

Ad-hoc Adviser Service Fee

blueprint Investment Plan
blueprint Retirement Plan



Please complete this application in **BLACK INK** using **BLOCK** letters. Return to us at:

GPO Box 394
Melbourne Victoria 3001
Tel: 1300 852 933
Fax: 03 9869 1595

1. Investor details

Investor account name

Investor account number

Account type

- ☐ blueprint Investment Plan
☐ blueprint Retirement Plan – Superannuation Service
☐ blueprint Retirement Plan – Pension Service

2. Ad-hoc Adviser Service Fee

Amount \$

Note: This fee will be deducted from your Cash Account.

3. Authorisation

- I have read the current Product Disclosure Statement applicable to my investment; and
- I agree to only seek or obtain financial planning advice from my financial adviser for which the Adviser Service Fee are to be deducted from my account if that advice relates solely to my investment in the Service.

Privacy - I understand that by completing this form, I am consenting to my personal information being used and disclosed as outlined in the Privacy Policy, which I can obtain by contacting blueprint Client Services on 1300 852 933 or on investinfo.com.au/blueprint

Signature of investor

Date

4. Adviser declaration

I confirm:

- all information provided in section 2 is true and correct; and
- I will not seek, charge or receive an Adviser Service Fee for any financial planning advice provided to the applicant, if the advice is not solely in relation to the applicant's investment in the Service.

Financial adviser signature

Date

Adviser details

Adviser name

[illegible]

Dealer name

[illegible]

Contact name (if different)

[illegible]

Contact phone number

[illegible]

Adviser stamp