

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Age: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ What name do you prefer we call you? \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Cell Phone \_\_\_\_\_  
 Referring Doctor: \_\_\_\_\_ Primary Care Doctor: \_\_\_\_\_  
 Other doctors to receive copies of records : \_\_\_\_\_  
**Primary insurance:** \_\_\_\_\_  
**Primary ID number:** \_\_\_\_\_ **Group name** \_\_\_\_\_ **Group number** \_\_\_\_\_  
**Secondary insurance:** \_\_\_\_\_  
**Secondary ID number:** \_\_\_\_\_ **Group name** \_\_\_\_\_ **Group number** \_\_\_\_\_

**CHIEF COMPLAINT / HISTORY OF PRESENT ILLNESS (Describe why you have been referred here):**

**SYMPTOM REVIEW (Circle symptoms that apply):**

**GENERAL**

Fevers  
Night Sweats  
Weight Loss  
Fatigue  
Pain

**HEAD/NECK**

Mouth Sores  
Hoarse Voice  
Poor Taste

**PSYCHOLOGIC**

Worried / Anxious  
Sad / Depressed  
Insomnia

**G I**

Nausea  
Diarrhea  
Constipation  
Abdominal Pain  
Blood in Stools  
Problems Swallowing  
Heartburn  
Reflux  
Jaundice  
Cirrhosis

**CARDIOVASCULAR**

Chest Pain / Angina  
Irregular Beats  
Racing / Fluttering  
Murmur  
Leg Swelling

**RESPIRATORY**

Short of Breath  
Cough  
Coughing Blood  
Snoring

**INFECTIOUS**

HIV Risk / Exposure  
TB Exposure  
Hepatitis Exposure  
Frequent Infections  
Recent Antibiotics

**ENDOCRINE**

Thin Bones  
Hot Flashes  
Thyroid Problems

**HEMATOLOGY**

Blood Clots:  
DVT or PE  
Abnormal bleeding  
Big Lymph Glands  
Anemia  
Blood Disorder

**URINARY**

Burning / Pain  
Blood in Urine  
Kidney Stones  
Frequent at Night  
Dribbling  
Incontinence

**NEUROLOGIC**

Headaches  
Vision Changes  
Numbness / Tingling  
Weakness  
Memory Changes  
Hearing Problems  
Seizures

**BONE / JOINTS**

Bone Pain  
Muscle Pain  
Back Pain  
Arthritis

**IMMUNE**

Scleroderma  
Dermatomyositis  
Inflammatory Bowel  
Disease  
Crohn's Disease  
Ulcerative Colitis

**MALE**

Erectile Dysfunction  
Enlarged Prostate

**FEMALE**

Breast Lumps  
Vaginal Bleeding / Spotting

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

**FEMALE PATIENTS ONLY**

Age of onset of first menstrual period: \_\_\_\_\_ Pregnancies (#) \_\_\_\_\_ Miscarriages (#) \_\_\_\_\_  
 Age at first live birth \_\_\_\_\_ Did you breast feed? ☐ Yes ☐ No Total # of month's breast fed \_\_\_\_\_  
 Years on birth control pills (#) \_\_\_\_\_ Years on hormone replacement therapy (#) \_\_\_\_\_  
 Last menstrual period (date) \_\_\_\_\_  
 Date of your last mammogram \_\_\_\_\_ Date of last Pap smear \_\_\_\_\_

**FEMALE PATIENTS AGE 13-54 ONLY. Please complete this section and sign.**

**Please select from the following choices your method of birth control:**

- ☐ Hysterectomy ☐ Depo Provera (injection within past 90 days) ☐ Abstinence ☐ IUD  
☐ Tubal ligation ☐ Norplant ☐ Menopause ☐ Partner had vasectomy ☐ Birth control pills  
☐ Condoms plus foam  
☐ Other (please explain): \_\_\_\_\_

If this status changes, I will inform my doctor, nurse, or therapist.

**SIGNATURE:** \_\_\_\_\_

**FUNCTIONAL STATUS** (Please circle the most appropriate number)

- 0 Fully active; no performance restrictions.
- 1 Strenuous physical activity restricted but walking and able to do light work.
- 2 Can care for self but unable to carry out any work; up > 50% of waking hours.
- 3 Capable of only limited self care; confined to bed or chair > 50% of waking hours.
- 4 Completely disabled; cannot carry out any self care; totally confined to bed or chair.

