



2011 2012 PARENT PLUS LOAN REQUEST FORM

1. STUDENT INFORMATION

First Name Last Name Student ID# Campus Email

2. PARENT INFORMATION

Parent Borrower First Name Middle Initial Last Name

Parent Social Security Number Parent Date of Birth (mm/dd/yyyy)

Street Address

City State Zip Code () Area Code Phone

Parent EMAIL Address (Please print clearly. Our office will use this email address to communicate with you.)

Relationship to Student (Mother? Father?) Parent's Driver's License Number State

3. PARENT CITIZENSHIP

PARENT CITIZENSHIP STATUS (check one)

- US Citizen Eligible Non-Citizen Neither US Citizen, nor Eligible Non-Citizen

Note: If eligible non-citizen, enter Alien Registration #A_____ and attach legible photocopy of Alien Registration to this form.

4. PARENT LOAN HISTORY

PARENT LOAN HISTORY (answer all three questions below, Yes or No)

- Are you (Parent) currently in default on a federal education loan? Yes No
- Do you owe a refund on a federal student grant? Yes No
- Have you requested a PLUS Loan with CSUSM before 2011-2012? Yes No

5. STUDENT ENROLLMENT

Check one:

- Full Year (Fall 2011 and Spring 2012)
- Fall 2011 ONLY (completing degree in December 2011)
- Spring 2012 ONLY (not attending in Fall semester)



Please refer to the PARENT PLUS Eligibility Worksheet on the PARENT PLUS LOAN FACT SHEET to assist you in determining the amount of PLUS loan you wish to request. The loan amount certified **cannot** exceed the financial aid budget, less any other financial aid received.

PARENT PLUS LOAN AMOUNT REQUESTED: \$ _____

CSUSM reserves the right to certify less than the requested amount should the requested amount exceed the student's eligibility. The student's eligibility is based on CSUSM's cost of attendance minus all other types of financial aid the student is receiving.

7. PLUS LOAN DENIAL OPTIONS:

If this PLUS loan request is credit-denied, you have the following options. **Check only one:**

- Allow the student to receive additional Federal Direct Unsubsidized Loan funds in the amount of:
First Year (0-29 units) and Second Year (30-59 units) students are eligible to receive up to \$4000 per academic year;
Third Year and Fourth Year (60+ units) students are eligible to receive up to \$5000 per academic year.
Teacher Credential students are eligible to receive up to \$5000 per academic year.
- Use an endorser (credit-worthy co-signer). By checking this option, I understand that it is my responsibility to contact the Direct Loan Servicer at 1-800-557-7394 to obtain the necessary paperwork for the endorser.
- Cancel this PLUS request.

8. SIGNATURES

In order to process the PLUS Loan amount requested above, the Parent Borrower and Student must BOTH sign and date this form.

Parent Borrower Signature Date

Student Signature Date

9. AUTHORIZATION FOR RELEASE OF EXCESS FEDERAL DIRECT PARENT PLUS LOAN FUNDS

All PLUS loan funds will be applied directly to your student's University account. If the amount of the PLUS loan exceeds the amount due on the student's account, the University will prepare a refund check within ten (10) working days of the approval or disbursement of the loan. This check will be made payable to the Parent Borrower, and mailed to the Parent address.

The Parent Borrower must complete and sign the section below authorizing the release of excess PLUS loan funds.

I understand that California State University San Marcos will apply my PLUS Loan funds to my student's account. If there are excess funds remaining from my Federal Direct PLUS Loan, a refund check will be made payable to me, the Parent Borrower, and will be mailed to me at the address specified on this Parent PLUS Loan Request within ten (10) working days of disbursement. I acknowledge that I have read and understand the information provided to me on the Parent PLUS Loan Fact Sheet.

Parent Borrower Signature

10. Consent to Obtain Credit Report

I consent to the U.S. Department of Education and its agents obtaining a report of my credit record and using the information from that report in determining whether to make a Direct PLUS Loan to me. I understand that I will be notified in writing of the results of the credit check with respect to my loan application.

Parent Borrower Signature

Date

Privacy Act Disclosure Notice

The Privacy Act of 1974 (5 U.X.C 552a) requires that the following notice be provided to you. The Authority for collecting the information requested on this form is §451 et seq. of the Higher Education Act of 1965, as amended. Your disclosure of this information is voluntary. However, if you do not provide this information, you cannot be considered for a Direct PLUS Loan. The information on this form will be used to determine your eligibility for a Direct PLUS Loan. The information in your file may be disclosed to third parties as authorized under routine uses in the Privacy Act notices called "Title IV Program Files" (originally published on April 12, 1994, Federal Register Vol. 59 p 17351) and the "National Student Loan Data System" (originally published on December 20, 1994, Federal Register, Vol. 59 p. 65532). Thus, this information may be disclosed to federal and state agencies, private parties such as relatives, present and former employers and creditors, and contractors of the Department of Education for purposes of administration of the student financial assistance program, for enforcement purposes, for litigation where such disclosure is compatible with the purposes for which the records were collected, for use by federal, state, local, or foreign agencies in connection with employment matters or the issuance of a license, grant, or other benefit, for use in any employee grievance or discipline proceeding in which the Federal Government is a party, for use in connection with audits or other investigations, for research purposes, for purposes of determining whether particular records are required to be disclosed under the Freedom of Information Act, and to a Member of Congress in response to an inquiry from the congressional office made at your written request.

Because we request your social security number (SSN), we must inform you that we collect your SSN on a voluntary basis, but section 484 (a) (4) of the HEA (20 U.S.C. 1091 (a)(4) provides that, in order to receive any grant, loan, or work assistance under Title IV of the HEA, a student must provide his or her SSN. Your SSN is used to verify your identity, and as an account number (identifier) throughout the life of your loan(s) so that data may be recorded accurately.