>Registration Receipt Card (Form<br>I-551)                                  | photograph or information such as<br>name, date of birth, gender, height,<br>eye color, and address  |     | card does not authorize<br>employment in the United States   |
| 3. | Foreign passport that contains a<br>temporary I-551 stamp or temporary<br>I-551 printed notation on a machine- | ID card issued by federal, state or<br>local government agencies or<br>entities, provided it contains a<br>photograph or information such as | 2.  | Certification of Birth Abroad<br>issued by the Department of State<br>(Form FS-545)                    |
|    | readable immigrant visa  | name, date of birth, gender, height,<br>eye color, and address   | 3.  | Certification of Report of Birth issued by the Department of State                                     |
| 4. | Employment Authorization Document<br>that contains a photograph (Form  | 3. School ID card with a photograph  | 23  | (Form DS-1350)   |
|    | I-766)   | 4. Voter's registration card   | 4.  | Original or certified copy of birth  |
| 5. | In the case of a nonimmigrant alien<br>authorized to work for a specific                                       | 5. U.S. Military card or draft record  |     | certificate issued by a State,<br>county, municipal authority, or<br>territory of the United States    |
|    | employer incident to status, a foreign<br>passport with Form I-94 or Form                                      | 6. Military dependent's ID card  |     | bearing an official seal   |
|    | I-94A bearing the same name as the passport and containing an endorsement of the alien's                       | 7. U.S. Coast Guard Merchant Mariner<br>Card   | 5.  | Native American tribal document  |
|    | noninmigrant status, as long as the<br>period of endorsement has not yet                                       | 8. Native American tribal document   |     |  |
|    | expired and the proposed<br>employment is not in conflict with<br>any restrictions or limitations              | Driver's license issued by a Canadian government authority   | 6.  | U.S. Citizen ID Card (Form I-197)  |
| 6. | identified on the form  Passport from the Federated States of  | For persons under age 18 who are unable to present a document listed above:  | 7.  | Identification Card for Use of<br>Resident Citizen in the United<br>States (Form I-179)                |
|    | Micronesia (FSM) or the Republic of<br>the Marshall Islands (RMI) with   | 10. School record or report card   | 8.  | Employment authorization document issued by the  |
|    | Form I-94 or Form I-94A indicating<br>nonimmigrant admission under the<br>Compact of Free Association          | 11. Clinic, doctor, or hospital record   |     | Department of Homeland Security  |
|    | Compact of Free Association Between the United States and the FSM or RMI                                       | 12. Day-care or nursery school record  |     |  |

Illustrations of many of these documents appear in Part 8 of the Handbook for Employers (M-274)

# Hepatitis B Vaccine Information/Declination/Acceptance Form

Hepatitis B infection is a viral infection of the liver which may be transmitted from person to person by direct contact with blood/body fluids, secretions, or excretions of the infected person. This can be transmitted from individuals who are carriers of the disease to facility personnel. A carrier of Hepatitis B is defined as a person who may or may not have symptoms of the infection, and in whom the virus remains alive in the blood or other body fluids. Hepatitis B infections may result in chronic infection of the liver, cirrhosis, and less frequently, liver cancer.

The Hepatitis vaccine is recommended for persons who are or will be at increased risk of infection with Hepatitis B virus, including those in our profession. A synthetic Hepatitis B vaccine is available from our source and provides protection against infection in approximately 90% of those receiving it. The vaccine is prepared from recombinant yeast cultures and is free of association with human blood or blood products. The vaccination consists of three intramuscular injections, the second and third injections of the vaccine being given at one and six month intervals respectively after the first injection. It is important that those volunteering to be immunized against Hepatitis B be responsible for following the immunization schedule established. Compliance with the immunization schedule is the sole responsibility of the employee. For seasonal employees if any of the injections are scheduled while not employed it is the employee's responsibility for the cost.

The Hepatitis vaccine is generally well-tolerated. Side effects that haven reported as most commonly occurring with this vaccine have been: soreness and redness at the site of injection, and low grade fever, for one to two days following the injection. There may be other slight, moderate, or severe reactions that have sometimes been associated with vaccination, e.g. fainting and hypersensitivity reactions (anaphylaxis, arthritis, skin reactions, and other possible reactions). Other uncommon potential adverse effects include neurological and blood disorders, and visual disturbances. Persons with known hypersensitivity to yeast or any component of the vaccine should not accept the vaccine. It is recommended that you discuss the vaccine with your physicians, especially if you have other health problem.

The vaccine should be delayed if you have a serious active infection, except when withholding the vaccine entails a greater risk. If you are pregnant, breastfeeding, or suspect pregnancy at any time during the six month vaccination period, you must obtain authorization from your obstetrician to initiate or continue the vaccination procedure. The vaccination series is offered to employees at no cost to those identified by administration as being at risk of occupational exposure.

#### Consent

I have read and understand the above information, am aware of the benefits of the vaccine, and am aware of possible side effects. I request to be immunized against Hepatitis B. I fully understand my responsibility associated with the immunization schedule.

#### **Declination**

**Check One** 

I understand that due to my occupational exposure to blood or other potentially infectious materials I may be at risk of acquiring Hepatitis B Virus (HBV) infection. I have been given the opportunity to be vaccinated with Hepatitis B vaccine at no cost to myself. However, I decline the Hepatitis B vaccination at this time. I understand that by declining this vaccine, I continue to be at risk of acquiring Hepatitis B, a serious disease. If in the future, I continue to have occupational exposure to blood or other potentially infectious materials and I want to be vaccinated with a Hepatitis B vaccine, I can receive the vaccination series at no charge to me.

| I DECLINE the Hepatitis B vaccine ino   | culation: OR |
|---|--------------|
| I Accept the Hepatitis B vaccine inocul | lation: OR   |
| Employee's Name                         |              |
| Employee's Signature                    | Date         |