**NUTRITION PROBLEMS?**

(Please circle)

- Feel full quickly
- Taste changes
- Problems chewing
- Problems swallowing

**DO YOU HAVE ANY OF THE FOLLOWING?**

(Please circle)

- Pacemaker
- Ports
- Implanted devices
- Catheter

**PAST MEDICAL HISTORY:**

**Past illnesses and chronic medical problems (year and type):** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

**Past operations (year and type):** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

**Past serious injuries (year and type):** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

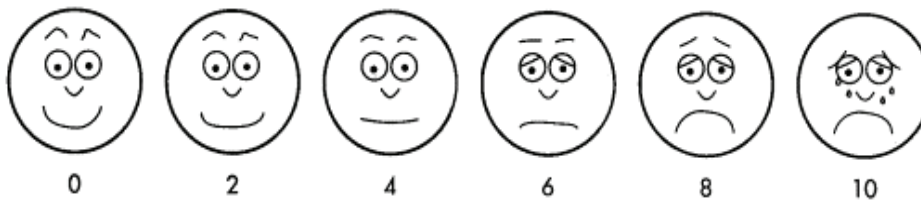
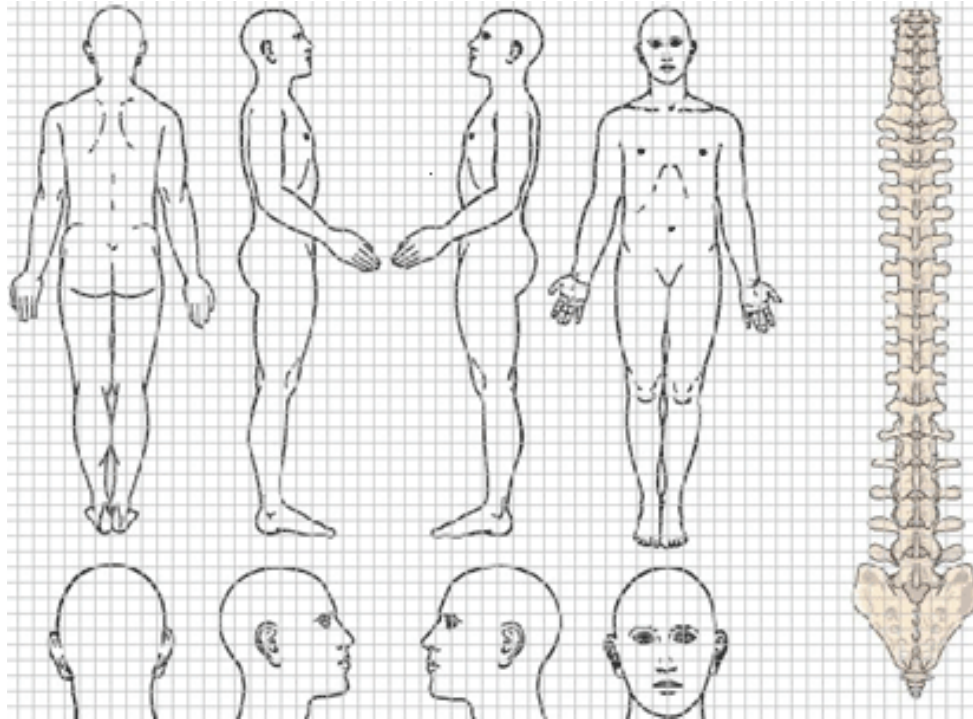
**Other hospitalizations (name and location of hospital, date and reason):** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

**PAIN ASSESSMENT**

**Mark all your areas of pain with an "X"**



**How would you rate your pain using the pain scale 0-10 above?**

Area _____	Area _____	Area _____	Area _____
At present _____	At present _____	At present _____	At present _____
At worst _____	At worst _____	At worst _____	At worst _____
At best _____	At best _____	At best _____	At best _____
Area _____	Area _____	Area _____	Area _____
At present _____	At present _____	At present _____	At present _____
At worst _____	At worst _____	At worst _____	At worst _____
At best _____	At best _____	At best _____	At best _____

**Pain medication used:**

Short acting Medication \_\_\_\_\_ How many in the past 24 hours \_\_\_\_\_

Long acting Medication \_\_\_\_\_

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

Have you ever had any **X-ray treatments** (including treatment for birthmarks, acne, etc.), radiation, cobalt or chemotherapy treatments?

