

In witness whereof I/we have executed this document as a deed this day of year

PLEASE NOTE: We will be unable to proceed with the assignment if this document is not dated.

Signed as a deed and delivered by Assignor(s) [all current Policyholder(s) must sign]

Signature(s) of Policyholder(s)	Signed <input type="text"/>	Signed <input type="text"/>
Signature(s) of Assignee(s)	Signed <input type="text"/>	Signed <input type="text"/>
In the presence of (Signature of Witness)	Signed <input type="text"/>	

PLEASE NOTE: The witness must not be related to the Assignor(s) or the Assignee(s)

Full name of Witness	<input type="text"/>
Occupation of Witness	<input type="text"/>
Address of Witness	<input type="text"/>

This Deed of Assignment shall be governed by and construed in accordance with the law of England and Wales, except for Singapore policies which are governed in accordance with the law of Singapore.

Supplemental Questionnaire

Please ensure that all sections are fully completed

Assignor Declaration

Please give an explanation for the assignment

Relationship between Assignor and Assignee

Has the policy been assigned in exchange for money, or in exchange for something of monetary value?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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If 'Yes' to the above, please confirm the amount or value received

For the Assignee

Source of Wealth for the purchase of the policy and regular premium payments

Do not complete if no monetary exchange has occurred for a single premium policy

<input type="checkbox"/>	Accumulated savings from salary	Current annual salary	<input type="text" value="USD/SGD/GBP/EUR/HKD*"/>
		Employer's name	<input type="text"/>
		Address	<input type="text"/>
<input type="checkbox"/>	Sale of investments [‡]	Date funds received	<input type="text"/>

[‡]Please provide a description of the investments sold (refer to the source of wealth table)

Other Source of Wealth

Please provide as much detail as possible

If required, we will contact you for supporting supplementary evidence of source of wealth (see Important Notes)

Politically-exposed person information

Individual: Has/Have the Assignee(s) or any close relative of either person ever held a senior position in government, a political party, the diplomatic service, or a senior position in the military or government-owned corporation (i.e. is politically-exposed)?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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If 'Yes', who is politically-exposed? The Assignee A close relative

Trust: Do the Settlor(s) or any Trustees, Beneficiaries or close relative meet the criteria of a politically-exposed person?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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If 'Yes', who is politically-exposed? Settlor Trustee Beneficiary A close relative

Company: Do the Shareholder(s) or any Directors or close relative meet the criteria of a politically-exposed person?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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If 'Yes', who is politically-exposed? Shareholder Director A close relative

If the politically-exposed person is not the policyholder, please confirm the full name of the person who is

In what country was/is the position held?

If there is more than one politically-exposed person, please complete additional deed of assignment forms

Source of payment (for regular premiums only)

Future method of payment to be:

Credit Card	<input type="checkbox"/>	Direct Charge Authority form (XIM/DCA) completed	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Bank Standing Order	<input type="checkbox"/>	Bank Standing Order form (BSO/LIFE) completed or forwarded certified copy of standing order instruction given to your bank	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Important Notes

- 1 This deed is suggested for guidance and consideration only, and in consultation with an Independent Financial Adviser.
- 2 The assignment does not include any guarantee of the Assignor's title to the policy.
- 3 The life/lives assured cannot be changed when the policy is any term assurance policy or other policy with additional death, critical illness or disability benefits.
- 4 The assignment of a life policy could have tax consequences.
- 5 If the policyholder is UK resident, changing or adding a life assured is a chargeable event, which could give rise to a tax charge.

Assignee ID requirements

- Certified copy of the Assignee's/Assignees' Passport(s).
- Certified copy of evidence of the Assignee's/Assignees' residential address.
- For requirements to assign to a company or trust, please refer to Friends Provident International Limited.

All documentation provided must be certified as a true copy of the original by either:

- 1 A Notary Public, solicitor or lawyer; or
- 2 Your Independent Financial Adviser (if he/she is authorised to do so).

Friends Provident International Limited

Registered & Head Office: Royal Court, Castletown, Isle of Man, British Isles, IM9 1RA

Telephone: +44(0) 1624 821212 Fax: +44(0) 1624 824405

Website: www.fpinternational.com

Incorporated company limited by shares

Registered in the Isle of Man No. 11494

Authorised by the Isle of Man Insurance & Pensions Authority

Provider of life assurance and investment products

Authorised by the Office of the Commissioner of Insurance to conduct long-term insurance business in Hong Kong

Registered in the United Arab Emirates as an insurance company (Registration No.76)

and as a foreign company (Registration No. 2013)

Authorised by the United Arab Emirates Insurance Authority to conduct life insurance and savings business

Registered in Singapore No. F06835G

Registered by the Monetary Authority of Singapore to conduct life insurance business in Singapore

