

Financial Aid

## 2011-12 Reconsideration Form for Parents of Dependent Students

### Student's Name \_\_\_\_

Last 4 digits of student's SSN # Student ID (if known)

#### Introduction

To be completed when a significant change in income and/or assets has occurred and the family is seeking additional financial aid. Mail or fax the completed form to Tulane University Financial Aid Office, 205 Engineering Building 14, New Orleans, LA 70118-5698, fax 504.862.8750.

Parents of dependent students whose financial situation has changed from the time the Free Application for Federal Student Aid (FAFSA) and the CSS Profile form were filed may request review of the student's need for assistance. Significant changes, with accompanying loss of income, such as unemployment, death of a family member, change in marital status, and serious illness, can be considered with appropriate documentation.

Parents are **required** to attach supporting documents to this form that verify the accuracy of the information provided. Please make sure the student's name is noted on the top of each document. Some examples of documents that can be used are check stubs, legal divorce or separation papers, death certificates, and eligibility for workmen's compensation.

#### Part I: Income

Please complete all items included in each category (if zero, write "0" - do not leave blank). Actual 2010 income refers to items as they were reported on the 2011-2012 FAFSA and Profile form and represents 2010 income. The other two income columns refer to 2011 income and should reflect the change in your financial situation, and the taxed income information that you give must be accurate and a reasonable estimate of what will be on your 2011 federal income tax return.

#### **Type of Income** Actual 2010 **Actual Income from Estimated Income from** 1/1/11 -Today Today - 12/31/11 Income Father's Wages and Salaries Mother's Wages and Salaries Interest & Dividend Income **Business Income** Capital Gain (or Loss) Pensions, Annuities Rents, Royalties, Estates, Trusts, Partnerships Farm Income **Unemployment Benefits** Other Taxable Income (Itemize) **Total Taxable Income**

#### A. Taxed Income Information

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# Last 4 digits of student's SSN #\_\_\_\_\_

Student ID (if known)

Untaxed Income	Actual 2010 Income	Actual Income from 1/1/11 - Today	Estimated Income from Today - 12/31/11
Child Support Received			
Social Security			
Veteran's Benefits			
Disability Pay			
Housing, food, and other living allowances			
Untaxed Pensions			
Cash Support or any money paid for you			
Deferred Retirement Contribution			
Earned Income Credit			
Tax-Free Interest Income			
Deferred Compensation			
Cafeteria Plan Contributions			
Non-taxed Capital Gain			
Foreign Income Exclusion			
Total Untaxed Income			

### **B. Untaxed Income Information**

## **C. Federal Tax Information**

U.S. Federal Income Taxes	Actual 2010 Federal Income Taxes	Estimated 2011 Federal Income Taxes
U.S. Federal Income Taxes		

# **Additional Income Information**

Please explain the circumstances that resulted in a change for income items. In addition, please provide corresponding supporting documents. Attach a separate sheet if necessary.

## Part II: Assets

Type of Asset	Reported Value	Current Value

### **Additional Asset Information**

If an asset value has changed since filing the FAFSA and the CSS Profile form, explain the circumstances that resulted in the change and provide documentation of the current value for each item.

#### Part III: Extraordinary Expenses or Debt

Type of Debt/Expense Incurred	Date of Debt/Expense Incurred	Amount of Debt/Expense Incurred	Current Total Amount Owed	Amount to be Repaid During 07/01/10- 06/30/11

# Additional Extraordinary Expenses or Debt Information

Non-discretionary expenses or debts may be considered. Some examples of allowable expenses include funeral costs, moving, costs, job related expenses that are not reimbursed by employer, and handicapped child expenses. Explain the circumstances that resulted in the expense or debt and attach supporting documents.

# **Closing Comments and Signature**

We will review your request for reconsideration carefully. After taking into consideration any allowable special circumstances, if we determine that additional need exists, we will try to offer adequate additional funding to meet that need. Unfortunately, we cannot guarantee that adequate funds will be available.

Copies of signed 2011 Federal income tax returns MUST be on file from parents BEFORE their student's 2012 spring scholarship will be credited into their Tulane student account. It is very important that the information you provide now be as reasonable an estimate as possible to be as accurate as possible. If future documentation indicates a significant discrepancy from the data provided, your child's need-based aid awards for the 2011-2012 award year must be revised, and credited aid may be reversed.

Please sign below.

I have read and understand the instructions and the conditions of the reconsideration. In case of additional changes in the family's financial situation, I will notify the Tulane University Financial Aid Office promptly. My signature below indicates that all the information provided by me in this application is correct and honestly presented.

Father's Signature:	Date:
Mother's Signature:	Date:
Father's Name:	
Mother's Name:	
Address:	
Parent Phone Number:	Parent E-Mail:
Student's Name	_ Last 4 digits of student's SSN # Student ID (if known)

Return the completed and signed form to Tulane University Financial Aid Office, Room 205 Engineering Building 14, New Orleans, LA 70118-5698, FAX 504.862.8750.

Please remember to attach all appropriate documents with student's name at the top of each document.