☐ No ☐ Yes If Yes, describe: \_\_\_\_\_

**PRESCRIPTION MEDICATIONS, VITAMINS, AND HERBS you are now taking:**

Drug Name	Dose	Frequency	For What?

**ALLERGIES TO MEDICATIONS:**

Name	What happens to you when you take it?

**COMPLEMENTARY AND ALTERNATIVE MEDICINE QUESTIONNAIRE**

Are you presently using any of these therapies? Please check all that apply:

✓	Item	✓	Item
	Meditation		Acupuncture
	Relaxation		Hypnosis
	Biofeedback		Cognitive-behavioral therapy
	Yoga		Guided imagery
	Massage		Tai Chi
	Reiki		Therapeutic touch
	Qigong		Pulsed fields
	Magnetic fields		Alternating or direct-current fields
	Other modalities (please specify): _____		
	_____		

Have you any interest in a referral for any of the above modalities (please specify): \_\_\_\_\_

Dietary Supplements: (please list): \_\_\_\_\_

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

**SOCIAL/OCCUPATIONAL HISTORY**

Marital Status: ☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Significant Other

Occupation: \_\_\_\_\_

If retired, former occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Spouse's or Significant Other's Name and Occupation: \_\_\_\_\_

Number and ages of children: \_\_\_\_\_ at home \_\_\_\_\_

Other residents: \_\_\_\_\_

List your support system (friends, church, and other organizations): \_\_\_\_\_

**Education**

**(Circle Highest)**

1 2 3 4 5 6 7 8  
Elementary

1 2 3 4  
High School

1 2 3 4 Over 4  
College

Birth Place: \_\_\_\_\_

City State Country \_\_\_\_\_

Place where raised \_\_\_\_\_ Military Service \_\_\_\_\_

Please describe interests or hobbies you pursue with any regularity: \_\_\_\_\_

Have you experienced any major life changes in the last few years? (e.g. moving, change of job, loss of close relative or friend) Please describe: \_\_\_\_\_

**HABITS**

**Have you used:**

Cigarettes?	<input type="checkbox"/> No <input type="checkbox"/> Yes	How many per day? _____ For how many years?
Have you quit?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, when?
Cigars?	<input type="checkbox"/> No <input type="checkbox"/> Yes	How many per day? _____ For how many years?
Have you quit?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, when?
Pipes?	<input type="checkbox"/> No <input type="checkbox"/> Yes	How many per day? _____ For how many years?
Have you quit?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, when?
Chew/Dip?	<input type="checkbox"/> No <input type="checkbox"/> Yes	How many per day? _____ For how many years?
Have you quit?	<input type="checkbox"/> No <input type="checkbox"/> Yes	If yes, when?

**Would you like help for yourself, or your family, to quit tobacco?** ☐ Yes ☐ No

Do you drink alcoholic beverages? ☐ No ☐ Yes

How many drinks per day? \_\_\_\_\_

Have you ever used marijuana? ☐ No ☐ Yes

Have you ever used street drugs? ☐ No ☐ Yes

Have you had any occupational/unusual exposure to asbestos or toxic chemicals? ☐ No ☐ Yes

If yes, describe: \_\_\_\_\_

**PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL**

**FAMILY HISTORY OF CANCER DIAGNOSIS**

Relation	Age	Location / Type of Cancer

**SOCIAL SERVICE**

We provide social services for our patients and family members. Do you feel that you may need information and / or assistance in any of the following areas?

Yes	No	Item
		Information for reduced cost medications
		Finances
		Transportation
		Temporary Housing / Lodging
		Support groups
		Ethnic / Cultural / Spiritual issues
		Written / Verbal Communication
		Counseling for yourself and / or family members (including sexual, marital, substance abuse concerns)
		Home health services or help at home
		Hospice services

Do you have Internet access: ☐ Yes ☐ No

Would you like to receive information on support services and upcoming events via e-mail?

