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## **Trust Transfer Program Trustee Resignation Request Letter**

Date

Trust Officer  
Bank  
Address  
City, State ZIP

RE: (Name of Trust Dated \_\_\_\_\_)

Dear Trust Officer:

We are the current beneficiaries of the \_\_\_\_\_ Trust which was created for our benefit by \_\_\_\_\_ on [DATE]. We currently have an investment management relationship with a Financial Adviser who, in turn utilizes the services of Reliance Trust Company to provide trust administrative services for their clients. We are interested in consolidating all of our assets with our Financial Adviser. As part of that process, we would like to move the \_\_\_\_\_ Trust over to Reliance Trust Company so that our Financial Adviser can work with us in handling the investment of the trust assets. Therefore, we respectfully request that CURRENT TRUSTEE resign as trustee in favor of Reliance Trust Company.

We understand that it may be necessary to obtain a court order allowing CURRENT TRUSTEE to resign and/or appointing Reliance Trust Company as Trustee. If that is the case, we are willing to take the steps necessary to handle such a proceeding before the appropriate court. We are also willing to sign a release or any other papers that CURRENT TRUSTEE would require to facilitate the resignation process.

We hope that CURRENT TRUSTEE will be understanding of our desire to move the trust assets to Reliance Trust Company and will agree to resign as Trustee. We would appreciate your advising of your decision on this matter in a timely fashion.

Yours truly,

(Beneficiary Name)