E-mail address

Yes	No	Question	Yes	No	Question
		Are you currently in a situation where you feel unsafe?			I am feeling lonely.
		Are you currently in a relationship where you are physically hurt, threatened, or made to feel afraid?			I often feel fearful.
		I find it difficult to make decisions.			I notice that I am losing weight.
		I feel downhearted, blue and sad.			I am restless and can't keep still.
		I am more irritable than usual.			I have crying spells, or feel like it.
		Do you need help preparing meals?			I worry about the future.
					I do not feel that I am useful and needed.
					Do you need help with grocery shopping?

PATIENT MEDICAL INFORMATION AND CARE PLANNING TOOL

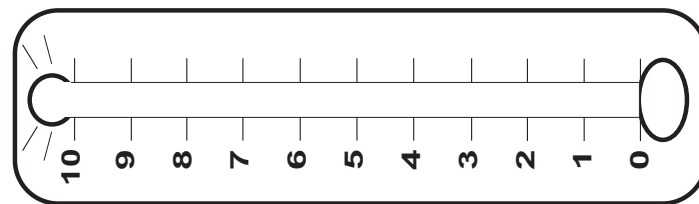


NCCN Guidelines™ Version 1.2011  
Distress Management

[NCCN Guidelines Index](#)  
[Distress Management TOC](#)  
[Discussion](#)

SCREENING TOOLS FOR MEASURING DISTRESS

Instructions: First please circle the number (0-10) that best describes how much distress you have been experiencing in the past week including today.



Extreme distress

No distress

Second, please indicate if any of the following has been a problem for you in the past week including today. Be sure to check YES or NO for each.

YES	NO	Practical Problems	YES	NO	Physical Problems
<input type="checkbox"/>	<input type="checkbox"/>	Child care	<input type="checkbox"/>	<input type="checkbox"/>	Appearance
<input type="checkbox"/>	<input type="checkbox"/>	Housing	<input type="checkbox"/>	<input type="checkbox"/>	Bathing/dressing
<input type="checkbox"/>	<input type="checkbox"/>	Insurance/financial	<input type="checkbox"/>	<input type="checkbox"/>	Breathing
<input type="checkbox"/>	<input type="checkbox"/>	Transportation	<input type="checkbox"/>	<input type="checkbox"/>	Changes in urination
<input type="checkbox"/>	<input type="checkbox"/>	Work/school	<input type="checkbox"/>	<input type="checkbox"/>	Constipation
<input type="checkbox"/>	<input type="checkbox"/>	Treatment decisions	<input type="checkbox"/>	<input type="checkbox"/>	Diarrhea
			<input type="checkbox"/>	<input type="checkbox"/>	Eating
			<input type="checkbox"/>	<input type="checkbox"/>	Fatigue
			<input type="checkbox"/>	<input type="checkbox"/>	Feeling Swollen
			<input type="checkbox"/>	<input type="checkbox"/>	Fevers
			<input type="checkbox"/>	<input type="checkbox"/>	Getting around
			<input type="checkbox"/>	<input type="checkbox"/>	Indigestion
			<input type="checkbox"/>	<input type="checkbox"/>	Memory/concentration
			<input type="checkbox"/>	<input type="checkbox"/>	Mouth sores
			<input type="checkbox"/>	<input type="checkbox"/>	Nausea
			<input type="checkbox"/>	<input type="checkbox"/>	Nose dry/congested
			<input type="checkbox"/>	<input type="checkbox"/>	Pain
			<input type="checkbox"/>	<input type="checkbox"/>	Sexual
			<input type="checkbox"/>	<input type="checkbox"/>	Skin dry/itchy
			<input type="checkbox"/>	<input type="checkbox"/>	Sleep
			<input type="checkbox"/>	<input type="checkbox"/>	Tingling in hands/feet
			<input type="checkbox"/>	<input type="checkbox"/>	

Family Problems

☐ Dealing with children

☐ Dealing with partner

☐ Ability to have children

☐ Family health issues

Emotional Problems

☐ Depression

☐ Fears

☐ Nervousness

☐ Sadness

☐ Worry

☐ Loss of interest in usual activities

☐ Spiritual/religious concerns

Other Problems: \_\_\_\_\_

DIS-A